



Announcement Summary

Entity name

EDEN INNOVATIONS LTD

Date of this announcement

Tuesday August 04, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.20 each, expiring 15 October 2028	11,250,000	04/08/2026
New class - code to be confirmed	Unlisted options exercisable at \$0.20 each, expiring 15 October 2028	60,000,000	04/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EDEN INNOVATIONS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58109200900

1.3 ASX issuer code

EDE

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

11,250,000 Placement Options, 20,000,000 Lead Manager Options & 40,000,000 Advisor Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.20 each, expiring 15 October 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20260625/pdf/0710pz3yhzs0l0.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

15/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EDE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Placement options, free attaching to Placement Shares (1 for 2) as announced to ASX on 17 April 2026 and approved by shareholders on 24 July 2026

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously notified on 17 April 2026.



Issue details

Number of +securities

11,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching to Placement Shares refer to ASX announcement dated 17 April 2026

Purpose of the issue

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.20 each, expiring 15 October 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20260625/pdf/0710pz3yhzs0l0.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

15/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EDE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 20,000,000 Lead Manager Options and 40,000,000 Advisor Options as announced to ASX on 17 April 2026 and detailed in Notice of Meeting dated 25 June 2026



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously notified on 17 April 2026.

Issue details

Number of +securities

60,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for lead manager services (20,000,000 options) and as consideration & incentive to an advisor (40,000,000 options) as detailed in notice of meeting dated 25 June 2026

Purpose of the issue

To pay for services rendered

Additional Details

Refer to option valuations and detail in notice of meeting dated 25 June 2026

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EDE : ORDINARY FULLY PAID	611,130,202
EDEOD : OPTION EXPIRING 11-SEP-2026	29,118,116
EDEO : OPTION EXPIRING 08-SEP-2027	136,946,166

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EDEAG : OPTION EXPIRING 11-AUG-2027 EX \$0.08	61,750,000
New class - code to be confirmed : Unlisted options exercisable at \$0.20 each, expiring 15 October 2028	11,250,000
New class - code to be confirmed : Unlisted options exercisable at \$0.20 each, expiring 15 October 2028	60,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/7/2026