

NOTICE TO OPTIONHOLDERS OF NON-RENOUNCEABLE ENTITLEMENT

Dear Optionholder,

Notice to Optionholders of Non-Renounceable Entitlement Offer

We write to you as the registered holder of options (**Options**) to acquire fully paid ordinary shares (**Shares**) in the capital of Critical Resources Limited (ACN 145 184 667) (**ASX:CRR**) (**Company**).

Pursuant to the prospectus lodged with ASIC and ASX on 4 May 2026 (**Prospectus**), the Company is undertaking a non-renounceable pro-rata entitlement offer to Eligible Shareholders of one (1) CRRAC option (**Loyalty Option**) for every ten (10) existing Shares held by Eligible Shareholders at 5.00 pm (AWST) on 8 May 2026 (**Record Date**) at an issue price of \$0.001 each to raise up to approximately \$319,410 (before costs) (**Offer**). The Loyalty Options will be exercisable at \$0.008 each and expire on 23 April 2028.

The Company will apply for quotation of the Loyalty Options subject to compliance with the requirements of ASX and the ASX Listing Rules, as set out in the Prospectus.

The Prospectus also includes the Shortfall Offer (together with the Offer, the **Offers**). The Offers are not underwritten.

Capitalised terms used but not defined in this letter have the meaning ascribed to them in the Prospectus.

The Entitlement Offer is made to Eligible Shareholders only. Eligible Shareholders are those Shareholders who:

- are the registered holder of Shares on the Record Date;
- have a registered address in Australia, or subject to the offer restrictions in the Prospectus, New Zealand; and
- are eligible under all applicable securities laws to receive an offer under the Offer.

Your Participation

Pursuant to the terms of the Options you currently hold, there is no entitlement to participate in the Offer unless you exercise your Options into Shares and are entered onto the register as a shareholder of the Company prior to the Record Date.

If you wish to participate in the Offer, a notice of Options exercise and payment of the Options' exercise price should be lodged with the Company's share registry, Computershare, with sufficient time to ensure that you are registered as a shareholder of the Company by the Record Date.

If you do not wish to participate in the Offer, no action is required.

Further details

Details of the Offer are contained in the Prospectus. The Prospectus can be accessed from the ASX and Company websites, www.asx.com.au and <https://criticalresources.com.au> (respectively). Before deciding whether to exercise all or any of your Options, you should ensure that you satisfy the requirements for an Eligible Shareholder and consider the terms of the Offer carefully. It is recommended that you consult with your professional adviser before making any investment decision.

For all enquiries concerning the Offer, please contact the Company by telephone on **+61 8 9465 1024** or by email at info@criticalresources.com.au. For all general shareholder enquiries, please contact the Company's Share Registry, Computershare, on **1300 850 505** (within Australia) or **+61 3 9415 4000** (outside Australia) or by email at web.queries@computershare.com.au. For other questions, you should consult your stockbroker, solicitor, accountant or other suitably qualified professional adviser.

Regards

Tim Wither
Managing Director
Critical Resources Limited

To receive alerts for ASX announcements and updates sign up at www.criticalresources.com.au or for further information please contact us directly at:

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ABOUT CRITICAL RESOURCES LIMITED

Critical Resources Limited (ASX:CRR) is an Australian mining and technology company focused on the discovery and development of critical metals and next-generation battery technologies essential to a sustainable future. The Company holds a diversified portfolio including the Mavis Lake Lithium Project in Ontario, Canada, the Halls Peak Base Metals Project in New South Wales, and a growing gold portfolio in New Zealand.



SCAN ME

Critical Resources' Interactive Investor Hub

Engage with Critical Resources directly by asking questions, watching video summaries and seeing what other shareholders have to say about this, as well as past announcements.

For more information visit: www.criticalresources.com.au