

ISSUE OF SHARES

CuFe Ltd (ASX: **CUF**) (**CuFe** or the **Company**) advises the issue of the following ordinary shares (**Shares**):

- 200,000 shares upon exercise of listed options (CUFO) exercisable at \$0.025 expiring 13 June 2027; and
- 10,000,000 shares upon conversion of Performance Rights (Tranche 3) expiring 31 December 2026.

The Performance Rights (Tranche 3) vested on 19 June 2026, upon which date the Company achieved a market capitalisation of at least \$100,000,000 for 20 consecutive trading days prior to 31 December 2026.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Released with the authority of the CuFe Board.

For further information please contact:

Investor Relations



+61 8 6181 9793



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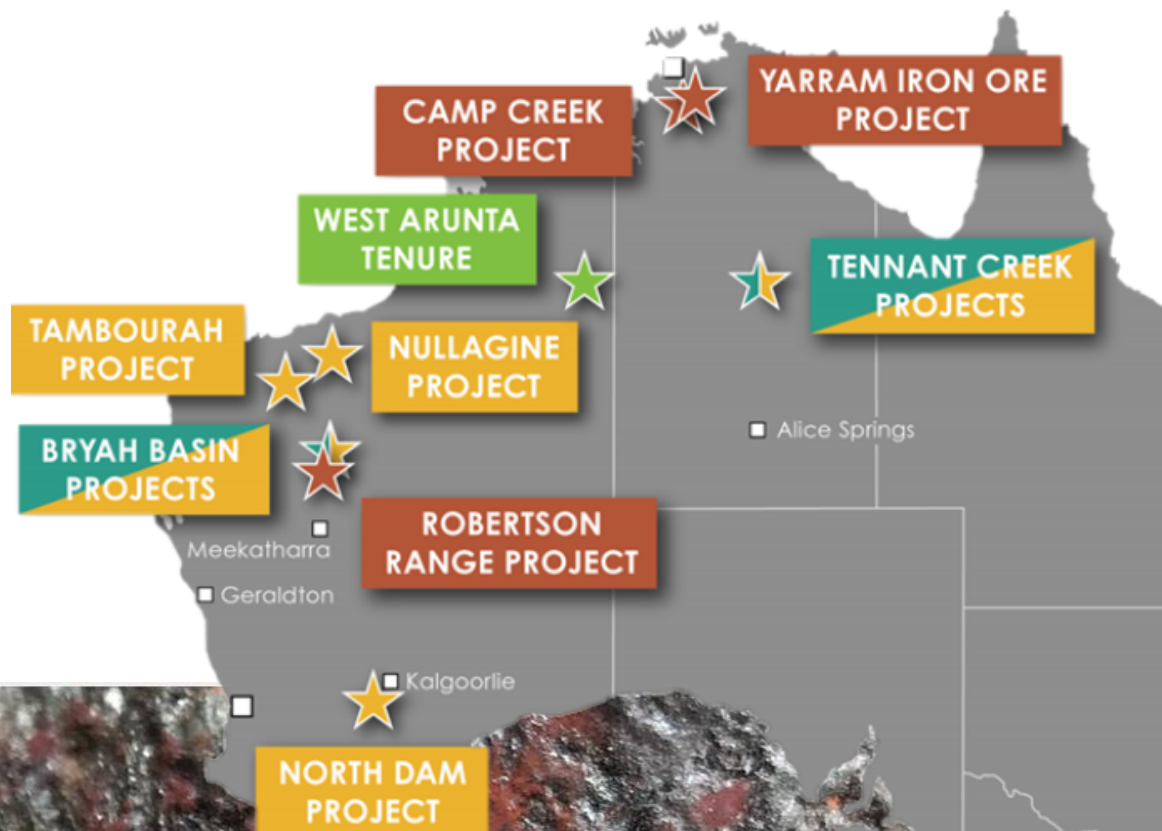


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About CuFe Ltd

CuFe Ltd (ASX: CUF) is an emerging copper and iron ore company. Our strategy is focused on near-term, high grade premium product iron ore projects and exposure to copper, a key strategic metal. The company has interests in various projects and tenements prospective for iron ore, copper and gold, all located in Australia.

Registered Office

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Share Registry

Link Market Services Ltd
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For further announcements
please visit asx.com.au and
cufe.com.au

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