



Announcement Summary

Entity name

CONSTELLATION RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 11, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CR1                | ORDINARY FULLY PAID  | 13,325,183                         | 11/08/2026 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CONSTELLATION RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

57153144211

### 1.3 ASX issuer code

CR1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

11/8/2026



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

20-Jul-2026 08:55

##### Announcement Title

Update - Update - Proposed issue of securities - CR1

##### Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Remaining Shortfall from the Entitlement Offer is 13,472,966 Shares totalling approximately \$1.6 million. The Directors reserve the right to issue the Remaining Shortfall within three months after closing date.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CR1 : ORDINARY FULLY PAID

Issue date

11/8/2026

Distribution Schedule

| Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category. |                   |                                                                                                    |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| Number of +securities held                                                                                                                                                                                                                        | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                                                                                                                                                                                                                                         |                   | %                                                                                                  |
| 1,001 - 5,000                                                                                                                                                                                                                                     |                   | %                                                                                                  |
| 5,001 - 10,000                                                                                                                                                                                                                                    |                   | %                                                                                                  |
| 10,001 - 100,000                                                                                                                                                                                                                                  |                   | %                                                                                                  |
| 100,001 and over                                                                                                                                                                                                                                  |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

13,325,183

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of shares under the previously announced non-renounceable pro-rata entitlements raising gross proceeds of approximately \$1.6 million. The Company received applications for 13,325,183 Shares at an issue price of \$0.12 each under the Entitlement Offer.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| CR1 : ORDINARY FULLY PAID                 | 93,719,632                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| CR1AH : OPTION EXPIRING 31-MAR-2027 EX \$0.12 | 2,000,000                                   |
| CR1AI : OPTION EXPIRING 31-MAR-2028 EX \$0.18 | 3,275,000                                   |
| CR1AJ : OPTION EXPIRING 31-MAR-2029 EX \$0.25 | 3,275,000                                   |
| CR1AM : OPTION EXPIRING 31-MAR-2030 EX \$0.30 | 400,000                                     |