16/100 Railway Road
Daglish, WA, 6008
ASX:DES | **desotoresources.com**

20 October 2025 - ASX Announcement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

DeSoto Resources Limited (ASX:DES) ("DES" or the "Company") gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('the **Corporations Act'**), that on 20 October 2025 it has issued 46,681,113 fully paid ordinary shares (**Tranche 1 Placement Shares**) pursuant to the placement announced on 10 October 2025. The Tranche 1 Placement Shares have been issued utilising the Company's existing capacity under Listing Rule 7.1 and Listing Rule 7.1A.

In accordance with section 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Tranche 1 Placement Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
   a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This release is authorised by the Board of Directors of DeSoto Resources Limited.

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For further information visit our website at DeSotoresources.com or contact:

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