30.07.2026 | ASX ANNOUNCEMENT

4QFY26 and FY26 Deliver Positive Operating Cashflow and Establish Two Government Regulatory Infrastructure Platforms

Dataworks Group Limited (ASX: DWG) (DWG or the **Company)**, a global leader in advanced self-exclusion technologies addressing the global problem gambling market, is pleased to release its Quarterly Activities Report and Appendix 4C for the quarter ended 30 June 2026 (Q4 FY26).

FY26 Highlights:

- **Improving Financial Performance**
  - Generated **positive operating cashflow of approximately $276,000 for FY26**, achieving the Company's objective of operating at approximately cashflow breakeven.
  - Generated **positive operating cashflow of approximately $538,000 during the June quarter**, reflecting continued improvement in underlying cash generation.
  - Customer cash receipts increased to record levels, totalling **more than $10.3 million** during FY26, increasing to approximately **$11.1 million** after including the R&D tax incentive for the year ended 30 June 2025 received during FY26.

- **Significant Operational Milestones**
  - Successfully launched **BetGuard**, Ontario's Centralised Self-Exclusion ("CSE") platform and associated Contact Centre following completion of extensive production testing with licensed gaming operators.
  - Successfully established and commenced operation of a dedicated Toronto-based Contact Centre supporting Ontario's CSE program.
  - Dataworks now operates the **only two known large-scale, enterprise-grade, real-time Centralised Self-Exclusion platforms globally**, across Australia and Ontario (Canada), providing a strong foundation of recurring contracted revenues.
  - Dataworks' government platforms have processed **more than 41 billion** real-time exclusion checks in aggregate since the first platform launched around 2 years ago and currently process **more than 50 million real-time exclusion checks on a typical day**.

- **Strong Commercial Position**
  - Completed execution of the largest contract expansion in the Company's history through the Ontario Change Order announced during the March quarter, materially increasing contracted recurring revenues.
  - Commercial pipeline continues to mature, with several advanced opportunities progressing across regulated jurisdictions.
  - One significant government procurement opportunity continued to advance during the quarter.

- **Strategic Interest Process Ongoing**
  - Continued engagement with strategic counterparties reflecting ongoing interest in Dataworks' technology platform, contracted government revenues and long-term growth opportunities.

Overview

The June 2026 quarter concluded a transformational financial year and marked an important phased in the development of Dataworks. The Company transitioned from a business focused primarily on developing and implementing regulatory technology to one increasingly supported by recurring contracted revenues generated from multiple long-term government contracts across Australia and Ontario, Canada.

During the quarter Dataworks delivered positive operating cashflow, successfully launched BetGuard in Ontario and further strengthened its commercial pipeline.

These achievements establish a stronger operating foundation for FY27 as the Company focuses on leveraging its two government reference platforms into sustainable growth in recurring revenue and additional long-term regulatory infrastructure opportunities. While the Company enters FY27 with improved operating performance and positive operating cashflow achieved during FY26, it continues to actively manage working capital, maintain appropriate funding flexibility and progress commercial opportunities capable of further strengthening its long-term financial position.

Q4 and FY26 Financial Highlights

- Positive Q4 operating cashflow of approximately **$538,000**.
- FY26 operating cashflow of approximately **$276,000**, consistent with the Company's stated objective of operating at approximately cashflow breakeven.
- Customer cash receipts of approximately **$3.9 million** during the June quarter, a record result.
- FY26 customer cash receipts of approximately **$10.4 million,** a record result which increased to approximately **$11.1 million** after including the R&D tax incentive for the year ended 30 June 2025 received during FY26.
- Closing cash balance of approximately **$601,000**, representing a significant improvement from the March quarter.

RegTech Division

Ontario – BetGuard Centralised Self-Exclusion Platform

FY26 marked a significant milestone with the successful launch of **BetGuard**, iGaming Ontario's Centralised Self-Exclusion ("CSE") platform, together with the commencement of fully integrated Contact Centre operations supporting the program.

Following an extensive production testing program involving licensed gaming operators across Ontario, BetGuard entered live operation during the June quarter and now supports one of the world's largest regulated online gaming markets. The platform was developed by Dataworks based on its proven BetStop technology and configured specifically for Ontario's regulatory framework.

In parallel with the technology deployment, the Company successfully established a dedicated Toronto-based Contact Centre, including the recruitment and training of local staff, implementation of supporting systems and operational processes, and commencement of participant support services under the expanded iGaming Ontario contract.

The successful delivery of both the technology platform and associated managed services expands Dataworks' role from software provider to operator of mission-critical regulatory infrastructure. This demonstrates the Company's ability to deliver integrated enterprise technology and operational services for government customers.

Dataworks now operates the only two known large-scale, enterprise-grade, real-time Centralised Self-Exclusion platforms across government-regulated jurisdictions globally. Since launch around 2 years ago, these platforms have processed **more than 41 billion real-time exclusion checks and currently process in excess of 50 million exclusion checks on a typical day**, demonstrating Dataworks' ability to reliably operate highly available, mission-critical regulatory infrastructure at significant scale.

The successful implementation of BetGuard further strengthens the Company's credentials as governments increasingly seek proven partners capable of designing, implementing and operating secure, highly available and mission-critical responsible gambling infrastructure at national and provincial scale.

BetStop™ – National Self-Exclusion Register (Australia)

BetStop™ continued to deliver strong operational performance throughout the June quarter, providing secure, reliable and highly available real-time infrastructure supporting the Australian Government's National Self-Exclusion Register ("NSER").

During FY26, the independent statutory review of BetStop was formally tabled in the Australian Parliament. The review concluded that the system is operating effectively, is fit-for-purpose from a regulatory perspective and is delivering meaningful harm minimisation outcomes across Australia's regulated wagering sector.

The review described BetStop as a **"successful policy"** performing an **"essential and much needed function"** and recognised the sophisticated technology underpinning the platform. It also confirmed the successful integration of all licensed Australian online wagering operators from the time of implementation into a single real-time national exclusion network, independently validating Dataworks' capability to design, deploy and operate complex government regulatory infrastructure at scale.

Importantly, the review identified opportunities to strengthen coordination between online and land-based (in-person) self-exclusion frameworks over time. The Company believes this highlights the flexibility and scalability of its technology platform and its potential application across broader regulated gambling environments.

The independent findings provide further validation of the robustness, security and effectiveness of Dataworks' technology and strengthen the Company's credentials as governments continue to enhance responsible gambling frameworks and consider broader regulatory infrastructure initiatives.

Commercial Pipeline and Growth Opportunities

The Company continues to progress several government procurement and commercial opportunities across regulated jurisdictions, reflecting increasing regulatory focus on responsible gambling, consumer protection and centralised exclusion frameworks.

During the quarter, engagement continued across multiple opportunities at various stages of procurement and commercial evaluation. While the timing of government procurement and contracting processes remains outside the Company's control, management continues to work closely with customers and stakeholders as these opportunities progress.

One procurement opportunity of particular significance continued to advance during the quarter. If successfully awarded, the Company believes it would represent the largest contract in Dataworks' history and further expand its long-term recurring revenue base.

The Company is also progressing additional opportunities across both existing and new jurisdictions, supported by the successful operation of its government Centralised Self-Exclusion platforms in Australia and Ontario. These operating reference sites continue to strengthen the Company's credentials in government procurement processes by demonstrating its ability to successfully deploy and operate large-scale regulatory infrastructure.

As governments continue to strengthen responsible gambling frameworks and seek proven implementation partners, the Company believes its combination of operational experience, long-term government customer relationships and proven platform capability positions it well to participate in future procurement opportunities.

Strategic Interest Process

The Company continues to engage with interested counterparties regarding potential strategic opportunities, with the assistance of its adviser, Tekkorp Capital Advisors. The nature and timing of these discussions continue to be influenced by the progression of the Company's significant commercial opportunities.

During the quarter, discussions continued with parties interested in the Company's strategic position, long-term government customer relationships and growing base of contracted recurring revenues. As previously disclosed, the timing and progression of some discussions continue to be influenced by the advancement of the Company's commercial opportunities and other corporate priorities of participating parties.

While there can be no certainty that these discussions will result in a transaction, the Board will continue to evaluate strategic alternatives having regard to the progression of the Company's commercial opportunities, its funding requirements and the objective of maximising long-term shareholder value.

Q4 FY26 Financial Update

The June quarter concluded a strong financial year for Dataworks, with the Company generating positive operating cashflow of approximately **$538,000 during the quarter and approximately $276,000 for FY26**, reflecting continued improvement in underlying cash generation and consistent with its objective of operating at approximately cashflow breakeven.

Customer cash receipts totalled approximately **$3.9 million** during the June quarter, representing the strongest quarterly cash receipts in the Company's history. For FY26, customer cash receipts totalled approximately $10.4 million, increasing to approximately $11.1 million after including the R&D tax incentive for the year ended 30 June 2025 received during FY26. The Company believes these operating cash inflows provide an important indicator of underlying operating performance during a period of significant customer implementations, long-term contract mobilisation and active working capital management.

The Company closed the quarter with cash and cash equivalents of approximately **$601,000**, a significant improvement from the March quarter, while continuing to invest in product development, international operations, business development and the successful establishment of its Ontario Contact Centre.

As with many growing businesses delivering long-term government contracts, the Company continues to actively manage operating cash generation alongside working capital requirements and the timing of customer receipts, supplier payments and other operating obligations.

While revenue recognised under Australian Accounting Standards for FY26 was below the outlook presented in the Company's investor presentation released on 16 February 2026[1], this principally reflects the timing of revenue recognition under long-term customer contracts rather than underlying operating performance. Given the nature of these contracts, customer billing, cash receipts and accounting revenue recognition may occur in different reporting periods.

Operating cashflow during FY26 reflected the usual timing differences associated with customer invoicing and collections, implementation expenditure and the timing of certain operating and statutory payments. While the September quarter included elevated implementation costs associated with the Ontario program and the March quarter was impacted by the timing of customer receipts, collections strengthened materially during the June quarter.

The Company's reported FY26 operating cashflow outcome should therefore be considered together with its broader balance sheet and working capital position. The Company continues to actively manage customer receipts, supplier payments, statutory liabilities and other working capital obligations, including the orderly management of outstanding liabilities, while maintaining and evaluating appropriate funding flexibility and continuing to make disciplined investment in future growth opportunities.

As disclosed in the accompanying Appendix 4C, payments to related parties during the quarter totalled $133,143, comprising Directors' fees and Executive Chair remuneration paid in the ordinary course of business ($98,806), together with borrowing costs (including interest and associated fees) relating to a short-term working capital facility provided by the Company's Chair. The facility was fully repaid during the quarter.

[1] DWG ASX Announcement, "Investor Presentation – a Leading Regulated Gaming Technologies Company", dated 16 February 2026.

Corporate Update

Interim Chief Financial Officer
During the quarter, the Company appointed Ms Anna Hooper as Interim Chief Financial Officer following the resignation of Mr Matt Johnson.

Ms Hooper is an experienced finance executive with extensive listed company and commercial experience across a range of industries and has assumed responsibility for the Company's finance function while the Board undertakes a process to appoint a permanent Chief Financial Officer. During the quarter, the Company also strengthened the resourcing and oversight of its finance function, with a focus on financial reporting, cashflow management, working capital controls and the timely management of statutory and other obligations.

Funding and Liquidity
During the quarter, the Company also utilised short-term working capital facilities provided by the Company's Chair to assist with the management of liquidity. These facilities were fully repaid during the quarter, with borrowing costs totalling $34,337 incurred on normal commercial terms.

Subsequent to quarter end[2], the Company secured a $1.5 million unsecured funding facility to provide additional financial flexibility as it continues to execute its commercial strategy and pursue growth opportunities.

The facility provides access to working capital to support ongoing operations, business development activities, potential new contract mobilisation and associated implementation costs, while maintaining appropriate liquidity.

The Board believes the facility strengthens the Company's financial flexibility as it continues to execute its strategic priorities.

Government Operating Platform
At 30 June 2026, Dataworks was delivering mission-critical regulatory infrastructure and managed services under long-term government contracts in Australia and Ontario, Canada.

These government programs provide the Company with a growing base of recurring contracted revenue, established operational capability and two proven reference deployments supporting future domestic and international procurement opportunities.

The Board believes this combination of proven operating platforms, long-term customer relationships and demonstrated delivery capability provides a strong foundation from which to pursue the Company's next phase of growth.

FY27 Outlook

Dataworks enters FY27 with two operational government Centralised Self-Exclusion platforms supporting regulated wagering markets in Australia and Ontario, Canada, a growing base of long-term contracted recurring revenues and positive operating cashflow achieved across FY26. These foundations provide an improved operating platform from which the Company can focus on commercial execution, prudent capital management and the continued expansion of its government regulatory infrastructure platform.

Accordingly, the Company's immediate priorities are to:

- continue delivering exceptional outcomes for its existing government customers;
- convert commercial opportunities into additional long-term contracted revenues;
- continue expanding its recurring revenue base through disciplined commercial execution;
- leverage its Australian and Ontario reference sites to support further domestic and international growth; and

[2] DWG ASX Announcement, "Dataworks Establishes $1.5m Unsecured Working Capital Facility to Support Commercial Execution", dated 3 July 2026

- continue evaluating strategic opportunities that maximise long-term shareholder value.

The Board believes the successful operation of these government platforms provides a strong competitive advantage as regulators increasingly seek proven partners capable of delivering secure, scalable and operationally mature responsible gambling infrastructure.

The Board remains encouraged by progress across a number of procurement opportunities and strategic initiatives. While the timing of government procurement and contracting processes remains outside the Company's control, the Company expects to provide further updates as these opportunities continue to progress.

The long-term outlook for the Company continues to be supported by increasing regulatory focus on responsible gambling, consumer protection and regulatory oversight across global wagering markets.

As governments continue to strengthen responsible gambling frameworks, the Board believes Dataworks is well positioned to leverage its proven operating capability, long-term government relationships and established regulatory infrastructure platform to support continued growth and maximise long-term shareholder value.

-ENDS-

This announcement has been approved for release by the Board of DWG.

For enquiries regarding this release, please contact:

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About Dataworks

Dataworks Group Limited (ASX: DWG) is a leading Regulated Gaming Technology (RegTech) company, specialising in unique innovative technologies to combat problem gambling.

Dataworks’ solutions include **BetStop™ - The National Self-Exclusion Register (NSER)**, which enables vulnerable individuals to safeguard themselves from the harms of gambling addiction. The NSER, operated exclusively for the Australian Government, empowers Australians to self-exclude from all licensed interactive wagering services for periods ranging from three months to a lifetime.

Dataworks also delivers the Centralised Self-Exclusion (“CSE”) solution for iGaming Ontario in Canada, one of the world’s largest regulated online gambling markets. The Company provides a real-time, centralised exclusion platform integrated across licensed operators, together with end-to-end managed contact centre services supporting participant onboarding and ongoing engagement. This integrated solution further demonstrates Dataworks’ ability to deliver both technology and operational infrastructure for large-scale, mission-critical regulatory programs, reinforcing the scalability and global applicability of its platform.

Together, Dataworks' Australian and Ontario government platforms have processed more than 41 billion real-time exclusion checks since launch around 2 years ago and currently process in excess of 50 million real-time exclusion checks on a typical day, demonstrating the scale, reliability and operational maturity of the Company's regulatory infrastructure.

As a pioneer in regulated gaming technology, Dataworks is driving social impact by delivering secure, scalable, and ESG-aligned solutions for governments and operators worldwide. Leveraging its deep heritage and expertise in data security and compliance, Dataworks is redefining the future of responsible gambling technologies on a global scale.

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Dataworks Group Ltd

ABN	**Quarter ended ("current quarter")**
85 612 182 368	Jun-26

Consolidated statement of cash flows		**Current quarter $A**	**Year to date (12 months) $A**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	3,914,699	10,391,555
1.2	Payments for		
	(a) research and development	-	(135,285)
	(b) product manufacturing and operating costs	-	(10,874)
	(c) advertising and marketing	(2,807)	(8,913)
	(d) leased assets	(9,148)	(35,642)
	(e) staff costs	(1,849,626)	(6,216,040)
	(f) administration and corporate costs	(1,480,475)	(4,383,729)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	25	12,308
1.5	Interest and other costs of finance paid	(34,337)	(44,130)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	690,224
1.8	Other	-	16,182
1.9	**Net cash from / (used in) operating activities**	**538,331**	**275,656**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	(14,008)	(14,008)
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A	Year to date (12 months) $A
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	34,977
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other	-	-
2.6	**Net cash from / (used in) investing activities**	**(14,008)**	**19,414**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	590,000	832,500
3.6	Repayment of borrowings	(590,000)	(832,500)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**-**	**-**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	78,899	354,476
4.2	Net cash from / (used in) operating activities (item 1.9 above)	538,331	275,656
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(14,008)	19,414

	Consolidated statement of cash flows	Current quarter $A	Year to date (12 months) $A
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-
4.5	Effect of movement in exchange rates on cash held	(2,029)	(48,354)
4.6	**Cash and cash equivalents at end of period**	**601,254**	**601,254**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A**	**Previous quarter $A**
5.1	Bank balances	601,254	78,899
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other	207,906	190,273
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above).** **As at 30 June 2026 DWG's cash, term deposits and security deposits at the end of the quarter totalled $809,160.**	**809,160**	**269,172**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A**
6.1	Aggregate amount of payments to these parties included in item 1.2	(133,143)
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-

"Notes

6.1 Directors, being related parties of the Company, were paid remuneration in the amount of $98,806 during the June quarter. Additionally, fees and interest of $34,337 were paid to J Babarczy in relation to the working capital loans of $590,000 that were drawn down and repaid during the quarter."

7.	**Financing facilities**	**Total facility amount at quarter end $A**	**Amount drawn at quarter end $A**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other	207,906	0
7.4	**Total financing facilities**	**207,906**	**0**

7.5	**Unused financing facilities available at quarter end**	207,906

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

A security deposit of $207,906 related to office space leased on North Sydney is being held by St George to secure the bank guarantee.

8.	**Estimated cash available for future operating activities**	**$A**
8.1	Net cash from / (used in) operating activities (item 1.9)	**538,331**
8.2	Cash and cash equivalents at quarter end (item 4.6)	601,254
8.3	Unused finance facilities available at quarter end (item 7.5)	207,906
8.4	Total available funding (item 8.2 + item 8.3)	809,160
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	N/A

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer:

Not applicable. The entity reported positive net operating cash flows of $538,331 for the quarter ended 30 June 2026.

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer:

Not applicable. See item 8.5 above.

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Not applicable. See item 8.5 above.

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: ....30 July 2026 ....

Authorised by: ....By the Board..
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.