

Market Announcement

17 October 2025

Desert Minerals Ltd (ASX: DSM) – Admission and Quotation

Description

Desert Minerals Ltd ('DSM') was admitted to the Official List of ASX on Friday, 17 October 2025.

The securities of DSM will commence quotation at 1:00 PM AEDT on Tuesday, 21 October 2025.

DSM raised \$5,000,000 pursuant to the offer under its prospectus dated 21 August 2025 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 25,000,060
ASX code	Fully paid ordinary shares: DSM
Time	1:00 PM AEDT
Date	Tuesday, 21 October 2025
ASX trade abbreviation	DESERT MIN
ISIN	Fully paid ordinary shares: AU0000420002
Registered office	Desert Minerals Ltd Address: Level 1, 1 Alvan Street, Subiaco WA 6008 Phone: +61 8 6245 2490 Email: info@desertminerals.com.au
Company secretary	Joel Ives
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 3.8 of the Prospectus
Activities	Mineral exploration
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	N/A
ASX restricted securities	1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 October 2027, being 24 months from the date of Quotation.

	8,500,000 options exercisable at \$0.30 on or before 21 October 2028, classified by ASX as restricted securities and to be held in escrow until 21 October 2027, being 24 months from the date of Quotation.
Other securities not quoted	1,000,000 options exercisable at \$0.30 on or before 21 October 2028.

What do I need to do and by when?

For further information, please refer to DSM's Prospectus.

Need more information?

For further information, please call the Share Registry by phone on 1300 288 664 or email at hello@automicgroup.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

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