



Announcement Summary

Entity name

CLEARVIEW WEALTH LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 31, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVW	ORDINARY FULLY PAID	13,144,972	31/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEARVIEW WEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83106248248

1.3 ASX issuer code

CVW

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

CVWAA : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

CVW : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

10,720,628

The first date the options were exercised or other +convertible securities were converted

31/7/2026

The last date the options were exercised or other +convertible securities were converted

31/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Nadine Gooderick	Nadine Gooderick	2,813,904
Athol Chiert	Athol Chiert	1,486,223
Judilyn Beaumont	Judilyn Beaumont	1,261,853
Ashutosh Bhalerao	Ashutosh Bhalerao	726,200
Christopher Blaxland-Walker	Christopher Blaxland-Walker	1,204,708
Joanne Faglioni	Joanne Faglioni	934,079
Nickolai Kulikov	Nickolai Kulikov	971,494



Michael New	Michael New	681,142
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Issue date

31/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

10,720,628

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - the new ordinary shares were issued for nil consideration in satisfaction of vested and exercised Performance Rights issued under the ClearView Rights Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the Scheme Implementation Deed dated 24 February 2026 between CVW and Zurich Financial Services Australia Limited (SID), CVW issued new ordinary shares to the former holders of Performance Rights as a result of the vesting and exercise of certain of those Performance Rights after the Scheme (as defined in the SID) became Effective (as defined in the SID), as described in Section 11.4 of CVW's Scheme Booklet in respect of the Scheme dated and announced to the ASX on 23 June 2026.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

CVWAB : RESTRICTED RIGHTS

TO (Existing Class)**ASX +security code and description**

CVW : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,424,344

The first date the options were exercised or other +convertible securities were converted

31/7/2026

The last date the options were exercised or other +convertible securities were converted

31/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes



The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Nadine Gooderick	Nadine Gooderick	488,500
Athol Chiert	Athol Chiert	272,427
Judilyn Beaumont	Judilyn Beaumont	261,086
Ashutosh Bhalerao	Ashutosh Bhalerao	63,025
Christopher Blaxland-Walker	Christopher Blaxland-Walker	222,101
Joanne Faglioni	Joanne Faglioni	127,227
Nickolai Kulikov	Nickolai Kulikov	148,470
Michael New	Michael New	58,479

Issue date

31/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,424,344

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - the new ordinary shares were issued for nil consideration in satisfaction of exercised Restricted Rights issued under the ClearView Rights Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the Scheme Implementation Deed dated 24 February 2026 between CVW and Zurich Financial Services Australia Limited (SID), CVW issued new ordinary shares to the former holders of Restricted Rights as a result of the exercise of those Restricted Rights after the Scheme (as defined in the SID) became Effective (as defined in the SID), as described in Section 11.4 of CVW's Scheme Booklet dated and announced to the ASX on 23 June 2026.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CVW : ORDINARY FULLY PAID	641,214,478

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVWAA : PERFORMANCE RIGHTS	3,462,980
CVWAB : RESTRICTED RIGHTS	0