ASX: CVB

4 August 2026

Share Purchase Plan Offer Opens

Melbourne, Australia & Hatfield, Pennsylvania: CurveBeam AI Limited (ASX: CVB) (the "**Company**") is pleased to confirm that its share purchase plan (**SPP**) announced on 8 July 2026 opens today following lodgement of the SPP prospectus with ASIC.

A copy of the access letter that has been sent to eligible shareholders in relation to the SPP (**SPP Access Letter**) is attached. The SPP prospectus can be accessed by following the instructions contained in the SPP Access Letter.

Eligible shareholders who have provided an email address have been sent an email communication regarding the SPP. Eligible shareholders who have not provided an email address will receive the SPP Access Letter via post.

This announcement is authorised for release by the Company Secretary.

About CurveBeam AI Limited

CurveBeam AI Limited (ASX: CVB) develops, manufactures and sells specialised medical imaging ("**CT**") scanners, coupled with AI SaaS-based clinical assessment solutions, to support medical practitioners in the management of musculoskeletal conditions. The Company's flagship CT scanner, HiRise™, performs weight bearing CT scans as well as traditional non weight bearing CT scans, providing a range of advantages over the use of traditional CT or MRI devices. CurveBeam AI has more than 70 employees with its corporate office, AI and IP functions located in Melbourne, VIC, Australia and global operations headquarters in Hatfield, Pennsylvania, USA.

For further information go to https://curvebeamai.com

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Dear Shareholder

CurveBeam AI Limited – Share Purchase Plan

CurveBeam AI Limited (the **Company**) is pleased to be making a prospectus offer to all existing eligible shareholders to participate in the Company's Share Purchase Plan (**SPP Offer**).

The SPP Offer follows the Company's ASX announcement on 8 July 2026 that it had successfully received commitments for a placement of shares to certain institutional, sophisticated and professional investors (including certain Directors of the Company) at an issue price of $0.02 per share to raise approximately $5 million (before costs) (**Placement**), subject to Shareholder approval to be sought at a general meeting of the Company currently scheduled to be held on Friday, 21 August 2026. The SPP Offer is not conditional on the Placement being approved by shareholders.

The SPP Offer will give all Eligible Shareholders, being those holders of shares with an address in Australia, New Zealand and certain other overseas jurisdictions on the Company's share register on the Record Date, 7:00pm (AEST) on Tuesday, 7 July 2026 (**Eligible Shareholders**), an opportunity to apply for up to $100,000 worth of new shares (**New Shares**) at an issue price of $0.018 per New Share, being a 10% discount to the issue price per Share under the Placement.

The SPP Offer is targeting to raise $1 million, with the ability to take oversubscriptions of up to an additional $1 million worth of New Shares (raising up to $2 million in total), at the Board's discretion. The Board may also, depending on the amounts subscribed by Eligible Shareholders under the SPP, exercise its discretion to scale back applications to the extent and in the manner it sees fit.

No brokerage, commissions or other transaction costs apply to participation in the SPP Offer.

How to Apply

The full terms and conditions in relation to the SPP Offer are set out in the Company's Prospectus dated on or about 4 August 2026 (**Prospectus**). The Prospectus has been given to ASX and is available to view on the ASX website. Further details regarding the SPP Offer have also been announced to the ASX and are available on ASX's website.

Participation in the SPP Offer is optional and you should read the Prospectus carefully and, in its entirety, before you decide whether to participate. Additionally, the offer of New Shares under the Prospectus does not take into account your individual investment objectives, financial or taxation situation or particular needs. If you have any questions in relation to the SPP Offer, you should seek professional advice from your stockbroker, solicitor, accountant or other independent and qualified professional adviser.

The Company will not be printing / dispatching hard copies of the Prospectus or Application Forms, except in response to a specific request by a Shareholder. Instead, an electronic copy of the Prospectus, along with your personalised application form / instructions on how to apply under the SPP Offer via BPAY® can be accessed at http://www.computersharecas.com.au/CVB using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) which is included near the top right of this letter). For Eligible Shareholders who are unable to pay by BPAY®, instructions on how to apply via EFT can be obtained by calling the Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia). If a Shareholder specifically requests paper copies of the above items to be mailed to them, these will be sent free of charge.

You can apply for New Shares ranging from a minimum value of $1,000 up to a maximum value of $100,000 under the SPP Offer. Applications under the SPP Offer can only be made by Eligible Shareholders and an Eligible Shareholder's right to participate in the SPP Offer is not transferable.

Shareholders should read the Prospectus and Application Form in full prior to making an application under the SPP Offer. Your application should be made using Computershare's online facility or by following the payment instructions on the Application Form. **You do not need to return your Application Form to participate in the SPP Offer.**

The SPP Offer opens on 4 August 2026 and closes at 5:00 pm (AEST) on 28 August 2026 (subject to the Company's discretion to amend these dates).

The proposed timetable for the SPP Offer is as follows:

Event*	Date
Record Date to identify Eligible Shareholders entitled to participate in the SPP Offer	7:00pm (AEST) on Tuesday, 7 July 2026
Announcement of Placement and SPP Offer	Wednesday, 8 July 2026
Lodgement of Prospectus with ASIC and ASX	Tuesday, 4 August 2026
Opening Date of the SPP Offer	Tuesday, 4 August 2026
Closing Date of the SPP Offer	5:00pm (AEST) on Friday, 28 August 2026
Announcement of SPP Offer results	Tuesday, 1 September 2026
Issue of New Shares	Friday, 4 September 2026
Official Quotation of New Shares on ASX	Monday, 7 September 2026

* These dates are indicative only and subject to change. The commencement of trading and quotation of the New Shares is subject to confirmation from the ASX. Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to vary these times and dates (other than in respect of events that have already occurred) in its absolute discretion by sending a revised timetable to ASX. All times are references to time in Sydney, NSW.

Further Information

If you have any questions on how to participate in the SPP Offer, please call the Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) any time between 8:30am and 5:00pm (AEST) Monday to Friday.

On behalf of the Board, I thank you for your continued support of CurveBeam AI Limited.

Yours faithfully

Phillip Auckland
Company Secretary
CurveBeam AI Limited