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ASX ANNOUNCEMENT

21 August 2026

Eureka Group Holdings Limited (ASX: EGH)

Amendment to Appendix 4E (DRP Election Date)

Eureka Group Holdings Limited (ASX:EGH) (**Company**) provides an updated version of its FY26 Appendix 4E, which can also be found on the Company website at: https://www.eurekagroupholdings.com.au/investors/asx-announcements/.

The Company notes that in the FY26 Appendix 4E lodged with ASX on 20 August 2026, the Dividend Reinvestment Plan (**DRP**) Election Date was incorrect and advises that the correct DRP Election Date is 31 August 2026.

The Company confirms there were no other changes to the Appendix 4E.

The amended Appendix 4E is attached to this announcement.

Authorised for release by the Managing Director & CEO

-Ends-

For further information:

Investors, contact Shiv Chetan, Chief Financial Officer and Joint Company Secretary

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Appendix 4E

Preliminary financial statements for the year ended 30 June 2026 as required by ASX listing rule 4.3A

Results for announcement to the market (All comparisons to year ended 30 June 2025)	30 Jun 2026 $'000	Up/ down	Movement (%)
Revenue from ordinary activities	**56,700**	Up	+23.8%
Underlying EBITDA[1]	**21,688**	Up	+28.6%
Profit from ordinary activities after tax attributable to members	**16,733**	Down	-16.6%
Net profit for the period attributable to members	**16,733**	Down	-16.6%

Additional financial information (All comparisons to year ended 30 June 2025)	30 Jun 2026 (cents)	Up/ down	Moveme nt (%)
Basic earnings per share	**3.92**	Down	-25.1%
Diluted earnings per share	**3.88**	Down	-25.6%
Underlying earnings per share [2]	**3.45**	Up	+10.2%

Dividend information	Amount per share (cents)	Franked amount per security (cents)	Tax rate for franking credit (%)
Interim 2026 dividend per share (paid 20 March 2026)	**0.73**	**0.00**	**N/A**
Final 2026 dividend	**0.73**	**0.00**	**N/A**

Final dividend dates	
Ex-dividend date	25 August 2026
Record date	26 August 2026
DRP election date	31 August 2026
Payment/share issue date	15 September 2026

The Company's Dividend Reinvestment Plan (DRP) will apply to the final dividend. To participate in the DRP, an online election or election form must be received by the share registry no later than the DRP Election Date noted above. The DRP rules can be downloaded at https://www.eurekagroupholdings.com.au/investors/corporate-governance/.

Net tangible assets per security

	30 Jun 2026 Cents	30 Jun 2025 Cents
Net tangible asset per security	**57.7**	55.0

Details of associates or joint venture entities

	30 Jun 2026	30 Jun 2025
Joint venture		
Affordable Living Unit Trust		
Holding (%)	**50**	50
Aggregate share of profits from the joint venture ($'000)	**4,730**	401
Contributions to net profit from the joint venture ($'000)	**4,730**	401
Associate		
Eureka Villages WA Fund		
Holding (%)	**27.1**	27.1
Aggregate share of profits from the associate ($'000)	**1,682**	1,415
Contributions to net profit from the associate ($'000)	**1,682**	1,415

This information should be read in conjunction with the 2026 Annual Report.

Additional information supporting the Appendix 4E disclosure requirements can be found in the Directors' Report and the 30 June 2026 Financial statements and accompanying notes.

This report is based on the consolidated financial statements for the year ended 30 June 2026 which have been audited by Ernst and Young.

Definitions

1 EBITDA (Earnings before interest, tax, depreciation and amortisation) is an unaudited non-IFRS measure. The Directors believe it is a readily calculated measure that has broad acceptance and is referred to by regular users of published financial statements as a proxy for overall operating performance. EBITDA is calculated from amounts disclosed in the financial statements.

Underlying EBITDA is an unaudited non-IFRS measure that represents the operating performance of the Group and excludes valuation adjustments, asset disposals and certain non-core or non-recurring transactions.

2 Underlying profit before tax divided by weighted number of shares (basic on issue).