



Announcement Summary

Entity name

DIGITALX LIMITED

Date of this announcement

Tuesday December 02, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 02-JUN-2027 EX \$0.15	20,000,000	02/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIGITALX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

59009575035

1.3 ASX issuer code

DCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to Advisers in lieu of their advisory services provided to the Company.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 02-JUN-2027 EX \$0.15

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251028/pdf/06r4gxh57gs9dx.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

2/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

DCC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of securities was approved at the AGM held on 27 November 2025.



Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Advisers in lieu of their advisory services to the Company.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCC : ORDINARY FULLY PAID	1,488,752,609

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCCAH : OPTION EXPIRING 16-MAY-2030 EX \$0.10	20,000,000
DCCAL : OPTION EXPIRING 06-FEB-2027 EX \$0.10	27,000,000
DCCAAN : WARRANTS EXPIRING 26-MAR-2027 EX \$0.15	139,844,781
DCCAAJ : OPTION EXPIRING 31-DEC-2029 EX \$0.10	10,000,000
DCCAAH : OPTION EXPIRING 12-MAY-2027 EX \$0.10	3,165,088
DCCAAA : OPTION EXPIRING 11-APR-2027 EX \$0.091	1,415,094
DCCAAK : OPTION EXPIRING 31-JAN-2027 EX \$0.10	30,000,000
DCCAAL : OPTION EXPIRING 07-MAR-2027 EX \$0.10	2,500,000
DCCAAM : OPTION EXPIRING 13-FEB-2027 EX \$0.15	5,000,000
New class - code to be confirmed : OPTION EXPIRING 02-JUN-2027 EX \$0.15	20,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/11/2025