



Announcement Summary

Entity name

DALAROO METALS LTD

Date of this announcement

Friday August 21, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DALAM	OPTION EXPIRING 27-MAY-2031 EX \$0.10	43,643,334	20/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DALAROO METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648476699

1.3 ASX issuer code

DAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Aug-2026 09:13	New - Proposed issue of securities - DAL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Director Shares and Options are Subject to Shareholder Approval



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DALAM : OPTION EXPIRING 27-MAY-2031 EX \$0.10

Date the +securities the subject of this notification were issued

20/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

43,643,334

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options and broker options

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DALO : OPTION EXPIRING 23-AUG-2029	199,964,519
DAL : ORDINARY FULLY PAID	353,534,879

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DALAM : OPTION EXPIRING 27-MAY-2031 EX \$0.10	59,310,000
DALAL : PERFORMANCE RIGHTS	35,500,000
DALAK : OPTION EXPIRING 12-DEC-2028 EX \$0.08	3,000,000
DALAG : OPTION EXPIRING 16-MAY-2030 EX \$0.05	6,000,000