Quarterly Activities Report – March 2026

March 2026 Quarter Highlights

MAVIS LAKE LITHIUM PROJECT – ONTARIO, CANADA

- **2026 Exploration Program Defined:** program targeting the Gullwing–Tot Northern Prospects corridor, building on the maiden **8 Mt @ 1.07% Li_2O** Inferred Mineral Resource. SLR Consulting and Pathway Group engaged to assist advancing permitting, government engagement and non-dilutive funding pathway opportunities.

NEW ZEALAND – GOLD & CRITICAL MINERALS

- **Cap Burn – Orogenic Gold System Confirmed**: First-pass RC drilling returned **1 m @ 1.29 g/t Au within 7 m @ 0.37 g/t Au** (CBRC017) and **16 m @ 0.22 g/t Au** (CBRC021) within the TZ4 schist unit, consistent with the Rise and Shine model. Down-plunge target remains untested.
- **NZP&M Permit Transfers Completed**: Remaining five prospecting permit interests transferred to the Company's subsidiary, Goldfire Resources Limited, consolidating a **1,694 km²** gold, antimony and tungsten portfolio across the Otago and Reefton regions.
- **Field Work Commenced**: Ground-based exploration underway at Lammerlaw. Croesus commencing late-April 2026, targeting gold up to **17 g/t Au** and tungsten up to **42.6% WO_3**.

HALLS PEAK BASE METALS PROJECT

- **Amoco – Orogenic System Confirmed:** Petrographic analysis confirmed a late-stage orogenic gold-antimony-silver lode system analogous to Larvotto Resources' Hillgrove deposit. Surface sampling returned up to **17.9 g/t Au, 0.7% Sb and 53.2 g/t Ag**. Follow-up drill permitting ongoing.
- **Gibsons - Exceptional Silver Asset:** JORC 2012 Inferred Resource of **840,000 t @ 3.7% Zn, 1.5% Pb, 0.44% Cu, 30 g/t Ag**, with standout silver intercepts of **3,780 g/t Ag, 1,900 g/t Ag and 1,750 g/t Ag**. Open along strike and at depth.
- **Mayview – Land Access Progressing:** Engagement ongoing with landowners adjacent to Larvotto Resources' Hillgrove Antimony-Gold Project, targeting a low-impact soil geochemistry survey.

SOLID STATE LITHIUM-ION BATTERY TECHNOLOGY

- **World-Class Research Platform Established**: Accepted into U.S. NSF-supported CEPS - partners include Honda, Mercedes-Benz and Nissan - and appointed CEPS Director and battery inventor Dr Alevtina Smirnova as Technical Advisor.
- **DSD Cathode Validated:** Solvent-free deposition confirmed to produce functional LFP cathodes with controllable electrochemical performance.
- **ASE Electrolyte Results**: Stable performance of Amorphous Solid-State Electrolyte (ASE) over **1,200 hours** at room temperature, ionic conductivity **3.2 mS cm^{-1}** - materially de-risking the interface failure mode.

CORPORATE

Capital Raise Completed : A$1.75 million raised during the Quarter at A$0.010 per share with 1 for 4 options. Board and Management participated for A$250,000 following shareholder approval on 20 March 2026.

Critical Resources Limited ('**Critical Resources'** or the **'Company'**, **ASX: CRR**) is pleased to report on its activities for the quarter ending 31 March 2026 ('the Quarter'). During the period, the Company advanced its exploration programs across the Mavis Lake Lithium Project in Ontario, Canada, and its gold and critical minerals portfolio in New Zealand and New South Wales, while delivering initial laboratory results from its solid-state lithium-ion battery evaluation program.

MAVIS LAKE – LITHIUM – ONTARIO, CANADA

2026 EXPLORATION PROGRAM – NORTHERN PROSPECTS

Mavis Lake is one of Ontario's most compelling lithium opportunities, covering over ~400 km² of highly prospective geology in North-Western Ontario. Significant areas of the Project remain unexplored, with multiple structural corridors of mapped pegmatite trends yet to be systematically drill tested. The Northern Prospects, centred on the Gullwing–Tot corridor, offer immediate opportunities to add scale and support future Resource growth.

During the Quarter, Critical Resources defined a 2026 Mavis Lake Exploration Program, focused on systematically exploring the Northern Prospects to build on the Project's established resource base and unlock district-scale growth potential (refer to ASX:CRR announcement 19 January 2026).

Since acquiring the Mavis Lake Lithium Project in 2022, the Company has completed more than **58,000 metres of drilling** across the Project, delivering a maiden **8 Mt @ 1.07% Li_2O** JORC Inferred Mineral Resource (May 2023) and an **18–29 Mt @ 0.8–1.2% Li_2O** JORC Exploration Target (May 2024). The 2026 program is designed to progress beyond the existing resource and systematically test the broader project footprint.

*Cautionary statement – The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource. Please refer to Exploration Target Cautionary Statement (**Appendix A**) for further information as announced ASX:CRR 22 May 2024.*

The Gullwing–Tot corridor is a priority district-scale growth zone within the Northern Prospects, spanning over ~10 km in length. Both prospects host spodumene mineralisation at surface and demonstrate strong structural and lithological continuity, providing immediate drill-ready targets. The Gullwing and Tot pegmatites are fully permitted and drill-ready. The 2026 program has been designed with a focus on grid-style collar patterns targeting the down-dip and along-strike extensions of the steeply dipping outcropping pegmatites. Results are intended to support a future resource growth estimate.

The Northern Prospects are ideally located near all-weather access routes. These targets collectively reinforce the multi-deposit development potential across the Project and CRR's ability to diversify future operating centres. Key targets include:

- **Gullwing:** An advanced target characterised by widths of up to ~80 m, ~500 m of exposed strike, and strong spodumene mineralisation at surface. Carries an Exploration Target of **7–10 Mt @ 0.3–1.2% Li_2O**, positioning it as a potential satellite development hub or standalone lithium operation.
- **Tot:** A priority target carrying an Exploration Target of **3–5 Mt @ 0.8–1.2% Li_2O**, with spodumene mineralisation and structural continuity consistent with the Gullwing-style pegmatite system.
- **Littlewing:** A complementary prospect within the Gullwing–Tot structural corridor providing additional exploration optionality.

- **Mavis Lake South Zone:** Remains open along strike and at depth, with contrasting structural environments supporting a distinct exploration approach.
- **Coates & Drope:** LIBS fractionation data upgrades prospectivity, adding further district-scale exploration targets within the broader Mavis Lake Project area.
- **Corona Field:** An underexplored ~5 km-scale pegmatite trend offering significant exploration upside and expanding the Project's overall discovery footprint.

PERMITTING, ADVISORY AND GOVERNMENT ENGAGEMENT

The Company's integrated permitting and government advocacy framework — established through the appointments of SLR Consulting and Pathway Group — remained active during the Quarter. These two advisors work in concert to de-risk the regulatory pathway and accelerate the Company's strategic positioning within Canada's critical minerals sector (refer ASX:CRR announcements 8 January 2026 and 8 December 2025).

- SLR Consulting is advancing the environmental assessment, approvals sequencing, baseline study design and regulatory risk management for Mavis Lake, with a project-wide permitting roadmap aligning federal and provincial requirements with the Project's development milestones.
- Pathway Group is strengthening the Company's relationships with key policymakers, supporting access to potential non-dilutive provincial and federal funding, and elevating CRR's profile across Canada's critical minerals and energy transition platforms.

Together, SLR Consulting and Pathway Group form a unified advisory framework designed to ensure regulatory planning, community engagement and government advocacy progress in alignment — providing CRR with a streamlined pathway from exploration through to development.

NEW ZEALAND – GOLD & CRITICAL MINERALS

Critical Resources has established a **1,694 km²** strategic exploration portfolio across the Otago and Reefton regions of New Zealand's South Island, covering six permits in highly prospective orogenic gold, antimony and tungsten belts. During the Quarter, the Company delivered its inaugural Cap Burn drill results, completed the transfer of the Company's interests in an additional five prospecting permits, and commenced active ground-based exploration at Lammerlaw and Croesus.

CAPBURN FIRST-PASS RC DRILLING RESULTS

During the Quarter, Critical Resources received assay results from its inaugural **Reverse Circulation (RC) drilling program** at the Cap Burn Gold Project (EP60300, 100%), confirming a broad, structurally controlled orogenic gold system associated with the Cap Burn Fault (refer to ASX:CRR announcement 25 March 2026).

Twelve RC holes were completed across the Cap Burn mineralised corridor, testing shallow positions within the **Textural Zone 4 (TZ4) schist unit** — the same lithological package that hosts gold at Santana Minerals' (ASX:SMI) Rise and Shine discovery. Key intersections include:

- **7 m @ 0.37 g/t Au from 65 m** (CBRC017), including **1 m @ 1.29 g/t Au** (coincident with >1,600 ppm As anomaly)
- **16 m @ 0.22 g/t Au from 46 m** (CBRC021)
- Multiple holes terminated in mineralisation due to rig capacity and groundwater inflow — confirming mineralisation remains open at depth

Gold mineralisation is consistently associated with elevated arsenic across the drilled area, defining a coherent mineralised footprint exceeding **>1 km²**. The gold–arsenic relationship is spatially coherent and consistent with an **orogenic hydrothermal system**, analogous to structurally controlled shear zone deposits across the Otago Schist Belt, including Macraes and Rise and Shine.

The first-pass drilling tested only a small portion of the **~10 km Cap Burn structural corridor**, with the system remaining open along strike and at depth. Groundwater inflow constrained drilling to a maximum of ~60 m depth, with mineralisation intersected at the base of several holes. The **down-plunge extension beneath the Cap Burn Fault remains entirely untested** and represents the primary target for the next phase of drilling.

The results are consistent with the early-stage pattern observed at Rise and Shine prior to discovery. The Company is finalising a follow-up program targeting:

- Down-plunge drilling along the Cap Burn Fault below the defined mineralised zones
- Expanded soil geochemistry survey along the full ~10 km Cap Burn Fault corridor
- Detailed geological and structural mapping to refine the drill targeting model

PROSPECTING PERMITS – NZP&M TRANSFER COMPLETED

During the Quarter, New Zealand Petroleum and Minerals (**NZP&M**) approved the transfer of a 90% interest in all five prospecting permits — **Rock & Pillar, Silver Peaks, Lammerlaw, Croesus and Tokomairiro** — to the Company's wholly-owned New Zealand subsidiary, **Goldfire Resources Limited** (refer to ASX:CRR announcement 26 March 2026). The transfer completes the acquisitions first announced on 6 August 2025.

The Department of Conservation (**DOC**) has also granted approval to commence **Minimum Impact Activities** across four permits, enabling the immediate commencement of early-stage field programs. CRR's New Zealand portfolio now totals **1,694 km²** across six permits in highly prospective gold and antimony belts.

LAMMERLAW GOLD PROJECT

Following completion of a detailed **desktop study** in February 2026, **field work commenced at the Lammerlaw Gold Project** during the Quarter (refer to ASX:CRR announcements 23 February 2026 and 8 April 2026). Lammerlaw is located approximately 50 km south-southwest of Cap Burn in the Central Otago Goldfield, covering approximately **410 km²**.

The desktop study identified three priority targets for systematic field evaluation:

- **Devils Creek (OPQ Trend):** Historic hard rock gold workings confirmed via aerial imagery and LiDAR. Historical alluvial gold grades up to **2.72 g/t Au**. First-pass target for geological mapping and rock and stream sampling.
- **Stony Creek:** Geophysics-supported gold–tungsten–antimony system with stream sediment anomalies up to **340 ppm W**, supporting interpretation of a structurally controlled orogenic system.
- **TZ3–TZ4 Structural Boundary:** Regional structural target with potential for gold mineralisation analogous to Cap Burn-style TZ4 schist-hosted systems.

Field work underway includes first-pass geological mapping, rock and stream sampling across the priority target areas. Results will be used to rank and prioritise future drill targeting.

CROESUS GOLD-TUNGSTEN PROJECT

Field work at the **Croesus Project** is planned to commence in late April 2026, following completion of work at Lammerlaw (refer to ASX:CRR announcement 8 April 2026). Croesus is located on the southwestern flank of the **Reefton Goldfield** — a Tier-1 orogenic gold province on the West Coast of New Zealand's South Island. Historical data at Croesus defines two compelling targets:

- **Gold-Antimony Trend (~5 km):** Historical hard rock workings reporting over **4,500 oz Au at grades up to 17 g/t Au**, with legacy rock chip samples returning up to **28.9 g/t Au and 7.4% Sb** at Garden Gully and Croesus Reef.
- **Greisen-Hosted Tungsten Mineralisation:** Selective sampling by Mineral Resources NZ Ltd (1988) returned grades up to **42.6% WO_3 (337,642 ppm W)** from scheelite-rich greisen-hosted quartz rubble at Little Granite Creek. Tungsten prices have risen from ~A$335/MTU (January 2025) to ~A$2,100–2,400/MTU (March 2026), materially increasing the strategic relevance of this target.

Cautionary statement – The above results are historical exploration results prepared by Mineral Resources NZ Ltd (1988; MR1530) and by AMOCO Minerals NZ Ltd (1981–82)(MR1367), CanAlaska Ventures Ltd (2006)(MR4367), Lime and Marble Ltd (1971)(MR1282). The reports document available information and has been assessed by the Competent Person, nothing has come to his attention that causes the Company to question the accuracy or reliability of the exploration results. It is uncertain that following evaluation and further exploration work will support the definition of an Exploration Target. Rock grab samples are selective and may not be representative of average or continuous mineralisation. Channel samples represent continuous sampling over the length of the channel but are limited to the specific exposure sampled. Refer to ASX:CRR announcement 8 April 2026.

REGIONAL PORTFOLIO – OTHER NEW ZEALAND PERMITS

Work programs across **Rock & Pillar, Silver Peaks and Tokomairiro** will prioritise low-cost, high-value activities including structural mapping, soil geochemistry grids and reconnaissance rock sampling, to build a ranked pipeline of drill-ready targets. These activities will allow the Company to advance multiple prospects in parallel while retaining operational flexibility.

SOLID-STATE LITHIUM-ION BATTERY EVALUATION PROGRAM

During the Quarter, Critical Resources formally commenced its **solid-state battery evaluation program** through the South Dakota School of Mines & Technology (**SDM**) under the American National Science Foundation (**NSF**) supported **Centre for Solid-State Electric Power Storage (CEPS)** framework (refer to ASX:CRR announcement 16 January 2026). This marks the Company's advancement from preliminary optioning activities into structured, laboratory-based evaluation of next-generation solid-state battery materials.

The program comprises two complementary evaluation workstreams — the **Amorphous Solid-State Electrolyte (ASE) program** and the **Dry Supersonic Deposition (DSD) cathode program** — each designed to generate independent, application-relevant technical data to guide future prototype cell development decisions.

DRY SUPERSONIC DEPOSITION (DSD) – CATHODE PROGRAM INITIAL RESULTS

The Company announced initial results from its **Dry Supersonic Deposition (DSD) solvent-free cathode program** on 5 March 2026 (refer to ASX:CRR announcement 5 March 2026). Laboratory-scale validation demonstrated that high-velocity, impact-based electrode manufacturing can preserve active material integrity while delivering **controllable and adjustable electrochemical performance**. Key outcomes from the DSD evaluation include:

- **Solvent-free cathode fabrication validated:** LFP (lithium iron phosphate) cathodes successfully produced via dry supersonic deposition onto aluminium current collectors, without solvents, slurry chemistries, or associated drying and ventilation infrastructure.
- **Controllable electrochemical performance demonstrated:** Both as-deposited and annealed cathode samples were evaluated. Annealing reduces impact-induced structural disorder and improves crystallinity, enabling **predictable and adjustable performance** across different charge-discharge conditions.
- **High-rate performance:** Under high C-rate conditions, as-deposited electrodes demonstrated comparatively stronger capacity retention, with deposition-induced structural characteristics providing kinetic advantages at elevated charge-discharge rates.
- **Mechanically interlocked cathode–collector interface:** SEM analysis confirmed a robust, mechanically interlocked interface between the DSD-fabricated cathode and aluminium current collector, capable of supporting reliable electrochemical operation.
- **Scalable manufacturing pathway:** Results establish a repeatable cathode manufacturing baseline, with the solvent-free process offering advantages in cost, environmental sustainability and manufacturing simplicity relative to conventional slurry-based electrode production.

AMORPHOUS SOLID-STATE ELECTROLYTE (ASE) PROGRAM INITIAL RESULTS

On 8 March 2026, the Company reported initial laboratory results from its **Amorphous Solid-State Electrolyte (ASE) program**, confirming durable electrochemical performance and addressing key technical failure modes in solid-state battery development (refer to ASX:CRR announcement 8 March 2026). Key outcomes from the ASE evaluation include:

- **Stable performance over 1,200 hours:** The amorphous solid-state electrolyte demonstrated sustained lithium-metal interface stability over 1,200 hours of continuous operation at room temperature — addressing one of the most persistent early-stage technical barriers in solid-state battery development.
- **Room-temperature ionic conductivity of 3.2 mS cm^{-1}:** Confirmed efficient lithium-ion transport under ambient conditions, with a low activation energy of 0.27 eV — a foundational requirement for practical solid-state battery operation.
- **Lithium-metal compatibility confirmed:** The ASE demonstrates stable lithium-metal interface behaviour, materially reducing the interface-degradation failure mode that has constrained competing solid-state electrolyte chemistries.
- **Full solid-state cell architecture demonstrated:** Functional electrochemical performance confirmed within a complete solid-state cell configuration, demonstrating performance beyond isolated or component-level laboratory testing.
- **Key technical risk materially de-risked:** Results move the ASE workstream from theoretical feasibility to laboratory-validated performance within the structured NSF-supported CEPS evaluation framework.

STRATEGIC RELEVANCE AND NEXT STEPS

The integrated evaluation of both workstreams is designed to systematically reduce **materials and manufacturing risk** in advancing toward early-stage prototype cell development. The program targets a six-month structured evaluation workflow aligned to solid-state lithium-ion prototype cell configurations.

The solid-state lithium-ion battery strategy has the potential to connect Critical Resources' Mavis Lake lithium project with a global network of technology companies seeking to secure battery-grade lithium supply —

positioning CRR across the full value chain from resource development to advanced solid-state battery technologies. Applications targeted include data centres, defence, mining and grid-scale storage.

HALLS PEAK GOLD, ANTIMONY AND BASE METALS PROJECTS

AMOCO GOLD-ANTIMONY PROJECT

Permitting for a follow-up RC drill program at the Amoco Project remains ongoing with the NSW Resources Regulator. Amoco is located approximately 19 km south-east of Larvotto Resources' Hillgrove Antimony-Gold Project and approximately 14 km east of Koonenberry Gold's Enmore Gold Project, within the highly prospective New England Fold Belt.

Petrographic analysis of samples from the maiden drill program has confirmed that Amoco hosts a **late-stage, shallow-level orogenic lode system superimposed on an earlier volcanic-hosted massive sulphide (VHMS) system** — a mineralisation style directly analogous to Larvotto Resources' Hillgrove deposit (refer to ASX:CRR announcement 9 February 2025). Drill samples consist of quartz-rich hydrothermal breccias and vein infill with strong replacement textures, sulphide content up to ~20%, and alteration assemblages including quartz–sericite–pyrite with local adularia — consistent with epithermal to mesothermal conditions and an orogenic gold system.

The maiden RC drill program confirmed a substantial, fault-controlled orogenic system with strong multi-element anomalism, returning gold up to **0.38 g/t Au**, silver up to **22.7 g/t Ag** and antimony up to **133 ppm Sb** (refer to ASX:CRR announcement 5 December 2025). Surface outcrop and float sampling at Amoco has returned up to **17.9 g/t Au, 0.7% Sb and 53.2 g/t Ag**, with a network of major fault structures identified from re-interpretation of aeromagnetic survey data supporting the geological model of mineralised NE/SW structures as key hydrothermal conduits.

The petrographic results indicate that Amoco is a **substantial, district-scale orogenic system** with the right mineral chemistry, alteration, and fluid signatures for potential higher-grade gold-antimony mineralisation near surface and at depth. New petrographic results will be integrated into the structural and geological model to refine priority targets ahead of the next stage of drilling.

GIBSONS BASE METALS PROJECT

The Gibsons Project hosts a JORC 2012 Inferred Mineral Resource of 840,000 tonnes @ 3.7% Zn, 1.5% Pb, 0.44% Cu, 30 g/t Ag and 0.1 g/t Au, defined from 47 drill holes (6,921 m) across multiple campaigns (refer to ASX:CRR announcement 30 June 2023). The resource remains open along strike and at depth, with many of the highest-grade silver results sitting outside or adjacent to the current resource wireframes — providing clear pathways for near-term resource expansion.

Drilling at Gibsons confirms exceptional silver potential across up to nine mineralised horizons, three of which consistently carry silver grades exceeding 900 g/t Ag. More than 130 drill samples exceed 100 g/t Ag, with standout intercepts including:

- **1.15 m @ 3,780 g/t Ag** (DDHA6)
- **1.6 m @ 1,900 g/t Ag** (PMR027)
- **2.0 m @ 1,085 g/t Ag** (CRRDD_14)
- **12.45 m @ 331.63 g/t Ag, including 1.24 m @ 1,750 g/t Ag** (CRR21DD_01)

Two distinct silver mineralisation styles have been identified: massive sulphide-hosted silver associated with Zn–Pb–Cu lodes, responsible for many of the thicker high-grade intervals; and black shale-hosted silver, where silver occurs as tetrahedrite disseminated through intensely altered shale — confirming a second, structurally distinct high-grade silver system that expands the overall exploration footprint.

Together with Amoco and Mayview, the Gibsons Project forms part of a unified district-scale, multi-commodity precious, base and critical minerals portfolio at Halls Peak. Future drilling targets include down-dip extensions of the three high-grade silver lodes, untested shale horizons, and step-outs designed to grow both metal tonnage and grade. The Company conducted limited operational activities at Gibsons during the Quarter.

MAYVIEW ANTIMONY PROSPECT

The Mayview Homestead Antimony Prospect situated adjacent to Larvotto Resources Limited Hillgrove Antimony-Gold Project, reported as Australia's largest antimony-gold system and eighth largest globally (Figure 1). Field mapping completed prior by the Company identified high-grade antimony-gold mineralisation located in historic dumps of shallow underground workings.

Standout rock assay results include: 52.3% Sb (MVS17), 38.3% Sb (MVS8), 15.35% Sb and 2.71 g/t Au (MVS11), 12.45% Sb and 2.18 g/t Au (MVS18), 11.2% Sb and 1.13 g/t Au (MVS19). Mayview presents an exciting exploration opportunity, with early indications suggesting it could potentially represent a continuation of the Hillgrove-style orogenic antimony-gold system (ASX:CRR announcement 16 December 2024). The Company continues to engage with landowners, with intent to undertake low-impact soil-geochemistry survey over historic antimony workings.

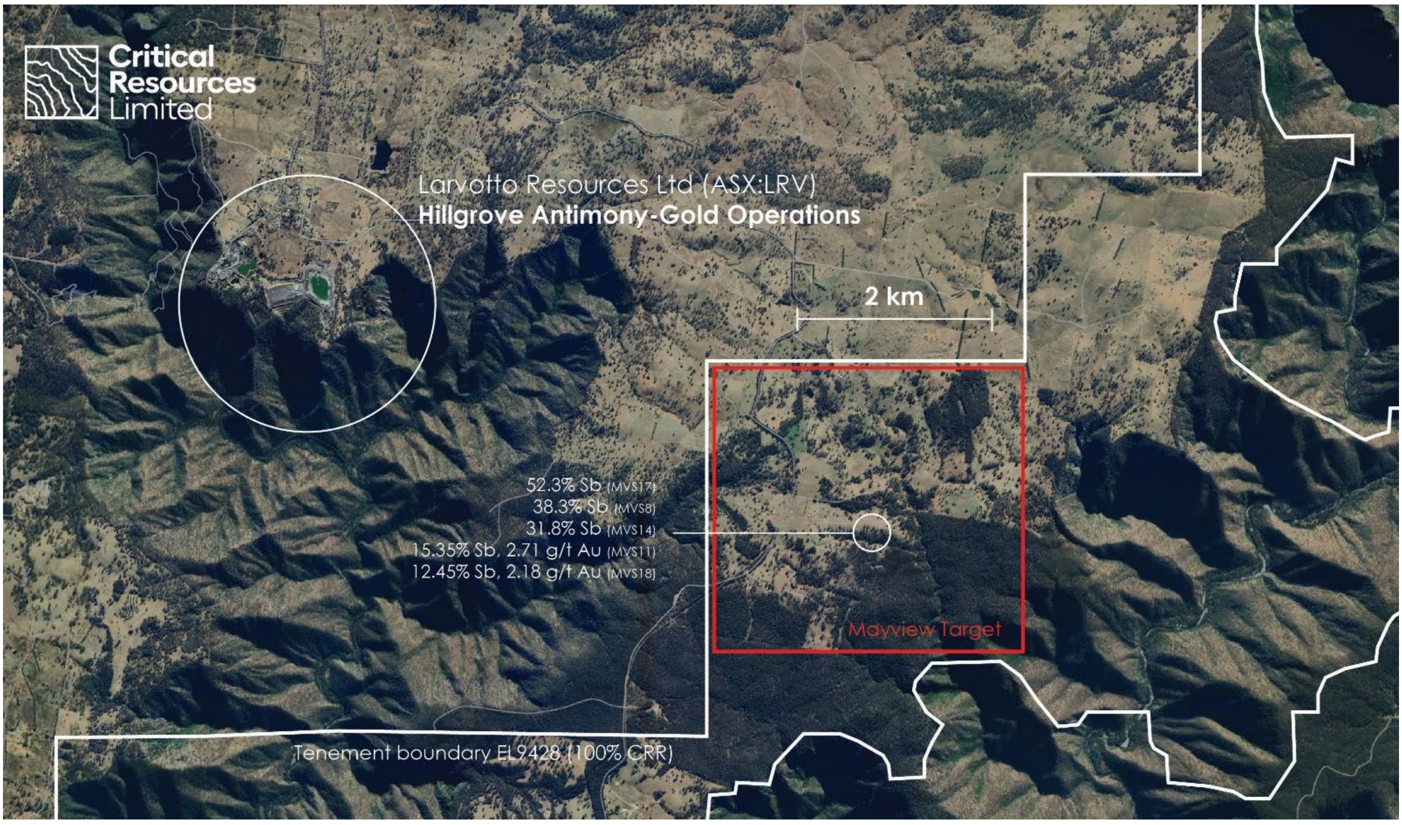

***Figure 1** – Mayview Antimony Prospect with recent surface rock samples.*

OTHER PROJECTS

VERMILLION BAY PROJECT - (100%) – ONTARIO, CANADA
The Company conducted limited operational activities during the reporting period.

GRAPHIC LAKE LITHIUM PROJECT (100%) – ONTARIO, CANADA
The Company conducted limited operational activities during the reporting period.

SOHAR BLOCK 5 PROJECT – SULTANATE OF OMAN

The Company indirectly retains a majority shareholding and associated asset interests in Al Fairuz Mining LLC (AFM) and Al Thuraya Mining LLC (ATM). Discussions with in-country management regarding the future strategy and development options for the projects remain ongoing.

CORPORATE

During the March 2026 Quarter, the Company continued to allocate capital strategically across its North American, Australian and New Zealand project portfolios, with exploration activity focused on drilling, field work, permitting-related workstreams and the solid-state battery evaluation program. There were no substantive mining production or development activities undertaken during the period. The Company held cash and cash equivalents of **A$1.6 million** (unaudited) as of 31 March 2026.

CAPITAL RAISING

During the Quarter, Tranche 1 of the placement announced on 29 January 2026 settled on **11 February 2026**, raising **A$1,605,000** (before costs, including management fees) via the issue of **160,500,000 ordinary shares** and **40,125,000 unlisted options** (exercise price A$0.008, expiry 23 April 2028).

The January 2026 placement raised total firm commitments of **A$1.75 million** (before costs and management fees) at an issue price of **A$0.010 per share**, with 1-for-4 free-attaching options exercisable at A$0.008 each expiring 23 April 2028. The issue price represented no discount to CRR's last close price on 23 January 2026. The placement received strong demand from new and existing sophisticated investors.

Chairman Bilal Ahmad subscribed for A$200,000 and Managing Director Tim Wither subscribed for A$50,000 under the placement. The issue of securities to Directors (**Tranche 2**) was subject to shareholder approval in accordance with ASX Listing Rule 10.11, which was granted on 20 March 2026 at a General Meeting of shareholders.

OTHER DISCLOSURE
As disclosed under item 6 in Appendix 5B, the Company made payments to related parties for a total consideration of **A$160k**. This consideration relates to payments attributable to routine Director fees, salaries and statutory superannuation.

BUSINESS DEVELOPMENT
The Company continues to evaluate multiple value-adding critical minerals and technology opportunities globally and looks forward to updating shareholders as discussions progress. There is no certainty that current discussions will result in new project acquisitions.

CAPITAL STRUCTURE

As of 31 March 2026.

Australian Securities Exchange security code and description	Total number of securities on issue
Ordinary fully paid shares on issue (CRR)	3,194,085,445 *
Option Expiring 3 October 2027 - Exercise price of $0.015 (CRRAP)	112,000,000
Option Expiring 14 February 2028 - Exercise price of $0.015 (CRRAA)	265,935,484
Option Expiring 23 April 2028 - Exercise price of $0.008 (CRRAC)	282,875,000
Option Expiring 22 December 2028 - Exercise price of $0.02 (CRRAD)	10,000,000
Option Expiring 22 December 2028 - Exercise price of $0.03 (CRRAQ)	10,000,000
Option Expiring 22 December 2028 - Exercise price of $0.04 (CRRAR)	10,000,000
Performance Rights (CRRAN)	-

* *Includes 25,000,000 shares issued 1 April 2026 , Tranche 2 (director participation) of Placement announced 29 January 2026.*

ASX ANNOUNCEMENTS

This quarterly report contains information extracted from ASX announcements reported in accordance with the 2012 edition of the 'Australian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves' (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this quarterly activity report can be found in the following announcements lodged on the ASX:

Date	Announcement Headline
5 Jan 2026	Lapsing of Performance Incentive Rights
8 Jan 2026	CRR Engages SLR Consulting to Advance Mavis Lake Permitting
16 Jan 2026	Solid-State Lithium-Ion Battery Evaluation Program Commenced
19 Jan 2026	2026 Mavis Lake Exploration Programs – Northern Prospects
29 Jan 2026	Critical Resources Secures A$1.75M Placement
11 Feb 2026	Capital Raising Completion and Cleansing Statement – Tranche 1
12 Feb 2026	Critical Resources Accepted into U.S. Solid-State Battery Innovation Centre – CEPS
17 Feb 2026	Critical Resources Appoints Leading Solid-State Battery Inventor – Dr Smirnova as Technical Advisor
23 Feb 2026	Priority Targets Defined at Lammerlaw Gold Project
5 Mar 2026	Game-Changing Dry Cathode Technology Successfully Validated
8 Mar 2026	Solid State Electrolyte Progress De-Risks Integrated Battery Evaluation Program
25 Mar 2026	First-Pass Shallow RC Drilling Confirms Orogenic Gold System at Cap Burn – New Zealand
26 Mar 2026	Critical Resources Receives NZP&M Approval for Transfer of New Zealand Permits
31 Mar 2026	Field Work Commences at Lammerlaw and Croesus – Historical Tungsten and Gold Targets Defined
8 Apr 2026	Addendum ASX Announcement 31 March 2026

This announcement has been approved for release by the Board of Directors of Critical Resources Ltd.

To receive alerts for ASX announcements and updates sign up at **www.criticalresources.com.au** or for further information please contact us directly at:
E: info@criticalresources.com.au
P: +61 (8) 9465 1024

ABOUT CRITICAL RESOURCES LIMITED

Critical Resources Limited (ASX:CRR) is an Australian mining and technology company focused on the discovery and development of critical metals and next-generation battery technologies essential to a sustainable future. The Company holds a diversified portfolio including the Mavis Lake Lithium Project in Ontario, Canada, the Halls Peak Base Metals Project in New South Wales, and a growing gold portfolio in New Zealand.

SCAN ME

Critical Resources' Interactive Investor Hub
Engage with Critical Resources directly by asking questions, watching video summaries and seeing what other shareholders have to say about this, as well as past announcements.
For more information visit: www.criticalresources.com.au

COMPETENT PERSON AND PREVIOUSLY REPORTED INFORMATION
The information in this ASX Announcement that relates to Mavis Lake Exploration Results and Exploration Target is based on information compiled by Mr Troy Gallik (P. Geo), a Competent Person who is a member of the Association of Professional Geoscientists of Ontario. Troy Gallik is a consultant to Critical Resources. Mr Gallik has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Gallik consents to the inclusion in this Announcement of the matters based on his information in the form and context in which it appears.

The information in this announcement that relates to New Zealand Exploration Results is based on information compiled by Mr Hamish McLauchlan, who is a member of The Australian Institute of Geoscientists (AIG). Mr McLauchlan is a consultant and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr McLauchlan consents to the inclusion in this Announcement of the matters based on his information in the form and context in which it appears.

The information in this announcement that relates to Halls Peak and Gibsons Exploration Results and Mineral Resource Estimate is based on information compiled by Mr Michael Leu, a Competent Person who is a member of the Australian Institute of Geoscientists (AIG) and the Australian Institute of Mining and Metallurgy (AusIMM) and a consultant to Critical Resources. Mr Leu has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Leu consents to the inclusion in this Announcement of the matters based on his information in the form and context in which it appears.

This announcement contains information on the Mavis Lake Project extracted from ASX market announcements dated 25 October 2021, 16 June 2022, 21 July 2022, 13 September 2022, 25 October 2022, 31 October 2022, 20 December 2022, 23 January 2023, 9 February 2023, 27 March 2023, 3 April 2023, 18 May 2023, 16 June 2023, 27 June 2023, 17 July 2023, 24 July 2023, 21 August 2023, 13 September 2023, 19 September 2023, 19 October 2023, 24 October 2023, 2 November 2023, 15 November 2023, 13 February 2024, 18 March 2024, 17 April 2024, 2 May 2024, 22 May 2024, 29 May 2024, 2 July 2024, 8 July 2024, 24 July 2024, 22 August 2024, 28 October 2024, 30 October 2024, 2 December 2024, 27 June 2025, 25 August 2025, 3 November 2025 and 27 November 2025 reported in accordance with the 2012 JORC Code and available for viewing at www.criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in any original ASX market announcement.

This announcement contains information on the Amoco and Halls Peak Project extracted from ASX market announcements dated 22 November 2021, 30 June 2023, 28 August 2024, 12 September 2024, 3 October 2024, 8 November 2024, 19 November 2024 4 December 2024, 16 December 2024, 12 February 2025, 20 March 2025, 4 June 2025, 2 July 2025, 18 September 2025, 1 October 2025, 13 October 2025, 5 December 2025 and 9 February 2026 reported in accordance with the 2012 JORC Code and available for viewing at www.criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in any original ASX market announcement.

This announcement contains information on the New Zealand Projects (Cap Burn, Silver Peaks, Lammerlaw, Tokomairiro, Croesus and Rock and Pillar) extracted from ASX market announcements dated 6 August 2025, 8 September 2025, 10 September 2025, 4 December 2025, 23 February 2026, 25 March 2026, 26 March 2026, 31 March 2026 and 8 April 2026 reported in accordance with the 2012 JORC Code and available for viewing at www.criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in any original ASX market announcement.

This document contains information relating to the Mineral Resource estimate for the Mavis Lake Lithium Project, which is extracted from the Company's ASX announcement dated 5 May 2023 and reported in accordance with the 2012 JORC Code and available for viewing at www.criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply and have not materially changed.

This document contains information relating to the Mineral Resource estimate for the Gibsons Base Metals Project, which is extracted from the Company's ASX announcement dated 30 June 2023 and reported in accordance with the 2012 JORC Code and available for viewing at www.criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply and have not materially changed.

Mavis Lake Lithium Project - Mineral Resource Estimate

Mavis Lake Lithium Project JORC Classification	Li_2O Cut-Off grade (%)	Tonnage (Mt)	Li_2O (%)
Inferred	0.3	8.0	1.07
Total*		**8.0**	**1.07**

*Reported at a cut-off grade of 0.30% Li_2O for an open pit mining scenario. Estimation for the model is by inverse distance weighting. Classification is according to the JORC Code Mineral Resource categories. Refer to ASX:CRR announcement 5 May 2023.

Halls Peak – Gibson Base Metals Project - Mineral Resource Estimate

Halls Peak Project JORC Classification	Zn Cut-Off grade (%)	Tonnage (Mt)	Zn (%)	Pb (%)	Cu (%)	Ag ppm (g/t)	Au ppm (g/t)
Indicated	-	-	-	-	-	-	-
Inferred	2.0	0.84	3.7	1.5	0.44	30	0.1
Total*	**-**	**0.84**	**3.7**	**1.5**	**0.44**	**30**	**0.1**

*Reported at a cut-off grade of 2% Zn for an open pit mining scenario. Estimation for the model is from the generation of a rotated block model, with blocks dipping 55° >330°. Classification is according to the JORC Code Mineral Resource categories. Refer to the ASX:CRR announcement 30 June 2023.

FORWARD LOOKING STATEMENTS

This announcement may contain certain forward-looking statements and projections. Statements regarding CRR's plans with respect to its mineral properties and programs are forward-looking statement. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. There can be no assurance that CRR's plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that CRR will be able to confirm the presence of additional mineral resources, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of CRR's mineral properties. Critical Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projections based on new information, future events or otherwise, except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Critical Resources Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.

Tenement Schedule for the Quarter

Claim / Tenement / Permit Number	Project / Location	Acquired Interest during the quarter	Disposed of interest during the quarter	Interest at the end of the Quarter
Ontario - Canada				
101034, 101215-101218, 101616-101619, 101758, 102759, 103512, 107330-107331, 107432, 107452-107454, 109871, 110434, 110703, 116242-116243, 116376, 116481, 116833, 117689-117690, 121130, 122424, 123068, 124332, 126738, 128065, 128770, 129509, 130111, 130299-130330, 135026, 135728, 138331, 138446, 139468-139470, 139609-139610, 140299, 141103, 141801, 143041, 143046-143047, 144330, 144441, 145544-145546, 145568, 145570-145572, 151583-151585, 151642,157160- 157161, 158448, 158546, 158921, 160267, 160902, 166897, 167079-167080, 167677, 168187-168188, 168229, 168328-168329, 170252, 174132-174134, 174153, 176105, 176198, 179416-179418, 179741-179743, 180192, 108489, 181000, 181037, 182187, 183051-183052, 186194, 187649, 188359, 189624, 190960-190961, 191576, 192111-192112, 192114-192115, 192814, 195537, 196153- 196154, 196277 – 196278, 197591, 198244-198246, 199857, 201802, 203140-203142, 203594, 203763, 204202, 204223-204224, 205589, 205676, 207864, 209134-209136, 210239, 210345-210347, 210370, 210372-210374, 210439, 211060-211061, 212294-212295, 214215, 215413, 215824, 216365-216366, 217064, 218430, 227456-227457, 228108, 228777-228778, 229375, 229402-229404, 230161-230162, 231619-231620, 233613-233614, 233867, 234258 ,234948, 235582, 239067, 240149, 240258, 240281, 240947, 246549, 247620, 248263- 248265, 248968, 253509-253510, 254970, 256451-256452, 256960, 257849, 257852, 259169, 259285, 262170, 262949, 264260, 264285, 266452, 267141, 268289, 270261, 270910, 271534, 271591, 272225-272226, 273079, 273609, 274526, 275823-275825, 278758, 280340, 281841, 282015, 282234-282235, 283653-283655, 284320-284321, 285690- 285691, 286761-286763, 287377, 287379, 287408, 289910, 290059- 290060, 290357, 290972, 291666-291667, 292149, 295414-295418, 296097, 296098, 302230, 303032, 303733-303734, 305020-305022, 306990, 307466- 307467, 308112, 308122, 308140-308141, 310379- 313380, 312334, 314170-314171, 314748, 314826-314827, 316293- 316294, 316884, 325843, 326459, 329628-329632, 330228, 330271, 330895, 335072, 335696, 336398-336399, 340670, 340962, 341294-341295, 341823, 341947-341948, 342579, 343250, 586093, 586180-586181, 630666- 630911, 659224-659243, 662346, 667824, 686985-687004. 702287-702311, 702357-702389, 703383-703516, LEA-108830 – LEA-108835, 721093-721102, 765802-765816, 766092-766191, 766195-766294, 766540-766589, 766636-766685, 766745-766794, 766848-766898, 810549–810560, 885230-885260, 885262–885279, 896412–896433, 926934–926939, 949529–949590,950084-950148, 976143-976392, 976539-976726	Mavis Lake	-	-	100%
586093, 586180-586181, 659224-659243,662346, 667824, 686985 – 687004, 702287-702311, 702357-702389, 721093 - 721102	Graphic Lake	-	-	100%
890752 – 890800	Vermillion Bay	-	-	100%
New South Wales - Australia				
EL 4474, EL 9428 – EL9430, EL 9293	Halls Peak	-	-	100%
EL 7679	Halls Peak	-	-	59.5%
Oman				
Block 5**	Oman	-	-	65%
Block 4**	Oman	-	-	51%
New Zealand				
EP 60300	Cap Burn	-	-	100%
PP 61258	Rock & Pillar	90%	-	90%
PP 61276	Lammerlaw	90%	-	90%
PP 61275	Silver Peaks	90%	-	90%
PP 61278	Tokomairiro	90%	-	90%
PP 61277	Croesus	90%	-	90%

** Refer to comments above regarding pending expiration dates and renewal.

APPENDIX A - Exploration Target Cautionary Statement

Exploration Target Cautionary Statement, refer to ASX announcement dated 22 May 2024. Table 1 (below) provides a summary of the Exploration Target including tonnage and grade ranges of each key Prospect ready to be drill tested.

Summary of Project Exploration Target

Prospect	Tonnes Range (Mt)		Li_2O Range (%)	
	Minimum	Maximum	Minimum	Maximum
Main Zone Extension Exploration Target	8	14	1	1.2
Gullwing Exploration Target	7	10	0.3	1.2
Tot Exploration Target	3	5	0.8	1.2
Project Exploration Target	18	29	0.8	1.2

Table 1 *– Summary of Project Exploration Target*

The Exploration Target is derived from exploration potential at the Mavis Lake Main Zone (where the current MRE is located) while also introducing the exploration potential of the Northern Prospects, centered on the Gullwing and Tot pegmatites. The Exploration Target is based on interpretation of exploration completed to date (see summary of ASX releases below) and includes:

- 287 diamond drill holes throughout the entirety of the Mavis Lake Project Area, including:
  - 44,179m of drill data generated by Critical Resources;
  - 6,829m of drilling data generated by other parties; and
  - 9,454m of drill core samples.
- 2,032 samples taken at surface, from bedrock throughout the Mavis Lake Project Area;
- 1,346 Mobile Metal Ion (MMI) Soil samples;
- Regional and detailed geological mapping;
- Airborne magnetics, radiometrics, very-low frequency (VLF) surveys;
- Wireframing of inferred resource shapes at the Main Zone; and
- Internal 3D geological modeling and wireframing for projection purposes.

The Exploration Target includes the entirety of the Mavis Lake Project Area, but its primary focus is on known pegmatites that have proven significant lithium mineralisation from spodumene. Geological modelling and wireframing of the pegmatites included in the exploration model derived from inferred resource shapes, outcropping pegmatites including structural measurements and detailed geological interpretations. Tonnage was estimated by calculating the volume of the wireframes and multiplying by a density of 2.7 tonnes/m^3. The weighted average grade was calculated from lithium assays from previous drilling and geochemical samples from the outcropping pegmatites at surface. Northern Prospects sample 159082, 157856, 347562 refer to ASX announcement dated 20 December 2022. Tot Pegmatite channel samples refer to ASX announcement dated 22 August 2024

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity	
Critical Resources Limited	
ABN	**Quarter ended ("current quarter")**
12 145 184 667	31 March 2026

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	(77)	(77)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(166)	(166)
	(e) administration and corporate costs	(383)	(383)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	3	3
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(623)**	**(623)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(437)	(437)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(437)**	**(437)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	1,750	1,750
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(3)	(3)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(13)	(13)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (Repayment of lease liabilities)	(11)	(11)
3.10	**Net cash from / (used in) financing activities**	**1,723**	**1,723**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	**956**	**956**
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(623)	(623)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(437)	(437)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,723	1,723

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (3 months) $A'000**
4.5	Effect of movement in exchange rates on cash held	23	23
4.6	**Cash and cash equivalents at end of period**	**1,642**	**1,642**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	1,370	1,370
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (security deposits)	272	272
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**1,642**	**1,642**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	160[1]
6.2	Aggregate amount of payments to related parties and their associates included in item 2	0

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

[1] Related party payments are attributable to director fees, salaries and superannuation, includes payments for prior quarters.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-
7.5	**Unused financing facilities available at quarter end**		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(623)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(437)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(1,060)
8.4	Cash and cash equivalents at quarter end (item 4.6)	1,612
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	1,612
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	1.52

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: The Company will continue to closely monitor its available cash and will adjust operating, and exploration expenditure as required.

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: As with all junior exploration companies, the Company is consistently looking for the optimal time to raise funds for its future exploration programs. As announced on 29 January 2026, during the quarter the Company raise A$1.75 million (before costs) via a placement of shares and options. The Company has been able to demonstrate a record of securing funding when required and is confident that it will continue to do so.

8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
	Answer: Yes, the Company expects to continue its operations and exploration activities to meet tenement requirements and will review and adjust according to its available funding.
	Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: ....15 April 2026.........................

Authorised by: ....By the Board.............................
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.