ABN 75 658 510 242
Unit 16, 100 Railway Road
Daglish WA 6008
www.desotoresources.com

22 October 2025

Dear Shareholder

ADDENDUM TO NOTICE OF ANNUAL GENERAL MEETING

The Annual General Meeting of Shareholders of DeSoto Resources Limited (ACN 658 510 242) is scheduled to be held at Level 2, 10 Outram Street, West Perth WA 6005 on Thursday, 20 November 2025 at 10:00am (AWST) (**Meeting**). The Company has amended the Notice of Annual General Meeting announced to ASX on 6 October 2025 to include additional resolutions (**Additional Resolutions**) in respect of the capital raising announced to ASX on 10 October 2025. The Additional Resolutions and related Explanatory Memorandum disclosure is contained in the Addendum to the Notice of Annual General Meeting dated 22 October 2025 (**Addendum**), together with a Replacement Proxy Form, announced to ASX on 22 October 2025.

The Board has made the decision that it will hold a physical Meeting. Accordingly, Shareholders will be able to attend the Meeting in person. If the Company makes any alternative arrangements to the way in which the Meeting is held, Shareholders will be notified by way of announcement on ASX and the details will also be made available on our website at www.desotoresources.com.

As permitted by the Corporations Act 2001 (Cth), the Company will not be sending hard copies of the Addendum unless a Shareholder has requested a hard copy. The Addendum can be viewed and downloaded from the Company's website at www.desotoresources.com or ASX at https://www.asx.com.au.

The Company **strongly encourages Shareholders to lodge a proxy vote online prior to the Meeting** at https://investor.automic.com.au/#/loginsah or by returning the personalised proxy form (attached to Addendum) in accordance with the instructions set out on the proxy form. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, questions may also be raised during the Meeting.

Your proxy voting instruction must be received by 10.00 am (AWST) on Tuesday, 18 November 2025, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Addendum.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online https://investor.automic.com.au/#/home and log in with your unique shareholder identification number and postcode (or country for overseas residents).

If you are unable to access the Addendum online, please contact the Company Secretary, Tony Tomba, on +61 6149 7516 or via email at info@desotoresources.com.

This announcement is authorised for market release by the Board of DeSoto Resources Limited.

Sincerely,

Tony Tomba
Company Secretary