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ACN 109 200 900

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

4 August 2026

June 2026 Quarter – Clarification of Cash Flow Results

HIGHLIGHTS

- **Eden provides additional information on its Appendix 4C quarterly cash flow report for the quarter ended 30 June 2026 (lodged 28 July 2026).**
- **Approximately $800k of the total June quarter outflows related to one-off, annual, or timing payments that are unlikely to recur at the same level in future quarters including:**
  - **refund of US$156,000 (approx. A$225,000) to a customer arising from an ordering error by the customer**
  - **annual insurance, audit and US property tax payments, an additional US payroll cycle falling within the quarter, and one-off marketing, conference, and travel costs for EdenShield business development.**
- **Adjusted for these items, underlying net operating outflows were in line with the Company's average quarterly run-rate over the preceding seven quarters.**
- **Eden also attributes the relatively low EdenCrete® order volume in the June 2026 quarter to the timing of customer orders and seasonal variation in the scheduling of dosage system refills by RMC plants. Market indications continue to point to growing overall consumption of EdenCrete® products, supported by an increasing number of RMC plants with dosage installations and the expanding use of EdenCrete® across a broader portfolio of mix designs**.
- **Eden's cash position remains strong, with cash of $5.2 million on 30 June 2026 following completion of the $4.0 million placement and receipt of $0.74 million from the exercise of options during the quarter.**

DETAILS

Eden Innovations Ltd (ASX: EDE) ("Eden") provides the following additional information regarding its Appendix 4C quarterly cash flow report for the quarter ended 30 June 2026, lodged with ASX on 28 July 2026.

Net cash used in operating activities for the quarter was well above the Company's recent quarterly average and higher than any prior quarter other than the March 2025 quarter (which included substantial cash finance costs).

The Board considers it appropriate to outline the principal factors contributing to the higher outflow, the majority of which were one-off, annual, or timing items, rather than an increase in the Company's underlying cost base.

In summary, the principal one-off, annual and timing items in the quarter were:

- The refund of a large OptiBlend® order of US$156,000 (approx. A$225,000) arising from an ordering error by the customer as the model of gensets they owned could not operate on a dual fuel mixture. Excluding this refund, gross customer the actual sales receipts of products in the United States were approximately US$315,000 (A$454,000), in line with other quarters.
- Annual payments including US property tax on the Company's Colorado property (US$91,000), the Group's insurance renewal (approx. $47,000), and audit fees (approx. $44,000), together with ASX fees associated with the placement (approx. $76,000).
- An additional (seventh) US bi-weekly payroll cycle falling within the quarter and a Managing Director remuneration catch-up payment for the previous quarter (collectively totalling approx. $150,000); and
- One-off marketing, sponsorship, and conference costs, including conference attendance at Mar-a-Lago in Florida USA for promotion of the EdenShield® program, and related travel costs (totalling approx. $157,000).

After adjusting for the items identified above, totalling approximately $800k, Eden's underlying net operating outflow for the June 2026 quarter was approximately $1.1 million, consistent with the average outflow per quarter over the last two financial years.

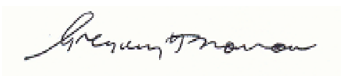
Cash Position and Funding

Eden's cash position strengthened significantly during the quarter. The Company completed a $4.0 million placement and received $738,000 from the exercise of options and ended the quarter with cash and cash equivalents of $5.2 million.

The Board does not consider the June 2026 quarter operating outflow to be indicative of an increase in the Company's underlying cost base.

Eden remains focused on growing both EdenCrete® and OptiBlend® revenues, including through the continued expansion of its bulk EdenCrete dispensing installations with Amrize in USA and Canada as announced on 23 July 2026, coupled with potential significant increases in OptiBlend sales in USA, Middle East and Africa from sales currently being discussed, plus maintaining disciplined cost management across the Group.

Ends



Gregory H. Solomon
Executive Chairman

This announcement was authorised by the above signatory.
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