



Announcement Summary

Entity name

CORE ENERGY MINERALS LTD

Date of this announcement

Wednesday May 27, 2026

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Retention Rights	13,600,000	27/05/2026
New class - code to be confirmed	Performance Rights	10,125,000	27/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORE ENERGY MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27009118861

1.3 ASX issuer code

CR3

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Retention Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

27/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

No

Provide the estimated non-ranking end period

27 May 2031 (Expiry Date of Retention Rights)

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Upon vesting and conversion of the Retention Rights into ordinary shares, the securities will rank equally with the existing class of fully paid ordinary shares on issue.

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmnnnibpcajpcgclefindmkaj/<https://announcements.asx.com.au/asxpdf/20251222/pdf/06tn8977jc290s.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcgclefindmkaj/<https://announcements.asx.com.au/asxpdf/20251222/pdf/06tn8977jc290s.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

13,600,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

27/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

Provide the estimated non-ranking end period

27 May 2031 (Expiry date of rights)

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Upon vesting and conversion of the Retention Rights into ordinary shares, the securities will rank equally with the existing class of fully paid ordinary shares on issue.

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,125,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR3O : OPTION EXPIRING 31-MAR-2027	319,436,895
CR3OD : OPTION EXPIRING 30-JUN-2027	13,937,500
CR3OE : OPTION EXPIRING 20-FEB-2029	309,375,000
CR3 : ORDINARY FULLY PAID	712,352,653

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR3AI : CONVERTIBLE NOTES	1,445,000
CR3AJ : OPTION EXPIRING 27-MAY-2027 EX \$0.06	17,340,000
CR3AB : ORDINARY FULLY PAID RESTRICTED	500,000
CR3AF : PERFORMANCE RIGHTS	29,100,000
New class - code to be confirmed : Retention Rights	13,600,000
New class - code to be confirmed : Performance Rights	10,125,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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