ASX Announcement

25 November 2025

Q3-25 Distribution of 6.125 cents per stapled security in line with TY-25/26 Distribution Guidance

Dalrymple Bay Infrastructure Limited (ASX:DBI) (DBI or the Company) is pleased to announce its Q3-25 distribution of 6.125 cents per stapled security (cps), taking total announced year-to-date distributions in respect of FY-25 to 17.875 cps.

The Q3-25 distribution is in line with the Company's previous guidance of total distributions in respect of TY25/26[1] of 24.5 cps representing a yield of 5.5%.[2]

The Q3-25 distribution will have a record date of 15 December 2025 and a payment date of 19 December 2025. The distribution will be paid by way of a partial repayment of the Loan Notes attaching to DBI's stapled securities.

Tax information relating to the Q3-25 distribution is available on DBI's website[3].

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Authorised for release by the Board of Dalrymple Bay Infrastructure Limited.

More information	
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[1] TY reflects 'TIC year' being the period from each 1 July to the following 30 June (i.e., TY-25/26 is the period 1 July 2025 to 30 June 2026). Future distributions remain subject to final DBI Board approval.

[2] Based on a closing security price of $4.47 on 25 November 2025. Refer previous ASX Announcement dated 21 May 2025: *TY-25/26 Guidance and Q1-25 Distribution*

[3] https://investors.dbinfrastructure.com.au/investor-centre/?page=tax-information The tax consequences for a securityholder with respect to the Q3-25 distribution may vary depending upon a securityholder's individual circumstances. Securityholders should consult their own tax adviser as to the potential tax consequences for them with respect to the distribution.

About Dalrymple Bay Infrastructure

Dalrymple Bay Infrastructure (DBI) through its foundation asset, the Dalrymple Bay Terminal (DBT), aims to provide safe and efficient terminal infrastructure and services for producers and consumers of high quality Australian coal exports. DBT, as the world's largest metallurgical coal export facility, serves as a global gateway from the Bowen Basin and is a critical link in the global steelmaking supply chain. By providing operational excellence and options for capacity expansions to meet expected strong export demand for metallurgical coal, DBI intends to deliver value to securityholders through stable cashflows and ongoing investment to support distributions and growth. dbinfrastructure.com.au

Forward Looking Statements

This announcement contains certain forward-looking statements with respect to the financial condition, operations and business of the Company and certain plans and objectives of the management of DBI. Forward-looking statements can be identified by the use of forward-looking terminology, including, without limitation, the terms "believes", "estimates", "anticipates", "expects, "predicts", "intends", "plans", "goals", "targets", "aims", "outlook", "guidance", "forecasts", "may", "will", "would", "could" or "should" or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Such forward looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of the Company to be materially different from the results or performance expressed or implied by such forward looking statements. Actual results may materially vary from any forecasts in this announcement. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement. To the maximum extent permitted by law, none of DBI, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this announcement. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness of any forecasts, prospects or returns contained in this announcement nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.