PERTH/SINGAPORE, 30 OCT 2025

CIVMEC

Engineering Success

Q1 Investor Presentation Correction

Civmec Limited ("Civmec", "Company" or "Group") refers to its Q1 FY26 Investor Presentation released on the SGX on 29 October 2025 and ASX on 30 October 2025 and advises that a typographical error was identified on page 4 of the presentation relating to the Q1 NPAT value.

The corrected NPAT value and an updated Investor Presentation are attached to this announcement.

*****End of Release*****

About Civmec Limited

Civmec is an integrated, multi-disciplinary construction and engineering services provider to the Energy, Resources, Infrastructure and Marine & Defence sectors. Headquartered in Henderson, Western Australia, Civmec has regional offices in Newcastle (New South Wales, Australia), Gladstone (Queensland, Australia), and Port Hedland (Western Australia). The company is incorporated in Australia and listed on the ASX (Australia ASX:CVL) and SGX (Singapore SGX:P9D) and its core capabilities include heavy engineering, shipbuilding, modularisation, SMP (structural, mechanical, piping), EIC (electrical, instrumentation and control), precast concrete, site civil works, industrial insulation, maintenance, surface treatment, refractory and access solutions.

For more information, please visit our website at www.civmec.com.au

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Investor Presentation

Q1 FY26

ACN 672 407 171

ASX:CVL SGX:P9D

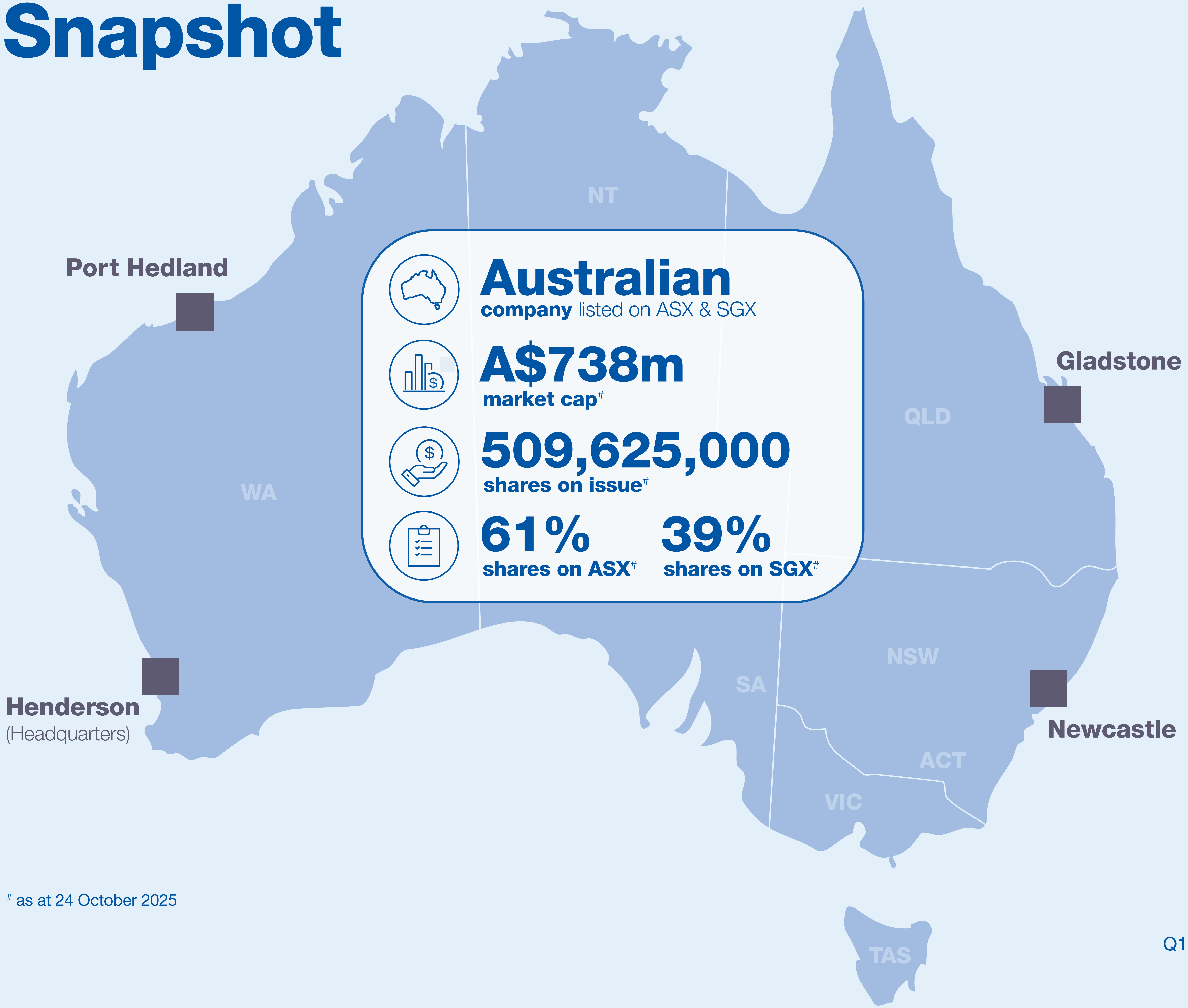
Civmec Snapshot

Port Hedland, WA

- Newly constructed 5,000m^2 facility on 50,000m^2 of land
- Supporting port and process plant maintenance and capital works

Henderson, WA

- Largest heavy engineering facility in Australia
- 200,000m^2 land with extensive wharf access
- Throughput capacity of 80,000 tonnes of steel per annum



Australian company listed on ASX & SGX

A$738m market cap#

509,625,000 shares on issue#

61% shares on ASX#

39% shares on SGX#

as at 24 October 2025

Gladstone, QLD

- Located on 34,000m^2 land, with workshop/offices
- Client engagement resulting in increased tendering pipeline

Newcastle, NSW

- One of the largest heavy engineering facilities on the east coast
- 227,000m^2 of land with direct waterfront access
- Throughput capacity of 25,000 tonnes of steel per annum

Integrated, Turnkey Services

Manufacturing

Our extensive experience and cutting-edge facilities enable us to deliver safe, high-precision manufacturing services.

- Heavy engineering
- Offsite modular assembly
- Bulk material handling equipment
- OEM material handling equipment

Construction

Our multidisciplinary services and construction expertise facilitate fully integrated, turnkey project solutions.

- Module installation
- Structural, mechanical and piping (SMP)
- Electrical, instrumentation and control (EIC)
- Structural concrete works
- Site earthworks

Naval Shipbuilding

Our state-of-the-art shipbuilding capabilities are contributing to Australia's maritime defence programs.

- Start-to-finish steel naval shipbuilding
- Virtual reality training and simulation
- Set to work
- Sea trials
- Through life design support

Maintenance and Capital Works

Our comprehensive services ensure asset longevity through tailored maintenance and upgrade solutions.

- SMPE&I maintenance
- Civil works
- Industrial insulation
- Rope access
- Heat resistant industrial linings

Q1 FY26 Highlights

A$190.4m
Q1 FY26 revenue

3.5c
FY25 final dividend paid 24 Oct 2025

A$23.1m
Q1 FY26 EBITDA

A$10.5m
Q1 FY26 NPAT

12.1%
Q1 FY26 EBITDA margin

5.5%
Q1 FY26 net profit margin

A$1.15b
order book (as of 30 September 2025)

EBITDA: Earnings Before Interest, Taxes, Depreciation, and Amortisation
NPAT: Net Profit After Tax

Operations

Civmec Defence Industries

On 1 July 2025, Civmec Limited completed the strategic acquisition of Luerssen Australia Pty Ltd, securing full ownership of its operations, workforce, assets, and licences.

On 1 October 2025, Luerssen Australia was officially renamed to Civmec Defence Industries (CDI) as a wholly owned subsidiary of Civmec.

Civmec continues to drive operational efficiencies across the SEA1180 Offshore Patrol Vessel (OPV) project. Recent milestones include:

- successful Support System Effectiveness Demonstration;
- formal acceptance of OPV 2;
- keel laying of OPV 6 in Q1 FY26; and
- rollout and launch of OPV 3 in October 2025.

The OPV project, Australia's largest steel naval shipbuilding project ever undertaken in Western Australia, continues to be a central focus for CDI.

Operations

OEM Materials Handling

Civmec is the only Australian company offering a fully integrated balanced machines capability, delivering every stage from design and engineering through to manufacturing, construction, maintenance and spares management within its own operations.

We continue to grow our balanced machine division, with increasing interest in its specialised offering.

Currently, two material handling machines are in the manufacturing phase, while three more are progressing well through the in-house design phase.

We have also recently secured a major upgrade contract for a large-scale bucket wheel reclaimer as part of a broader port outflow optimisation initiative. The scope includes comprehensive machine assessments, engineering and fabrication works, mechanical upgrades, structural strengthening, cabling, and software enhancements. Works are delivered in separate portions and are scheduled to continue through to the end of 2027.

Australia's only OEM offering a full solution from design to spares management in house

Estimated >A$3b opportunity pipeline

5 machines at different delivery phases

~100 professionals in OEM team (12x increase since 2023)

Maintenance

Expansion of Maintenance Order Book and Recurring Revenue

We continue to prioritise the growth of our maintenance order book, with a strategic focus on increasing recurring revenue streams through sustaining capital works and long-term service agreements.

Increasing Demand for Materials Handling Machine Support

There is sustained interest in maintenance and support works for materials handling machines, including stackers, reclaimers, and shiploaders. Civmec's recent contract for Rio Tinto's Cape Lambert Port A facility exemplifies this trend, involving upgrades to six balanced machines.

Regional Facilities

Civmec has finalised a long-term service agreement for rotable equipment repair work at our Port Hedland facility, paving the way for a notable increase in activity at the site. This milestone follows the earlier receipt of the first rotable unit for refurbishment and marks a key step in expanding our regional maintenance footprint.

In Gladstone, we continue to see growing demand, with a steady increase in orders supporting the facility's operations. The recent installation of advanced pipe processing equipment has enhanced fabrication capacity and demonstrates our ongoing commitment to supporting clients across Queensland's industrial and resources sectors.

Value Proposition

Attractive Dividend Yield

A total dividend of 6.0 cents per share (fully franked) was paid in FY25, including a final dividend of 3.5 cents paid on 24 October 2025. Since 2018, Civmec has distributed A$123.3 million in dividends to shareholders.

Early Contractor Engagement (ECI)

We are experiencing a significant increase in requests and awards for ECI – or similar engagement models – from a range of clients across multiple commodities, locations, and divisions. These engagements typically involve larger, more complex work packages, where Civmec's multi-disciplinary, vertically integrated service offering delivers clear benefits. This approach has consistently proven to enhance project outcomes for all stakeholders.

Engineering Capability

Civmec's engineering strength continues to grow, supported by the addition of personnel with OEM expertise and the enhanced engineering and design capability gained through the acquisition of Luerssen Australia. This expanded capability positions Civmec to deliver greater value and increased capacity for future projects.

Regional Operations

Strategic regional facilities in areas of high maintenance opportunity are supporting growth of reoccurring revenue.

Positioning for a Low-Carbon Economy

Australia's transition to a low-carbon economy is creating a strong pipeline of opportunities. Civmec is realising opportunities beyond lithium and rare earths, with a focus on green infrastructure and low-emission technologies.

Strategic Positioning in Henderson Defence Precinct

Civmec welcomes the Commonwealth's commitment of A$12 billion (part of a potential A$25 billion) to develop a Defence Precinct at Henderson, WA, announced by the Prime Minister on 14 September 2024. This initiative will deliver continuous naval shipbuilding and AUKUS capability in the region. Civmec's strategic location and Tier 1 contractor status position us strongly to participate in constructing critical infrastructure for this landmark development.

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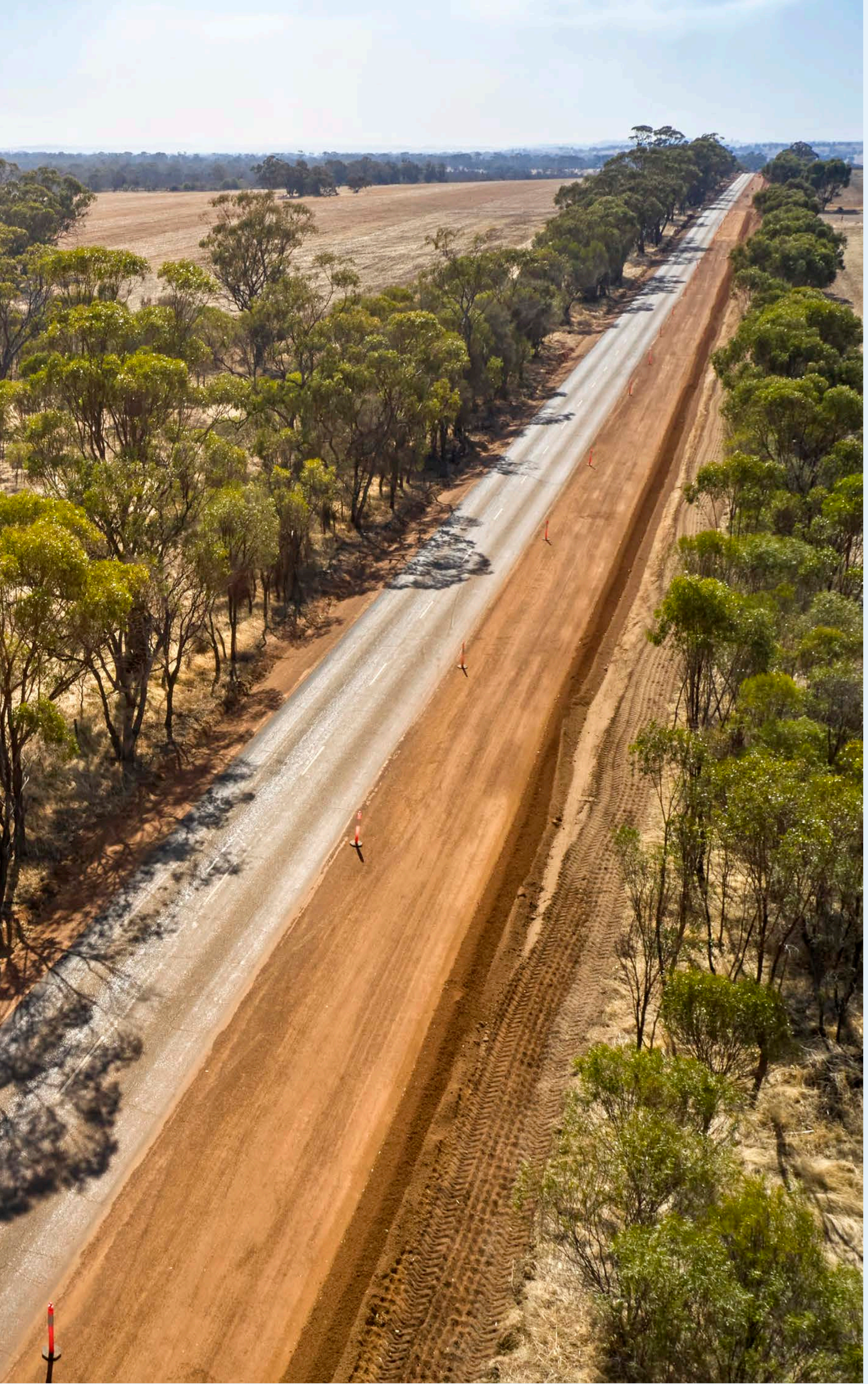
Civmec Investor Relations
P: +61 8 9437 6288
E: investor@civmec.com.au

civmec.com.au



Disclaimer

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References to dollars, cents or $ in this presentation are to Australian currency unless otherwise stated. References to "Civmec", "the Company", "the Group", or "the Civmec Group" may be references to Civmec Limited or its subsidiaries.

Authorised for release to the ASX and SGX by the Board of Directors.