

NOTICE TO INELIGIBLE SHAREHOLDERS OF ENTITLEMENT OFFER

Dear Shareholder,

CRITICAL RESOURCES LIMITED – LOYALTY OPTIONS ISSUE

As announced on 10 April 2026, Critical Resources Limited (ACN 145 184 667) (ASX: CRR) (**Company**) is undertaking a non-renounceable entitlement offer of one (1) CRRAC option (**Loyalty Option**) for every ten (10) fully paid ordinary shares in the capital of the Company (**Shares**) held by eligible shareholders at an issue price of \$0.001 per Loyalty Option exercisable at \$0.008 on or before 23 April 2028 to raise up to approximately \$319,410 (before costs) (**Offer**).

The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and ASX on 4 May 2026.

The purpose of the Offer is to reward the loyalty of Shareholders and provide an opportunity for Shareholders to participate in the development of the Company and to seek to satisfy the conditions to listing the Loyalty Options as a class of listed securities.

Following completion of the Offer, the Company will have issued approximately 319,409,553 Loyalty Options under the Offer, resulting in total Options on issue of 1,010,220,037.

Terms not otherwise defined in this letter have the meaning given to them in the Prospectus.

Ineligible shareholders

A Shareholder who has a registered address outside Australia and New Zealand (**Ineligible Shareholder**) will not be eligible to participate in the Offer.

You are not eligible to participate in the Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of Loyalty Options to which they would otherwise be entitled.

You should read the entire Prospectus carefully and seek suitably qualified professional advice to evaluate whether or not to invest and participate in the Offer.

If you have any queries concerning the Prospectus or the Offer, please contact the Company on +61 8 9465 1024 during office hours or by email at: info@criticalresources.com.au.

Regards
Tim Wither
Managing Director
Critical Resources Limited

To receive alerts for ASX announcements and updates sign up at www.criticalresources.com.au or for further information please contact us directly at:

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ABOUT CRITICAL RESOURCES LIMITED

Critical Resources Limited (ASX:CRR) is an Australian mining and technology company focused on the discovery and development of critical metals and next-generation battery technologies essential to a sustainable future. The Company holds a diversified portfolio including the Mavis Lake Lithium Project in Ontario, Canada, the Halls Peak Base Metals Project in New South Wales, and a growing gold portfolio in New Zealand.



SCAN ME

Critical Resources' Interactive Investor Hub

Engage with Critical Resources directly by asking questions, watching video summaries and seeing what other shareholders have to say about this, as well as past announcements.

For more information visit: www.criticalresources.com.au