

ASX ANNOUNCEMENT

4 February 2026

Investor Webinar

Melbourne, Australia; 4 February 2026: [Cynata Therapeutics Limited](#) (ASX: “CYP”, “Cynata”, or the “Company”), a clinical-stage biotechnology company specialising in cell therapeutics, reminds shareholders that CEO and Managing Director, Dr Kilian Kelly, will host an investor webinar today, Wednesday 4 February 2026 at 11:30am AEDT.

Attendees are required to register in advance for the webinar using the following link: https://us02web.zoom.us/webinar/register/WN_3WketK2XQxSSYd1Elef27g

Upon registration, attendees will receive details to access the webinar.

A copy of the presentation to be delivered during the webinar is attached to this announcement.

After the webinar is complete, a recording will be available on the Company’s [InvestorHub](#) portal. This portal enables shareholders, stakeholders, prospective investors and partners to learn more about the Company’s activities and key projects. The Company regularly uploads new content to the hub, including videos, key project news and updates. Shareholders and interested parties can join InvestorHub via the “sign up” button on the Company’s website (www.cynata.com).

-ENDS-

Authorised for release by Dr Kilian Kelly, CEO & Managing Director

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About Cynata Therapeutics (ASX: CYP)

Cynata Therapeutics Limited (ASX: CYP) is an Australian clinical-stage stem cell and regenerative medicine company focused on the development of therapies based on Cymerus™, a proprietary therapeutic stem cell platform technology. Cymerus™ overcomes the challenges and limitations of conventional MSC production by using induced pluripotent stem cells (iPSCs) to achieve economic manufacture of cell therapy products, including mesenchymal stem cells (MSCs), at commercial scale without the necessity to obtain tissue from multiple donors on an ongoing basis, and without the complexity and product inconsistency resulting from conventional methods.

Cynata has demonstrated positive safety and efficacy data for its Cymerus™ product candidates CYP-001 and CYP-006TK in Phase 1 clinical trials in steroid-resistant acute graft versus host disease (GvHD) and diabetic foot ulcers (DFU), respectively. Further clinical trials are now ongoing: a Phase 2 trial of CYP-001 in GvHD under a cleared US FDA IND; a Phase 1/2 trial of CYP-001 in patients undergoing kidney transplantation; and a Phase 3 trial of CYP-004 in osteoarthritis. In addition, Cynata has demonstrated utility of its Cymerus™ technology in preclinical models of numerous other diseases, including critical limb ischaemia, idiopathic pulmonary fibrosis, asthma, heart attack, sepsis, acute respiratory distress syndrome (ARDS) and cytokine release syndrome.

Cynata Therapeutics encourages all current investors to go paperless by registering their details with the designated registry service provider, [Automic Group](#).



Investor Webinar: Quarterly Update

4th February 2026

(ASX:CYP)

Important Information

Summary information

This Presentation contains summary information about Cynata Therapeutics Limited and its subsidiaries (**CYP**, or **Cynata**) which is current as at 3rd February 2026. This Presentation should be read in conjunction with CYP's other periodic and continuous disclosure information lodged with the Australian Securities Exchange (**ASX**), which are available at www.asx.com.au.

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This Presentation contains certain 'forward-looking statements', which can generally be identified by the use of forward looking words such as 'expect', 'anticipate', 'likely', 'intend', 'should', 'could', 'may', 'predict', 'plan', 'propose', 'will', 'believe', 'forecast', 'estimate', 'target', 'outlook', 'guidance', 'potential' and other similar expressions. The forward looking statements contained in this Presentation are not guarantees or predictions of future performance and involve known and unknown risks and uncertainties and other factors, many of which are beyond the control of CYP, its directors and management, and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There can be no assurance that actual outcomes will not differ materially from these forward looking statements. A number of important factors could cause actual results or performance to differ materially from the forward looking statements. No representation or warranty, express or implied, is made as to the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, returns or statements in relation to future matters contained in this Presentation. The forward looking statements are based on information available to CYP as at the date of this Presentation. Except as required by law or regulation (including the ASX Listing Rules), CYP and its directors, officers, employees, advisers, agents and intermediaries undertake no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise. You are strongly cautioned not to place undue reliance on forward-looking statements.

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Certain market and industry data used in connection with this Presentation may have been obtained from research, surveys or studies conducted by third parties, including industry or general publications. Neither CYP nor its representatives have independently verified any such market or industry data provided by third parties or industry or general publications.

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Clinical Countdown

We are approaching a moment of rare opportunity for an ASX biotech

- Entering the most important chapter in Cynata's history
- Two major clinical trial readouts this financial year
- Results could transform Cynata's commercial trajectory and valuation
- Trials designed to validate the real-world impact of our Cymerus™ platform
- Strong safety and human efficacy already demonstrated in prior trials
- Entering this phase with validated clinical signals and compelling risk vs reward profile

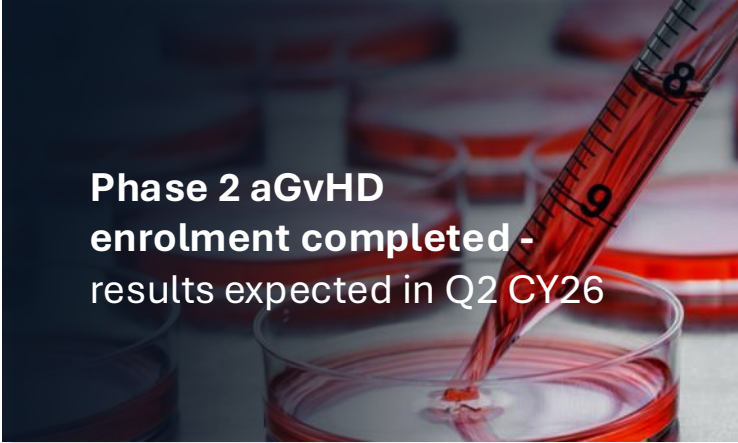
———— Cynata's MSCs In Storage ————



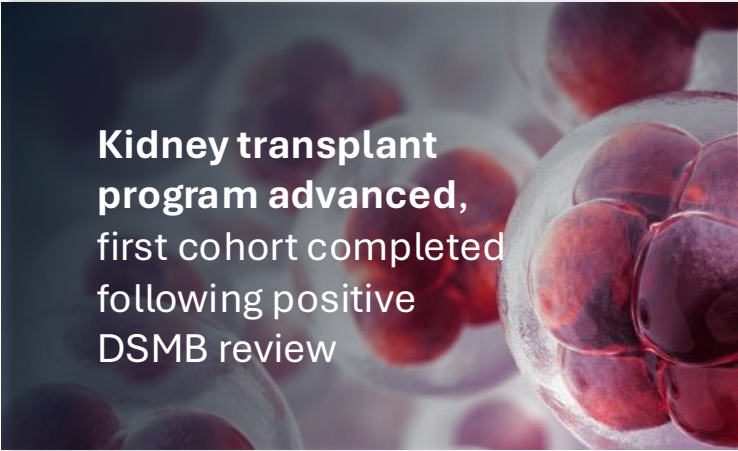
Major Clinical Milestones Achieved



Phase 3 osteoarthritis patient visits complete - results expected in Q2 CY26



Phase 2 aGvHD enrolment completed - results expected in Q2 CY26



Kidney transplant program advanced, first cohort completed following positive DSMB review



IP portfolio strengthened, with multiple patent allowances granted in the US & Europe



Active engagement with global **regulators** to progress approval pathways

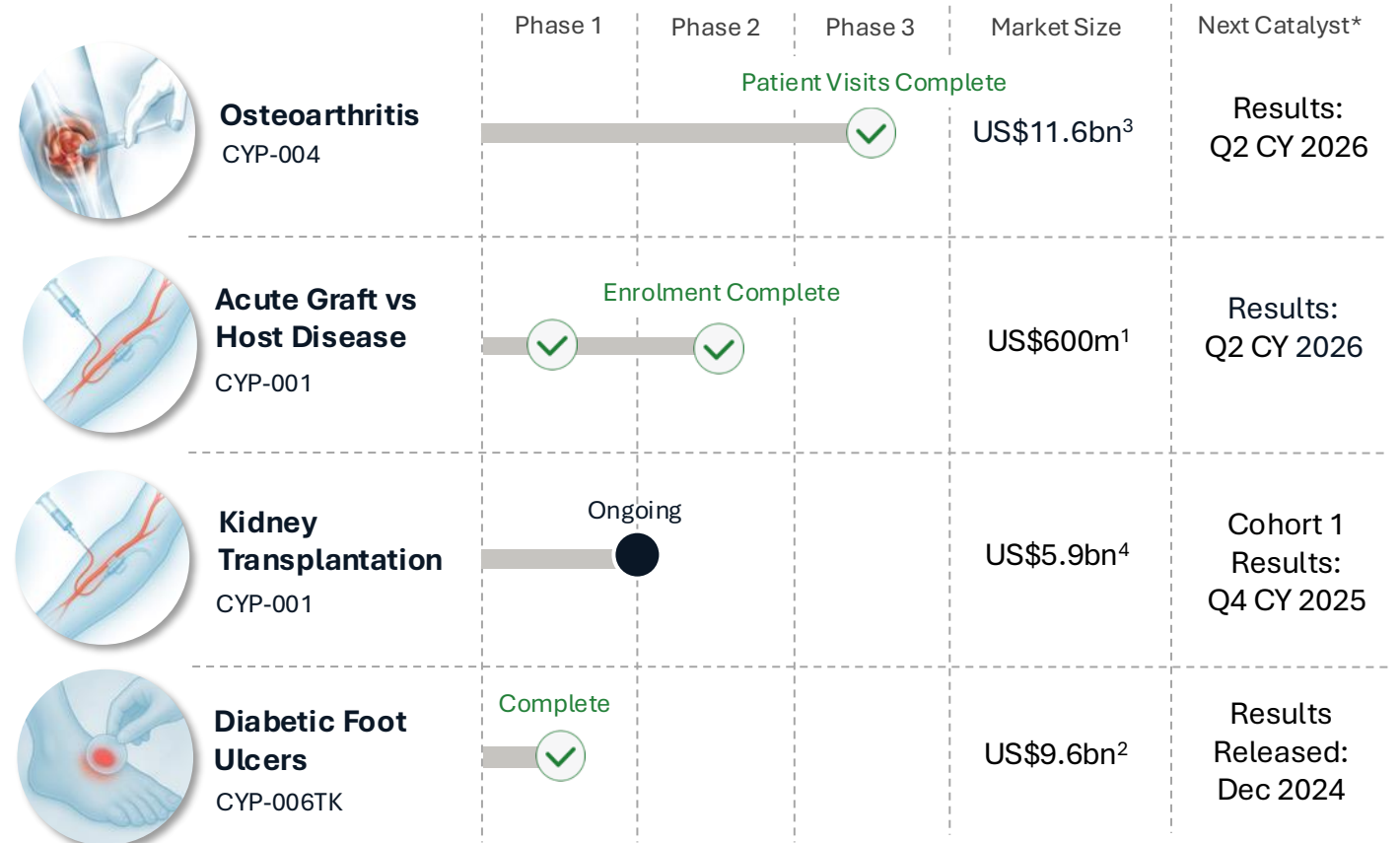


\$2.6m at quarter end¹, with a further A\$1.2 million raised via ATM facility²

Cynata Is At An Inflection Point

- Advancing four clinical programs to address critical treatment gaps
- Company- (and industry-) defining data readouts this financial year
- Manufacturing process established and ready to scale
- Positioned well for global licensing and joint venture deals

Tightly focused clinical pipeline



1. Global Graft versus Host Disease Market 2019-2029 (Reflects forecast market in 2026)

2. Zion Market Research, 2019 (represents global treatment market in 2025)

3. Persistence Market Research 2018 research report: "Osteoarthritis Treatment Market: Global Industry Analysis (2012-2016) and Forecast (2017-2025) (Reflect OA market by 2025);

4. Organ Transplant Immunosuppressant Drugs Market in 2026, Grand View Research, Inc., 2019

* Timing of events is approximate, based on the Company's information as at the date of this presentation, and subject to change. CY = calendar year.

aGvHD: Phase 2 Trial

- **Results Expected Q2 CY2026**
- **Fully recruited Phase 2 trial** (65 patients) across AU, US & Europe
- **High-risk, newly diagnosed aGvHD** patients
- **CYP-001 + steroids vs steroids alone**
- **Primary endpoint:** Overall Response Rate (Day 28)
- **Data expected Q2 CY26** (100-day assessment)
- **Strong Phase 1 efficacy and safety profile**



Osteoarthritis: Phase 3 Trial

- **Results Expected Q2 CY26**
- **Phase 3 SCUlptOR trial completed** (2-year follow-up)
- **321 patients** with knee osteoarthritis
- **CYP-004 vs placebo** (intra-articular injection)
- **Primary endpoints:** pain reduction & cartilage thickness
- **Data expected Q2 2026**
- **Positive results may support Australian approval** (per-TGA advice)



Kidney Transplantation: Phase 1/2 Trial

- **Phase 1/2 NEREID trial ongoing** (investigator-led)
- **Positive DSMB review** of first patient cohort
- **No rejection events or safety concerns** observed
- **CYP-001 targeting reduced immunosuppressant** reliance
- **Cohort 2 approved to commence**

1. Trial being conducted and funded by Leiden University Medical Center
2. DSMB = Data and Safety Monitoring Board



At-the-Market (ATM) Facility

Purpose

- The ATM is a flexible funding facility, established in August 2025
- It provides Cynata with up to \$7.5m of standby equity capital over five years (up to July 2031)
- Cynata has **full discretion** over:
 - If and when the ATM is used
 - How much capital is raised
 - The minimum issue price
- There is **no obligation** to use the ATM and it can be **paused or terminated at any time**

Recent \$1.2m Raise

- Cynata raised A\$1.2 million (net of costs) through its ATM facility
- The capital was raised to support near-term working capital requirements
- The ATM facility remains available as a standby funding option, which the Company may or may not choose to utilise in the future, subject to capital needs and market conditions

Outlook

- **Entering a data-driven phase**, with multiple advanced trials now complete and key clinical readouts expected in Q2 CY26
- **Phase 3 osteoarthritis and Phase 2 aGvHD results** expected to inform next-stage development and regulatory strategy
- **Early engagement continues with potential partners**, to explore potential commercial and development opportunities post data
- **Active regulatory dialogue** in Australia and internationally to clarify approval pathways and accelerate future timelines
- **Pipeline expansion opportunities** progressing
- **Focused capital discipline**, ensuring flexibility to execute on post-data opportunities and strategic outcomes

The Investment Case

Why Cynata?
Why Now?

1

Solves the MSC manufacturing bottleneck with single-donor scalability

2

First mover with no direct peers - only clinical grade iPSC MSC platform at scale

3

Lead asset backed by FDA Orphan Drug designation and solid IP protection

4

Landmark Phase 2 & 3 readouts expected this financial year

5

Fully funded through major clinical milestones

6

Trades at a discount to biotech peers despite sector leadership



Thank You.

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