ASX RELEASE

15 September 2025

Notice given under section 708AA(2)(f) of the Corporations Act

This notice is given by Coventry Group Ltd ACN *008 670 102* (**Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Modification Instrument**).

The Company announced on 15 September 2025 a non-renounceable pro rata entitlement offer of 2 fully paid ordinary share (**Shares**) for every 7 Shares held at 7:00 pm AEST on Thursday 18 September 2025 by eligible shareholders (**Entitlement Offer**) at $0.60 per Share, to raise approximately $20 million (before costs).

The Company confirms that:

(a) the Shares to be issued pursuant to the Entitlement Offer will be offered for issue without disclosure under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708AA(2)(f) of the Corporations Act as modified by the ASIC Modification Instrument;

(c) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Corporations Act;

(d) there is no “excluded information” of the type referred to in section 708AA(8) and section 708AA(9) of the Corporations Act as at the date of this notice that is required to be set out in this notice under section 708AA(7)(d) of the Corporations Act as modified by the ASIC Modification Instrument;

(e) the potential effect the Entitlement Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand. However, given the size of the Entitlement Offer, the composition of the Company’s share register and the structure of the Entitlement Offer as a pro rata offer, the Company does not expect the Entitlement Offer to have any material effect or consequence on the control of the Company. The potential effect the Entitlement Offer will have on the control of the Company is as follows:

  (i) if all eligible shareholders take up their rights under the Entitlement Offer, there will be no effect on the control of the Company;

  (ii) to the extent that any eligible shareholder fails to take up their rights under the Entitlement Offer, that eligible shareholder’s percentage holding in the Company will be diluted by those other eligible shareholders who take up some or all of the entitlements and the persons taking up the Shortfall Facility; and

  (iii) the proportional interests of shareholders who are not eligible shareholders will be diluted because those shareholders are not entitled to participate in the Entitlement Offer.

Mr Neil Cathie
Chairman
Coventry Group Limited