



Investor Presentation

Q1 FY26

ACN 672 407 171

ASX:CVL SGX:P9D





Civmec Snapshot



Port Hedland, WA

- Newly constructed 5,000m² facility on 50,000m² of land
- Supporting port and process plant maintenance and capital works



Henderson, WA

- Largest heavy engineering facility in Australia
- 200,000m² land with extensive wharf access
- Throughput capacity of 80,000 tonnes of steel per annum

Henderson (Headquarters)

Port Hedland

Gladstone

Newcastle



Gladstone, QLD

- Located on 34,000m² land, with workshop/offices
- Client engagement resulting in increased tendering pipeline



Newcastle, NSW

- One of the largest heavy engineering facilities on the east coast
- 227,000m² of land with direct waterfront access
- Throughput capacity of 25,000 tonnes of steel per annum

as at 24 October 2025



Australian
company listed on ASX & SGX



A\$738m
market cap[#]



509,625,000
shares on issue[#]



61%
shares on ASX[#]



39%
shares on SGX[#]

Integrated, Turnkey Services



Manufacturing

Our extensive experience and cutting-edge facilities enable us to deliver safe, high-precision manufacturing services.

- Heavy engineering
- Offsite modular assembly
- Bulk material handling equipment
- OEM material handling equipment



Construction

Our multidisciplinary services and construction expertise facilitate fully integrated, turnkey project solutions.

- Module installation
- Structural, mechanical and piping (SMP)
- Electrical, instrumentation and control (EIC)
- Structural concrete works
- Site earthworks



Naval Shipbuilding

Our state-of-the-art shipbuilding capabilities are contributing to Australia's maritime defence programs.

- Start-to-finish steel naval shipbuilding
- Virtual reality training and simulation
- Set to work
- Sea trials
- Through life design support



Maintenance and Capital Works

Our comprehensive services ensure asset longevity through tailored maintenance and upgrade solutions.

- SMPE&I maintenance
- Civil works
- Industrial insulation
- Rope access
- Heat resistant industrial linings

Q1 FY26 Highlights



A\$190.4m

Q1 FY26 revenue



3.5c

FY25 final dividend paid 24 Oct 2025



A\$23.1m

Q1 FY26 EBITDA



A\$21.3m

Q1 FY26 NPAT



12.1%

Q1 FY26 EBITDA margin



5.5%

Q1 FY26 net profit margin



A\$1.15b

order book (as of 30 September 2025)

Civmec Defence Industries

On 1 July 2025, Civmec Limited completed the strategic acquisition of Luerssen Australia Pty Ltd, securing full ownership of its operations, workforce, assets, and licences.

On 1 October 2025, Luerssen Australia was officially renamed to Civmec Defence Industries (CDI) as a wholly owned subsidiary of Civmec.

Civmec continues to drive operational efficiencies across the SEA1180 Offshore Patrol Vessel (OPV) project. Recent milestones include:

- successful Support System Effectiveness Demonstration;
- formal acceptance of OPV 2;
- keel laying of OPV 6 in Q1 FY26; and
- rollout and launch of OPV 3 in October 2025.

The OPV project, Australia's largest steel naval shipbuilding project ever undertaken in Western Australia, continues to be a central focus for CDI.



Australian
sovereign
shipbuilder



4 vessels
under construction
at Henderson



A\$12-25b
opportunities at Fleet
Base West/Henderson

OEM Materials Handling

Civmec is the only Australian company offering a fully integrated balanced machines capability, delivering every stage from design and engineering through to manufacturing, construction, maintenance and spares management within its own operations.

We continue to grow our balanced machine division, with increasing interest in its specialised offering.

Currently, two material handling machines are in the manufacturing phase, while three more are progressing well through the in-house design phase.

We have also recently secured a major upgrade contract for a large-scale bucket wheel reclaimer as part of a broader port outflow optimisation initiative. The scope includes comprehensive machine assessments, engineering and fabrication works, mechanical upgrades, structural strengthening, cabling, and software enhancements. Works are delivered in separate portions and are scheduled to continue through to the end of 2027.



Australia's only OEM

offering a full
solution from
design to spares
management
in house



Estimated >A\$3b opportunity pipeline



5 machines at different delivery phases



~100 professionals in OEM team (12x increase since 2023)



Maintenance

Expansion of Maintenance Order Book and Recurring Revenue

We continue to prioritise the growth of our maintenance order book, with a strategic focus on increasing recurring revenue streams through sustaining capital works and long-term service agreements.

Increasing Demand for Materials Handling Machine Support

There is sustained interest in maintenance and support works for materials handling machines, including stackers, reclaimers, and shiploaders. Civmec's recent contract for Rio Tinto's Cape Lambert Port A facility exemplifies this trend, involving upgrades to six balanced machines.

Regional Facilities

Civmec has finalised a long-term service agreement for rotatable equipment repair work at our Port Hedland facility, paving the way for a notable increase in activity at the site. This milestone follows the earlier receipt of the first rotatable unit for refurbishment and marks a key step in expanding our regional maintenance footprint.

In Gladstone, we continue to see growing demand, with a steady increase in orders supporting the facility's operations. The recent installation of advanced pipe processing equipment has enhanced fabrication capacity and demonstrates our ongoing commitment to supporting clients across Queensland's industrial and resources sectors.





Value Proposition

Attractive Dividend Yield

A total dividend of 6.0 cents per share (fully franked) was paid in FY25, including a final dividend of 3.5 cents paid on 24 October 2025. Since 2018, Civmec has distributed A\$123.3 million in dividends to shareholders.

Early Contractor Engagement (ECI)

We are experiencing a significant increase in requests and awards for ECI – or similar engagement models – from a range of clients across multiple commodities, locations, and divisions. These engagements typically involve larger, more complex work packages, where Civmec’s multi-disciplinary, vertically integrated service offering delivers clear benefits. This approach has consistently proven to enhance project outcomes for all stakeholders.

Engineering Capability

Civmec’s engineering strength continues to grow, supported by the addition of personnel with OEM expertise and the enhanced engineering and design capability gained through the acquisition of Luerssen Australia. This expanded capability positions Civmec to deliver greater value and increased capacity for future projects.

Regional Operations

Strategic regional facilities in areas of high maintenance opportunity are supporting growth of reoccurring revenue.

Positioning for a Low-Carbon Economy

Australia’s transition to a low-carbon economy is creating a strong pipeline of opportunities. Civmec is realising opportunities beyond lithium and rare earths, with a focus on green infrastructure and low-emission technologies.

Strategic Positioning in Henderson Defence Precinct

Civmec welcomes the Commonwealth’s commitment of A\$12 billion (part of a potential A\$25 billion) to develop a Defence Precinct at Henderson, WA, announced by the Prime Minister on 14 September 2024. This initiative will deliver continuous naval shipbuilding and AUKUS capability in the region. Civmec’s strategic location and Tier 1 contractor status position us strongly to participate in constructing critical infrastructure for this landmark development.



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