

Market Announcement

21 July 2026

Ceretas Limited (ASX: CTS) – Admission and Quotation

Description

Ceretas Limited ('CTS') was admitted to the Official List of ASX on Tuesday, 21 July 2026.

The securities of CTS will commence quotation at 12.00pm AEST on Thursday, 23 July 2026.

CTS raised \$8,000,000 pursuant to the offer under its second replacement prospectus dated 7 July 2026 by the issue of 32,000,000 fully-paid shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 48,418,820
ASX code	CTS
Time	12.00pm AEST
Date	Thursday, 23 July 2026
ASX trade abbreviation	CERETASLTD
ISIN	Fully paid ordinary shares: AU0000475766
Registered office	Address: Level 4, 260 Queen Street Brisbane QLD 4000 Phone: 07 3543 4424 Email: info@ceretas.com.au
Company secretary	Nicki Farley
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street Sydney NSW 200 Phone (inside Australia): 1300 288 664 Phone (outside Australia): +61 2 9698 5414 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 4.10 of the second replacement prospectus
Activities	Ceretas is a medical technology company developing a portable, non-invasive therapeutic ultrasound platform for the treatment of Alzheimer's disease and other neurodegenerative conditions.
Lead manager	Caravel Securities and Taurus Capital (joint lead managers)

Underwriter	N/A
ASX restricted securities	20,494,680 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 July 2028, being 24 months from the date of Quotation. 2,461,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 January 2027, being 12 months from the date of issue. 4,000,000 options exercisable at \$0.375 on or before 21 July 2029, classified by ASX as restricted securities and to be held in escrow until 23 July 2028, being 24 months from the date of Quotation. 3,600,000 options exercisable at \$0.375 on or before 15 July 2031, classified by ASX as restricted securities and to be held in escrow until 23 July 2028, being 24 months from the date of Quotation. 2,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 23 July 2028, being 24 months from the date of Quotation.
Other securities not quoted	150,000 options exercisable at \$0.375 on or before 15 July 2029 1,830,000 options exercisable at \$0.375 on or before 15 July 2031 500,000 performance rights

What do I need to do and by when?

For further information, please refer to CTS's second replacement prospectus.

Need more information?

For further information, please contact the Share Registry on 1300 288 664 (within Australia) or +61 (2) 9698 5414 (outside Australia) between 6:30am and 5:00pm (AWST) Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

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