

RESULTS OF ENTITLEMENT OFFER

Constellation Resources Limited (the "**Company**" or "**Constellation**") advises that its previously announced non-renounceable pro-rata entitlements offer ("**Entitlement Offer**") closed on Thursday, 6 August 2026 raising gross proceeds of approximately \$1.6 million.

The Company received applications for 13,325,183 Shares at an issue price of \$0.12 each under the Entitlement Offer. Accordingly, the remaining shortfall ("**Remaining Shortfall**") from the Entitlement Offer is 13,472,966 Shares totalling approximately \$1.6 million. The Directors reserve the right to issue the Remaining Shortfall within three (3) months after the closing date.

This announcement has been authorised for release by the Company's Company Secretary.

For further information, please contact:

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