Djerriwarrh
AUSTRALIAN EQUITIES, ENHANCED YIELD

2 July 2026

Monthly net tangible asset (NTA) backing per share and top 20 investments as at 30 June 2026

	Before Tax*	After Tax*
30 June 2026	$3.22	$3.20
31 May 2026	$3.14	$3.13

* The before and after tax numbers relate to the provision for deferred tax on the unrealised gains or losses in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

These figures are subject to audit.

Key facts

Investment objectives: Djerriwarrh aims to pay a higher level of fully franked dividend than is available from the S&P/ASX 200 and to provide capital growth over the medium to long term.

Benchmark: S&P/ASX 200 Accumulation Index.

Size of portfolio: $855.0 million at 30 June 2026.

Low Management cost: 0.47 per cent, no additional fees.

Investment style: Long-term, fundamental, bottom-up, uses options to enhance income.

Option coverage: Normal range 30% to 40% – currently 34.5%.

Suggested investment period: Five years to 10 years or longer.

Net asset backing (NTA): Estimated NTA released weekly and a monthly NTA with top 20 investments.

Listed on ASX: code DJW.

Key benefits

Diversified portfolio primarily of ASX-listed Australian equities.

Options used to generate additional income (predominantly call options – only exchange traded and over the counter options used).

Tax-effective income via enhanced fully franked dividends.

Consistent after tax paid investment returns achieved over the long term.

Professional management, experienced Board and investment team.

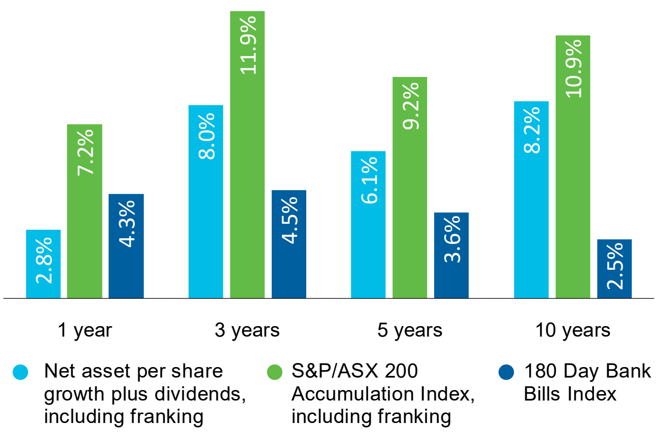
Low-cost investing when compared with similar funds.

Ease of investing, transparent ASX pricing, good liquidity in shares.

Shareholder meetings on a regular basis.

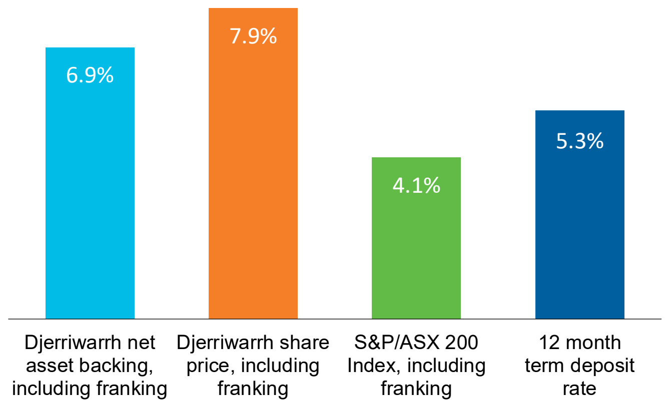
Dividends paid quarterly

Portfolio performance percentage per annum-periods ending 30 June 2026 *



* Assumes an investor can take full advantage of the franking credits. Past performance is not indicative of future performance.

Current Yield



* Assumes an investor can take full advantage of the franking credits. S&P/ASX 200 Index is the historic yield and 70 per cent franked. Figures for Djerriwarrh are based on the final and interim dividends paid during the year, totalling 15.5 cents per share fully franked. The 15.5 cents per share doesn't include the first quarterly dividend of 4.25 cents per share fully franked paid in May 2026.

Release authorised by Matthew Rowe, Company Secretary

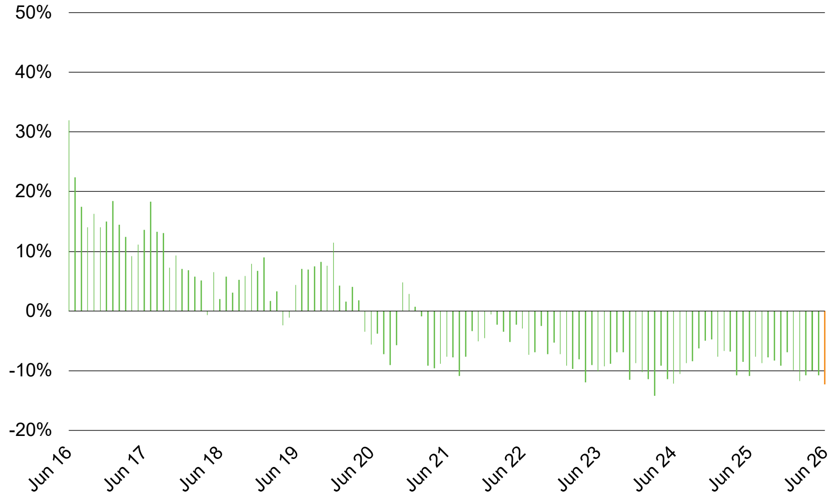
Djerriwarrh Investments Limited (DJW) – ABN 38 006 862 693

Level 21, 101 Collins Street, Melbourne Victoria 3000
(03) 9650 9911 | invest@djerri.com.au | www.djerri.com.au

Share Registrar
MUFG Corporate Markets (AU) Limited
au.investorcentre.mpms.mufg.com

1300 135 403 (in Australia)
djerri@cm.mpms.mufg.com

Share price premium/discount to NTA



For more information visit our website: djerri.com.au

Portfolio facts

Top 20 investments valued at closing prices at 30 June 2026

		Total Value $million	% of Portfolio
1	BHP *	69.5	8.2%
2	Region Group *	40.8	4.8%
3	Telstra Group *	37.0	4.4%
4	National Australia Bank *	36.8	4.3%
5	Woodside Energy Group *	35.5	4.2%
6	CSL *	34.0	4.0%
7	Transurban Group *	33.9	4.0%
8	Wesfarmers *	30.7	3.6%
9	JB Hi-Fi *	30.2	3.6%
10	ANZ Group Holdings *	26.3	3.1%
11	Woolworths Group *	26.3	3.1%
12	Westpac Banking Corporation*	26.1	3.1%
13	Coles Group *	22.5	2.7%
14	ResMed	22.3	2.6%
15	Mirrabooka Investments	21.1	2.5%
16	Auckland International Airport *	21.1	2.5%
17	Commonwealth Bank of Australia *	20.2	2.4%
18	CAR Group *	18.6	2.2%
19	Rio Tinto *	18.6	2.2%
20	Macquarie Group *	17.0	2.0%
Total		**588.4**	
As percentage of total portfolio value (excludes cash)			69.5%

* Indicates that options were outstanding against part of the holding.

Investment by sector at 30 June 2026

- Banks 12.8%
- Other Financials 12.4%
- Industrials 11.6%
- Materials 10.9%
- Communication Services 9.4%
- Real Estate 9.4%
- Health Care 9.2%
- Consumer Discretionary 8.8%
- Consumer Staples 5.7%
- Energy 5.5%
- Information Technology 3.4%
- Cash 0.9%