27 February 2026

Notice of Dotz Nano Limited Annual General Meeting

Dotz Nano Limited (ASX: DTZ, OTC: DTZZF/DTZNY, "**Dotz**" or "**Company**"), attaches the following documents in relation to its Annual General Meeting:

1. Notice of Annual General Meeting (**Notice**);

2. Proxy Form; and

3. Access Letter to Shareholders in relation to the Notice.

The Company advises that the above documents are being dispatched to Shareholders today.

This announcement has been authorised for release by the Board of Dotz Nano Limited.

For further information, please contact:

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About Dotz Nano Limited

Dotz Nano Limited is a pioneering developer of innovative climate and industrial nanotechnologies dedicated to addressing pressing global environmental and industrial challenges.

Our focus lies in advancing carbon management technologies offering an efficient and sustainable approach, thereby supporting the shift towards a carbon-neutral future. At the heart of Dotz Nano's mission are groundbreaking carbon management solutions, which include direct air capture and point source capture. Our unique strategy integrates novel porous sorbents with advanced process designs, enabling low-cost carbon capture and removal applications.

With a commitment to innovation and sustainability, Dotz Nano Limited is at the forefront of carbon management technologies, offering innovative and cost-effective solutions that play a crucial role in addressing climate change and promoting a sustainable future.

To learn more about Dotz, please visit the website via the following link www.dotz.tech

Dotz Nano Limited ACN 125 264 575

Notice Of Annual General Meeting

Explanatory Statement | Proxy Form

Date Monday, 30 March 2026

Time 3.00PM (AEDT)

Location Virtual Meeting Online

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional Advisors prior to voting.

Should you wish to discuss any matter, please do not hesitate to contact the Company Secretary by email at mailto:company.secretary@dotz.tech

Contents

Venue and Voting Information

The Annual General Meeting of the Shareholders, to which this Notice of Meeting relates, will be held at 3.00PM (AEDT) on Monday, 30 March 2026 as a Virtual Meeting Online.

After registering, Shareholders will receive a confirmation email containing information on how to attend the Virtual Meeting.

Shareholders who attend will have the opportunity to vote, ask questions (written and oral) and make comments in real time. For the orderly and efficient conduct of the Meeting, *Shareholders are encouraged to submit questions using the online question function.*

Whilst Shareholders will be able to attend and participate in the Meeting online, the Company strongly encourages you to submit completed Proxy Forms prior to the Meeting in accordance with the instructions set out in the Proxy Form and the Notice of Annual Meeting.

As permitted by the Corporations Act, the Company will not be sending hard copies of the Notice of Annual General Meeting to Shareholders unless the Shareholder has made a valid election to receive documents in hard copy.

Shareholders with an existing Automic account will be able to watch and listen to the Meeting, submit questions via the online chat facility and vote electronically.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account as soon as possible and well in advance of the Meeting to avoid any delays on the day of the Meeting. An account can be created via the following link: investor.automic.com.au and then clicking on "register" and following the prompts. Shareholders will require their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) to create an account with Automic.

To access the Virtual Meeting on the day:

1. Open your internet browser and go to: investor.automic.com.au.
2. Login with your username and password or click "register" if you haven't already created an account. Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the Virtual Meeting.

3. After logging in, a banner will display at the bottom of your screen to indicate that the meeting is open for registration, click on **“Register”** when this appears. Alternatively, click on **“Meetings”** on the left-hand menu bar to access registration.
4. Click on **“Register”** and follow the steps.
5. Click on the URL to join the webcast where you can view and listen to the virtual meeting. Note that the webcast will open in a separate window.

Shareholders will be able to vote (see the “Voting virtually at the Meeting” section of this Notice of Meeting below) and ask questions at the Virtual Meeting.

Shareholders are also encouraged to submit questions in advance of the Meeting to the Company.

Questions must be submitted in writing to the Company Secretary, Bernie Brooks AM by email to: mailto:company.secretary@dotz.tech at least 48 hours before the meeting date.

The Company will also provide Shareholders with the opportunity to ask questions during the Meeting with respect to the formal items of business as well as general questions in respect to the Company and its business.

Your vote is important

The business of the Annual General Meeting affects your shareholding and your vote is important.

Voting virtually at the Meeting

Shareholders who wish to vote virtually on the day of the Meeting can do so through the online meeting platform powered by Automic.

Once the Chair of the Meeting has declared the poll open for voting click on "Refresh" within the platform to be taken to the voting screen.

Select your voting direction and click "confirm" to submit your vote. Note that you cannot amend your vote after it has been submitted.

For further information on the live voting process please see the **Registration and Voting Guide** at https://www.automicgroup.com.au/virtual-agms

Voting by proxy

To vote by proxy, please use one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Login to the Automic website using the holding details as shown on the Proxy Form. Click on ‘View Meetings’ – ‘Vote’. To use the online lodgment facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form. For further information on the online proxy lodgment process please see the Online Proxy Lodgment Guide at https://www.automicgroup.com.au/virtual-agms
By post	Automic, GPO Box 5193, Sydney NSW 2001
By hand	Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
By email	meetings@automicgroup.com.au

Your Proxy instruction must be received no later than 48 hours before the commencement of the Meeting. **Proxy Forms received later than this time will be invalid.**

Power of Attorney

If the proxy form is signed under a power of attorney on behalf of a Shareholder, then the attorney must make sure that either the original power of attorney or a certified copy is sent with the proxy form, unless the power of attorney has already provided it to the Share Registry.

Corporate Representatives

If a representative of a corporate shareholder or a corporate proxy will be attending the Meeting, the representative should provide the Share Registry with adequate evidence of their appointment, unless this has previously been provided to the Share Registry.

Notice of Annual General Meeting – Agenda and Resolutions

Notice is hereby given that the Annual General Meeting of Shareholders of Dotz Nano Limited ACN: 125 264 575 will be held at 3.00PM (AEDT) on Monday, 30 March 2026 as a Virtual Meeting Online.

Explanatory Statement

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement, Annexures and the Proxy Form all form part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders at 3.00PM (AEDT) on 28 March 2026.

Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

Resolutions

Resolution 1 Adoption of Remuneration Report

To consider and, if thought fit, to pass the following resolution as a Non-Binding Resolution:

"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's Annual Financial Report for the financial year ended 31 December 2025."

Note: The vote on this Resolution is advisory only and does not bind the Directors or the Company.

Voting Prohibition Statement: In accordance with the Corporations Act, the Company will disregard any votes cast on Resolution 1 by or on behalf of a member of the Company's key management personnel (including the Directors), whose remuneration details are included in the Remuneration Report (**KMP**), or any of that person's Closely Related Parties (such as close family members and any controlled companies of those persons) (collectively referred to as Restricted Voter). However, the Company need not disregard a vote if:

a) it is cast by a person as a proxy appointed in writing that specifies how the proxy is to vote on Resolution 1; and
b) it is not cast on behalf of a Restricted Voter.

If you appoint the person chairing the Meeting (**Chair**) and you are not a Restricted Voter, by submitting the Proxy Form you authorise the person chairing the Meeting to exercise the proxy *even though* Resolution 1 is connected directly or indirectly with the remuneration of a KMP, and you will be taken to have directed the Chair to vote in accordance with his or her stated intention to vote in favour of Resolution 1. If you do not want your vote exercised in favour of Resolution 1, you should direct the person chairing the Meeting to vote "against", or to abstain from voting on this Resolution.

Resolution 2 Re-Election of Mr. Bernie Brookes AM as Director

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, in accordance with article 7.2 of the Constitution and ASX Listing Rule 14.4, Mr. Bernie Brookes AM, a Director who retires by rotation and being eligible, is re-elected as a Director of the Company, effective immediately."

Resolution 3 Re-Election of Mr. Doron Eldar as Director

To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution:

"That, in accordance with article 7.2 of the Constitution and ASX Listing Rule 14.4, Mr. Doron Eldar, a Director who retires by rotation and being eligible, is re-elected as a Director of the Company, effective immediately."

Resolution 4 ASX Listing Rule 7.1A Approval of Future Issue of Securities

To consider and, if thought fit, to pass the following resolution as a **Special Resolution:**

"That, for the purposes of ASX Listing Rule 7.1A and for all other purposes, the Shareholders approve the issue of equity securities up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 4 by or on behalf of:

a) a person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company); or
b) an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of Resolution 4 by:

(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
   - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
   - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 5 Ratification of Prior Issue of 16,811,950 Conversion Shares under ASX Listing Rule 7.4

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and prior issue of 16,811,950 Conversion Shares under the Unsecured Loan Agreements issued on 8 October 2025 and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 5 by or on behalf of:

a) a person who participated in the issue or is a counterparty to the agreement being approved; or
b) an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of Resolution 5 by:

(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 6 Ratification of Prior Issue of 7,246,063 Loan Agreement Options under ASX Listing Rule 7.4

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and prior issue of 7,246,063 Loan Agreement Options, comprising 6,821,063 Loan Agreement Options issued on 10 October 2025 and 425,000 Loan Agreement Options issued on 31 October 2025 under the Unsecured Loan Agreements, each exercisable at A$0.055 (5.5 cents) per option and expiring 2 years from its respective date of issue, and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 6 by or on behalf of:
a) a person who participated in the issue or is a counterparty to the agreement being approved; or
b) an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of Resolution 6 by:
(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 7 Approval to Issue 2,975,000 Loan Agreement Options to Southern Israel Bridging Fund Two, LP (or its nominees)

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue and allotment of 2,975,000 Loan Agreement Options with an exercise price of $0.055 (5.5. cents)

each exercisable on or before 2 years from date of issue to Southern Israel Bridging Fund Two, LP (or its nominees), a related party of a Director of the Company, on terms described in the Explanatory Statement."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 7 by or on behalf of:

a) the Related Parties;
b) any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company); and
c) their associates.

However, this does not apply to a vote cast in favour of Resolution 7 by:

(i) A person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
(ii) The chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
(iii) A holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
    - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 8 Ratification of Prior Issue of 42,261,906 Placement Shares under ASX Listing Rule 7.4

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and prior issue of 42,261,906 Placement Shares issued on 23 December 2025 and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 8 by or on behalf of:

a) a person who participated in the issue or is a counterparty to the agreement being approved; or
b) an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of Resolution 8 by:

(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
    - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 9 Ratification of Prior Issue of 42,261,906 Placement Options under ASX Listing Rule 7.4

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and prior issue of 42,261,906 Placement Options issued on 23 December 2025 with an exercise price of A$0.055 (5.5cents) and expiring 2 years from the date of issue and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 9 by or on behalf of:

a) a person who participated in the issue or is a counterparty to the agreement being approved; or
b) an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of Resolution 9 by:

(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
- the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 10 Approval to Issue 4,285,714 Placement Shares to Southern Israel Bridging Fund Two, LP (or its nominees)

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue and allotment of 4,285,714 Placement Shares to Southern Israel Bridging Fund Two, LP, (or its nominees) a related party of a Director of the Company, on terms described in the Explanatory Statement."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 10 by or on behalf of:

a) the Related Parties;
b) any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company); and
c) their associates.

However, this does not apply to a vote cast in favour of Resolution 10 by:

(i) A person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
(ii) The chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
(iii) A holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
- the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 11 Approval to Issue 4,285,714 Placement Options to Southern Israel Bridging Fund Two, LP (or its nominees)

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue and allotment of 4,285,714 Placement Options with an exercise price of $0.055 (5.5 cents) each exercisable on or before 2 years from date of issue to Southern Israel Bridging Fund Two, LP (or its nominees) a related party of a Director of the Company, on terms described in the Explanatory Statement."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 11 by or on behalf of:

a) the Related Parties;
b) any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company); and
c) their associates.

However, this does not apply to a vote cast in favour of Resolution 11 by:

(i) A person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
(ii) The chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
(iii) A holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
   - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
   - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 12 Ratification of Prior Issue 3,000,000 Capital Advisor Options to Mr Shmuel Balanga (or his nominees) as Capital Advisor to the December 2025 Placement

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and prior issue of 3,000,000 Capital Advisor Options to Mr Shmuel Balanga issued on 4 February 2026 with an exercise price of A$0.055 (5.5 cents) and expiring 2 years from the date of issue and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 12 by or on behalf of:

c) a person who participated in the issue or is a counterparty to the agreement being approved; or
d) an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of Resolution 12 by:

(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
- the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 13 Approval to Issue 3,000,000 Capital Advisor Options to Chelsea Lane Capital Pty Ltd (or its nominees) as Capital Advisor of the December 2025 Placement

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That the agreement to issue 3,000,000 Capital Advisor Options exercisable at A$0.10 (10 cents) each on or before 3 Years from the date of issue to Chelsea Lane Capital Pty Ltd (or its nominees) is approved under and for the purposes of ASX Listing Rule 7.1 and for all other purposes, on the terms and conditions in the Explanatory Memorandum."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 13 by or on behalf of:

a) a person who is expected to receive the securities as a result of the proposed issue; or
b) a person who is expected to obtain a material benefit as a result of the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company); or
c) an Associate of that person or those persons described in (a) or (b).

However, this does not apply to a vote cast in favour of Resolution 13 by:

(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
- the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 14 Approval to Issue 3,000,000 Capital Advisor Options to Evolution Capital Pty Ltd (or its nominees) as Capital Advisor of the December 2025 Placement

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That the agreement to issue 3,000,000 Capital Advisor Options exercisable at $0.10 each on or before 3 years from the date of issue to Evolution Capital Pty Ltd (or its nominees) is approved under and for the purposes of ASX Listing Rule 7.1 and for all other purposes, on the terms and conditions in the Explanatory Memorandum."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 14 by or on behalf of:

a) a person who is expected to receive the securities as a result of the proposed issue; or
b) a person who is expected to obtain a material benefit as a result of the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company); or
c) an Associate of that person or those persons described in (a) or (b).

However, this does not apply to a vote cast in favour of Resolution 14 by:

(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
- the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 15 Ratification of Prior Issue of 3,000,000 Consultant Options to Dr Nissim Levy (or his nominees)

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and prior issue of 3,000,000 Consultant Options to Dr Nissim Levy issued on 4 February 2026 with an exercise price of A$0.055 (5.5cents) and expiring 2 years from the date of issue and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 15 by or on behalf of:

a) a person who participated in the issue or is a counterparty to the agreement being approved; or
b) an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of Resolution 15 by:

(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
- the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 16 Proposed issue of Shares to Mr Sharon Malka (or his nominees)

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

“That for the purposes of ASX Listing Rule 10.14, and for all other purposes, Shareholders approve the issue and allotment of 1,650,000 Shares to Mr Sharon Malka (or his nominee(s)), on terms described in the Explanatory Statement."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 16 by or on behalf of:

a) a person who is eligible to participate in the CEO Incentive Plan; or
b) an Associate of that person.

However, this does not apply to a vote cast in favour of Resolution 16 by:

(i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the required confirmations are given.
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 17 Proposed issue of Options to Mr Sharon Malka (or his nominees)

To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution:

“That for the purposes of ASX Listing Rule 10.14, and for all other purposes, Shareholders approve the issue and allotment of 1,523,060 Options to Mr Sharon Malka (or his nominee(s)), on terms described in the Explanatory Statement."

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 17 by or on behalf of:

c) a person who is eligible to participate in the CEO Incentive Plan; or
d) an Associate of that person.

However, this does not apply to a vote cast in favour of Resolution 17 by:

(iv) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
(v) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
(vi) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the required confirmations are given.
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

BY ORDER OF THE BOARD

Bernie Brookes AM
Non-Executive Chairman and Company Secretary

27 February 2026

Explanatory Statement

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional advisor.

Full details of the business to be considered at the Annual General Meeting are set out below.

Ordinary business

Financial statements and reports

In accordance with the Constitution and the Corporations Act, the business of the Annual General Meeting will include receipt and consideration of the Annual Financial Report of the Company for the financial year ended 31 December 2025 together with the declaration of the Directors, the Director's Report, the Remuneration Report and the Auditor's Report.

In accordance with the amendments to the Corporations Act, the Company is no longer required to provide a hard copy of the Company's Annual Financial Report to Shareholders unless a Shareholder has specifically elected to receive a printed copy.

Whilst the Company will not provide a hard copy of the Company's Annual Financial Report unless specifically requested to do so, Shareholders may view the Company Annual Financial Report on its website at https://dotz.tech/

No resolution is required for this item, but Shareholders will be given the opportunity to ask questions and to make comments on the management and performance of the Company.

The Company's auditor will be present at the Meeting. During the discussion of this item, the auditor will be available to answer questions on the:

- Conduct of the audit;
- Preparation and content of the Auditor's Report;
- Accounting policies adopted by the Company in relation to the preparation of the financial statements; and
- Independence of the auditor in relation to the conduct of the audit.

Written questions of the auditor

If you would like to submit a written question about the content of the Auditor's Report or the conduct of the audit of the Annual Financial Report of the Company's auditor, please send your question to the Company Secretary by email to mailto:company.secretary@dotz.tech. A list of qualifying questions will be made available at the Meeting. Please note that all written questions must be received at least five business days before the Meeting, which is by 23 March 2026.

Resolutions

Resolution 1

Adoption of Remuneration Report

Background

In accordance with section 250R(2) of the Corporations Act, the Company is required to present to its Shareholders the Remuneration Report as disclosed in the Company's Annual Financial Report.

The vote on the Resolution is advisory only and does not bind the Directors or the Company. The Remuneration Report is set out in the Company's Annual Financial Report and is also available on the Company's website at https://dotz.tech/

However, if at least 25% of the votes cast are against Resolution 1 at the Meeting (subject of this Notice of Meeting), and then again at the 2027 Annual General Meeting (**2027 AGM**), the Company will be required to put to the vote a resolution (**Spill Resolution**) at the 2027 AGM to approve the calling of a further meeting (**Spill Meeting**). If more than 50% of Shareholders vote in favour of the Spill Resolution, the Company must convene the Spill Meeting within 90 days of the 2027 AGM. All of the Directors who were in office when the 2027 Directors' Report was approved, other than the Managing Director, will (if desired) need to stand for re-election at the Spill Meeting.

The Remuneration Report explains the Board's policies in relation to the nature and level of remuneration paid to KMPs (including Directors) and sets out remuneration details, service agreements and the details of any share-based compensation.

Voting

Note that a voting exclusion applies to Resolution 1 in the terms set out in the Notice of Meeting. In particular, the Directors and other Restricted Voters must not vote on this Resolution and must not cast a vote as proxy, unless the appointment gives a direction on how to vote, or the proxy is given to the Chair and you submit the Proxy Form, authorising the Chair to exercise the proxy even though Resolution 1 is connected directly or indirectly with the remuneration of a KMP and that in doing so you will be taken to have directed the Chair to vote in accordance with the Chair's stated intention to vote in favour of Resolution 1.

Shareholders are urged to read carefully the Proxy Form and to provide a direction to the proxy on how to vote on this Resolution.

Directors' recommendation

Given the nature of this Resolution, the Board does not consider that it is appropriate to make a recommendation on how Shareholders should vote on this Resolution.

Chair's Intention

As noted in the Proxy Form the Chair of the Meeting intends to cast all undirected proxies in favour of this Resolution.

Resolution 2

Re-Election of Mr. Bernie Brookes AM as Director

Background

In accordance with article 7.2 of the Company's Constitution and ASX Listing Rule 14.4, a Director must not hold office without re-election past the third annual general meeting following the Director's appointment or last election, or for more than three years, whichever period is longer.

Mr. Bernie Brookes AM, a director of the Company, retires in accordance with the Company's Constitution and Listing Rule 14.4 and, being eligible, offers himself for election as a Director.

Mr. Bernie Brookes AM was appointed as a Director of the Company on 15 January 2020 and was last re-elected as a Director at the 2023 Annual General Meeting.

Mr. Brookes is an experienced Australian executive, CEO and Chairman with substantial expertise in retail, supply chain management, wholesale operations and IT systems. He has more than four decades of business management experience. Previously he was a senior Executive at Woolworths, CEO of Myer Holdings Limited for nine years and Edcon South Africa for three years. Mr. Brookes strengths include expertise in business management, displaying energy and self-confidence with the ability to find solutions to complex situations through analytical, conceptual and entrepreneurial skills. Ultimately, he is motivated by results. Mr Brookes is the Chairman of the Australian Food and Grocery Council and is on the Grand Jury for the World Retail Awards. He was awarded an Order of Australia for his efforts in retail and philanthropy and for over 30 years has been the patron of Australia's largest retail industry award.

Directors' Recommendation

The Directors (with Mr. Bernie Brookes AM abstaining) recommend Shareholders vote in favour of Resolution 2.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Resolution 3

Re-Election of Mr. Doron Eldar as Director

Background

In accordance with article 7.2 of the Company's Constitution and ASX Listing Rule 14.4, a Director must not hold office without re-election past the third annual general meeting following the Director's appointment or last election, or for more than three years, whichever period is longer.

Mr. Doron Eldar was appointed a Director of the Company on 15 January 2020 and was last re-elected as a Director at the 2023 Annual General Meeting.

Mr Doron Eldar retires in accordance with the Company's Constitution and ASX Listing Rule 14.4 and, being eligible, offers himself for election as a Director.

Mr. Eldar brings more than a decade of experience in senior leadership roles and is currently a Melbourne-based partner at venture capital fund SIBF and Oxen9. Mr Eldar has extensive experience within start-up and pre-revenue companies, executing the development of new business models, channel growth and effective go-to-market strategies.

Directors' recommendation

The Directors (excluding Mr. Doron Eldar) recommend that Shareholders vote for Resolution 3.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Resolution 4

ASX Listing Rule 7.1A Approval of Future Issue of Securities

Background

Broadly speaking, and subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

Under Listing Rule 7.1A, however, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to add an additional 10% capacity. An eligible entity for the purposes of Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation less than the amount prescribed by ASX (currently $300 million).

As of the date of this Notice of Meeting, the Company has a market capitalisation of approximately $20.09m and therefore is an eligible entity. If at the time of the Meeting the Company is no longer an eligible entity this Resolution will be withdrawn.

This Resolution seeks Shareholder approval by way of a special resolution for the Company to have the additional 10% capacity provided for in Listing Rule 7.1A to issue equity securities without Shareholder approval.

If this Resolution is passed, the Company will be able to issue equity securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further Shareholder approval. If this Resolution is not passed, the Company will not be able to access the additional 10% capacity to issue equity securities without Shareholder approval provided for in Listing Rule 7.1A and will remain subject to the 15% limit on issuing equity securities without Shareholder approval set out in Listing Rule 7.1.

Information Required by ASX Listing Rule 7.3A

The following information is provided to Shareholder for the purposes of Listing Rule 7.3A.

Period for which the approval will be valid

Approval under ASX Listing Rule 7.1A commences on the date of the annual general meeting at which the approval is obtained and expires on the first to occur of the following:

(a) the date which is 12 months after the date of the annual general meeting at which the approval is obtained;

(b) the time and date of the entity's next annual general meeting; and

(c) the time and date on which Shareholders approve a transaction under Listing Rules 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking).

<u>Minimum price at which the equity securities may be issued under Listing Rule 7.1A</u>

Any equity securities issued under Listing Rule 7.1A.2 must be an existing quoted class of the Company's equity securities and issued for cash consideration. The issue price per equity security must not be less than 75% of the volume weighted average market price of the equity securities in that class, calculated over 15 Trading Days on which trades in that class were recorded immediately before:

(a) the date on which the price of the equity securities are to be issued is agreed by the Company and the recipient of the equity securities; and

(b) if the equity securities are not issued within 10 trading days of the date in paragraph (a), the date on which the equity securities are issued.

<u>Purposes for which the funds raised by an issue of equity securities under Listing Rule 7.1A may be used</u>

As noted above, any equity securities issued under Listing Rule 7.1A.2 must be issued for cash consideration. Accordingly, every issue of equity securities under Listing Rule 7.1A.2 will have an accompanying proposed use of funds at the time of issue.

As at the date of this Notice, the Company has not formed an intention to offer any equity securities under Listing Rule 7.1A during the Listing Rule 7.1A mandate period, if Shareholders approve this Resolution.

However, if Shareholders approved this Resolution and the Company did raise funds from the issue of equity securities under Listing Rule 7.1A, based on the Company's existing plans, the Company considers that the funds may be used for the following purposes:

(a) to further develop the Company's business;

(b) to be applied to the Company's working capital requirements;

(c) to acquire assets, in which circumstances the issue of the ordinary shares may be made in substitution for the Company making a cash payment for the assets; and

(d) to pay service providers or consultants of the Company.

<u>Risk of economic and voting dilution to existing ordinary Securityholders</u>

If this Resolution is approved, and the Company issues equity securities under Listing Rule 7.1A, the existing Shareholders' economic and voting power in the Company will be diluted.

There is a risk that:

(a) the market price for the Company's equity securities in that class may be significantly lower on the issue date than on the date of the approval under Listing Rule 7.1A; and

(b) the equity securities may be issued at a price that is at a discount (as described above) to the market price for the Company's equity securities on the issue date;

which may have an effect on the amount of funds raised by the issue of equity securities under Listing Rule 7.1A.

The table below shows the potential dilution of existing Securityholders on the basis of 3 different assumed issue prices and values for the variable "A" in the formula in rule 7.1A.2:

Variable "A" ASX Listing Rule 7.1A.2		**Potential Dilution and Funds Raised**		
		$ 0.0185 **50% decrease in issue price**	**$ 0.0370** **Issue price(b)**	**$ 0.0740** **100% increase in issue price**
"A" is the number of shares on issue, being 693,099,090 shares. (a)	10% voting dilution(c)	69,309,909	69,309,909	69,309,909
	Funds raised	$1,282,233	$2,564,467	$5,128,933
"A" is a 50% increase in shares on issue, being 1,039,648,635 shares.	10% voting dilution(c)	103,964,864	103,964,864	103,964,864
	Funds raised	$1,923,350	$3,846,700	$7,693,400
"A" is a 100% increase in shares on issue, being 1,386,198,180 shares.	10% voting dilution(c)	138,619,818	138,619,818	138,619,818
	Funds raised	$2,564,467	$5,128,933	$10,257,867

Notes:

a) Based on the total number of fully paid ordinary Shares on issue as at 7 February 2026.
b) Based on the closing price of the Company's Shares on ASX as at 7 February 2026.
c) The table assumes that the Company issues the maximum number of ordinary Shares available to be issued under Listing Rule 7.1A.
d) The table does not show an example of dilution that may be caused to a particular Shareholder by reason of issues of equity securities under Listing Rule 7.1A based on that Shareholder's holding at the date of this Explanatory Statement.
e) The table shows the effect of an issue of equity securities under Listing Rule 7.1A only, not under the Company's 15% placement capacity under Listing Rule 7.1

<u>Allocation policy for issues under Listing Rule 7.1A</u>

As at the date of this Notice, the Company has not formed an intention to offer any equity securities under Listing Rule 7.1A during the Listing Rule 7.1A mandate period, if Shareholders approve this Resolution. However, if Shareholders approved this Resolution and the Company did raise funds from the issue of equity securities under Listing Rule 7.1A, based on the Company's existing plans, the Company considers that the allocation policy and the identity of the allottees of equity securities under Listing Rule 7.1A would be determined based on several factors, including:

(a) the Company's intentions in relation to the possible issue of equity securities (for cash consideration) during the Listing Rule 7.1A mandate period;

(b) the structure and timeframe of the capital raising opportunities available to the Company and any alternative methods for raising funds that are available to the Company (such as a pro rata offer or an offer under a share purchase plan);

(c) the potential effect on the control of the Company;

(d) the Company's financial position and the likely future capital requirements; and

(e) advice from the Company's corporate or financial advisors.

Based on the Company's historical cashflow reports and capital raising activities in the past 12 months, the Company considers that it may raise funds during the Listing Rule 7.1A mandate period, although this cannot be guaranteed. As of the date of this Notice, no specific intention to issue equity securities in relation to any parties, investors or existing Securityholders have been formed. In addition, no intentions have been formed in relation to the possible number of issues, or the time frame in which the issues could be made. Subject to the requirements of the Listing Rules and the Corporations Act, the board of Directors reserve the right to determine at the time of any issue of equity securities under Listing Rule 7.1A, the allocation policy that the Company will adopt for that issue.

When and if the determination is made to proceed with an issue of equity securities during the Listing Rule 7.1A mandate period, details regarding the allottees and purposes of issue will be disclosed pursuant to the Company's obligations under Listing Rules 3.10.3 and 7.1A.4.

Offers made under Listing Rule 7.1A may be made to parties (excluding any related parties) including professional and sophisticated investors, existing Shareholders of the Company, clients of Australian Financial Service Licence holders and/or their nominees, or any other person to whom the Company is able to make an offer of equity securities.

<u>Issue or agreement to issue equity securities under Listing Rule 7.1A in the 12 months prior to the AGM</u>

As the Company has previously obtained Shareholder approval under Listing Rule 7.1A, it is required by Listing Rule 7.3A.6 to provide details of all issues of equity securities in the 12 months preceding the date of the Meeting. The details of all issues of equity securities under 7.1A by the Company during the 12 months preceding the date of the Meeting are detailed below:

Number/Class of equity securities issued	**Terms of the securities issued**	**Price and discount to closing market price on the date of issue (if any)**	**Consideration details**	**Allottees of the Securities**
Securities issued on 23 December 2025.				
42,261,906 fully paid ordinary shares	Issue of shares to sophisticated and professional investors under a placement announced by the Company on 18 December 2025. The shares were fully paid on issue and ranked equally in all aspects with all existing Shares previously issued by the Company.	Issue price of $0.042 per share. Closing price of the Company's shares on the date of issue was $0.032. No discount.	Cash consideration of $1,775,000. Funds raised by the issue have been fully used for growth initiatives, including the acquisition, development and exploitation of carbon capture technology as well as other general corporate purposes.	The shares were issued to sophisticated and professional investors.
Securities issued over various dates regarding transaction announced on 30 July 2024.				

10,350,000 fully paid ordinary shares on 2 August 2025 + 6,000,000 fully paid ordinary shares on 9 August 2025 + 560,000 fully paid ordinary shares on 4 November 2025 + 1,750,000 fully paid ordinary shares on 12 November 2025 **Aggregate = 18,660,000**	Issue of shares to sophisticated and professional investors under a placement announced by the Company on 30 July 2025 The shares were fully paid on issue and ranked equally in all aspects with all existing Shares previously issued by the Company.	Issue price of $0.10 per share. Closing price of the Company's shares: 2 August 2025 $0.031. 9 August 2025 $0.028 4 November 2025 $0.40 11 November 2025 $0.036 No discount.	Cash consideration of $1,866,000	The shares were issued to sophisticated and professional investors.

This Resolution is a Special Resolution. For a Special Resolution to be passed, at least 75% of the votes validly cast on the resolution by Shareholders (by number of ordinary shares) must be in favour of this Resolution.

Voting Exclusion

Given that no specific intention to issue equity securities in relation to any parties, investors or existing securityholders has been formed, no persons will be excluded from voting on Resolution 4.

Directors' Recommendation

The Directors recommend a vote in favour of this Resolution.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Resolution 5 and Resolution 6.

Ratification of Shares and Options associated with the Unsecured Loan Agreements.

Background

On 9 September 2025, the Company announced the first tranche of its unsecured debt funding arrangements (**the Unsecured Loan Facility**) to raise approximately A$740,000 (before costs) from sophisticated investors, including South Israel Bridging Fund Two, LP (**SIBF**) (**the Tranche 1 Transaction**).

Pursuant to the Tranche 1 Transaction, a portion of the loans was converted into fully paid ordinary shares in the Company (**Conversion Shares**), resulting in the issue of 16,811,950 Conversion Shares on

8 October 2025, and the Company also issued 6,821,063 unlisted options (**Tranche 1 Loan Options**) under the terms of the Unsecured Loan Facility on 10 October 2025.

On 7 October 2025, the Company announced the second tranche of the Unsecured Loan Facility (**Tranche 2**) to raise a further approximately A$460,000 (before costs) from sophisticated investors, SIBF (**the Tranche 2 Transaction**).

Pursuant to the Tranche 2 Transaction, the Company issued a further 425,000 unlisted options (**Tranche 2 Loan Options**) under the terms of the Unsecured Loan Facility on 31 October 2025.

Together, Tranche 1 and Tranche 2 comprise the unsecured loan funding arrangement (**the Transaction**), under which the Company raised approximately A$1.2 million.

Under the Transaction, lenders were granted conversion rights enabling conversion of the loans into fully paid ordinary shares in the Company at a price of A$0.04 per Share and were also issued options at a ratio of 8.5 Options for every A$1 advanced, with an exercise price of A$0.055 per Option and an expiry date two years from the date of issue (together, **the Securities**).

For clarity, the shares and options issued to non-related party lenders under Tranche 1 and Tranche 2 are the subject of ratification for the purposes of ASX Listing Rule 7.4 under this Resolution.

SIBF has not converted its loan into shares to date, however it retains the right to convert the loan into shares in the future in accordance with the terms of the Unsecured Loan Facility. Approval for the issue of Options to SIBF (as a related party of the Company) is being sought separately at Resolution 7 of this Notice of Meeting in accordance with ASX Listing Rule 10.11. The SIBF securities are thus not included in the present ratification under Resolution 5 and Resolution 6.

ASX Listing Rule 7.1 and 7.4

On:

(a) 8 October 2025, 16,754,818 Conversion Shares,

(b) 10 October 2025 6,821,036 Tranche 1 Loan Options, and

(c) 31 October 425,000 Tranche 2 Loan Options

were respectively issued under Listing Rule 7.1.

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

The issue of Conversion Shares and Tranche 1 Loan Options and Tranche 2 Loan Options did not fit within any of the exceptions to Listing Rules 7.1 and, as they have not yet been approved by the Company's Shareholders, they effectively use up part of the expanded 15% limit in Listing Rules 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12-month period following the issue dates of the Conversion Shares and Tranche 21 and Tranche 2 Loan Options.

Listing Rule 7.4 allows the Shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issues are taken to have been approved under Listing Rule 7.1 and so does not reduce the Company's capacity to issue further equity securities without Shareholder approval under the respective rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities into the future without having to obtain Shareholder approval for such issues under Listing Rules 7.1 and 7.1A.

To this end, Resolution 5 and Resolution 6 seek Shareholder approval to subsequently approve the issue of the Conversion Shares and Tranche 1 and Tranch 2 Options for the purposes of Listing Rule 7.4.

If Resolution 5 and Resolution 6 are passed, the issue of the Conversion Shares and Tranche 1 and Tranche 2 Loan Options will be <u>excluded</u> in calculating the Company's 15% limit in Listing Rule 7.1 (15%), effectively increasing the number of equity securities it can issue without Shareholder approval over the 12 month period following the issue dates the Conversion Shares and Tranche 1 and Tranche 2 Loan Options.

If Resolution 5 and Resolution 6 are not passed, the issue of the Conversion Shares and Tranche 1 and Tranche 2 Loan Options will be <u>included</u> in calculating the Company's 15% limit in Listing Rule 7.1 (15%), effectively decreasing the number of equity securities it can issue without Shareholder approval over the 12 month period following the issue dates the Conversion Shares and Tranche 1 and Tranche 2 Loan Options.

Information required by ASX Listing Rule 7.5

The following information is provided to Shareholders for the purposes of Listing Rule 7.5.

(a) The Conversion Shares and Tranche 1 and Tranche 2 Loan Options were issued to institutional and sophisticated investors. The securities were issued to existing unsecured lenders of the Company upon the exercise of their contractual conversion rights under the relevant loan agreements.

(b) The Company issued under Resolution 5 and Resolution 6:

    (i) 16,811,950 Conversion Shares under Listing Rule 7.1; and

    (ii) 6,821,063 Tranche 1 Loan Options under Listing Rule 7.1; and

    (iii) 425,000 Tranche 2 Loan Options under Listing Rule 7.1.

    Note: the aggregate Loan Options issued were 7,246,063.

(c) The class of securities issued were as follows:

    (i) the Conversion Shares were fully paid on issue and ranked equally in all aspects with all existing fully paid ordinary shares previously issued by the Company; and

    (ii) a summary of the material terms of the Loan Options is set out in Annexure A this Notice of Meeting.

(d) The securities were issued as follows:

    (i) Conversion Shares were issued on 8 October 2025 (Resolution 5);

    (ii) Tranche 1 Loan Options were issued on 10 October 2025 (Resolution 6); and

    (iii) Tranche 2 Loan Options were issued on 31 October 2025 (Resolution 6)

(e) The Conversion Shares were issued at an issue price of $0.04 per Conversion Share, which in aggregate raised $672,478 (before costs) for the Company.

(f) The Tranche 1 and Tranche 2 Loan Options were issued for nil cash consideration, as attaching Options to the Unsecured Loan Facility at a ratio of 8.5 options for every A$1 advanced under the loan with an exercise price of A$0.055 (5.5 cents) and an expiry date 2 years from when they were issued.

(g) If all of the Tranche 1 and Tranche 2 Loan Options the subject of Resolution 6 are exercised, the Company will raise approximately A$398,533.

(h) Funds raised from the issue of the Conversion Shares have been used by the Company for growth initiatives as well as other general corporate purposes.

(i) A voting exclusion statement is included in this Notice of Meeting for Resolution 5 and Resolution 6.

Directors' Recommendation

The Directors recommend Shareholders to vote in favour of these Resolutions.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of these Resolutions.

Resolution 7

Proposed issue of 2,975,000 Loan Agreement Options to Southern Israel Bridging Fund Two, LP (or its nominees)

Background

On 9 September 2025 and 7 October 2025, the Company announced Tranche 1 and Tranche 2 of its unsecured debt funding arrangement (the **Unsecured Loan Facility**) pursuant to which the Company entered into unsecured loan agreements with Southern Israel Bridging Fund Two, LP (**SIBF**) and other sophisticated investors (together, the **Lenders**) (the **Transaction**).

As set out in the background to Resolutions 5 and 6, under the terms of the Unsecured Loan Facility, lenders were granted conversion rights enabling conversion of the loans into fully paid ordinary shares in the Company at A$0.04 per Share and were also entitled to receive unlisted options at a ratio of 8.5 options for every A$1 advanced (the **Loan Options**), with an exercise price of A$0.055 per Option and an expiry date two years from the date of issue (together, the **Securities**).

The Loan Options issued to non-related party lenders under Tranche 1 and Tranche 2 are the subject of ratification under Resolutions 5 and 6 for the purposes of ASX Listing Rule 7.4.

SIBF is a related party of the Company by virtue of its association with Mr Doron Eldar, a Director of the Company. Accordingly, the proposed issue of Loan Options to SIBF under the Unsecured Loan Facility constitutes the issue of securities to a related party for the purposes of ASX Listing Rule 10.11 and requires prior Shareholder approval.

For clarity, the Loan Options proposed to be issued to SIBF pursuant to this Resolution form part of the Securities issued under the Transaction but are not included in the ratification sought under Resolutions 5 and 6.

Accordingly, Shareholder approval is sought under ASX Listing Rule 10.11 for the issue of the Loan Options to SIBF.

ASX Listing Rule 10.11

ASX Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, the Company, as a listed company, must not issue equity securities to persons in a position of influence without Shareholder approval. A person in a position of influence for the purposes of Listing Rule 10.11 includes:

10.11.1 a related party;

10.11.2 a person who is, or was at any time in the 6 months before the issue of agreement, a substantial (30%+) holder in the Company;

10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the Company and who has nominated a director to the board of the Company pursuant to a relevant agreement which gives them a right or expectation to do so;

10.11.4 an Associate of a person referred to in (a) to (c) above; and

10.11.5 a person whose relationship with the Company or a person referred to in (a) to (d) above is such that, in the ASX's opinion, the issue or agreement should be approved by Shareholders.

As Mr Doron Eldar is a Director of the Company, he is a person in a position of influence for the purposes of ASX Listing Rule 10.11. The proposed issue does not fall within any of the exceptions in ASX Listing Rule 10.12, and therefore requires the approval of the Company's Shareholders under ASX Listing Rule 10.11.

If approval is obtained under ASX Listing Rule 10.11, in accordance with Listing Rule 7.2 (exception 14), separate approval is not required under ASX Listing Rule 7.1.

To this end, Resolution 7 seeks the required Shareholder approval to issue the Related Party Loan Options to a related party of Mr Doron Eldar under and for the purposes of ASX Listing Rule 10.11. If Resolution 7 is passed, the Company will be able to proceed with the proposed issue of Related Party Loan Options.

If Resolution 7 is not passed, the Company will not be able to proceed respectively with the proposed issue of the Loan Options and the Company will be required to compensate the participants the monetary equivalent of the Loan Options in cash based on a Black Scholes Model valuation derived from the variables outlined on Bloomberg and based on the date of entry into the unsecured loan agreements on 9 September 2025. The Company's Board emphasise that this raise was an urgently needed raise for cash flow purposes. The Board considers that if the Resolution is not passed, this would result in a significant and unnecessary strain on the Company's finances, and that it would also hinder future capital raises from investors that have been willing to acquire securities subject to future Shareholder approvals.

Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act prohibits the Company from giving a financial benefit to a related party of the Company unless either:

a) the giving of the financial benefit falls within one of the exceptions to the provisions; or
b) Shareholder approval is obtained prior to the giving of the financial benefit.

The proposed issue of Related Party Placement Securities (each of which are a type of equity security, for the purposes of the ASX Listing Rules) constitutes the giving of a financial benefit.

A "related party" for the purposes of the Corporations Act and the Listing Rules is widely defined and includes a director of a public company, a spouse of a director of a public company or an entity controlled by a director of a public company. The definition of "related party" also includes a person whom there is reasonable grounds to believe will become a "related party" of a public company.

As the Related Party Loan Options are being offered to a related party of Mr Doron Eldar on the same terms as the offer to non-related parties under the Unsecured Loan Agreements, the Company relies on the "arm's length terms" exception as set out in section 210 of the Corporations Act for the purposes of Resolution 7. That is, SIBF is receiving the same option terms as non-related party lenders referred to in Resolution 6. Therefore, the proposed issue of Related Party Loan Options to the related party of Mr Doron Eldar require Shareholder approval under and for the purposes of Listing Rule 10.11 only.

Information required by ASX Listing Rule 10.13

The following information is provided to Shareholders for the purposes of ASX Listing Rule 10.13.

a) The Related Party Loan Options will be issued to: Southern Israel Bridging Fund Two, LP, a related party of Mr Doron Eldar, Director of the Company; and
b) The maximum number of securities the Company will issue is as follows: 2,975,000 Loan Options to a related party of Doron Eldar (a Director of the Company) (Resolution 7). The Loan Options the subject of this Resolution are separate and distinct from the securities proposed to be issued to the same recipient under Resolutions 10 and 11, and are approved solely pursuant to this Resolution.
c) The number and class of securities to be issued is as follows: 2,975,000 Loan Options, being unlisted options exercisable into fully paid ordinary shares in the Company and ranking equally with all other Shares on issue.
d) The Loan Options will be issued no later than 1 month from the date of the AGM (or otherwise, as determined by the ASX in the exercise of their discretion).
e) The material terms of the Loan Options are set out a Annexure A.
f) The Loan Options will be issued for nil cash consideration. If all of the Loan Options the subject of Resolution 7 are exercised, the Company will raise approximately $163,625.
g) Funds raised by the issue of the Loan Opt i ons will be used by the Company for growth initiatives as well as other general corporate purposes.
h) A voting exclusion statement is included in this Notice of Meeting for each of Resolution 7.

Directors' recommendation

The Board (other than Mr Doron Eldar) recommends that Shareholders vote in favour of Resolution 7.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Resolution 8 and Resolution 9

Ratification of 42,261,906 Placement Shares and 42,261,906 Placement Options associated with the December 2025 Placement

Background

On 18 December 2025, the Company announced that it had received binding commitments to raise approximately A$2 million (before costs) in a placement of 42,261,906 new fully paid ordinary shares in the capital of the Company at an issue price of A$0.042 (4.2 cents) per Share (**Placement Shares**) to institutional and sophisticated investors (**Placement**), as disclosed in its ASX announcement released on that date (**Placement Announcement**).

The offer under the Placement included the issue of one free attaching option for every one Placement Share subscribed for, with each option exercisable at A$0.055 and expiring two years from the date of issue (**Placement Options**).

In connection with the Placement, the Company issued 42,261,906 Placement Shares and 42,261,906 Placement Options on 23 December 2025 using its available placement capacity under ASX Listing Rule 7.1 and ASX Listing Rule 7.1A. Accordingly, this Resolution seeks Shareholder approval to ratify the prior issue and allotment of the Placement Shares and Placement Options under and for the purposes of ASX Listing Rule 7.4.

ASX Listing Rule 7.1, 7.1A, and 7.4

42,261,906 Placement Shares were issued under Listing Rule 7.1A and 42,261,906 Placement Options were under Listing Rule 7.1. Accordingly, all the placement shares were issued using the Company's existing placement capacity under Listing Rule 7.1 and 7.1A.

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

At last year's AGM, the Company sought and obtained approval of its Shareholders under Listing Rule 7.1A to increase this 15% limit by an extra 10% to 25%.

The issue of Placement Shares and Placement Options did not fit within any of the exceptions to Listing Rules 7.1 and 7.1A and, as they have not yet been approved by the Company's Shareholders, they effectively use up part of the expanded 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 and 7.1A for the 12 month period following the issue dates of the Placement Shares and Placement Options (noting that the extra 10% under Listing Rule 7.1A will expire unless re-approved by the Company's Shareholders on an annual basis).

Listing Rule 7.4 allows the Shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issues are taken to have been approved under Listing Rule 7.1 and 7.1A (as applicable) and so does not reduce the Company's capacity to issue further equity securities without Shareholder approval under the respective rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities into the future without having to obtain Shareholder approval for such issues under Listing Rules 7.1 and 7.1A.

To this end, Resolution 8 and Resolution 9 seek Shareholder approval to subsequently approve the issue of the Placement Shares and Placement Options for the purposes of Listing Rule 7.4.

If Resolution 8 and Resolution 9 are passed, the issue of the Placement Shares and Placement Options will be excluded in calculating the Company's 25% limit in Listing Rule 7.1 (15%) and 7.1A (10%), effectively increasing the number of equity securities it can issue without Shareholder approval over the 12-month period following the issue dates the Placement Shares and Placement Options.

If Resolution 8 and Resolution 9 are not passed, the issue of the Placement Shares and Placement Options will be included in calculating the Company's 25% limit in Listing Rule 7.1 (15%) and 7.1A (10%), effectively decreasing the number of equity securities it can issue without Shareholder approval over the 12-month period following the issue dates the Placement Shares and Placement Options.

Information required by ASX Listing Rule 7.5

The following information is provided to Shareholders for the purposes of Listing Rule 7.5.

(a) The Placement Shares and Placement Options were issued to institutional and sophisticated investors. The Company conducted a targeted capital raising to a select group of professional and institutional investors. The investors were identified by the Board and management based on existing relationships, prior engagement with the Company, and their capacity to provide strategic and long-term support.

(b) The Company issued under Resolution 8 and Resolution 9.

  (i) 42,261,906 Placement Shares under Listing Rule 7.1A; and

  (ii) 42,261,906 Placement Options under Listing Rule 7.1.

(c) The class of securities issued were as follows:

  (i) the Placement Shares were fully paid on issue and ranked equally in all aspects with all existing fully paid ordinary shares previously issued by the Company and

  (ii) a summary of the material terms of the Placement Options is set out in Annexure B of this Notice of Meeting.

(d) The securities were issued as follows:

  (i) 42,261,906 Placement Shares on 23 December 2025 (Resolution 7);

  (ii) 42,261,906 Placement Options on 23 December 2025 (Resolution 9);

(e) The Placement Shares were issued at an issue price of A$0.042 per Placement Share, which in aggregate raised $1,775,001 (before costs) for the Company.

(f) The Placement Options were issued for nil cash consideration, as free attaching Options to the Placement Shares. If all the Placement Options the subject of Resolution 9 are exercised, the Company will raise approximately $2,324,405.

(g) Funds raised from the issue of the Placement Shares have been used by the Company for growth initiatives as well as other general corporate purposes.

(h) A voting exclusion statement is included in this Notice of Meeting for Resolution 8 and Resolution 9.

Directors' Recommendation

The Directors recommend Shareholders to vote in favour of these Resolutions.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of these Resolutions.

Resolution 10 and Resolution 11

Approval to issue 4,285,714 Placement Shares and 4,285,714 Placement Options to Southern Israel Bridging Fund Two, LP under Listing Rule 10.11

Background

On 18 December 2025, the Company announced that it had received binding commitments to raise approximately A$2 million (before costs) in a placement of around 46,550,000 Shares at an issue price of A$0.042 (4.2 cents) per Share (**Placement Shares**) to institutional and sophisticated investors (**Placement**). The offer under the Placement included 1 free attaching option each exercisable at $0.055 (5.5 cents) expiring two years from the date of issue (**Placement Options**) for every one Placement Share subscribed for.

As part of the approximate A$2.0 million raised, a related party of a Director of the Company, Mr Doron Eldar, committed (in aggregate) to invest up to $180,000 in the Company under the Placement which requires Shareholder approval.

Accordingly, the issue of 4,285,714 Placement Shares and 4,285,714 Placement Options (together the **Related Party Placement Securities**) is proposed to be made to the related party of Mr Doron Eldar, Director of the Company, and Shareholder approval is being sought to issue and allot:

a) 4,285,714 Placement Shares to a related party of Doron Eldar (a Director of the Company); and
b) 4,285,714 Placement Options to a related party of Doron Eldar (a Director of the Company).

ASX Listing Rule 10.11

ASX Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, the Company, as a listed company, must not issue equity securities to persons in a position of influence without Shareholder approval. A person in a position of influence for the purposes of Listing Rule 10.11 includes:

10.11.1 a related party;

10.11.2 a person who is, or was at any time in the 6 months before the issue of agreement, a substantial (30%+) holder in the Company;

10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the Company and who has nominated a director to the board of the Company pursuant to a relevant agreement which gives them a right or expectation to do so;

10.11.4 an Associate of a person referred to in (a) to (c) above; and

10.11.5 a person whose relationship with the Company or a person referred to in (a) to (d) above is such that, in the ASX's opinion, the issue or agreement should be approved by Shareholders.

As Mr Doron Eldar is a Director of the Company, he is a person in a position of influence for the purposes of ASX Listing Rule 10.11. The proposed issue does not fall within any of the exceptions in ASX Listing Rule 10.12 and therefore requires the approval of the Company's Shareholders under ASX Listing Rule 10.11.

If approval is obtained under ASX Listing Rule 10.11, in accordance with Listing Rule 7.2 (exception 14), separate approval is not required under ASX Listing Rule 7.1.

To this end, Resolution 10 and Resolution 11 seek the required Shareholder approval to issue the Related Party Placement Securities to a related party of Mr Doron Eldar under and for the purposes of ASX Listing Rule 10.11.

If Resolution 10 and Resolution 11 are passed, the Company will be able to proceed with the proposed issue of Related Party Placement Securities raising the $180,000 portion to complete the Placement.

If Resolution 10 and Resolution 11 are not passed, the Company will not be able to proceed with the proposed issue of Related Party Placement Securities and will not raise those additional funds.

Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act prohibits the Company from giving a financial benefit to a related party of the Company unless either:

(a) the giving of the financial benefit falls within one of the exceptions to the provisions; or
(b) Shareholder approval is obtained prior to the giving of the financial benefit.

The proposed issue of Related Party Placement Securities (each of which are a type of equity security, for the purposes of the ASX Listing Rules) constitutes the giving of a financial benefit.

A "related party" for the purposes of the Corporations Act and the Listing Rules is widely defined and includes a director of a public company, a spouse of a director of a public company or an entity controlled by a director of a public company. The definition of "related party" also includes a person whom there is reasonable grounds to believe will become a "related party" of a public company.

As the Related Party Placement Securities are being offered to a related party of Mr Doron Eldar on the same terms as the offer to non-related parties under the Placement, the Company relies on the "arm's length terms" exception as set out in section 210 of the Corporations Act for the purposes of Resolution 10 and Resolution 11. Therefore, the proposed issue of Related Party Placement Securities to the related party of Mr Doron Eldar require Shareholder approval under and for the purposes of Listing Rule 10.11 only.

Information required by ASX Listing Rule 10.13

The following information is provided to Shareholders for the purposes of ASX Listing Rule 10.13.

a) The Related Party Placement Securities will be issued to:

   (i) Southern Israel Bridging Fund Two, LP, a related party of Mr Doron Eldar, Director of the Company.

b) The maximum number of securities the Company will issue is as follows.

   (i) 4,285,714 Placement Shares to a related party of Doron Eldar (a Director of the Company) (Resolution 10);

   (ii) 4,285,714 Placement Options to a related party of Doron Eldar (a Director of the Company) (Resolution 11);

   The Securities proposed to be issued under Resolutions 10 and 11 are separate and distinct from the securities approved under Resolution 7, notwithstanding that the same recipient is to receive securities under each Resolution.

c) The number and class of securities to be issued is as follows:

   (i) 4,285,714 Placement Shares, being fully paid ordinary shares in the Company and ranking equally with all other Shares on issue.

   (ii) 4,285,714 Placement Options. A summary of the material terms of the Placement Options is set out in Annexure B of this Notice of Meeting.

d) The Placement Shares and Placement Options will be issued no later than 1 month from the date of the AGM (or otherwise, as determined by the ASX in the exercise of their discretion).

e) Each of the Placement Shares will be issued at an issue price of $0.042 per Share, which will raise approximately $180,000 (before costs) for the Company.

f) The Placement Options will be issued for nil cash consideration, as free attaching Options to the Placement Shares. If all of the Placement Options the subject of Resolution 10 and Resolution 11 are exercised, the Company will raise approximately $235,714.

g) Funds raised by the issue of the Placement Shares will be used by the Company for growth initiatives as well as other general corporate purposes.

h) A voting exclusion statement is included in this Notice of Meeting for each of Resolution 10 and Resolution 11.

Directors' recommendation

The Board (other than Mr Doron Eldar) recommends that Shareholders vote in favour of Resolution 10 and Resolution 11.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of these Resolutions.

Resolution 12

Ratification of Prior Issue 3,000,000 Capital Advisor Options to Mr Shmuel Balanga as Capital Advisor to the December 2025 Placement

Background

In December 2025, the Company completed a placement to sophisticated and professional investors to strengthen its balance sheet and advance its strategic objectives (**Placement**). In connection with the Placement, Mr Shmuel Balanga provided capital advisory services to the Company, including assistance with investor introductions, support in capital structuring discussions and coordination of elements of the capital raising process (**Capital Advisory Services**).

As partial consideration for the provision of the Capital Advisory Services, the Company issued 3,000,000 options to Mr Balanga (or his nominee) (**Capital Advisory Options**). The Capital Advisory Options were issued within the Company's placement capacity under ASX Listing Rule 7.1 at the time of issue.

ASX Listing Rule 7.4 permits shareholders to ratify a previous issue of securities made under Listing Rule 7.1, with the effect that the securities the subject of the ratification are treated as having been issued with shareholder approval for the purposes of Listing Rule 7.1. Accordingly, Shareholder approval is sought to ratify the issue of the Capital Advisory Options.

ASX Listing Rule 7.1, 7.1A, and 7.4

Broadly speaking, and subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

At last year's AGM, the Company sought and obtained approval of its Shareholders under Listing Rule 7.1A to increase this 15% limit by an extra 10% to 25%.

The issue of the Capital Advisory Options to Mr Shmuel Balanga did not fall within any of the exceptions to Listing Rule 7.1. As the Capital Advisory Options have not yet been approved by Shareholders, they effectively use part of the Company's available placement capacity under Listing Rules 7.1 and 7.1A, reducing the Company's ability to issue further equity securities without Shareholder approval during the 12-month period following the date of issue (noting that the additional 10% capacity under Listing Rule 7.1A expires unless renewed by Shareholders on an annual basis).

Listing Rule 7.4 permits Shareholders to approve an issue of equity securities after it has been made. If Shareholders approve the issue under Listing Rule 7.4, the securities are treated as having been approved under Listing Rule 7.1, and the issue will not reduce the Company's placement capacity under that rules.

The Company wishes to retain maximum flexibility to issue additional equity securities in the future without the need to obtain prior Shareholder approval.

Accordingly, Resolution 12 seeks Shareholder approval to ratify the issue of the Capital Advisory Options for the purposes of Listing Rule 7.4.

If Resolution 12 is passed, the issue of the Capital Advisory Options will be excluded in calculating the Company's 25% limit under Listing Rules 7.1 (15%) and 7.1A (10%), effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of issue.

If Resolution 12 is not passed, the issue of the Capital Advisory Options will be included in calculating the Company's 25% limit under Listing Rules 7.1 (15%) and 7.1A (10%), effectively decreasing the number of equity securities the Company can issue without Shareholder approval over that period.

Information required by ASX Listing Rule 7.5

The following information is provided to Shareholders for the purposes of Listing Rule 7.5.

(a) The Capital Advisory Options were issued to Mr Shmuel Balanga (and/or his nominees), of which were related parties of the Company.

(b) A total of 3,000,000 Capital Advisory Options was issued to Mr Shmuel Balanga (and/or his nominees).

(c) A summary of the material terms of the Capital Advisory Options is set out in Annexure C of this Explanatory Memorandum;

(d) The Capital Advisory Options were issued on 04 February 2026.

(e) The Capital Advisory Options were issued for nil cash consideration, in partial consideration for Capital Advisory Services provided by Mr Shmuel Balanga.

(f) Upon exercise of the Capital Advisory Services, the Company will receive $0.055 per Capital Advisory Option (ie, $165,000 if all Capital Advisory Options are exercised), which funds will be used for general corporate purposes.

(g) The purpose of the issue of Capital Advisory Options was to secure the services of Mr Shmuel Balanga.

(h) The material terms of the Capital Advisor Options are described in the Background to Resolution 12 in this Explanatory Memorandum and in Annexure C.

(i) A voting exclusion statement applies in respect of Resolution 12 as set out in the Agenda above.

Directors' recommendation

The Directors recommend that Shareholders vote in favour of Resolution 12.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of Resolution 12.

Resolution 13 and Resolution 14

Approval to Issue Advisor Options to Capital Advisors of the December 2025 Placement

Background

In December 2025, the Company completed a capital raising by way of a placement to professional and sophisticated investors (**December 2025 Placement**).

In connection with the December 2025 Placement (**Placement**), the Company entered into formal fundraising advisory arrangements with Chelsea Lane Capital Pty Ltd and Evolution Capital Pty Ltd (each a **Capital Advisor**) pursuant to which each Capital Advisor was engaged to provide fundraising advisory services to the Company.

Under the fundraising advisory arrangements, Chelsea Lane Capital Pty Ltd and Evolution Capital Pty Ltd (together, the **Capital Advisors**) assisted the Company by introducing potential investors and facilitating discussions between the Company and prospective subscribers. None of the Capital Advisors were engaged to manage the offer, issue or allotment of securities under the Placement.

The Board considers that the fundraising advisory services provided by the Capital Advisors contributed to the successful completion of the Placement.

As consideration agreed between the Company and each Capital Advisor under the fundraising advisory arrangements, the Company proposes to issue:

- 3,000,000 Options to Chelsea Lane Capital Pty Ltd under Resolution 13; and
- 3,000,000 Options to Evolution Capital Pty Ltd under Resolution 14,

(together, the **Capital Advisor Options**) on the terms set out in this Notice of Meeting.

ASX Listing Rule 7.1

Subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

An issue of equity securities that is approved by the Company's Shareholders under Listing Rule 7.1 will not use up the Company's 15% limit and therefore does not reduce the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1.

The proposed issue does not fall within any exception set out in Listing rule 7.2 and exceeds the Company's 15% limit in Listing Rule 7.1 and therefore requires approval of Shareholders under Listing Rule 7.1.

To this end, Resolution 13 and Resolution 14 seeks Shareholder approval to approve the issue of the Capital Advisor Options under and for the purposes of ASX Listing Rule 7.1.

If Resolution 13 and Resolution 14 are passed, the issue of the Capital Advisor Options will be excluded in calculating the Company's 15% limit in ASX Listing Rule 7.1.

If Resolution 13 and Resolution 14 are not passed, the Company will not be able to proceed respectively with the proposed issue of the Capital Advisor Options. In those circumstances, the Company may elect to issue the Capital Advisor Options utilising its available placement capacity under ASX Listing Rule 7.1 (and, if available, Listing Rule 7.1A), which would have the effect of reducing the Company's capacity to issue further equity securities without Shareholder approval for the relevant 12-month period.

Accordingly, failure to pass Resolution 13 and Resolution 14 may result in the Company consuming part or all of its remaining placement capacity under Listing Rule 7.1 (and Listing Rule 7.1A, if applicable), thereby limiting its flexibility to undertake future capital raisings or other equity issuances without prior Shareholder approval.

Information Required by Listing Rule 7.3

The following information is provided to Shareholders for the purposes of Listing Rule 7.3:

(a) The Capital Advisor Options will be issued to Chelsea Lane Capital Pty Ltd and Evolution Capital Pty Ltd being non-related parties of the Company, as consideration agreed under the Company's fundraising advisory arrangements in connection with the December 2025 Placement, pursuant to which each Capital Advisor introduced professional and sophisticated investors to the Company who subscribed for Placement Shares and Placement Options under the placement.

(b) The maximum number of the Capital Advisor Options to be issued is 6,000,000, being:

   a. 3,000,000 Options to Chelsea Lane Capital Pty Ltd (Resolution 13); and

   b. 3,000,000 Options to Evolution Capital Pty Ltd (Resolution 14),

(c) The Capital Advisor Options have an exercise price of $0.10 and will expire 3 years from the date of issue. The full terms of the Capital Advisor Options are set out in Annexure C of this Notice of Meeting.

(d) The Company expects to issue the Capital Advisor Options as soon as practicable after this Meeting. In any event, the Capital Advisor Options will be issued within 3 months of Shareholder approval being obtained by the Company (or otherwise, as determined by the ASX in the exercise of their discretion).

(e) The Capital Advisor Options will be issued for nil cash consideration as non-cash consideration for the fundraising advisory services provided in connection with the December 2025 Placement.

(f) No funds will be raised from issue of the options under Resolution 13 and Resolution 14. Funds raised on exercise of options (if any) will be used for working capital at the time of exercise.

(g) The Capital Advisor Options are being issued under an advisory agreement.

(h) A voting exclusion statement is included in this Notice of Meeting for Resolution 13 and Resolution 14.

Directors' recommendation

The Directors recommend that Shareholders vote in favour of these Resolutions.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of these Resolutions.

Resolution 15

Ratification of Prior Issue of 3,000,000 Consultant Options to Dr Nissim Levy

Background

Resolution 15 seeks Shareholder approval for the ratification of the prior the issue of 3,000,000 unlisted options to Dr Nissim Levy (and/or his nominee(s)) **(Consultant Options),** as consideration for consulting services provided by Dr Nissim Levy to the Company.

The Consultant Options were issued to Dr Nissim Levy (or his nominees) as part of the Company's remuneration arrangements for advisory and consulting services. Dr Levy has been engaged as a specialised member of the Company's Advisory Board and provides strategic guidance in relation to advanced materials technology development, commercialisation strategy, investor engagement and strategic partnerships.

The issue of the Consultant Options is intended to align Dr Nissim Levy's interests with those of Shareholders by linking a portion of his remuneration to the long-term performance of the Company and to incentivise his ongoing contribution to the Company's growth and commercial outcomes

A summary of the material terms of the Consultant Agreement is set out below:

Material Terms of the Consultant Agreement	
Term	**Summary**
Parties	Dotz Nano Ltd and Dr Nissim Levy
Term	12 months from 1 January 2026, renewable annually
Role	Advisory Board member providing strategic technical and commercial guidance
Fees	NIS 12,000 per quarter plus reimbursement of pre-approved expenses (A$5486.000 based on exchange rate of 0.46 od NIS to AUD).
Equity Incentive	3,000,000 options vesting over two years at the most recent placement exercise price (being A$0.055 (5.5cents).
Success Fee	5% of proceeds from qualifying commercial agreements facilitated by the Consultant
Termination	Either party on 30 days' notice; immediate termination by Company for cause
IP & Confidentiality	All IP vests in the Company; strict confidentiality obligations apply
Consultant Status	Independent contractor

ASX Listing Rule 7.1 and 7.4

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

At last year's AGM, the Company sought and obtained approval of its Shareholders under Listing Rule 7.1A to increase this 15% limit by an extra 10% to 25%.

The issue of Consultant Options did not fit within any of the exceptions to Listing Rules 7.1, as they have not yet been approved by the Company's Shareholders, they effectively use up part of the expanded 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 and 7.1A for the 12 month period following the issue dates of the Consultant Options (noting that the extra 10% under Listing Rule 7.1A will expire unless re-approved by the Company's Shareholders on an annual basis).

Listing Rule 7.4 allows the Shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issues are taken to have been approved under Listing Rule 7.1 and 7.1A (as applicable) and so does not reduce the Company's capacity to issue further equity securities without Shareholder approval under the respective rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities into the future without having to obtain Shareholder approval for such issues under Listing Rules 7.1 and 7.1A.

To this end, Resolution 15 seeks Shareholder approval to subsequently approve the issue of the Placement Shares and Placement Options for the purposes of Listing Rule 7.4.

If Resolution 15 is passed, the issue of the Consultant Options will be excluded in calculating the Company's 25% limit in Listing Rule 7.1 (15%) and 7.1A (10%), effectively increasing the number of equity securities it can issue without Shareholder approval over the 12-month period following the issue dates the Placement Shares and Placement Options.

If Resolution 15 is not passed, the issue of the Consultant Options will be included in calculating the Company's 25% limit in Listing Rule 7.1 (15%) and 7.1A (10%), effectively decreasing the number of equity securities it can issue without Shareholder approval over the 12-month period following the issue dates the Consultant Options.

Information required by ASX Listing Rule 7.5

The following information is provided to Shareholders for the purposes of Listing Rule 7.5.

(a) The Consultant Options were issued to Dr Nissim Levy (and/or his nominees), which were not related parties of the Company.

(b) A total of 3,000,000 Consultant Options was issued to Dr Nissim Levy (and/or his nominees).

(c) A summary of the material terms of the Consultant Options is set out in Annexure D of this Explanatory Memorandum;

(d) The Consultant Options were issued on 04 February 2026.

(e) The Consultant Options were issued for nil cash consideration, in partial consideration for consultancy services provided by Dr Nissim Levy under the Consultancy Agreement.

(f) Upon exercise of the Consultant Options, the Company will receive $0.055 per Consultant Option (ie, $165,000 if all Consultant Options are exercised), which funds will be used for general corporate purposes.

(g) The purpose of the issue of Consultant Options was to secure the services of Dr Nissim Levy while conserving the Company's cash resources.

(h) The material terms of the Consultant Options are described in the Background to Resolution 15 in this Explanatory Memorandum and in Annexure D.

(i) A voting exclusion statement applies in respect of Resolution 15 as set out in the Agenda above.

Directors' recommendation

The Directors recommend that Shareholders vote in favour of this Resolution.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Resolution 16 and Resolution 17

Proposed issue of Shares and Options to Mr Sharon Malka (or his nominee(s))

Background

The Company has agreed to issue CEO Shares (**Shares)** and CEO Options (**Options**) under the Dotz CEO Incentive Plan (**Incentive Plan**) to the Company's Chief Executive Officer and Managing Director, Mr Sharon Malka, (or his nominated associate). The Incentive Plan is a CEO-only incentive scheme. Resolution 16 relates to the issue of Shares and Resolution 17 relates to the issue of Options.

Director and Related Party Approvals

ASX Listing Rule 10.14 provides that a listed company must not permit any of the following persons to acquire securities under an employee incentive scheme unless it obtains the approval of its shareholders:

(a) a director of the Company;

(b) an associate of a director of the Company; or

(c) a person whose relationship with the Company or a person referred to in Listing Rule 10.14.1 or 10.14.2 is such that, in ASX's opinion, the acquisition should be approved by its shareholders.

Accordingly, as Mr Sharon Malka is the Managing Director, the proposed issue of Shares and Options constitutes the acquisition of securities under an employee incentive scheme for the purposes of Listing Rule 10.14. To this end, these Resolutions seek the required Shareholder approval to issue Shares and Options to Mr Sharon Malka under and for the purposes of Listing Rule 10.14.

If shareholder approval is given under LR 10.14, the issue of equity securities to the Director will:

- not require separate approval under LR 10.11 – prohibition on issue of equity securities to a related party, such as a Director (due to exception 8 in LR 10.12);

- not count towards the Company's 15% Placement Capacity or require separate approval under LR 7.1 (due to exception 14 in LR 7.2); and
- not count towards the Company's Additional 10% Placement Capacity or require separate approval under LR 7.1A (due to exception 14 in LR 7.2).

If shareholders do not approve the proposed issue of Shares to Mr Malka under this Resolution 16, the proposed issue will not proceed. This may impact the Company's ability to incentivise the CEO and Managing Director and align his interests with the interests of shareholders and with the remuneration arrangements of the Company's other executives. In this instance, the Board may need to consider an alternative remuneration arrangement, such as a cash payment.

If shareholders do not approve the proposed issue of Options to Mr Malka under this Resolution 17, the proposed issue will not proceed. This may impact the Company's ability to incentivise the CEO and Managing Director and align his interests with the interests of shareholders and with the remuneration arrangements of the Company's other executives. In this instance, the Board may need to consider an alternative remuneration arrangement, such as a cash payment.

Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act prohibits the Company from giving a financial benefit to a related party of the Company unless either:

(a) the giving of the financial benefit falls within one of the exceptions to the provisions; or
(b) Shareholder approval is obtained prior to the giving of the financial benefit.

The proposed issue of Shares and Options constitutes the giving of a financial benefit.

A "related party" for the purposes of the Corporations Act and the Listing Rules is widely defined and includes a director of a public company, a spouse of a director of a public company or an entity controlled by a director of a public company. The definition of "related party" also includes a person whom there is reasonable grounds to believe will become a "related party" of a public company.

The non-conflicted Directors of the Company (being all the Directors excluding Mr Malka) carefully considered the issue of these Shares to Mr Sharon Malka, and formed the view that the giving of this financial benefit as part of their remuneration would be reasonable, given the circumstances of the Company, the quantum and terms of Shares, and the responsibilities held by Mr Malka in the Company.

Accordingly, the non-conflicted Directors of the Company believe that the issue of these Shares to Mr Malka fall within the "reasonable remuneration" exception as set out in section 211 of the Corporations Act, and relies on this exception for the purposes of this Resolution. Therefore, the proposed issue of Shares to Mr Malka requires Shareholder approval under and for the purposes of Listing Rule 10.14 only.

Information required under ASX Listing Rule 10.15

The following information in relation to the issue of Options and Performance Rights to Mr Malka is provided to Shareholders for the purposes of ASX Listing Rule 10.15:

Eligible Participant	The Company's CEO & Managing Director, Mr Sharon Malka, or his nominated associate. For the purposes of LR 10.15.2: • Mr Malka is a Director of the Company (LR 10.14.1); and • a nominee of Mr Malka is an associate of a person referred to in LR 10.14.1 (LR 10.14.2).
Type of Securities	Fully paid ordinary shares and unlisted options.
Numbers of Securities Granted Subject to Shareholder Approval	1,650,000 Shares 1,523,060 Options
Current Total Remuneration Package	

Fixed Remuneration	New Israeli Shekels (NIS) 77,000 per month (A$32,500* per month) with minimum remuneration increases based on Israel Consumer Price Index ("CPI"). * Based on an exchange rate of NIS: $A of 0.46
Short-Term Incentives	Entitled to an annual bonus up to 30% of base remuneration, subject to the performance of the Executive.
Long-Term Incentives	1. 2,000,000 Options (Tranche 1) with an exercise price that is 30% over the 30 day (means a Trading Day on which the Company's Shares have actually traded on ASX) volume weighted average market price as defined in Chapter 19 of the Listing Rules ("VWAP") as at the Commencement Date. These options vest* in 12 months from Commencement Date, are escrowed for a further 12- month period and expire 60 months from the Commencement Date; 2. 2. 2,000,000 Options (Tranche 2) with an exercise price that is 60% over the 30 day VWAP as at the Commencement Date. These options vest* in 24 months from Commencement Date, are escrowed for a further 12-month period and expire 60 months from the Commencement Date; 3. 3. 2,000,000 Options (Tranche 3) with an exercise price that is 90% over the 30 day VWAP as at the Commencement Date. These options vest* in 36 months from

	Commencement Date, are escrowed for a further 12-month period and expire 60 months from the Commencement Date; 4. 4. 2,000,000 Options (Tranche 4) with an exercise price that is 120% over the 30 day VWAP as at the Commencement Date. These options vest* in 48 months from Commencement Date, are escrowed for a further 12-month period and expire 60 months from the Commencement Date; and 5. 5. 1,375,000 Options (Tranche 5) with an exercise price that is 150% over the 30 day VWAP as at the Commencement Date. These options vest* in 60 months from Commencement Date, are escrowed for a further 12-month period and expire 72 months from the Commencement. 6. 1,467,750 Options (Tranche 6) with an exercise price of $0.15, expiring on 2 May 2029. One third of the Options issued shall vest on 19 July 2025, another third shall vest on 19 July 2026, and the remainder shall vest on 19 July 2027, subject to a condition in respect of continuous employment. 7. 7. 2,000,000 Performance Rights with a nil exercise price, and subject to various performance conditions. The Board determined that the performance conditions were not met and accordingly these Performance Rights were cancelled. **The Vesting of options is subject to the CEO remaining with the Company and have already been issued to Mr Malka.*
Number of securities previously issued to Mr Malka or nominee under the Plan and average acquisition price (if any) paid for those securities	No Shares have previously been issued to Mr Malka or his nominee under the CEO Incentive Plan. The Securities already issued (as noted above) were issued under Company's Option Plan and Long Term Incentive Plan. The Options (Tranche 6) and Performance Rights (which were subsequently cancelled as outlined above) were issued under the Long Term Incentive Plan for nil cash consideration. Options Tranches 1 to 5 were previously issued under the Company's Option Plan prior to his appointment as Director.
Amount payable for the issue of Securities	The Shares and Options will be issued for nil cash consideration.

Issue Date of Securities	The issue date of the Shares will be as soon as reasonably practicable after the Meeting, and in any event, the Shares will be issued no later than 1 year after the date of this Meeting.
Material terms of the Incentive Plan	A summary of the material terms of the Incentive Plan is set out in Annexure E.
No loans	No loans will be granted to Mr Malka in relation to his participation in the Plan.
Other information	Details of any securities issued under the CEO Incentive Plan will be published in the Company's annual report relating to the period in which they are issued, along with a statement that approval for the issue was obtained under listing rule 10.14. Any additional persons covered by LR 10.14 who become entitled to participate in an issue of securities under the Incentive Plan after this Resolution is approved and who were not named in the Notice of Meeting in respect of the approved Resolution will not participate until approval is obtained under that rule
Voting prohibition statement	A voting prohibition statement is included in this Notice of Meeting.

Directors' recommendation

The Board (with Mr Malka abstaining) believes that the proposed issue of Shares to Mr Malka or his nominee is in the best interests of the Company and unanimously recommends that shareholders vote in favour of Resolution 16 and Resolution 17.

Chair's Intention

As noted in the Proxy Form, the Chair of the Meeting intends to vote all available proxies in favour of Resolution 16 and Resolution 17.

Glossary

Adjournment
means any adjournment or postponement of the Meeting.

AEDT / AEST / AWST
means Australian Eastern Daylight Time, Australian Eastern Standard Time or Australian Western Standard Time (as applicable).

AGM
means the annual general meeting of Shareholders convened by this Notice.

Annual Report
means the Company's annual report for the relevant financial year, including the Financial Report, Directors' Report and Auditor's Report.

Applicable Law
means the Corporations Act, the ASX Listing Rules, the Constitution and any other applicable laws, regulations or regulatory requirements.

ASX
means ASX Limited (ACN 008 624 691) or the Australian Securities Exchange, as the context requires.

ASX Listing Rules
means the listing rules of ASX as amended from time to time.

Auditor
means the auditor of the Company.

Auditor's Report
means the independent auditor's report contained in the Annual Report.

Beneficial Shareholder
means a person who holds an economic interest in Shares or CDIs through an Intermediary but is not registered as the holder.

Board
means the board of Directors of the Company.

Business Day
means a day on which banks are open for business in the place where the Meeting is held, excluding Saturdays, Sundays and public holidays.

Capital Raising
means any placement, issue or offer of securities by the Company, including any associated Options or Performance Rights.

CDI
means a CHESS Depositary Interest, being a unit of beneficial ownership in Shares held by CHESS Depositary Nominees Pty Ltd on behalf of CDI Holders.

CDI Holder
means a holder of CDIs.

CDI Voting Instruction Form
means the voting instruction form provided to CDI Holders to direct CHESS Depositary Nominees Pty Ltd on how to vote the underlying Shares.

CHESS
means the Clearing House Electronic Subregister System operated by ASX Settlement Pty Limited.

CHESS Depositary Nominees Pty Ltd or **CDN**
means the entity holding legal title to Shares on trust for CDI Holders.

Chair
means the chair of the Meeting.

Closely Related Party
has the meaning given in section 9 of the Corporations Act.

Company
means Dotz Nano Limited 125 264 575

Constitution
means the constitution of the Company as amended from time to time.

Corporations Act
means the Corporations Act 2001 (Cth).

Corporate Representative
means a person appointed under section 250D of the Corporations Act to represent a corporate Shareholder at the Meeting.

Director
means a director of the Company.

Directors' Report
means the directors' report contained in the Annual Report.

Director Election Resolution
means a Resolution relating to the election or re-election of a Director.

Employee Incentive Plan or **EIP**
means the Company's employee incentive plan as approved or proposed to be approved by Shareholders.

Equity Incentive Securities
means Options, Performance Rights or other equity-based securities issued under an incentive plan.

Equity Securities
has the meaning given in the ASX Listing Rules.

Explanatory Statement or **Explanatory Memorandum**
means the explanatory statement accompanying this Notice, which forms part of it.

Financial Report
means the financial statements of the Company for the relevant financial year, including the notes to those statements.

Information Circular
means a management information circular accompanying a Notice of Meeting (where applicable).

Intermediary
means a broker, custodian, nominee or other entity holding securities on behalf of a Beneficial Shareholder.

Key Management Personnel or **KMP**
has the meaning given in the accounting standards and includes those persons having authority and responsibility for planning, directing and controlling the activities of the Company.

KMP Excluded Voter
means a member of Key Management Personnel or their Closely Related Parties who are excluded from voting on certain Resolutions under the Corporations Act.

Listing Rule Approval
means Shareholder approval required under the ASX Listing Rules.

Meeting
means the AGM or other general meeting to which this Notice relates, including any Adjournment.

Notice or **Notice of Meeting**
means this notice of general meeting, including the Explanatory Statement and Proxy Form.

Option
means an option to acquire a Share on the terms set out in this Notice and the Explanatory Statement.

Ordinary Resolution
means a resolution passed by a simple majority of votes cast.

Performance Right
means a right to acquire a Share subject to satisfaction of applicable vesting conditions, as described in the Explanatory Statement.

Poll
means a vote conducted in accordance with the Corporations Act and the Constitution, where each vote is counted according to voting power.

Proxy
means a person appointed by a Shareholder to vote on behalf of that Shareholder at the Meeting.

Proxy Cut-Off Time
means the date and time by which Proxy Forms must be received to be valid for the Meeting.

Proxy Form
means the proxy form accompanying this Notice.

Record Date
means the date and time determined by the Board for the purpose of establishing the identity of Shareholders entitled to vote at the Meeting.

Registered Shareholder
means a person whose name appears on the Company's share register as the holder of Shares.

Related Party
has the meaning given in section 228 of the Corporations Act.

Remuneration Report
means the remuneration report contained in the Directors' Report.

Resolution
means a resolution set out in this Notice.

Share
means a fully paid ordinary share in the capital of the Company.

Share Registry
means the Company's appointed share registry.

Shareholder
means a registered holder of Shares.

Special Resolution
means a resolution passed by at least 75% of the votes cast.

Virtual MeetingPlatform
means the online platform used to conduct the Meeting where participation occurs electronically.

Voting Exclusion Statement
means a statement setting out the persons excluded from voting on a Resolution, as required by the Corporations Act or ASX Listing Rules.

Voting Power
has the meaning given in section 610 of the Corporations Act.

VWAP
means volume weighted average price.

Proxy Voting Form

If you are attending the virtual Meeting please retain this Proxy Voting Form for online Securityholder registration.

Dotz Nano Limited | ABN 71 125 264 575

Your proxy voting instruction must be received by **3:00pm (AEDT) on Saturday, 28 March 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at https://investor.automic.com.au/#/loginsah or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:
WEBSITE:

https://automicgroup.com.au

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of Dotz Nano Limited, to be held virtually at **3:00pm (AEDT) on Monday, 30 March 2026** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS

Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 16 and 17 (except where I/we have indicated a different voting intention below) even though Resolutions 1, 16 and 17 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

VIRTUAL PARTICIPATION AT THE MEETING:

The Company is pleased to provide shareholders with the opportunity to attend and participate in a virtual Meeting through an online meeting platform powered by Automic, where shareholders will be able to watch, listen, and vote online.

To access the virtual meeting:

1. Open your internet browser and go to **investor.automic.com.au**
2. Login with your username and password or click **"register"** if you haven't already created an account. **Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting**

Further information on how to do this is set out in the Notice of Meeting. The Explanatory Notes that accompany and form part of the Notice of Meeting describe the various matters to be considered.

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STEP 2 - Your voting direction

	Resolutions	For	Against	Abstain
1	Adoption of Remuneration Report			
2	Re-Election of Mr. Bernie Brookes AM as Director			
3	Re-Election of Mr. Doron Eldar as Director			
4	ASX Listing Rule 7.1A Approval of Future Issue of Securities			
5	Ratification of Prior Issue of 16,811,950 Conversion Shares under ASX Listing Rule 7.4			
6	Ratification of Prior Issue of 7,246,063 Loan Agreement Options under ASX Listing Rule 7.4			
7	Approval to Issue 2,975,000 Loan Agreement Options to Southern Israel Bridging Fund Two, LP (or its nominees)			
8	Ratification of Prior Issue of 42,261,906 Placement Shares under ASX Listing Rule 7.4			
9	Ratification of Prior Issue of 42,261,906 Placement Options under ASX Listing Rule 7.4			
10	Approval to Issue 4,285,714 Placement Shares to Southern Israel Bridging Fund Two, LP (or its nominees)			
11	Approval to Issue 4,285,714 Placement Options to Southern Israel Bridging Fund Two, LP (or its nominees)			
12	Ratification of Prior Issue 3,000,000 Capital Advisor Options to Mr Shmuel Balanga (or his nominees) as Capital Advisor to the December 2025 Placement			
13	Approval to Issue 3,000,000 Capital Advisor Options to Chelsea Lane Capital Pty Ltd (or its nominees) as Capital Advisor of the December 2025 Placement			
14	Approval to Issue 3,000,000 Capital Advisor Options to Evolution Capital Pty Ltd (or its nominees) as Capital Advisor of the December 2025 Placement			
15	Ratification of Prior Issue of 3,000,000 Consultant Options to Dr Nissim Levy (or his nominees)			
16	Proposed issue of Shares to Mr Sharon Malka (or his nominees)			
17	Proposed issue of Options to Mr Sharon Malka (or his nominees)			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY)

/ /

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Annexures

Annexure A

Loan Agreement Options

The Loan Agreement Options entitle the holder to subscribe for ordinary shares in the Company on the following terms and conditions:

Issue Price:	No amount is payable on the issue of an Option.
Exercise Price:	The amount payable upon exercise of each Option is A$0.055.
Expiry Date:	The Options will expire at 5:00pm (Sydney, Australia time) on the second anniversary of the day on which they were issued (Expiry Date). Any unexercised Options on issue at the Expiry Date will automatically lapse on the Expiry Date and be cancelled by the Company.
Entitlement:	Each Option is exercisable into one fully paid ordinary share in the Company (each, a 'Share'). Shares issued on exercise of the Options will rank equally in all respects with the other issued Shares.
Notice of Exercise:	The Options may be exercised in whole or in part prior to the Expiry Date by notice in writing to the Company and accompanied by payment of the Exercise Price for each Option being exercised (such notice, an 'Exercise Notice'). An Exercise Notice is only effective when the Company has received the full amount of the Exercise Price in cleared funds (such date, the 'Exercise Date').
Unlisted options:	The Company will not apply for quotation of the Options.
Voting:	The holder of an Option is not entitled to notice of, or to vote at or attend, a meeting of Shareholders of the Company unless and until an Option is exercised and the holder holds Shares.
Dividends:	The Options do not carry rights to dividends.
Pro rata issue:	If there is a pro rata issue (except a bonus issue) to the holders of Shares, the exercise price of a Option may be reduced according to the formula set out in the ASX Listing Rules.
Bonus Issue:	If there is a bonus issue to the holders of Shares, the number of Shares over which the Option is exercisable may be increased by the number of Shares which the holder of the Option would have received if the Option had been exercised before the record date for the Bonus Issue.

Reorganisation of Options:	The rights of an Option holder will be changed to the extent necessary to comply with the ASX Listing Rules applying to a reorganisation of capital at the time of the reorganisation.
Participating in new issues:	There are no participation rights or entitlements inherent in the Options and the holder will not be entitled to participate in new issues of capital offered to Shareholders without exercising the Option.
Adjustment of Exercise Price:	If there is a pro rata issue of Shares (other than a bonus issue of Shares) to Shareholders, after the issue of the Options and before the date the relevant Options must be exercised or lapse, the Exercise Price of the relevant Options may be adjusted in accordance with the formula outlined in the ASX Listing Rules.
No rights to return of capital:	An Option does not entitle the holder to a return of capital, whether in a winding up, upon a reduction of capital or otherwise.

Annexure B

December 2025 Placement Options

The Placement Options entitle the holder to subscribe for ordinary shares in the Company on the following terms and conditions:

Issue Price:	No amount is payable on the issue of a Placement Option.
Exercise Price:	The amount payable upon exercise of each Placement Option will be A$0.055.
Expiry Date:	The Placement Options will expire at 5:00pm (Sydney, Australia time) on the second anniversary of the day on which they were issued (Expiry Date). Any unexercised Options on issue at the Expiry Date will automatically lapse on the Expiry Date and be cancelled by the Company.
Entitlement:	Each Placement Option is exercisable into one fully paid ordinary share in the Company (each, a 'Share'). Shares issued on exercise of the Placement Options will rank equally in all respects with the other issued Shares.
Notice of Exercise:	The Placement Options may be exercised in whole or in part prior to the Expiry Date by notice in writing to the Company and accompanied by payment of the Exercise Price for each Placement Option being exercised (such notice, an 'Exercise Notice'). An Exercise Notice is only effective when the Company has received the full amount of the Exercise Price in cleared funds (such date, the 'Exercise Date').
Unlisted options:	The Company will not apply for quotation of the Placement Options.
Timing of issue of Shares:	As soon as practicable after the relevant Exercise Date when the Company is in a position to issue a cleansing notice under s 708A(5)(e) of the Corporations Act or a cleansing prospectus under s 708A(11) of the Corporations Act, as the case may be, the Company must: allot and issue the Shares; and do all such acts matters and things to obtain the grant of quotation for the Share on ASX.
Quotation of Shares on exercise:	Application will be made by the Company to ASX for official quotation of the Shares issued upon the exercise of the Placement Options, if the Company is listed at the time.

Participation in new issues:	There are no participation rights or entitlements inherent in the Placement Options and the holder will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Placement Options.
Adjustment for bonus issues of Shares:	In the event the Company proceeds with a bonus issue of Shares to Shareholders after the issue of the Placement Options, the number of Shares over which a Placement Option is exercisable may be increased in the manner permitted by the ASX Listing Rules applying at the time of the bonus issue.
Adjustment of Exercise Price:	If there is a pro rata issue of Shares (other than a bonus issue of Shares) to Shareholders, after the issue of the Placement Options and before the date the relevant Placement Options must be exercised or lapse, the Exercise Price of the relevant Placement Options may be adjusted in accordance with the formula outlined in the ASX Listing Rules.

Annexure C

Capital Advisor Options

The Capital Advisor Options entitle the holder to subscribe for ordinary shares in the Company on the following terms and conditions:

Issue Price:	No amount is payable on the issue of a Capital Advisor Option.
Exercise Price:	The amount payable upon exercise of each Capital Advisor Option will be A$0.10.
Expiry Date:	The Capital Advisor Options will expire at 5:00pm (Sydney, Australia time) on the third anniversary of the day on which they were issued (Expiry Date). Any unexercised Options on issue at the Expiry Date will automatically lapse on the Expiry Date and be cancelled by the Company.
Entitlement:	Each Capital Advisor Option is exercisable into one fully paid ordinary share in the Company (each, a 'Share'). Shares issued on exercise of the Capital Advisor Options will rank equally in all respects with the other issued Shares.
Notice of Exercise:	The Capital Advisor Options may be exercised in whole or in part prior to the Expiry Date by notice in writing to the Company and accompanied by payment of the Exercise Price for each Capital Advisor Options being exercised (such notice, an 'Exercise Notice'). An Exercise Notice is only effective when the Company has received the full amount of the Exercise Price in cleared funds (such date, the 'Exercise Date').
Unlisted options:	The Company will not apply for quotation of the Capital Advisor Options.
Timing of issue of Shares:	As soon as practicable after the relevant Exercise Date when the Company is in a position to issue a cleansing notice under s 708A(5)(e) of the Corporations Act or a cleansing prospectus under s 708A(11) of the Corporations Act, as the case may be, the Company must: allot and issue the Shares; and do all such acts matters and things to obtain the grant of quotation for the Share on ASX.
Quotation of Shares on exercise:	Application will be made by the Company to ASX for official quotation of the Shares issued upon the exercise of the Capital Advisor Options, if the Company is listed at the time.

Participation in new issues:	There are no participation rights or entitlements inherent in the Capital Advisor Options and the holder will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Capital Advisor Options.
Adjustment for bonus issues of Shares:	In the event the Company proceeds with a bonus issue of Shares to Shareholders after the issue of the Capital Advisor Options, the number of Shares over which a Capital Advisor Options is exercisable may be increased in the manner permitted by the ASX Listing Rules applying at the time of the bonus issue.
Adjustment of Exercise Price:	If there is a pro rata issue of Shares (other than a bonus issue of Shares) to Shareholders, after the issue of the Capital Advisor Options and before the date the relevant Capital Advisor Options must be exercised or lapse, the Exercise Price of the relevant Capital Advisor Options may be adjusted in accordance with the formula outlined in the ASX Listing Rules.

Annexure D

Consultant Options

The Consultant Options entitle the holder to subscribe for ordinary shares in the Company on the following terms and conditions:

Issue Price:	No amount is payable on the issue of a Consultant Option.
Exercise Price:	The amount payable upon exercise of each Consultant Option will be A$0.055.
Expiry Date:	The Consultant Options will expire at 5:00pm (Sydney, Australia time) on the second anniversary of the day on which they were issued (**Expiry Date**). Any unexercised Options on issue at the Expiry Date will automatically lapse on the Expiry Date and be cancelled by the Company.
Entitlement:	Each Consultant Option is exercisable into one fully paid ordinary share in the Company (each, a '**Share**'). Shares issued on exercise of the Placement Options will rank equally in all respects with the other issued Shares.
Notice of Exercise:	The Consultant Options may be exercised in whole or in part prior to the Expiry Date by notice in writing to the Company and accompanied by payment of the Exercise Price for each Consultant Options being exercised (such notice, an '**Exercise Notice**'). An Exercise Notice is only effective when the Company has received the full amount of the Exercise Price in cleared funds (such date, the **'Exercise Date**').
Unlisted options:	The Company will not apply for quotation of the Consultant Options.
Timing of issue of Shares:	As soon as practicable after the relevant Exercise Date when the Company is in a position to issue a cleansing notice under s 708A(5)(e) of the Corporations Act or a cleansing prospectus under s 708A(11) of the Corporations Act, as the case may be, the Company must: allot and issue the Shares; and do all such acts matters and things to obtain the grant of quotation for the Share on ASX.
Quotation of Shares on exercise:	Application will be made by the Company to ASX for official quotation of the Shares issued upon the exercise of the Consultant Options, if the Company is listed at the time.

Participation in new issues:	There are no participation rights or entitlements inherent in the Consultant Options and the holder will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Consultant Options.
Adjustment for bonus issues of Shares:	In the event the Company proceeds with a bonus issue of Shares to Shareholders after the issue of the Consultant Options, the number of Shares over which a Consultant Options is exercisable may be increased in the manner permitted by the ASX Listing Rules applying at the time of the bonus issue.
Adjustment of Exercise Price:	If there is a pro rata issue of Shares (other than a bonus issue of Shares) to Shareholders, after the issue of the Consultant Options and before the date the relevant Consultant Options must be exercised or lapse, the Exercise Price of the relevant Consultant Options may be adjusted in accordance with the formula outlined in the ASX Listing Rules.

Annexure E

Key Terms of the CEO Incentive Plan

Under the rules of the CEO Incentive Plan (**Incentive Plan**), the Board has a discretion to offer any of the following awards to the CEO only:

- options to acquire Shares;
- performance rights to acquire Shares; and/or
- Shares, including to be acquired under a limited recourse loan funded arrangement,

in each case subject to service-based conditions and/or performance hurdles (collectively, the "**Awards**").

The terms and conditions of the Incentive Plan are set out in comprehensive rules. A summary of the rules of the Incentive Plan is set out below:

- The Incentive Plan is open only to the CEO of the Company. Participation is voluntary.
- The Board may determine the type and number of Awards to be issued under the Incentive Plan to the CEO and other terms of issue of the Awards, including:
  - what service-based conditions and/or performance hurdles must be met by a participant in order for an Award to vest (if any);
  - the fee payable (if any) to be paid by the CEO on the grant of Awards;
  - the exercise price of any option granted to the CEO;
  - the period during which a vested option can be exercised; and
  - any disposal restrictions applying to the Awards and any Shares that the CEO receives upon exercise of their options or performance rights.
- On the occurrence of cessation of employment for any reason, the Board will determine, in its sole and absolute discretion, the manner in which all unvested and vested Awards will be dealt with, including the application of any Clawback Policy.
- The Board may, in its discretion, also determine that the Company will issue limited recourse loans to the CEO to use for the purchase of Shares as part of a Share Award under the Incentive Plan.
- When any service-based conditions and/or performance hurdles have been satisfied, the CEO will receive fully vested Shares or their options/performance rights will become vested and will be exercisable over Shares (as applicable).
- Each vested option and performance right enables the CEO to be issued or to be transferred one Share upon exercise, subject to the rules governing the Incentive Plan and the terms of any particular offer.
- If the Board determines that for a taxation, legal, regulatory or compliance reason it is not appropriate to issue or transfer Shares, the Company may in lieu and final satisfaction of the Company's obligation to issue or transfer Shares as required upon the exercise of an Award by the CEO, make a cash payment to the CEO equivalent to the fair market value

as at the date of exercise of the Award (less any unpaid exercise price applicable to the exercise of the Award) multiplied by the relevant number of Shares required to be issued or transferred to the CEO upon exercise of the Award.

- The Board may also determine in its sole and absolute discretion that a CEO will not be required to provide payment of the exercise price to the Company, but that on exercise of the Award the Company will only allot and issue or transfer that number of Shares to the CEO that are equal in value to the difference between the exercise price otherwise payable in relation to the Award and the then market value of the Shares as at the time of the exercise determined by reference to the 5 day VWAP.
- The Incentive Plan limits the number of Awards that the Company may grant to a maximum of 5% of the Company's Shares on the date of issue of an Award since the Incentive Plan was last approved by Shareholders (excluding any Awards which are subsequently cancelled or lapsed in accordance with the terms of the Incentive Plan or otherwise approved under Listing Rule 10.14.).
- The Board may delegate management and administration of the Incentive Plan, together with any of their powers or discretions under the Incentive Plan, to a committee of the Board or to any one or more persons selected by them as the Board thinks fit.

27 February 2026

Dear Shareholder,

Dotz Nano Limited Annual General Meeting

Dotz Nano Limited (ASX: DTZ, OTC: DTZZF/DTZNY, "**Dotz**" or "**Company**"), advises that its Annual General Meeting will be held at 3:00PM (AEDT) on Monday, 30 March 2026 (**Meeting**) as a virtual meeting accessible online.

Notice of Annual General Meeting

The Notice of Annual General Meeting is available to Shareholders electronically and can be viewed and downloaded online:

1. at https://www.asx.com.au/markets/company/dtz;
2. at https://dotz.tech/investors/; or
3. by contacting the Company Secretary at company.secretary@dotz.tech.

Virtual Meeting

The Company will hold the Meeting as a virtual meeting which means Shareholders will be able to participate via an online meeting platform powered by Automic.

Shareholders that have an existing account with Automic will be able to watch, listen, ask questions, and vote online.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account **as soon as possible and well in advance of the Meeting** to avoid any delays on the day of the Meeting. An account can be created via the following link investor.automic.com.au and then clicking on "**register**" and following the prompts. Shareholders will require their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) to create an account with Automic.

Your vote is important

Each resolution will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting.

The business of the Meeting affects your shareholding and your vote is important and there are a number of ways in which you can exercise your vote.

Shareholders attending the Meeting virtually and wishing to vote on the day of the Meeting can find further instructions on how to do so in the Notice of Annual General Meeting. Alternatively, Shareholders are strongly encouraged to complete and submit their vote by proxy by using one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Log into the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form. For further information on the online proxy lodgment process please see the **Online Proxy Lodgment Guide** at https://www.automicgroup.com.au/virtual-agms
By post	Completing the enclosed Proxy Form and posting it to: Automic, GPO Box 5193, Sydney NSW 2001
By hand	Completing the enclosed Proxy Form and delivering it in person to: Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
By email	Completing the enclosed Proxy Form and emailing it to: meetings@automicgroup.com.au
By facsimile	Completing the enclosed Proxy Form and faxing it to: +61 2 8583 3040

A personalised proxy form has been provided to each Shareholder.

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting.

Proxy Forms received later than this time will be invalid.

The Chair intends to vote all open proxies in favour of each resolution, where permitted.

We look forward to welcoming you to the Annual General Meeting of Shareholders.

Yours sincerely,
Bernie Brookes
Non-Executive Chairman and Company Secretary