



Announcement Summary

Entity name

CRITICA LIMITED

Date of this announcement

Thursday January 22, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options, Exercise Price \$0.043, Expiry 22 January 2028.	104,629,423	22/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

51119678385

1.3 ASX issuer code

CRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Nov-2025 09:39	New - Proposed issue of securities - CRI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

17/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to participants of the Placement on a 1:1 basis

Issue details

Number of +securities

104,629,423

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to Placement participants and Directors approved at General Meeting held on 15 January 2026.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, Exercise Price \$0.043, Expiry 22 January 2028.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer to ASX Announcement dated 17 November 2025 and <https://investorhub.critica.limited/announcements/7309515>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04300000

Expiry date

22/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CRI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

104,629,423



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRI : ORDINARY FULLY PAID	2,910,568,007

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRIAE : OPTION EXPIRING 26-AUG-2029 EX NIL	30,000,000
CRIAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
CRIAD : OPTION EXPIRING 03-MAY-2029 EX NIL	45,000,000
CRIAW : OPTION EXPIRING 23-DEC-2027 EX NIL	11,750,000
CRIAV : OPTION EXPIRING 23-DEC-2029 EX NIL	47,926,300
CRIAG : OPTION EXPIRING 19-DEC-2030 EX NIL	50,000,000
CRIAC : OPTION EXPIRING 20-FEB-2029 EX NIL	20,000,000
CRIAH : SHARE RIGHTS	3,652,960
CRIAF : OPTION EXPIRING 21-NOV-2027 EX \$0.043	203,062,884
CRIAU : OPTION EXPIRING 24-JUN-2026 EX \$0.039	25,000,000
CRIAB : OPTION EXPIRING 25-JUL-2030 EX NIL	25,000,000
New class - code to be confirmed : Unlisted options, Exercise Price \$0.043, Expiry 22 January 2028.	104,629,423