

LOYALTY OPTIONS OFFER NOW OPEN – DISPATCH OF OFFER DOCUMENTS

Critical Resources Limited ('Critical Resources' or the 'Company', **ASX:CRR**) is pleased to confirm that its non-renounceable pro-rata entitlement offer of Loyalty Options is now open. Eligible Shareholders may apply for one (1) CRRAC option (Loyalty Option) for every ten (10) existing Shares held at the Record Date, at an issue price of \$0.001 per Loyalty Option (Offer), to raise up to approximately \$319,410 (before costs).

Each Loyalty Option entitles the holder to subscribe for one fully paid ordinary share at \$0.008, exercisable at any time on or before 23 April 2028. The Company will apply for quotation of the Loyalty Options subject to compliance with the requirements of ASX and the ASX Listing Rules, as set out in the Prospectus.

The Entitlement Offer is made under the prospectus lodged by the Company with ASIC and the ASX on Monday, 4 May 2026 (**Prospectus**). The Prospectus can be accessed at the Company's website **www.criticalresources.com.au** or through the ASX website **www.asx.com.au**.

Capitalised terms used, but not defined in this announcement, have the same meaning given to those terms used in the Prospectus.

All holders of the Company's Shares with a registered address in Australia or New Zealand as at 5.00pm (AWST) on Friday, 8 May 2026 (Eligible Shareholders) are eligible to participate in the Entitlement Offer. The eligibility criteria are set out in the Prospectus.

The Company advises that it will today complete dispatch of the Prospectus and personalised Application Forms to Eligible Shareholders. A letter is also being dispatched to Ineligible Shareholders today pursuant to ASX Listing Rule 7.7.1(b).

What Eligible Shareholders can do

If you held Shares at the Record Date and your registered address is in Australia or New Zealand, you may:

1. accept your full Entitlement;
2. accept part of your Entitlement and let the balance lapse; or
3. do nothing — you are not obliged to participate.

How to apply

Visit the link below and enter your Shareholder Registered Number (SRN) or Holder Identification Number (HIN) and postcode. Payment is by BPAY®. The number of Loyalty Options you may apply for is shown on your personalised Application Form.

www.computersharecas.com.au/crrentitlementoffer

If you would like a paper copy of the Prospectus and personalised Application Form, contact the Company on +61 8 9465 1024 or info@criticalresources.com.au and one will be sent free of charge.

Eligible Shareholders should read the Prospectus carefully before deciding whether to participate. Eligible Shareholders should consult their stockbroker, solicitor, accountant or other suitably qualified professional adviser before deciding whether to participate.

If you have any queries concerning the Prospectus, the Offer, or your personalised Application Form, please contact the Company on +61 8 9465 1024 during office hours or by email at info@criticalresources.com.au.

Key dates

Event	Date
Record Date for determining Eligible Shareholder Entitlements.	8 May 2026
Prospectus dispatched to Shareholders & Company announces dispatch has been completed.	13 May 2026
Last day to extend Closing Date (before noon Sydney time).	19 May 2026
Closing Date (5:00pm AWST)*.	22 May 2026
Securities quoted on a deferred settlement basis from market open.	25 May 2026
Announcement of results of issue.	29 May 2026
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities (before noon Sydney time).	29 May 2026
Dispatch of holding statements.	1 June 2026

*Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX.

This announcement has been approved for release by the Board of Directors of Critical Resources.

To receive alerts for ASX announcements and updates sign up at www.criticalresources.com.au or for further information please contact us directly at:

E: info@criticalresources.com.au

P: +61 (8) 9465 1024

ABOUT CRITICAL RESOURCES LIMITED

Critical Resources Limited (ASX:CRR) is an Australian mining and technology company focused on the discovery and development of critical metals and next-generation battery technologies essential to a sustainable future. The Company holds a diversified portfolio including the Mavis Lake Lithium Project in Ontario, Canada, the Halls Peak Base Metals Project in New South Wales, and a growing gold portfolio in New Zealand.



SCAN ME

Critical Resources' Interactive Investor Hub

Engage with Critical Resources directly by asking questions, watching video summaries and seeing what other shareholders have to say about this, as well as past announcements.

For more information visit: www.criticalresources.com.au

FORWARD LOOKING STATEMENTS

This announcement may contain certain forward-looking statements and projections. Statements regarding CRR's plans with respect to its mineral properties and programs are forward-looking statements. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. There can be no assurance that CRR's plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that CRR will be able to confirm the presence of additional mineral resources, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of CRR's mineral properties. Critical Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projections based on new information, future events or otherwise, except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Critical Resources Limited nor any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.