ASX ANNOUNCEMENT

31 July 2026

AUCyber Update on Payment for Outstanding Placement Subscription

AUCyber Limited (ASX: CYB) provides the following update in relation to the outstanding share subscription obligation under the placement agreement announced to the market on 20 September 2024 (**Placement Agreement**).

As previously disclosed, Peerless Investments Pty Ltd as trustee for the Peerless Superannuation Fund, a company associated with former Managing Director and CEO Mr Peter Maloney, is obligated to pay $486,592 plus accrued interest pursuant to the Placement Agreement.

Mr Maloney has confirmed in writing his intention to make payment of the outstanding amount of $486,592 plus accrued interest. The Company expects to receive an initial payment by 31 July 2026, with full and complete payment of all amounts due by 31 August 2026.

Upon receipt of payment in full, AUCyber will issue 1,621,973 shares to Peerless Investments Pty Ltd or such nominee as directed by Mr Maloney, in accordance with the terms of the Placement Agreement. Shareholder approval was obtained at the 2025 Annual General Meeting (AGM) held 26 November 2025; however, no shares were issued as payment was not received. The shareholder approval subsequently expired pursuant to the explanatory statement for resolution 5 set out in the AGM notice released on 27 October 2025,

Mr Maloney is no longer a related party, and the Subscription Shares will be issued without shareholder approval under the Company's 15% placement capacity pursuant to ASX Listing Rule 7.1.

The Company will provide a further update upon receipt of payment.

This announcement has been authorised for release by the Board of AUCyber Limited.

For further information, please contact:

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