
28 November 2025 - ASX Announcement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

DeSoto Resources Limited (ASX:DES) (“DES” or the “Company”) gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (‘the **Corporations Act**’), that on 28 November 2025 it has issued 40,818,887 fully paid ordinary shares (**Tranche 2 Placement Shares**) pursuant to the placement announced on 10 October 2025. Issuance of the Tranche 2 Placement Shares was approved by shareholders at the Company’s Annual General Meeting on 20 November 2025.

In accordance with section 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Tranche 2 Placement Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This release is authorised by the Board of Directors of DeSoto Resources Limited.

-END-

For further information visit our website at Desotoresources.com or contact:

Chris Swallow
Managing Director
P: +61 412 174 882
E: cs@desotoresources.com