REALM INVESTMENT HOUSE

dominion
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Dominion Investment Group Limited

ASX Announcement

13 August 2026

DOMINION INVESTMENT GROUP LIMITED COMPLETES WHOLESALE OFFER OF DOMINION INCOME NOTES 2 – TRANCHE 1

Dominion Investment Group Limited ('Issuer') is pleased to announce the successful completion of its unlisted wholesale offer of the Dominion Income Notes 2 (the 'Notes') to eligible institutional and wholesale investors in Australia.

Following completion of the bookbuild, the Issuer has allocated A$130 million of Notes.

The Notes will be issued in registered uncertificated form and will be debt obligations of the Issuer which are constituted by, and owing under, the Note Trust Deed dated on 12 September 2025 between the Issuer and the Note Trustee, as amended or supplemented from time to time.

The Notes are unsecured, deferrable, redeemable, floating rate notes with a 2.5 year target payment date and a 3.5 year maturity date under the series Dominion Income Notes 2 - Tranche 1. The Note Issue Margin has been set at 1-month BBSW + 320 bps. The Notes are direct unsubordinated, non-preferred unsecured obligations of the Issuer and rank equally with all Series of Notes issued by the Issuer, and without any preference by reason of their issue date, and all other unsubordinated, non-preferred, unsecured obligations of the Issuer.

NAB and FIIG Securities are the Joint Arrangers and Joint Lead Managers on the transaction, with NAB acting as Structuring Agent. The Issuer has previously issued the Dominion Income Notes 1 (ASX: DMNHA), and is a wholly owned subsidiary of Dominion Investment Management Pty Ltd (Manager). The Issuer and the Manager form part of the Realm Group.

The Issuer will invest the proceeds from the Notes in an actively managed, globally diversified portfolio of debt instruments. The portfolio will be managed by the Manager.

The above is a brief summary of the Notes only and should be read in conjunction with the Information Memorandum dated 10 August 2026 and the Offer Specific Terms, and any applicable Offer Specific Terms or other amendment or supplement to the Information Memorandum.

The Notes will be unlisted.

Yours sincerely,

Andrew Papageorgiou
Managing Partner
Dominion Investment Group Limited

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