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ASX CXO

CORE LITHIUM

3 August 2026

ASX: CXO Announcement

Axiant Priority Offer

Core Lithium Ltd (ASX: **CXO**) reminds eligible shareholders that the Priority Offer under the initial public offering (**IPO**) of Axiant Resources Limited (**Axiant**) is scheduled to close at 5:00pm AWST on 6 August 2026. Eligible shareholders who wish to participate are encouraged to submit their applications as soon as possible.

As announced on 16 July 2026, the Axiant IPO includes a Priority Offer that provides eligible Core shareholders with the opportunity to invest in Axiant ahead of its proposed listing on the ASX. A minimum of $5 million of the IPO has been reserved for allocation to eligible Core shareholders.

The Priority Offer is available to shareholders who held at least one Core share on the record date of 20 July 2026 and had a registered address in Australia or New Zealand. Eligible shareholders may apply for parcels of Axiant shares ranging from $2,000 up to a maximum of $20,000 at an issue price of $0.20 per share.

Applications can be completed online using the unique Priority Offer access code previously provided to eligible shareholders by email or post.

How to apply

Eligible shareholders can apply online at: Investor Applications

Applications must be made in accordance with the Axiant Prospectus and accompanying Priority Offer materials. Shareholders are encouraged to read the Prospectus in full and consider the risks associated with an investment in Axiant before submitting an application. The Axiant Prospectus and further information regarding the Priority Offer are available on Axiant's website at Axiant Resources.

This announcement has been authorised for release by the Board of Core Lithium Ltd.

For further information, please contact:

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About Core

Core Lithium Ltd (**ASX: CXO**) (**Core** or **Company**) is an Australian hard-rock lithium company that owns the Finniss Lithium Operation on the Cox Peninsula, south-west and 88km by sealed road from the Darwin Port, Northern Territory. Core's vision is to generate sustained value for shareholders from critical minerals exploration and mining projects underpinned by strong environmental, safety and social standards.

For further information about Core and its projects, visit www.corelithium.com.au.