ASX ANNOUNCEMENT

31 July 2026

Q4 FY26 Activity Report & Appendix 4C

AUCyber Limited (**ASX: CYB**) ("**AUCyber**" or "**the Company**") reports its quarterly activity and cash flow for the period ending 30 June 2026 (**"the Quarter"**). During the Quarter, the Company achieved a number of contract and service wins from the government and larger enterprise clients, coupled with maintaining operating costs. Customer receipts were $5.10 million, up from $4.79 million in the previous quarter. This increase is the result of successful wins in the Governance, Risk and Compliance (GRC) product suite and contract wins for the Security Operations team (SOC) providing critical monitoring of client environments.

Key Financial Highlights – Q4FY26:

- **Customer receipts:** $5.10 million (up from $4.79 million in the March quarter).
- **Net Operating Cashflow:** Net outflow of $0.12 million.
- **Financing activities:** $0.44 million outflow for lease repayments.
- **Closing Cash Balance:** $1.18 million. Liquidity remains sufficient for short-term obligations

The Company expects to receive $0.52 million from Peerless Investments Pty Ltd, a company associated with former CEO Peter Maloney, pursuant to the Placement Agreement announced on 20 September 2024. Payment is expected by 31 August 2026.

Quarterly and YTD Commentary

Quarterly Overview (Q4 FY26):

During the Quarter, the Company continued to stabilise following the strategic exit of lower-margin contracts in prior periods. Customer receipts for the June quarter were **$5.10 million**, up from **$4.79 million** in the March quarter. This is coupled with savings in corporate & administrative costs through continued optimisation across the Company. Compared to the prior year, operating costs are down **$1.50 million**. Cost savings were achieved primarily in personnel expenditure and corporate & compliance costs due to identifying and implementing sustainable efficiencies. This includes, but is not limited to, the optimisation of staff resources, productivity improvements and simplification and tightening control of external administrative spending.

Gross margins increased to **25%** in Q4 from **16%** in Q3, primarily due to the increased higher-margin services work. Full utilisation of internal employees has seen a sharp increase in gross margin % in recent months; project pipeline supports the carry-forward into FY27. This is coupled with the Company's focus on long-term margin improvement initiatives and operational efficiency, with continued emphasis on cybersecurity capabilities to support future growth.

Quarterly operating outgoings amounted to **$5.11 million**, up from **$4.71 million** in the previous quarter, with the increase primarily relating to an increase in direct costs in line with gross margin.

Net cash outflow from operating activities for the Quarter was **$0.01 million**, compared to a net inflow in the prior quarter of **$0.08 million**.

The Company closed the Quarter with **$1.18 million in cash**. With no capital raising activity during the Quarter, the focus remains on internal cash generation. The prior year's capital raise and current cash position provide a solid foundation for upcoming quarters, supported by ongoing cost reduction initiatives.

Outlook

Looking ahead to future quarters of FY27, AUCyber management will remain focused on:

- Leveraging cybersecurity capabilities to expand product sales.
- Driving higher-value services and reducing reliance on low-margin resale.
- Improving operating cash flow through cost optimisation and margin improvement.
- Maintaining liquidity while pursuing sustainable revenue streams for long-term growth.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

Joe Demase

Chairman 1800 282 568

investorcontact@aucyber.com.au

Appendix 4C
Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

AUCyber Limited

ABN	**Quarter ended ("current quarter")**
80 622 728 1	June 2026

	Consolidated statement of cash flows	Current quarter $A'000	Year to date (12 months) * $A'000
1	**Cash flows from operating activities**		
1.1	Receipts from customers	5,097	22,040
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(1,887)	(8,864)
	(c) advertising and marketing	(167)	(344)
	(d) leased assets	-	-
	(e) staff costs	(2,654)	(10,652)
	(f) administration and corporate costs	(401)	(3,085)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	10
1.5	Interest and other costs of finance paid	-	(45)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (Due Diligence, Restructure costs & Rebates received)	-	-
1.9	**Net cash from / (used in) operating activities**	**(12)**	**(940)**

2	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-

	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.2	Proceeds from disposal of:	-	-
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	(100)
2.6	**Net cash from / (used in) investing activities**	**-**	**(100)**

3	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (ROU Repayments)	(435)	(1,721)
3.1	**Net cash from / (used in) financing activities**	**(435)**	**(1,721)**

4	**Net increase / (decrease) in cash and cash equivalents for the period**	**Current quarter $A'000**	**Year to date (12 months) ***
4.1	Cash and cash equivalents at beginning of period	1,625	3,940
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(12)	(940)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(100)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(435)	(1,721)
4.5	Effect of movement in exchange rates on cash held		
4.6	**Cash and cash equivalents at end of period**	**1,178**	**1,178**

5	Reconciliation of cash and cash equivalents	Current quarter	Previous quarter
	at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**$A'000**	**$A'000**
5.1	Bank balances	803	1,251
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (Bank Guarantee)	375	375
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**1,178**	**1,626**

6	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	-
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7	Financing facilities	Total facility amount at quarter end	Amount drawn at quarter end
	Note: the term "facility' includes all forms of financing arrangements available to the entity.	**$A'000**	**$A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	**-**	**-**

8	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(12)
8.2	Cash and cash equivalents at quarter end (item 4.6)	1,178
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	1,178
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	98.20

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer:

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer:

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 31 July 2026

Authorised by: The Board of Directors
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.