

Excelsior Capital Limited ABN 98 050 542 553

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2 October 2025

Australian Securities Exchange

Exchange Centre

20 Bridge Street

SYDNEY NSW 2000

ASX ANNOUNCEMENT

Excelsior Capital Limited (ASX: ECL)

Notice Required Under Listing Rule 3.13.1

In accordance with ASX Listing Rule 3.13.1, Excelsior Capital Limited (ASX:ECL) ('ECL' or 'the Company') hereby advises that it is intending to hold its Annual General Meeting (AGM) for 2025 on Thursday, 28 November 2025.

As required under ASX Listing Rule 14.3 and clause 46 of the Company's Constitution, the Company will accept valid nominations from persons wishing to be considered for election as a director up to 35 business days before the AGM date. Consequently, all nominations must be received by the Company no later than 5.00 pm (Sydney time) on Friday, 10 October 2025.

ECL will announce further details regarding its AGM, including the time and location of the Meeting in a separate Notice of Meeting (NOM) which will be provided to shareholders in due course. The NOM will also be available on the ASX Market Announcement Platform and the Company's website.

This announcement has been authorised for release to ASX by the Board.

-ENDS-

For further information, please contact:

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About Excelsior (ASX: ECL): Excelsior Capital Limited, ('Excelsior') is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. Excelsior is a Listed Investment Company (LIC) and manages an investment portfolio.