



Part 1 - Entity and announcement details

1.1 Name of +Entity

DPM METALS INC.

1.2 Registered Number Type

ARBN

Registration Number

689370894

1.3 ASX issuer code

DPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/5/2026



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

April-2026

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description		+CDI Ratio
DPM : CDI 1:1 FOREIGN EXEMPT TSX		1:1
Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
15,130,755	16,266,604	-1,135,849

Reason for change:

Net transfers of securities between CDIs and Common share

as quoted / held on

The Toronto Stock Exchange

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description		
DPMMA : COMMON STOCK		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
221,057,965	221,434,508	-376,543

Reason for change:

Net conversion of CDIs to Common Shares and exercise of options, offset by repurchases of securities pursuant to normal course issuer bid.

ASX Security Code and Description		
DPMAB : STOCK OPTIONS		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
900,784	856,315	44,469

Reason for change:

Exercise and grant of options.