



# EBR Investor Webinar: Preliminary Q2 2026 Results Discussion Regarding Reported Complications

31 July 2026

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# Building Momentum in the WiSE System

*EBR has achieved several key milestones and is well positioned to continue to capitalise on its existing momentum to drive further growth. Limited market release will continue through 2026 and into 2027, with a focus on laying groundwork for broader sales coverage over time.*



## FDA approval received

- ✓ FDA approval received April 2025
- ✓ First and only leadless CRT device to receive FDA Pre-Market Approval
- ✓ Underpinned by Breakthrough Device Designation



## Premium reimbursement

- ✓ CMS approval for NTAP (inpatient) and TPT (outpatient) at contract price of US\$63,300
- ✓ CMS initiated their National Coverage Determination process



## World class sales team

- ✓ Highly experienced sales team recruited from leading cardiac device companies with established physician relationships
- ✓ Sales leadership team experienced at commercialising early-stage technologies



## Established commercial pathway

- ✓ Structured three-stage process from physician engagement to hospital contracting and finally, patient treatment
- ✓ Renewed focus on driving deeper utilisation in existing sites



## Significant early momentum

- ✓ 117 WiSE procedures completed across US to end of Q2 2026
- ✓ Continued positive demand for WiSE with encouraging numbers of patients being identified and scheduled for H2 2026



## Strategic investment in infrastructure

- ✓ New 4,751 m<sup>2</sup> state-of-the-art manufacturing facility in Santa Clara
- ✓ Build out completed and site qualification is underway
- ✓ Full transfer expected by end of 2026

*EBR partially completed a fully underwritten A\$150m capital raise, with the final \$A35m underwritten tranche expected to be completed by 24 August 2026 to support its pathway to cashflow breakeven and continued US commercial scale-up.*



# Preliminary Q2 2026 Results

# Q2'26 Key Milestones

- Partially completed a fully underwritten A\$150m capital raise
  - Final \$A35m underwritten tranche expected to be completed by 24 Aug 26
  - Support pathway to cashflow breakeven
- CMS initiated their National Coverage Determination process for WiSE
  - Provide broader Medicare coverage and expanded patient access
- Three major purchasing agreements signed
  - HCA Healthcare
  - Advocate Heath
  - CHRISTUS Health
- Participation at HRS2026
  - Key presentation: Real-world Outcomes from Initial US Commercial Implants
    - Reduction in complication rate down to 10% (from 19.1% in SOLVE study)

# Q2'26 Commercial Progress

*Limited market release starts with trained salespeople, who then engage physicians, followed by hospital contracting negotiations, leading to treated patients and revenue*

Physician Engagement



Site Negotiation and Contracting

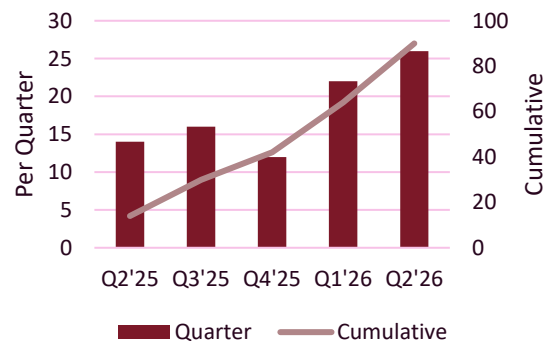


Initial Implants

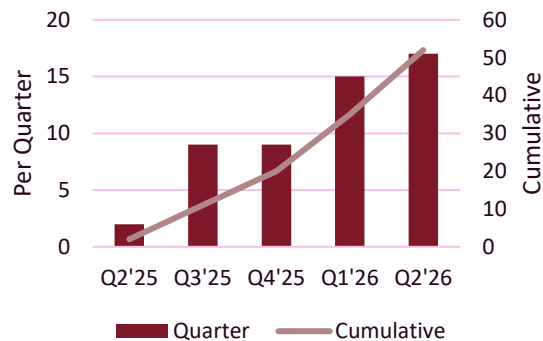


Patients Treated and Revenue

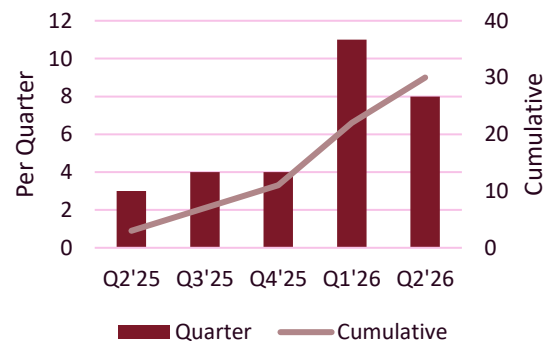
Physicians Trained



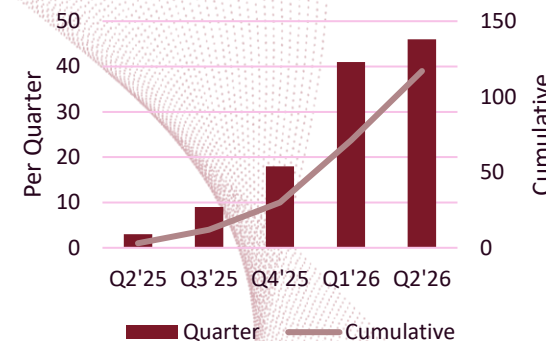
Purchasing Contracts Signed



Activated Hospitals



Commercial Cases Completed



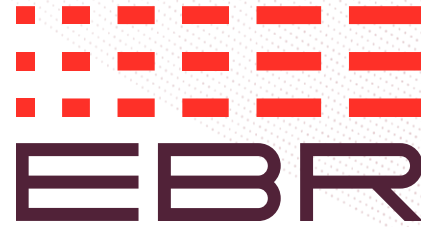
*These KPIs are the most important early performance indicators to predict durable commercial success*



# Recent Online Report of Complications

# EBR Internal Investigation Completed

- MedSun report was not written by FDA, but was the hospital's report to the FDA
- EBR has completed its internal investigation without receiving any official information from the hospital and is submitting that to FDA within the required reporting window
- This complication is a known risk, but can be mitigated by following the FDA-approved transthoracic echocardiogram (TTE) procedures



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