

29 October 2025

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

CVC considers a new CVC Capital Notes offer

CVC Limited (**CVC**) has today announced it is considering a new CVC Capital Notes offer (**Offer**). The Offer may include a reinvestment offer for certain CVC Notes 2 holders. Whether an Offer proceeds will depend on market conditions, and regulatory and other approvals¹.

If an Offer proceeds, CVC expects to appoint E&P Capital Pty Limited as arranger and lead manager (the Lead Manager). The Lead Manager's details contact details are set out in the Annexure.

Eligibility requirements and the application process

In accordance with the product design and distribution obligations (**DDO**) legislation, it is expected that under any Offer:

- It will only be available through a broker firm offer, which is open to Australian clients of Brokers (which means any of the Lead Manager including intermediaries in its proprietary and affiliated networks, and any other licensed brokers) including wholesale clients and retail clients;
- CVC will engage Licensed Dealers (which means the holder of an Australian Financial Services Licence under the Corporations Act 2001) to act as authorised intermediaries to facilitate the Offer;
- Applicants will need to satisfy eligibility requirements, including that retail investors must be within the target market and have received personal advice from a financial adviser to acquire notes issued under any Offer, or otherwise qualify as a wholesale client; and
- Applications (including from eligible CVC Notes 2 holders) will not be able to be made directly to CVC.

The eligibility requirements and the application process for any Offer is expected to be largely consistent with that of CVC Notes 2.

Investors interested in participating in any Offer (including any reinvestment offer) should speak to a Broker or a financial adviser associated with a Broker. Not all financial advisers will have access to any Offer.

ASIC has published guidance on how to choose a financial adviser on its MoneySmart website at moneysmart.gov.au/financial-advice/choosing-a-financial-adviser.

CVC Notes 2 Holders

Steps that CVC Notes 2 holders may need to take to be able to participate in any Offer, will be set out in a prospectus to be lodged with ASIC if any offer proceeds.

This update has been approved by the Board of CVC Limited.

- Ends -

Authorised by the Board for release

¹ Any Offer will be made under a prospectus that will be lodged with ASIC and anyone wishing to apply will need to complete a paper or online application form accompanying that prospectus in accordance with instructions from the Broker.

**Annexure
Lead Manager Contact Details**

Lead Manager	Investors seeking personal advice	Wholesale Clients
E&P Capital Pty Limited	03 9411 4076	03 9411 4076