DART MINING

June 25, 2026

Dart Mining NL (ASX:DTM)

Investor Webinar

FORWARD LOOKING STATEMENTS AND CAUTION

Certain statements contained in this document constitute forward looking statements. Such forward looking statements are based on a number of estimates and assumptions made by the Company and its consultants in light of experience, current conditions and expectations of future developments which the Company believes are appropriate in the current circumstances.

This presentation contains visual estimates of mineralisation, and the company would like to stress that visual estimates of mineralisation abundance contained in this announcement should never be considered a proxy or substitute for Laboratory analysis. Visual estimates potentially provide no information regarding concentration of economic grades or factors, impurities or deleterious physical properties relevant to valuation.

These estimates and assumptions while considered reasonable by the Company are subject to known and unknown risks, uncertainties and other factors which may cause the actual results, achievements and performance of the Company to be materially different from the future results and achievements expressed or implied by such forward-looking statements.

Investors are cautioned that forward looking information is no guarantee of future performance and accordingly, investors are cautioned not to place undue reliance on these forward-looking statements.

The Company confirms that in the subsequent investor presentation that it is not aware of any new information or data that materially affects the information included in the presentation and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

CORPORATE PROFILE

Board of Directors

MR. JAMES CHIRNSIDE
Executive Chairman

James Chirnside has been professionally engaged in the financial, commodity, and mining industries over a forty-year period. Throughout that period, he has worked in Fund Management, Commodity Trading, Investment Banking, and Mining Operations. Mr. Chirnside studied for a Bachelor of Business degree at Edith Cowan University in Perth, Western Australia, and has been Executive Chairman of Dart Mining since 2016.

MR. DEAN TURNBULL
Non-Executive Director
Founder , Geologist

Dean Turnbull is a geology graduate from the Bendigo College of Advanced Education and has a Postgraduate Honours degree in geology from the Key Centre for Ore Deposit and Exploration Studies (CODES) at the University of Tasmania. Mr. Turnbull has over 30 years' experience as an exploration / mine geologist specialising in 3D geological and structural modelling and was instrumental in the discovery and subsequent exploration of the Unicorn Porphyry Mo – Cu – Ag project. Mr. Turnbull is a member of Australian Institute of Geoscientists.

MR. RICHARD UDOVENYA
Non-Executive Director, Lawyer

Richard Udovenya is the principal of the law firm ResourcesLaw International (Melbourne) which focusses on natural resources projects in Australia and Africa. Mr. Udovenya has almost 40 years legal experience in Australia and New Zealand, and is a director of, and a legal advisor to, several Australian and international resources companies.

MR. TERRY BATES
Non-Executive Director, Geologist

Terry Bates is Head of Business Development for Dart Mining. Mr. Bates has an Honours degree in Geology from the University of Melbourne, an MBA and Company Directors Diploma (AICD). He worked as an exploration geologist before enjoying a diverse career in business and environmental management, and as a Company Director. Mr. Bates has worked on mining projects in varying capacities in Australia, West Africa, Europe, South America, and the Asia-Pacific region. Mr. Bates has strong expertise in corporate strategy and management systems.

CAPITAL STRUCTURE

~$0.015
SHARE PRICE

~$5.1M
CASH & CONTINGENT RECEIVABLES
($3.5m subject to successful Indigo IPO & $300k subject to Buckland sale completion)

~$3.9M
MARKET CAPITALISATION

-$0.8M
ENTERPRISE VALUE

262,135,778	185,684,337	4,058,333
SHARES ON ISSUE	OPTIONS (inc. ESOP)	ESOP (Excluding Directors)

DIVESTMENT HIGHLIGHTS

- **Total of $7.4M to be potentially realised (Approximately double the current DTM market capitalisation).**
  - Binding Agreement to sell Mt Unicorn, Sandy Creek, Tallandoon and Dart Goldfields projects for **$7.1M** - 50% in cash and 50% in shares (subject to Shareholder approval and successful Indigo Metals IPO).
  - **$300k** sale of Buckland Gold project pending completion.
- Extensive preparation of materials and Data-rooms for broad marketing campaigns to progress divestment of further nominated Victorian projects – **More potential value will be realised**

PROJECT FOOTPRINT

Triumph - Gold / Silver / Antimony
- ~50km South of Gladstone
- Intrusive Related Gold and Silver project
- Existing Resource ~150koz Au
- Exploration Target Base Case 6.9Mt @ 2.29g/t gold for 506,000oz gold.

Coonambula - Gold / Antimony
- 4,000m of Diamond Drilling completed – high-grade gold, antimony and silver
- Metallurgy studies about to commence
- JORC Resource declaration 2026
- Historic mine targets

Rushworth - Gold / Antimony
- ~45km East of Fosterville
- Fosterville style sulphide mineralisation
- Key holding near Costerfield
- Entire Rushworth Goldfield
- Seeking interested parties for divestment, earn-in or JV.

Northern Porphyries / Sandy Creek / Tallandoon / Dart Goldfield

Binding sale agreement with Indigo Metals with $7.1M deal pending successful IPO and DTM shareholder approval.

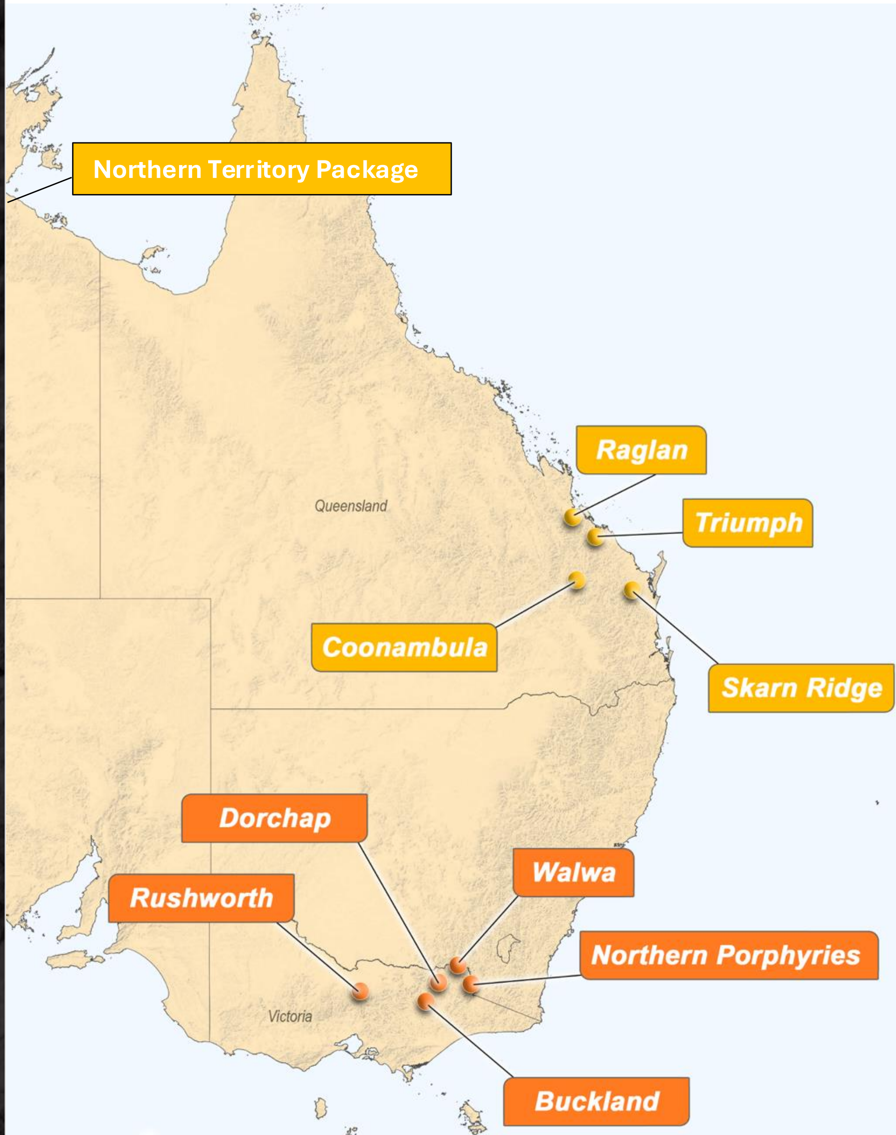
Buckland - Gold
- Sold for $300,000, awaiting completion

Raglan - Gold / Copper
- Raglan Goldfield historic gold and copper mines.

Northern Territory Package - Gold / Copper / Tin / Tungsten / Uranium
- ~4,700km^2 in the Pine Creek region of the Northern Territory with Gold, Copper, Tungsten, Tin, and Uranium deposits.
- Land access underway with surface sampling to commence as soon as access is granted.

Dorchap - Lithium / Gold / Antimony
- Prospective Lithium, Gold and Antimony exploration titles
- Seeking interested parties for divestment or JV

Walwa - Tin / Tungsten
- Assessment of tin-tungsten prosects and historic mines
- Drill targets being generated with Rock Chip Samples in Lab for Assays.



DART MINING

News-flow through to CYE 2026

- Walwa Tin-tungsten Project
  - Desktop and on-ground assessment.
  - Development of 3-D model based upon extensive existing drill data.
- Rushworth Gold Project
  - Granting of EL008161.
- Coonambula Antimony-Gold Project
  - Assay results from 17 holes due imminently.
  - Metallurgical test work results.
  - Resource (JORC) calculation for Banshee gold-silver-antimony deposit.
  - ML application advancement.
  - Identify high-priority exploration targets.
- NT Tenement Package
  - Licence Grants.
  - Geological summary.
  - Acquisition Completion.
  - Land Access and Surface Sampling.
- NE Victorian Porphyry Projects
  - Completion of $7.1 million Sale to Indigo Metals (Binding agreement, conditional on successful IPO).
- Buckland Gold Project
  - Completion of $300,000 sale transaction.
- Triumph Gold Project
  - Updated resource for the New Constitution deposit.
  - ML application advancement.
  - Rework Geophysical database to identify new intrusive related gold systems.
- New Project Generation
  - Multiple transformational projects under review.

Exploration Achievements

Triumph Project - QLD

- Completion of Triumph Purchase – Triumph is an intrusion related gold project with million-ounce potential
- Increase in inferred JORC Resource to 150,000 ounces of Gold - 2.16Mt @ 2.17g/t Au
- Exploration Target Definition – base case 6.9M/t @ 2.29g/t Au for **506,800oz Gold -** high quality and robust exploration target based upon drill intercepts
- Completion of first phase of resource drilling
  - Highest grade intercept to date @ 114g/t Au
- Completion of initial Deep Target drilling
  - Significant mineralisation intersected at depth including 4.4m @ 8.99g/t Au from 171.3m and 0.4m @ 34.6 g/t Au intersected at 258m depth downhole
- Commencement of mining strategy study

Coonambula Project - QLD

- Farm-in Joint Venture agreement reached with Great Divide Mining over the Coonambula project, Queensland's best and highest-grade Antimony Project, which comfortably sits amongst the top 10 Antimony projects in Australia
- Completion of 4,000m of Diamond Drilling to earn 45% interest which moves to 51% after metallurgy sighter study and resource estimation
- Consistent high-grade gold-antimony-silver drill intersections
- Drilling is designed to declare an antimony-gold JORC Resource at the earliest opportunity
- Completion of QLD Government Funded IP Survey generating exciting new drill targets and extensions

QUEENSLAND PROJECTS FOOTPRINT

Regional Setting and Footprint

- The region is known to host major intrusion related gold (IRG) systems, porphyry and epithermal style gold and copper-gold projects
  - Mt Rawdon ~2.8 Moz Au
  - Cracow ~3.0 Moz Au
  - Mount Morgan ~8 Mox Au (VMS Related)
  - Ravenswood ~8 Moz Au

COONAMBULA - ANTIMONY & GOLD PROJECT

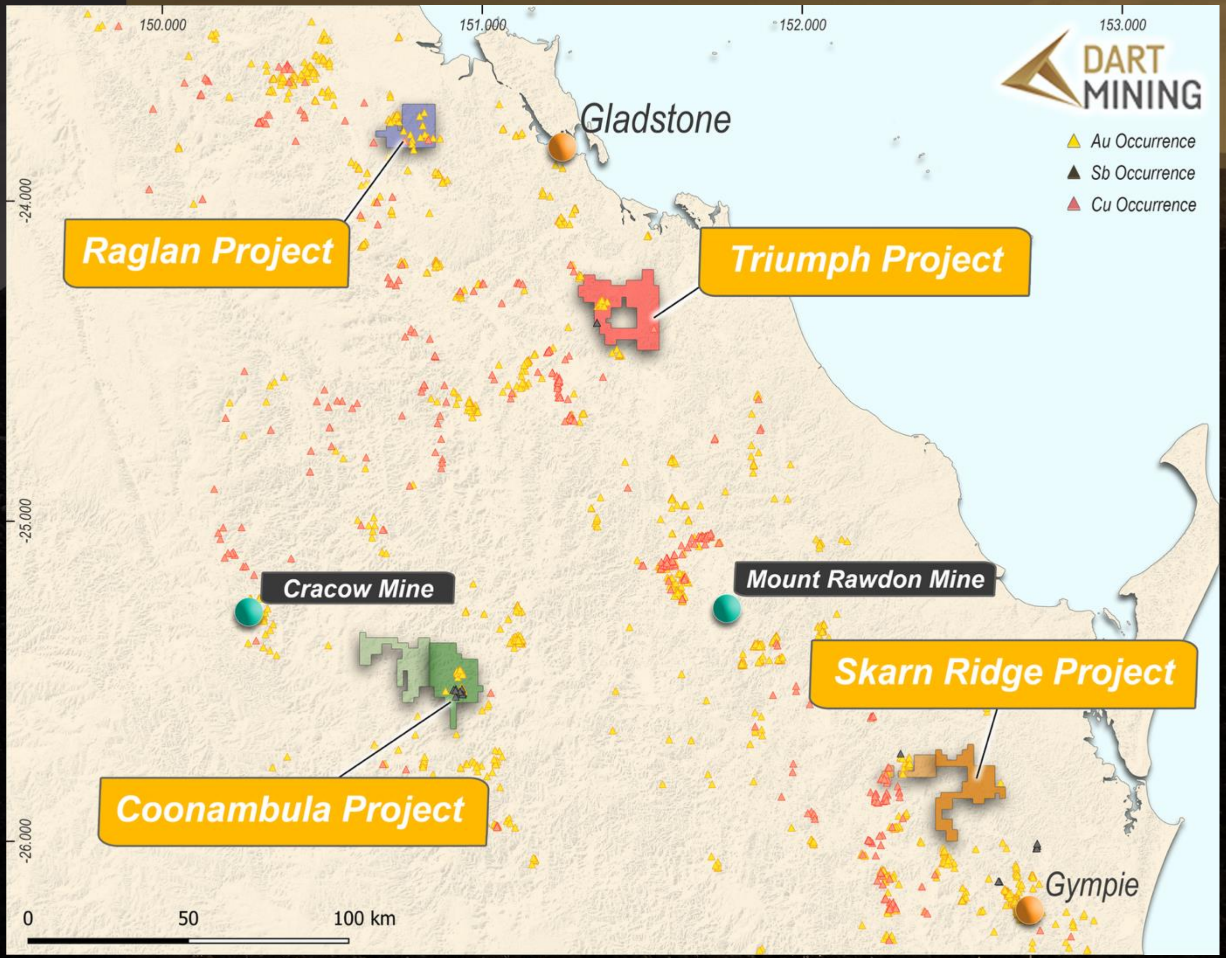
- New England Fold Belt geology
- Similar geology to Hillgrove and Neardie deposits

TRIUMPH – GOLD & SILVER PROJECT

- Fractured tonalite host rock
- Analogous to the Ravenswood Mine
- **150,000oz gold JORC Resource**
- **506,000oz @ 2.29g/t gold exploration target base case**

RAGLAN GOLD & COPPER PROJECT - Application

- Raglan Goldfield historic gold and copper mines



Location of Triumph, Coonambula, Raglan, and Skarn Ridge Projects

COONAMBULA ANTIMONY & GOLD PROJECT

Summary and Geology

- Farm-in Agreement with Great Divide Mining (ASX: GDM)(1)
- Earn in up to 51% - with the completion of 4,000m of diamond drilling Dart has earned 45%. Metallurgy studies and JORC Resource declaration will bring Dart Mining project equity to 51%
- Highlights from 2025-6 drilling(2) include:
- **5.0m @ 4.33% Sb, 1.69g/t Au & 23.65g/t Ag from 41.5m in hole CBADD001**
- **6.5m @ 5.1g/t Au from 180m in hole CBADD002**
- **9.0m @ 5.8%Sb, 2.67g/t Au &16.8g/t Ag from 32.5m in hole CBADD010**
- **1.3m @ 10.5%Sb, 3.8g/t Au & 131.9g/t Ag from 8.7m in hole CBADD006**
- **4.9m @ 5.27g/t Au from 21.0m in hole CBADD013**
- Dart Grab samples across the project returned results of 65.3% Sb and 55.5% Sb. 17g/t Au and 15.05g/t Au, 97.9 g/t Ag and 66.7g/t Ag (3)
- Shear hosted, orogenic gold system with strong association of gold and antimony. All mineralisation in intrusive rocks.
- Holds potential to define a significant intrusion related gold system within a region of Queensland hosting similar multimillion ounce gold resources. Limited modern exploration, with no drilling since 2014.

Rock sample from Banshee prospect at Coonambula showing 95% massive Stibnite (antimony sulphide) – rock is unsampled.

*Visual representation and estimation of mineralisation should not be relied on

Note 1 – ASX: DTM Dart Mining agreement over Advanced Antimony Gold Project (12th March 2025)

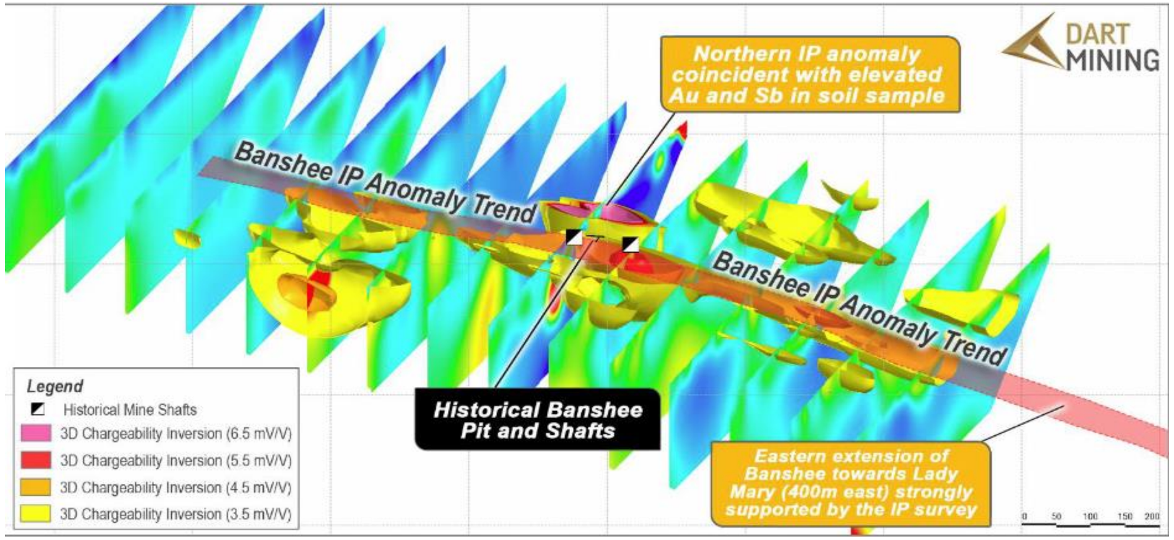
Note 2 – ASX : DTM 10 Nov 2025, DTM 15 Dec 2025, DTM 16 Apr 2026, DTM 4 Jun 2026

Note 3 - ASX: DTM Outstanding Antimony, Gold and Silver results from surface rock chip sampling at Coonambula (10th October 2025)

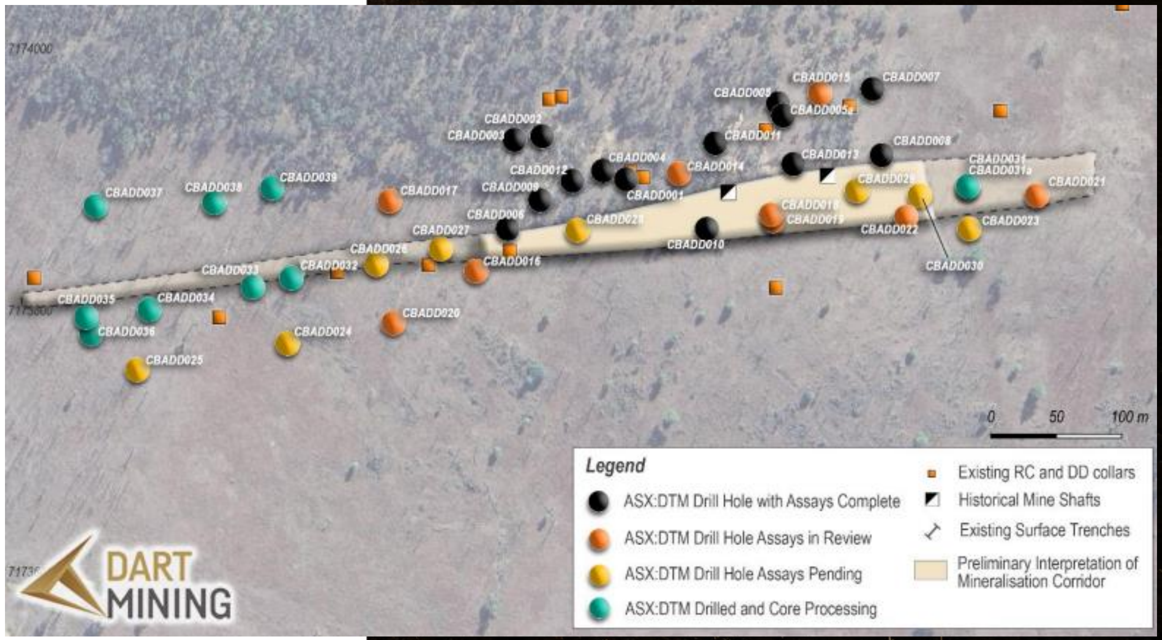
COONAMBULA ANTIMONY & GOLD PROJECT

Results from CEI funded IP Survey

- The Banshee mineralised trend is being highlighted by a subtle chargeability response.
- At the western end a new chargeable zone appears to the north suggesting either a possible fault offsetting the system or a new parallel zone.
- New chargeability high to the north of the Banshee historic mine with coincident soil anomalies creates a drilling target for new high-grade gold-antimony mineralisation.
- Drilling has tested the western end of the chargeability zone although the possible fault offset position remains to be tested.
- **Drill assays from 17 holes due over the coming weeks.**



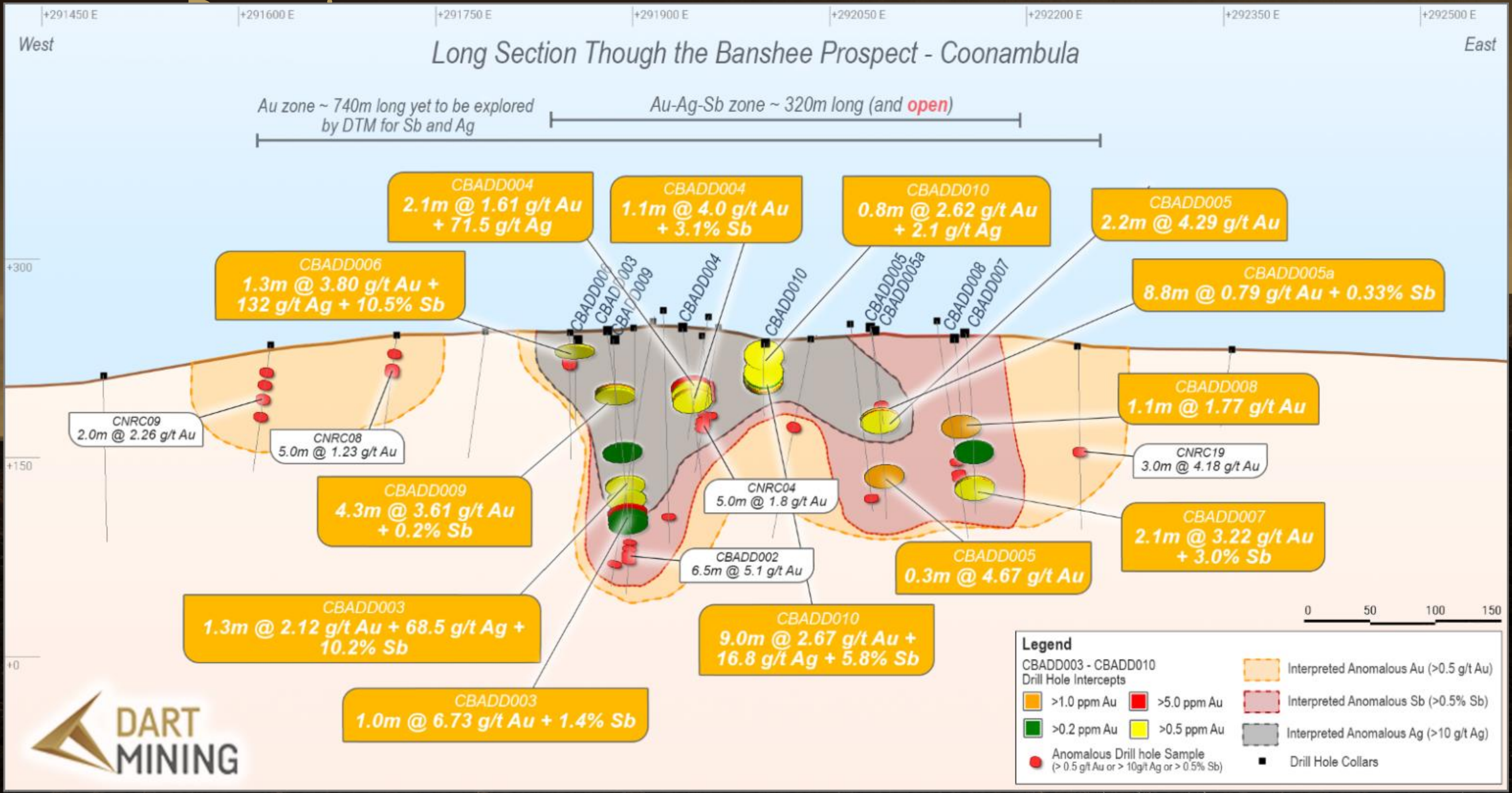
Orthogonal view of IP Survey



ASX: 25 February 2026 - DTM Antimony mineralisation extensions highlighted by preliminary IP Survey Interpretation at Coonambula

COONAMBULA ANTIMONY & GOLD PROJECT

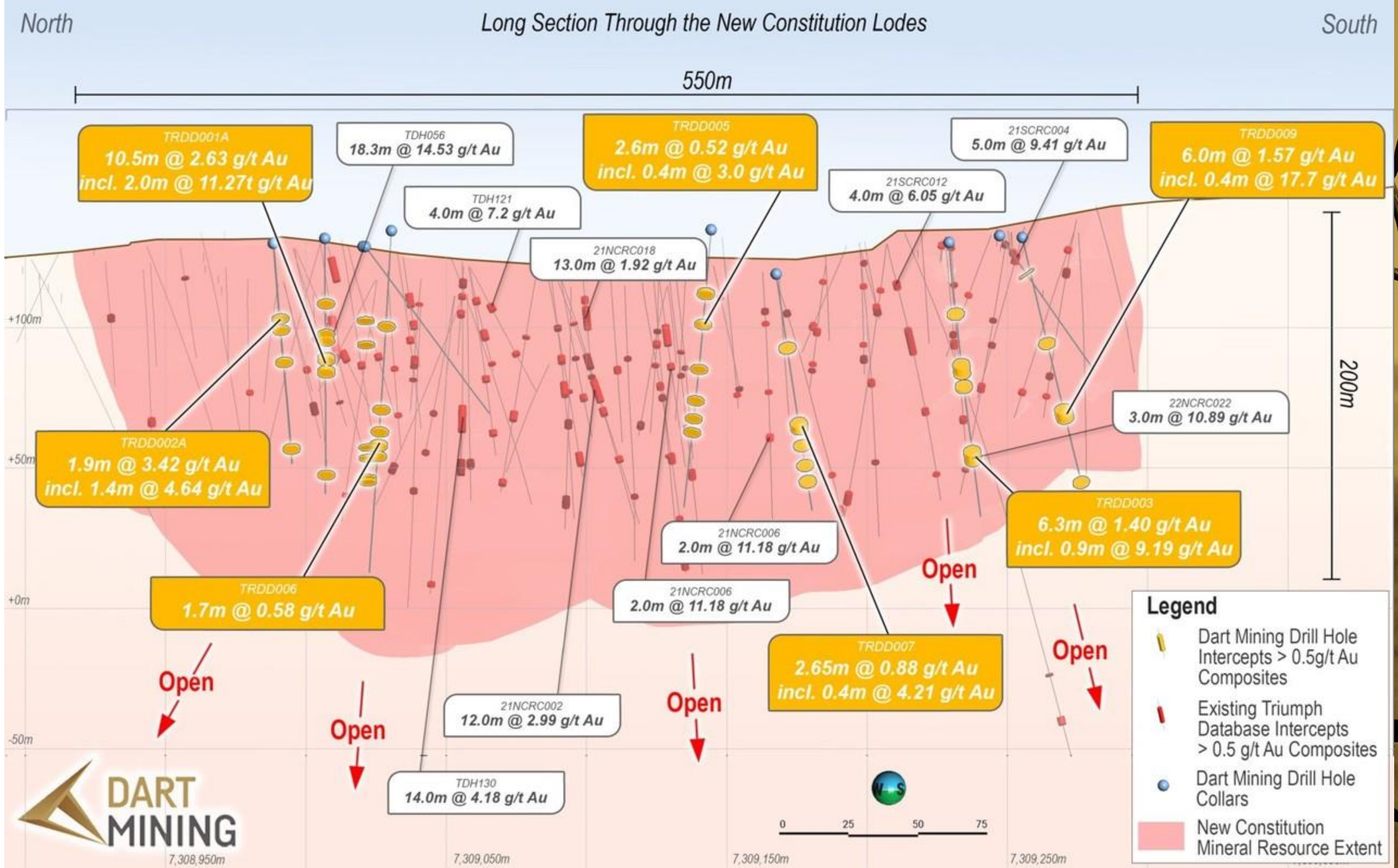
Long Section of Banshee Gold-Antimony-Silver



TRIUMPH GOLD PROJECT

Triumph – Resource Drilling

- Triumph has an existing Inferred Mineral Resource of **2.16 Mt @ 2.17g/t Au** for **150,000oz gold** and an Exploration Target of **5.1 - 7.6 Mt @ 1.72 - 2.52 g/t Au for 285,100-613,200oz gold.**
- Long projection showing drilling intersections from the New Constitution loads highlighting locations of recent drilling intercepts.
- Drilling focused on key areas for developing understanding the geology controls on mineralisation.
- Drilling has generated significant improvement in our geological understanding and allowed further targeting at depth.



ASX: DTM Triumph drilling reveals new gold mineralised zones (3rd July 2025)

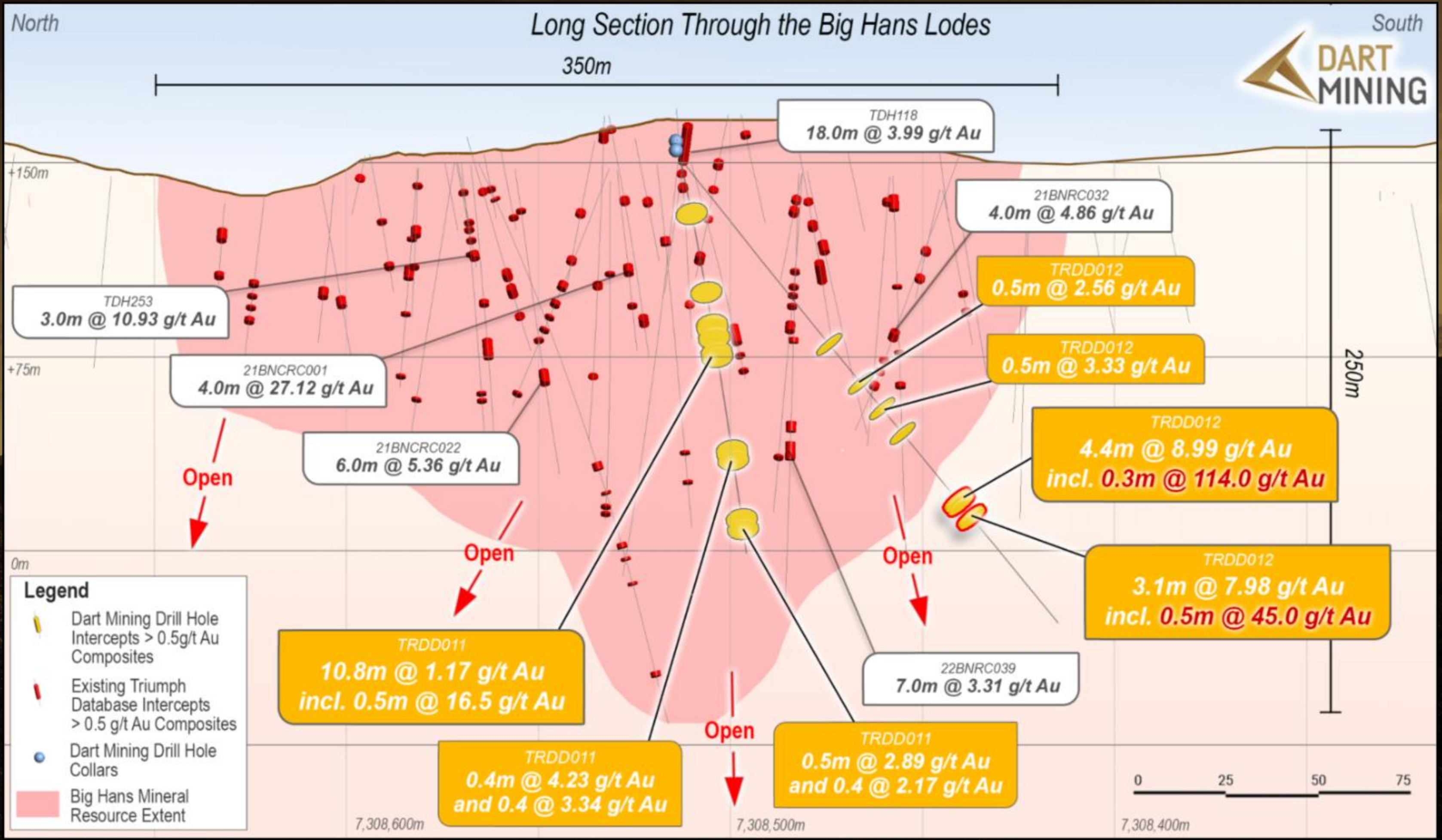
TRIUMPH GOLD PROJECT

Bigs Hans Exploration Drilling

Long projection showing location of significance of drilling intersections to the south, and down plunge of the existing resource at Big Hans.

Highlight Intercepts to date:

- **10.8m @ 1.17 g/t Au**
- **4.4m @ 8.99 g/t Au**
- **18.0m @ 3.99 g/t Au**
- **4.0m @ 27.12 g/t Au**
- **3.1m @ 7.98 g/t Au**
- **3.0m @ 10.93 g/t Au**
- **6.0m @ 5.36 g/t Au**

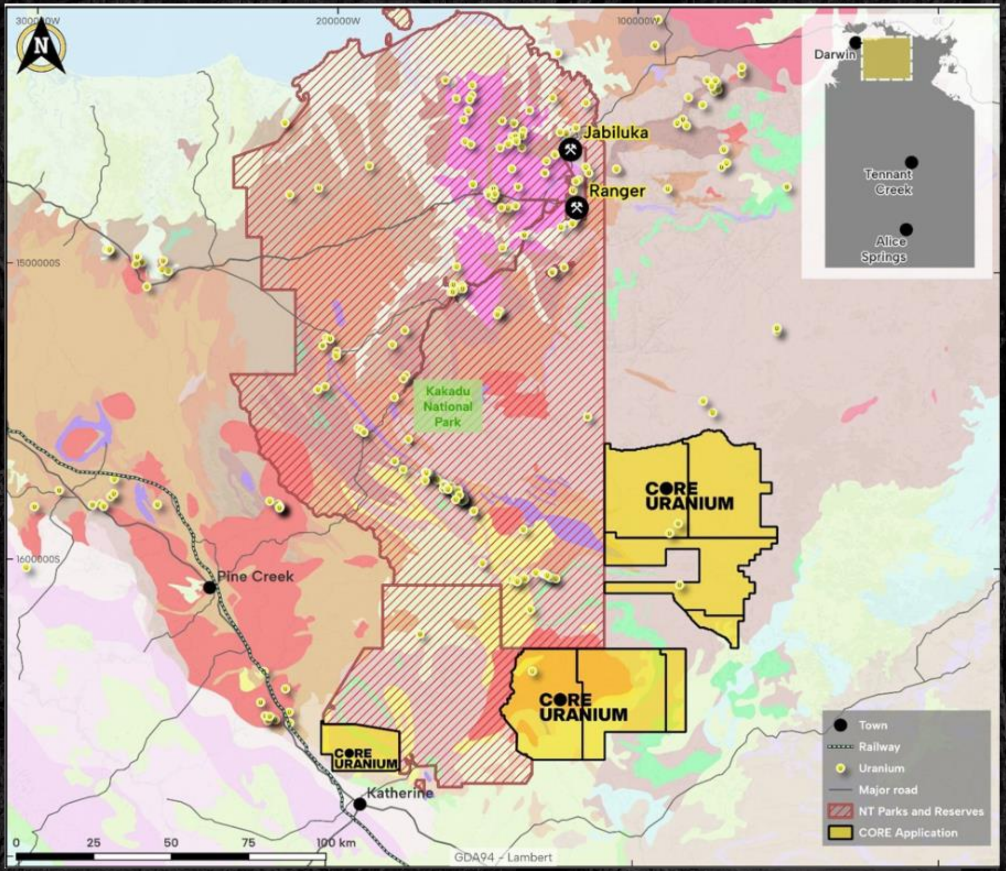


ASX: DTM Triumph drilling delivers highest grade drill intercepts to date (22nd July 2025)

NORTHERN TERRITORY TENEMENT PACKAGE

HIGHLIGHTS

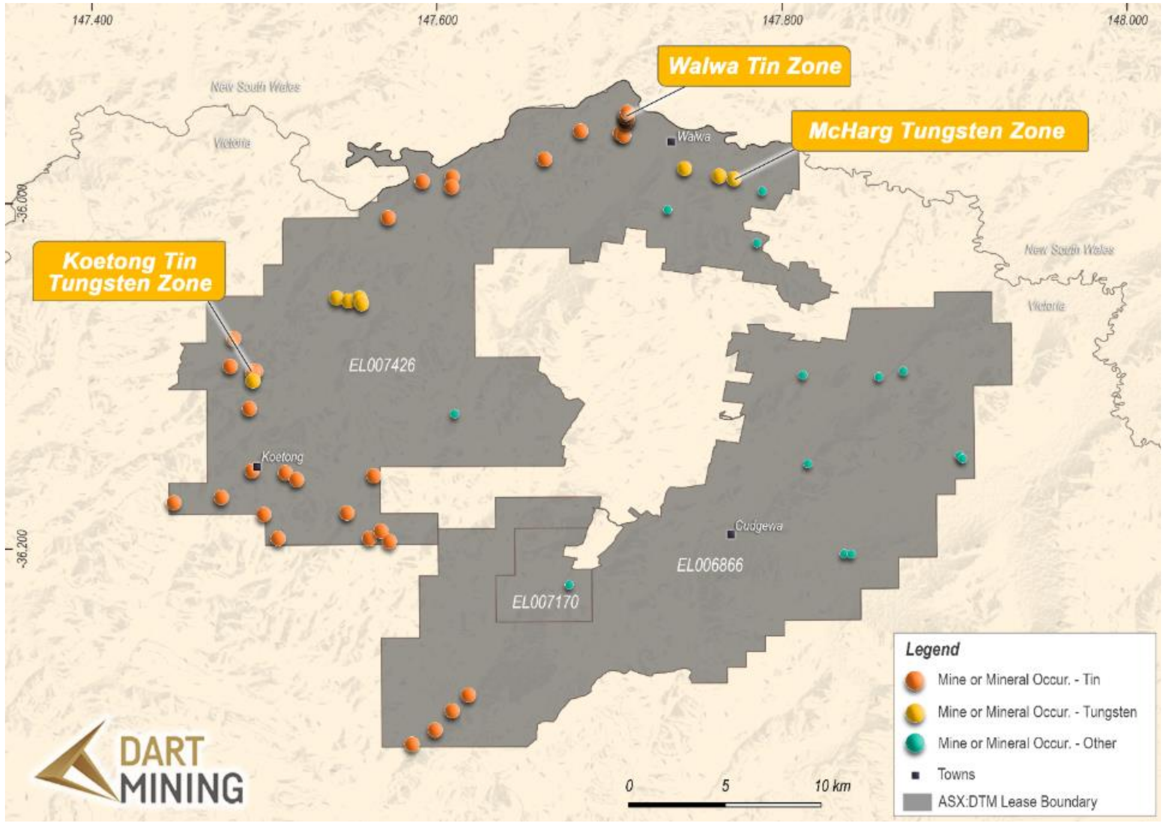
- Technical DD complete, moving to acquisition completion.
- **~4,700km^2** in tenement applications as a package in the Pine Creek region of the Northern Territory, prospective for **Gold, Copper, Tungsten, Tin,** and world class **Uranium** deposits.
- Confirmed Gold, Copper, Tungsten, Tin and Uranium occurrences within the tenement areas.
- The Project contains historic tin and tungsten mines at the Yeuralb a mineral field and gold-copper mineralisation in the Eva Valley area at Ludans, Ghost Gums, Twin Ridges and along strike from the Copper Flower deposit.
- The Project has uranium occurrences scattered across the tenement package and coincides with favourable locations for large scale unconformity related uranium deposits.
- Several of the unconformity-related U deposits in the region are characterised by significant gold enrichments, e.g. Jabiluka: 4.6Mt ore at 3.07g/t Au; Koongarra: 1.04Mt ore at 3g/t Au.
- **Land access underway with surface sampling to commence as soon as access is granted.**



WALWA – TIN & TUNGSTEN (NE Victoria)

HIGHLIGHTS

- Walwa has the **highest recorded primary tin production** in Victoria, principally from the Walwa tin mine in EL007426. The last recorded production was in the 1970's when 97,000t of tin bearing ore was extracted.
- Around 20 diamond drill holes and over 100 RC percussion drill holes have been drilled at Walwa since the late 1960s.
- Walwa tin mine has an extensive access track network suitable for drilling.
- Koetong, in EL007426, is best known for tungsten deposits with historic mines at Keady's, Roper's, Roper and O'Doughlin's, and Mclntyre's.
- Parallel scheelite mineralised lodes at McHargs Tungsten Project, 5km southeast of Walwa, provide a priority exploration target.



KEY TIN AND TUNGSTEN PROSEPCTS NORTHEST VICTORIA

WALWA – TIN & TUNGSTEN

ASSESSMENT PROCESS

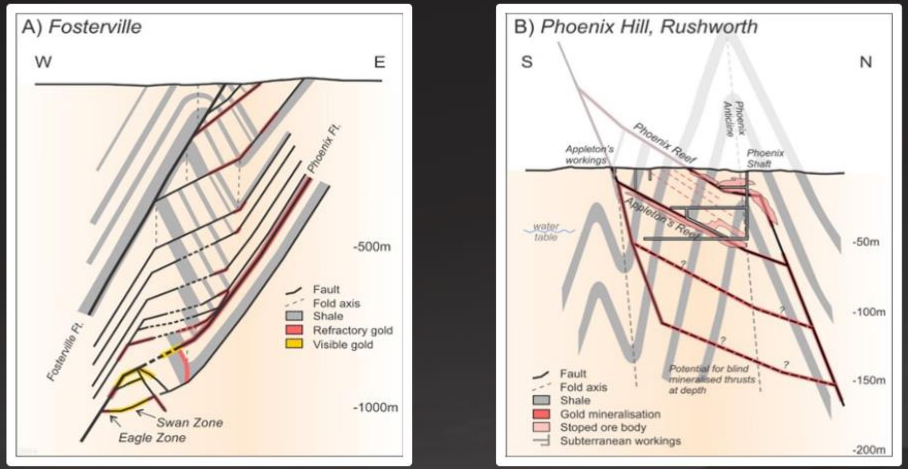
- Compilation and assessment of the large historic mining and exploration data set across the tenements.
- Early field inspection of key prospects to assess access for drilling.
- Limited rock chip sampling to confirm tin, tungsten, tantalum and niobium grades.
- Develop a 3D model of historic diamond and RC drilling, and mineralisation style, at the Walwa tin mine to determine high priority drill targets and resource potential.
- **Assays from samples are due to be received in 3-4 weeks.**

PEGMATITE FROM WALWA MINE, WALWA, NORTHEAST VICTORIA

PEGMATITE FROM MT ALWA TIN MINE, WALWA, NORTHEAST VICTORIA

RUSHWORTH HISTORIC GOLDFIELD

Summary



Phoenix Drilling revealed large, low grade halos to the thrust faults and possible fault repetitions. Next step is deeper drilling targeting repetitions.

- Targeting the Anticline and Syncline positions and searching for repeating structures at depth.
- Drilling will produce strong predictive geological model for continued and improved targeting and holds potential for identifying further mineralised structures at depth.

LOCATION

- Dart Mining tenements cover the entire Rushworth Goldfield, located in Central Victoria, 45km northeast of the Fosterville Gold Mine - considered to be the most profitable gold mine, of significant production, in the world - owned by Agnico Eagle (NYSE:AEM, TSX:AEM).

STYLE

- Rushworth mineralisation is of an orogenic epizonal quartz-vein style that is interpreted to be genetically like the nearby Central Victorian high-grade gold systems at Ballarat and Bendigo.

SCALE

- LiDAR survey has revealed >4,600 (shallow) historic workings along some 14km of strike.
- The Rushworth Goldfield is vastly under-explored using contemporary exploration methods.
- Historic mining efforts were defeated by water ingress and most workings ceased at ~40m.

(ASX: DTM Mar 2024 - DTM Gold Prospectivity)

RUSHWORTH TENEMENT APPLICATION

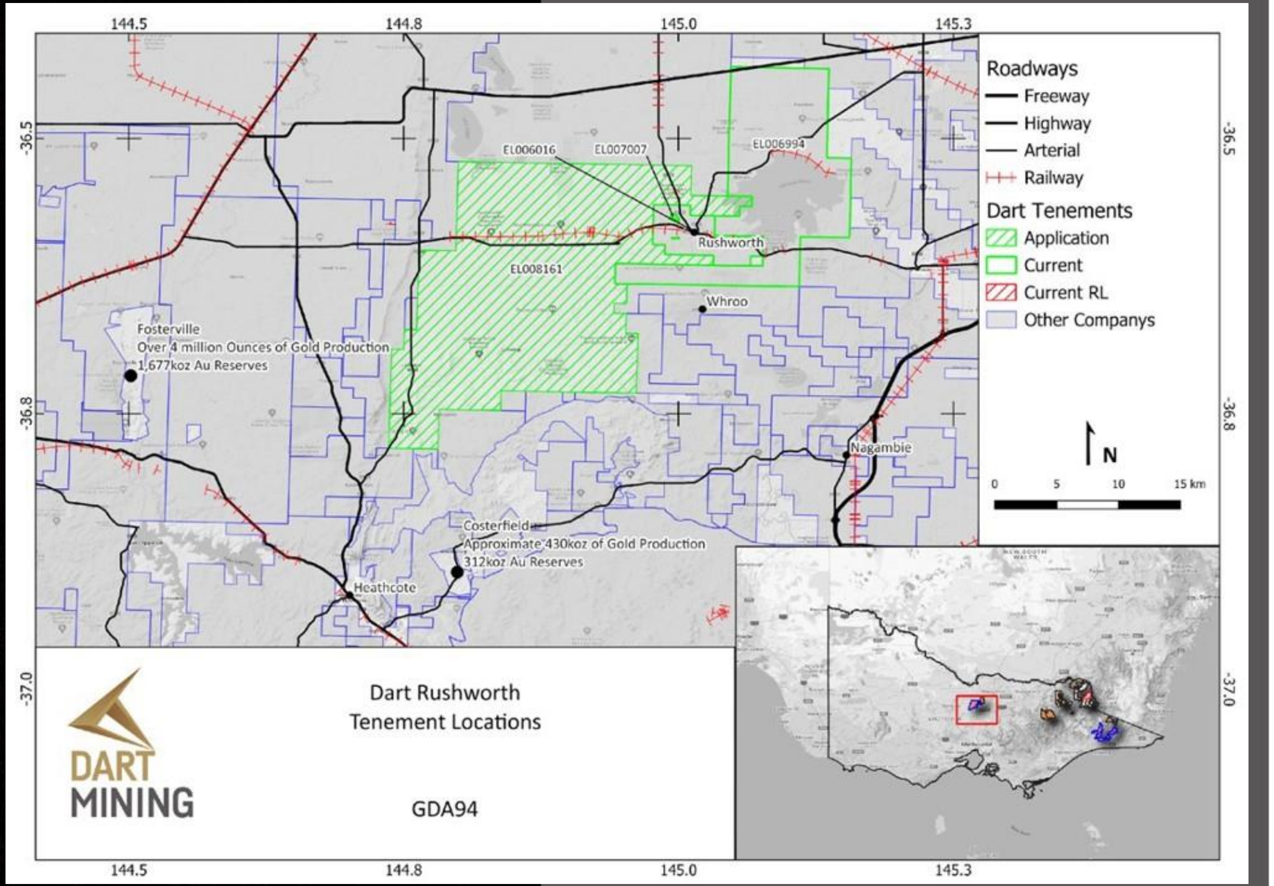
Regional

EL008161 application in progress, Dart Mining is the highest ranked of competing applications over the area.

- EL008161 contains the extension of:
  - Rushworth Goldfield
  - Historic Whroo Goldfield
    - Containing the historic Balaclava mine,
  - Extension of the Moormbool Fault
    - A major North South structure associated with the Costerfield Antimony – Gold Mine

Region is well serviced with infrastructure

Area holds significant prospectivity for Gold, Antimony and Heavy Mineral Sands Mineralisation



CONTACTS

James Chirnside – Executive Chairman

Dart Mining NL (ASX: DTM)

jchirnside@dartmining.com.au

+61 419 605 842

Ben Zervaas – Corporate Advisor

Zerp Capital Pty Ltd

ben@zerpcapital.com

+61 407 211 959

DART MINING

DISCLAIMER

The information contained in this presentation is for informational purposes only and does not constitute an offer to issue, or arrange to issue, securities or other financial products. The information contained in this presentation in not investment or financial product advice and is not intended to be used as the basis for making investment decisions. The presentation has been prepared without taking into account the investment objectives, financial situation or particular needs of any particular person. Before making an investment decision, you should consider, with or without the assistance of a financial advisor, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.

No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of Dart Mining NL, their directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault of negligence, for any loss arising from the use of the information contained in this presentation. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness or any forecasts, prospects or returns contained in this presentation nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies.