ASX RELEASE

Entitlement Offer Result

9 October 2025

Coventry Group Limited (ASX:CYG; **Coventry Group** or **Company**) is pleased to announce the result of its entitlement offer announced on Monday, 15 September 2025 (**Entitlement Offer)**.

The Company received applications from Eligible Shareholders participating in the Entitlement Offer for 19,104,553 ordinary shares at $0.60 per ordinary share raising approximately $11.5 million (before costs).

The results of the Entitlement Offer to shareholders is as follows:

Shares currently on issue	119,291,306
Total number of New Shares offered under the Entitlement Offer	34,054,334
Number of New Shares applied for under the Entitlement Offer	18,565,089
Number of Additional Shares applied for under Shortfall Facility	539,464
Shares on issue upon completion of the Entitlement Offer	138,395,859

The Company intends to issue the New Shares on 13 October 2025 which are expected to commence trading on ASX on 14 October 2025.

The Company reserves the right (subject to compliance with the Corporations Act, the Listing Rules and all applicable law) to place any or all of the remaining 14,979,344 Shares comprising the shortfall following the Shortfall Facility to one or more investors within three (3) months of the Closing Date of 6 October 2025 at a price not less than the Offer Price of $0.60 ea.

The Company would like to thank shareholders who supported the Entitlement Offer.

This announcement has been authorised for release by the Coventry Group Board.

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Additional information

Not an Entitlement Offer in the United States

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This announcement includes forward looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding the outcome and effects of the Entitlement Offer and the use of proceeds, expectations in respect to funding, indications of, and guidance or outlook on, future earnings or financial position or performance, plans, strategies and objectives of management.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements.

Forward looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control.

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