



Announcement Summary

Entity name
CRITICA LIMITED

Date of this announcement
Thursday December 18, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Share Rights	3,652,960	18/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

51119678385

1.3 ASX issuer code

CRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Share Rights

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Timothy Lindley	LINDLEY FAMILY NVESTMENT PTY LTD <LINDLEY FAMILY INVEST A/C>,	3,652,960

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Approved by Shareholders at the AGM held on 19 November 2025 <https://investorhub.critica.limited/announcements/7214388>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/6/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CRI : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Notice of General Meeting dated 22 July 2024 and the approved Employee Incentive Plan. Approved at the meeting held on 22 August 2024.
<https://investorhub.critica.limited/announcements/6441981>

Any other information the entity wishes to provide about the +securities the subject of this notification

Mr Lindley participation in the Plan for up to 100% of his Director fees for the period 17 July 2025 to 30 June 2026



Issue details

Number of +securities

3,652,960



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRI : ORDINARY FULLY PAID	2,910,568,007

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRIAE : OPTION EXPIRING 26-AUG-2029 EX NIL	30,000,000
CRIAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
CRIAD : OPTION EXPIRING 03-MAY-2029 EX NIL	45,000,000
CRIAW : OPTION EXPIRING 23-DEC-2027 EX NIL	11,750,000
CRIAV : OPTION EXPIRING 23-DEC-2029 EX NIL	47,926,300
CRIAC : OPTION EXPIRING 20-FEB-2029 EX NIL	20,000,000
CRIAF : OPTION EXPIRING 21-NOV-2027 EX \$0.043	203,062,884
CRIAU : OPTION EXPIRING 24-JUN-2026 EX \$0.039	25,000,000
CRIAB : OPTION EXPIRING 25-JUL-2030 EX NIL	25,000,000
New class - code to be confirmed : Share Rights	3,652,960



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/11/2025