



Announcement Summary

Entity name

CERYVYN THERAPEUTICS LIMITED

Date of this announcement

Friday August 21, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 20-AUG-2031 EX \$0.011	7,200,000	20/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CERYVYN THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32006340567

1.3 ASX issuer code

CYV

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to contractors

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 20-AUG-2031 EX \$0.011

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01100000

Expiry date

20/8/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CYV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued following acceptance of offer by consultants/contractors. Offers were made on similar terms to Long Term Incentive Plan.



Issue details

Number of +securities

7,200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options were issued as non-cash consideration in addition to the contractor's fee's.

Purpose of the issue

Other

Additional Details

Options issued to contractor's as non-cash consideration in addition to the contractor's fee's.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYV : ORDINARY FULLY PAID	1,367,978,173

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYVAD : PERFORMANCE RIGHTS	2,900,000
CYVAL : OPTION EXPIRING 19-FEB-2034 EX USD 3.03	250,000
CYVAA : OPTION EXPIRING 31-MAR-2034 EX USD 4.14	27,000
CYVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	164,919,864
CYVAC : ADS EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,660,578
New class - code to be confirmed : OPTION EXPIRING 20-AUG-2031 EX \$0.011	7,200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,200,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No