

D3 Energy Upgrades to OTCQX Market

HIGHLIGHTS

- D3E shares upgraded from the OTCQB Venture Market to the OTCQX Best Market – the highest level market of OTC Markets Group.
- OTCQX quotation provides access to a larger pool of North American investors and increased potential for improved liquidity and trading volumes.
- The upgrade recognises D3E's strong governance, compliance and financial standing.
- Broader investor access complements the Company's growth and development plans across its world class helium and natural gas asset portfolio.

D3 Energy Limited (**ASX:D3E**) (**OTCQX:DNRGF**) (**D3 Energy** or the **Company**) is pleased to advise that its shares have commenced trading on the US-based OTCQX® Best Market, an upgrade from the OTCQB® Venture Market.

The OTCQX Best Market is the highest level market of the OTC Markets in the United States and is designed for established, investor-focused companies. To qualify, companies must meet strict financial standards, demonstrate best practice corporate governance, and maintain robust ongoing disclosure.

This upgrade is expected to broaden the Company's reach and improve visibility among North American investors, where there is significant appetite for helium and clean energy transition opportunities such as those being advanced by D3 Energy.

Managing Director David Casey commented:

"The upgrade to OTCQX is an important milestone for D3 Energy. We have already seen the benefits of being accessible to North American investors via OTCQB, which already accounts for a significant portion of the Company's aggregate global trading volume, and moving to the top tier further enhances our profile and credibility in this important market. We look forward to engaging with a broader pool of investors and the increased liquidity that OTCQX typically brings."

Trading on the OTCQX Market imposes no additional compliance or regulatory requirements beyond D3 Energy's existing ASX obligations, and is non-dilutive to existing shareholders, as no new shares have been issued in connection with this upgrade.

Authorised for release by the Board of Directors of D3 Energy Limited

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About D3 Energy Limited

D3 Energy (ASX: D3E) is an Australian-listed helium and natural gas exploration company with a primary focus on the development of its flagship asset, ER315, located in South Africa's Free State Province. ER315 contains certified reserves and significant contingent and prospective resources and continues to deliver strong technical results, positioning D3 Energy as a key player in the global energy transition.

In addition to its South African operations, D3 Energy has expanded into Australia through the strategic acquisition of highly prospective helium and hydrogen permits in the Arckaringa Basin, further broadening its international footprint in critical gases while maintaining a clear focus on advancing ER315 toward development.