ASX Release / 9 April 2026

Golden Frontier and Investor Presentation

Further prospects delineated and kick-off meeting for the Golden Eagle Farm-In with AngloGold Ashanti

EcoGraf Limited (**EcoGraf** or the **Company**) (ASX: **EGR**; FSE: **FMK**) is pleased to provide an update on its Golden Frontier gold assets and share the accompanying investor presentation. Growing industry engagement and recent meetings with major gold producers underscores the increasing strategic value of the Company's extensive Tanzanian gold portfolio.

A copy of the **Golden Frontier investor presentation** accompanies this announcement.

Key highlights:

- Strong and increasing interest in EcoGraf's Golden Frontier gold assets as the Company explores the best options to create value for its key stakeholders and shareholders from these assets, where **21 highly prospective gold prospects** have been identified at the Southern, Northern and Western Frontiers
- The Golden Frontier gold assets include the Golden Eagle Gold Project (**Golden Eagle**) and three Frontier projects, covering over 3,000km^2 of ground
- Further exploration underway at the Hazina prospect; where ~**3 km target** returned **4.45 g/t Au** rock chip and stream anomalies to **8,820 ppb Au**[1], coincident with a large geophysical anomaly; significant prospectivity for a substantial Proterozoic gold system, as seen at Handeni (~1.0 Moz)[2] and New Luika (~1.1 Moz)[3]
- Inaugural Golden Eagle meeting with AngloGold Ashanti has been completed to kick-off the **US$9.0 million** farm-in[4]. The initial work program will focus on priority targets along strike of the banded iron formation (BIF) that hosts the high-grade Winston gold deposit, which has returned drill intercepts of **16 m @ 55.23 g/t Au** from 116 m [5]
- Interest follows meetings with investors and major gold producing companies at the recent Mining Indaba 2026 conference in Cape Town
- Tanzanian foreign investment showcased recently at Mining Indaba 2026, via a delegation led by Minister of Minerals Hon. Anthony Mavunde
- Tanzania continues to strengthen its position as Africa's 3rd largest gold producer[6], and remains under explored and highly prospective for new gold discoveries
- Gold price surging past US$5,000/oz with the outlook to the end of the year remaining favourable, as Goldman Sachs forecasts gold price to reach $5,400/oz[7]
- Increasing U.S. Government interest and strategic support for critical minerals (Ni and Li) across the Kibaran Proterozoic belt, where the Northern Frontier Project is positioned

Following the announcement of the Company's Golden Frontier strategy and initial exploration results[1], work has focused on presenting this package to major gold producing companies and investors, with the aim of assessing interest and guiding the Company's gold strategy, whilst the development of Epanko, and the Company's vertically integrated anode business remains the main focus.

Major gold producers increasingly view Tanzania as a preferred and stable jurisdiction for gold exploration, with existing operators expanding their footprint and West Africa-focused producers now evaluating opportunities in Tanzania instead, due to instability in several West African jurisdictions. At a time when available tenure is hard to find in Tanzania, combined with significant jurisdiction interest from major gold producers, EcoGraf's large, +3,000 km^2 Golden Frontier land holding becomes extremely attractive for those looking to conduct large scale exploration.

Since the gold price surged past US$5,000/oz, forecasts continue to be favourable, with Goldman Sachs forecasting gold price of $5,400/oz at year-end[7]. EcoGraf is actively evaluating several strategic options for its Golden Frontier assets. These options include partnering with major gold producers, continuing independent exploration, or divesting at an optimal time to maximise value to its shareholders.

While these strategic pathways are under review, the Company is advancing exploration using existing resources to maintain momentum, without diverting attention from its flagship Epanko graphite project and its vertically integrated HFfree Battery Anode Business where the company has just announced its 73,000 tpa updated Bankable Feasibility Study[8], and completion of the Independent Engineers Review (IER). The Epanko debt financing program is at an advanced stage under the leadership of KfW IPEX-Bank (KfW), which is arranging up to US$105 million in senior debt under the German Government's Untied Loan Guarantee (UFK) program to support construction of the 73,000 tpa Stage 1 development, under an existing mandate with the Company.

The next stage of exploration planning has commenced at the Hazina prospect, where a ~3 km-long geochemical anomaly and a large geophysical anomaly are coincident, featuring a rock-chip assay of 4.45 g/t Au and strong stream-sediment anomalies up to 8,820 ppb Au[1]. These results highlight significant prospectivity for a substantial Proterozoic gold system, as seen at Handeni (~1.0 Moz)[2] and New Luika (~1.1 Moz)[3].

In parallel to the Golden Frontier strategy, the Company was pleased to join AngloGold Ashanti for the kick-off meeting of the Golden Eagle US$9.0m farm-in agreement[4], in which the committee is comprised of AngloGold Ashanti and EcoGraf representatives.

The kick-off meeting followed the recent commencement of the farm-in agreement, following the granting of the licences[4]. Discussions were focused on the budget, which is wholly funded by AngloGold Ashanti, and work program for the 2026 field season. Golden Eagle covers the direct interpreted northeast continuation of the BIF that hosts the high-grade Winston gold deposit, which has returned drill intercepts of 16 m @ 55.23 g/t gold from 116 m [5]. Initial community introductions have since commenced, with exploration activities to follow soon after. EcoGraf looks forward to working closely with AngloGold Ashanti as they progress exploration at Golden Eagle.

In addition to its gold potential, Northern Frontier offers a compelling opportunity for the discovery of world-class nickel sulphide and lithium pegmatite deposits within the same mineral belt. The Project is located within the Kibaran Proterozoic belt, the same globally significant metallogenic corridor that hosts the Kabanga Nickel Sulphide Project, owned by Lifezone Metals and KoBold Metals' Manono Lithium Project.

Northern Frontier contains repetitions of the granitic intrusions responsible for the lithium pegmatite fields seen across neighbouring Rwanda, and the region also hosts extensive artisanal tin and tungsten mining, both of which are recognised indicators of lithium-bearing pegmatite systems. Within Northern Frontier's 995 km^2 tenure, nine priority lithium targets have now been defined.

Located approximately 100 km north of Kabanga, the Project shares favourable geological characteristics within the Kibaran Proterozoic belt, supporting its strong potential for nickel sulphide mineralisation.

Highlighting growing interest, the U.S. Department of State, hosted and supported the signing of two major agreements. Lifezone Metals entered into an exclusivity agreement to advance development of Burundi's significant Musongati nickel deposit[9], while KoBold Metals signed an MOU with the Government of Burundi to digitise geological data within the country's portion of the Kibaran

Proterozoic belt[9]. Together, these agreements underscore a rising interest in strategic battery metals within the geologically favourable Kibaran Proterozoic belt.

References:

Note 1: Refer EcoGraf Limited ASX announcement 23 January 2026.
Note 2: Refer Mineral Resource Estimate and Update to a NI43-101 Technical Report for the Handeni Property (East Africa Metals)
Note 3: Refer www.minedocs.com/23/Shanta-Gold-PR-MR-212022.pdf
Note 4: Refer EcoGraf Limited ASX announcement 17 December 2025.
Note 5: Refer Tanga Resources Limited ASX announcement 17 July 2017.
Note 6: Refer www.vanguardngr.com/2025/10/5-african-countries-that-export-the-most-gold
Note 7: Refer www.reuters.com/world/india/gold-set-worst-month-more-than-17-years-us-rate-cut-hopes-fade-2026-03-31/
Note 8: Refer EcoGraf Limited ASX announcement 25 February 2026. The Company confirms that all material assumptions underpinning the production target continue to apply and have not materially changed.
Note 9: Refer Lifezone Metals NYSE announcement 11 March 2026.

This announcement is authorised for release by Andrew Spinks, Managing Director.

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Forward looking statements

Various statements in this announcement constitute statements relating to intentions, future acts and events. Such statements are generally classified as “forward looking statements” and involve known and unknown risks, uncertainties and other important factors that could cause those future acts, events and circumstances to differ materially from what is presented or implicitly portrayed herein. The Company gives no assurances that the anticipated results, performance or achievements expressed or implied in these forward-looking statements will be achieved.

Competent Person Statement

The information in this announcement that relates to EcoGraf Exploration Results is based on, and fairly reflects, information compiled by Mr David Drabble, a Competent Person, who is an employee of EcoGraf Limited and a Member of the Australian Institute of Geoscientists (#307348). Mr Drabble has sufficient experience relevant to the style of mineralisation and type of deposit under consideration as well as to the activity that is being undertaken to qualify as Competent Person as defined in the 2012 Edition of the Australasian Code for the Reporting of Exploration Results, Mineral Resources, and Ore Reserves (JORC Code). Mr Drabble consents to the inclusion in this report of the matters based on his information in the form and context in which it appears. The information in this announcement that relates to EcoGraf Exploration Results for the Hazina prospect was first announced on 20 January 2026. The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement.

About EcoGraf

EcoGraf is building a vertically integrated battery anode materials business to produce high purity graphite products for the lithium-ion battery and advanced manufacturing markets. Over US$30 million has been invested to date to create a highly attractive graphite business which includes:

- Epanko Graphite Mine in Tanzania;
- Mechanical Shaping Facility in Tanzania;
- EcoGraf HF*free*® Purification Facilities located in close proximity to the electric vehicle, battery and anode manufacturers; and
- EcoGraf HF*free*® Purification technology to support battery anode recycling.

In Tanzania, the Company is developing the TanzGraphite natural flake graphite business, commencing with the Epanko Graphite Project, to provide a long-term, scalable supply of feedstock for EcoGraf® battery anode material processing facilities, together with high quality large flake graphite products for specialised industrial applications.

In addition, the Company is undertaking planning for its Mechanical Shaping Facility in Tanzania, which will process natural flake graphite into spherical graphite (**SpG**). This mechanical micronising and spheronising is the first step in the conversion of high-quality flake graphite concentrate into battery grade anode material used in the production of lithium-ion batteries.

Using its environmentally superior EcoGraf HF*free*® purification technology, the Company will upgrade the SpG to produce 99.95%C high performance battery anode material to supply electric vehicle, battery and anode manufacturers in Asia, Europe and North America.

Battery recycling is critical to improving supply chain sustainability and the Company’s successful application of the EcoGraf HF*free*® purification process to recycle battery anode material provides it with a unique ability to support customers to reduce CO_2 emissions and lower battery costs.

Follow EcoGraf on LinkedIn, X, Facebook and YouTube or sign up to the Company’s mailing list for the latest announcements, media releases and market news.

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Exploring Tanzania's New Gold Frontiers

EcoGraf®

Golden Frontier

Disclaimer

Securities Disclaimer

This announcement is for informational purposes only and does not constitute an offer to sell, or solicit to purchase, any securities. Such offer can be made only through proper subscription documentation and only to investors meeting strict suitability requirements. Any failure to comply with these restrictions may constitute a violation of applicable securities laws.

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Additional Information

This presentation should be read in conjunction with other periodic and continuous disclosure announcements lodged by EcoGraf Limited with the ASX, which are available on the Company’s website at www.ecograf.com.au.

The content of this presentation is extracted from ASX announcements dated 23 March 2023, 23 May 2024, 17 December 2025 and 23 January 2026, available at www.ecograf.com.au and www.asx.com.au.

This Presentation has been approved for release by Andrew Spinks, Managing Director.

Golden Frontier – Investment Highlights

US$9m AngloGold Ashanti farm-in agreement at Golden Eagle commenced [1]

Southern Frontier delivering phenomenal results inc. **4.45 g/t** gold rock chip & 3 km anomaly at Hazina [2]

Projects proximal to gold mining centres, including high-grade Winston gold deposit, with drilling of **16m @ 55.23 g/t** gold from 116 m [3]

21 prospective gold **prospects** identified at the Southern, Northern and Western Frontiers

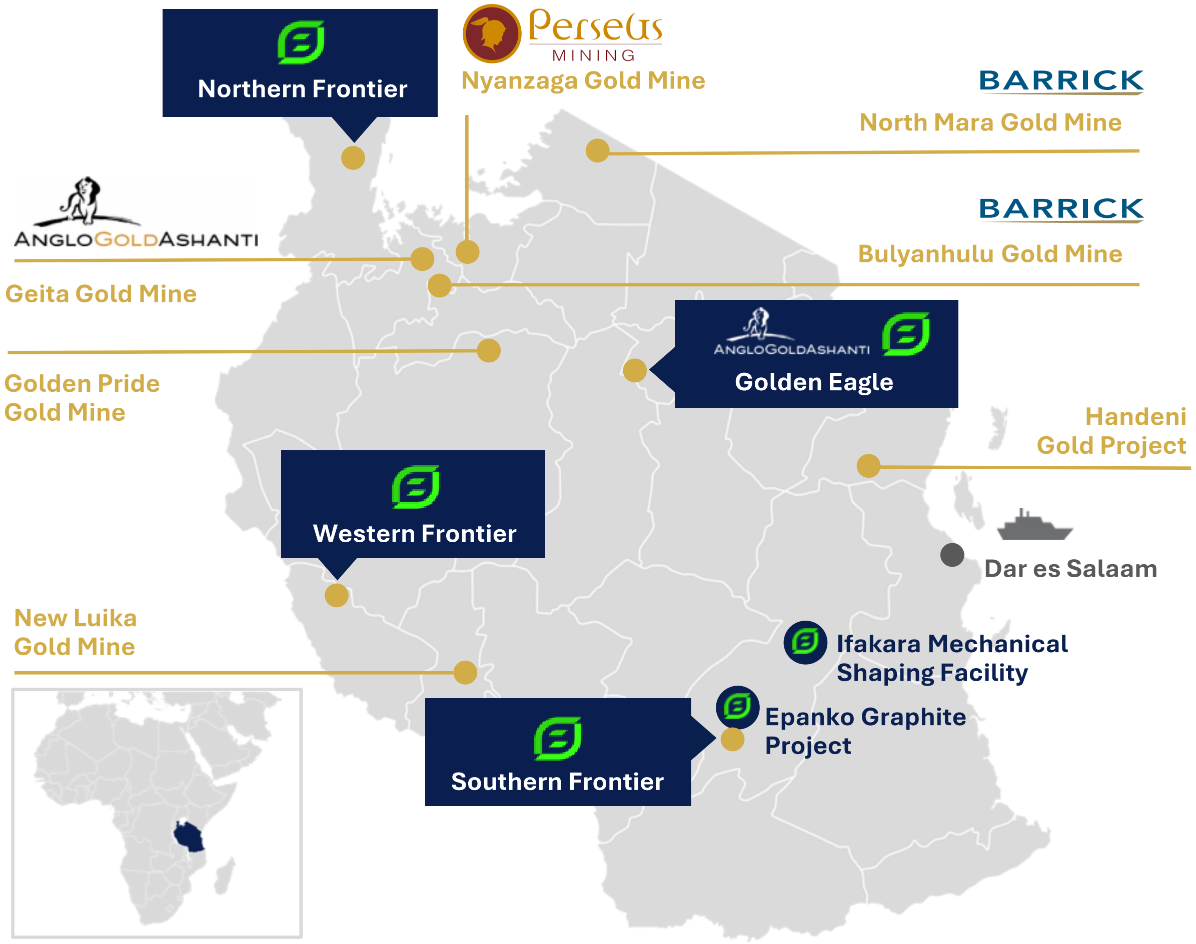
Large tenement holding in a sought-after jurisdiction, covering over **3,000km^2** of highly prospective ground

Tanzania is Africa's **3rd largest gold producer** with long established gold mining sector [4]

Tanzanian Gold

TANZANIA IS AFRICA'S 3RD LARGEST GOLD PRODUCER

- Barrick (2nd) & AngloGold Ashanti (4th), world's largest gold miners are operating in Tanzania; with both actively exploring to expand their Tanzanian footprint [5]
- Numerous large, high-grade gold deposits
- Operating gold mines across the country in Archean and Proterozoic terrain
- Under-explored compared to many of the world's top gold mining jurisdiction
- Gold is Tanzania's most valuable export [6]
- Major global gold producers prioritising Tanzania for exploration
- Substantial infrastructure upgrades underway throughout the country, including rail, road, ports and power [7, 8, 9]
- Tanzania ranks 4th in Africa in the Fraser Institute's global mining investment rankings[10]



Golden Eagle – Archean Gold

- 5-year US $9m farm-in agreement with AngloGold Ashanti (AGA) commenced [1]
  - AGA have right to earn 70 % of the Golden Eagle Project Prospecting Licences by spending US$8.9m over five years on the licences, with the Company retaining 30 %
  - The Company received payment of A$491.6k from AngloGold which included reimbursed costs and US$100k commencement payment
- Located on the eastern margin of the +70 Moz gold Archean Lake Victoria Goldfields
- Located in the highly prospective Iramba-Sekenke Greenstone Belt
- Along strike of the high-grade Winston gold deposit, which has returned drill intercepts of **16m @ 55.23 g/t** gold from 116 m [3]
- Same structural corridor as the 3.4 Moz Golden Pride mine [3]
- Several untested gold prospects and crosscutting shear zones and faults

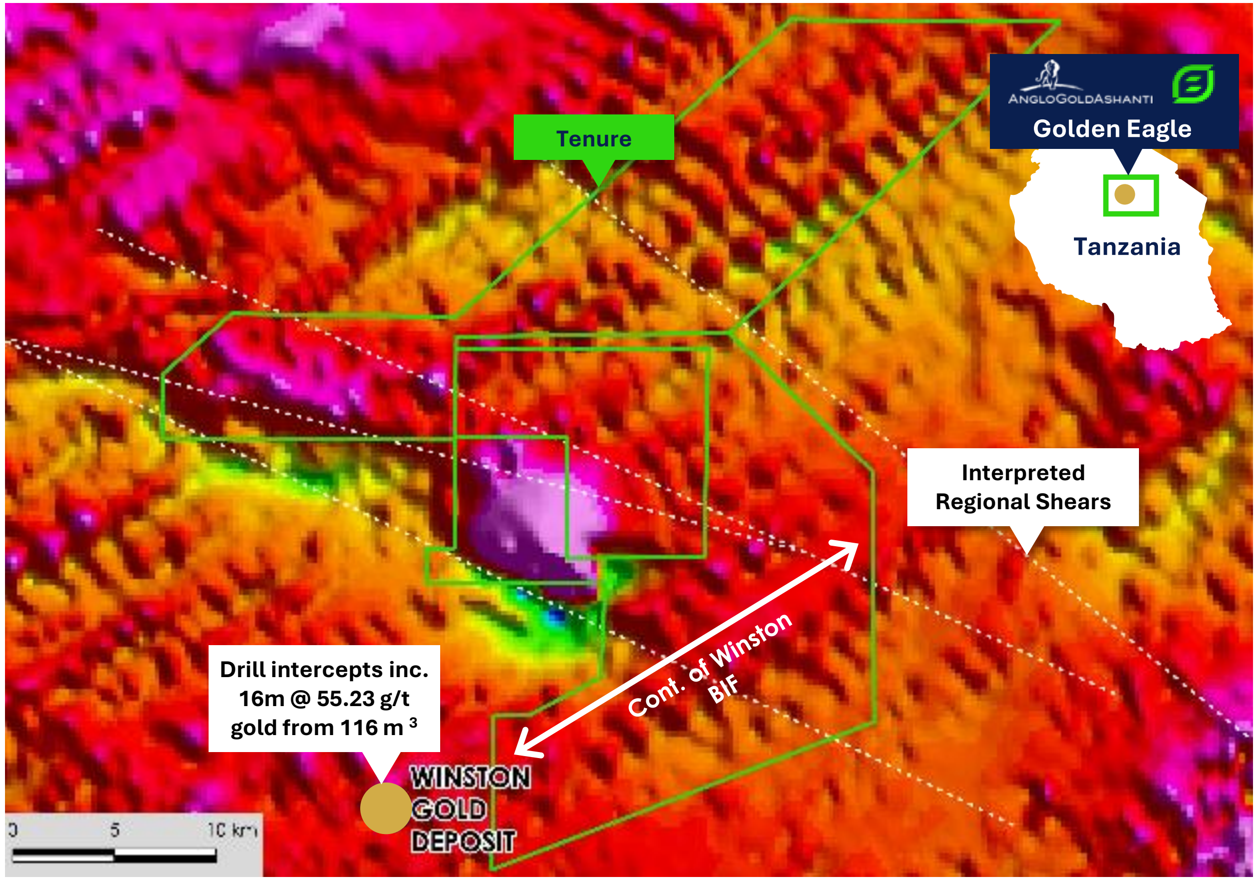


Figure 1: Golden Eagle – Regional Magnetics and Interpreted Structures[18]

Golden Eagle – Next Phase

- AGA are hunting for another Tier-1 gold deposit to complement its existing Geita operation in Tanzania
- AGA are planning their Golden Eagle exploration programme with the entire 2026 field-season available for Year-1
- Golden Eagle chosen as their first exploration partnership in Tanzania
- AGA regard Tanzania as one of the world's top gold mining jurisdictions
- Immediate exploration has the potential to deliver early results
- Project and the wider Company to benefit from AGA's extensive, world-class exploration expertise
- Under-explored region of the Lake Victoria Goldfields

AngloGoldAshanti

"As one of the world's top gold mining jurisdictions we would like to increase our presence and production levels in Tanzania, which is why we're making this investment to find another world-class gold deposit in Tanzania"

Alberto Calderon AngloGold Ashanti CEO, on Tanzanian greenfield exploration

Analogous Proterozoic Gold & Copper Provinces

POSITIONED TO REPLICATE THE RECENT EXPLORATION SUCCESS OF WESTERN AUSTRALIA'S PROTEROZOIC GOLD & COPPER PROVINCE

- Western Australia & Tanzania analogous on a mineralisation front
- Western Australia home to multi-million ounce Proterozoic gold & copper deposits with examples including:

Telfer Gold Mine[11]
- 3.2 m Oz Au at 0.64 g/t Au & 0.08 % Cu
  - excludes historic production to date

Havieron Gold Project[11]
- 7.0 m Oz Au
- 131 Mt at 1.7 g/t Au & 0.21 % Cu

GREATLAND

Winu Gold Project[12]
- 7.9m Oz Au
- 721 Mt at 0.34 g/t Au & 0.4 % Cu

Citadel Gold Project[13]
- 2.8m Oz Au
- 127 Mt at 0.71 g/t Au & 0.13 % Cu

RioTinto

Minyari Dome Gold Project[14]
- 3.0m Oz AuEq
- 48 Mt at 1.51 g/t Au & 0.18 % Cu

ANTIPAMINERALS

TANZANIA'S PROTEROZOIC GOLD AND COPPER POTENTIAL IS POISED READY TO BE UNLOCKED

See References on slide 21 for Resource details

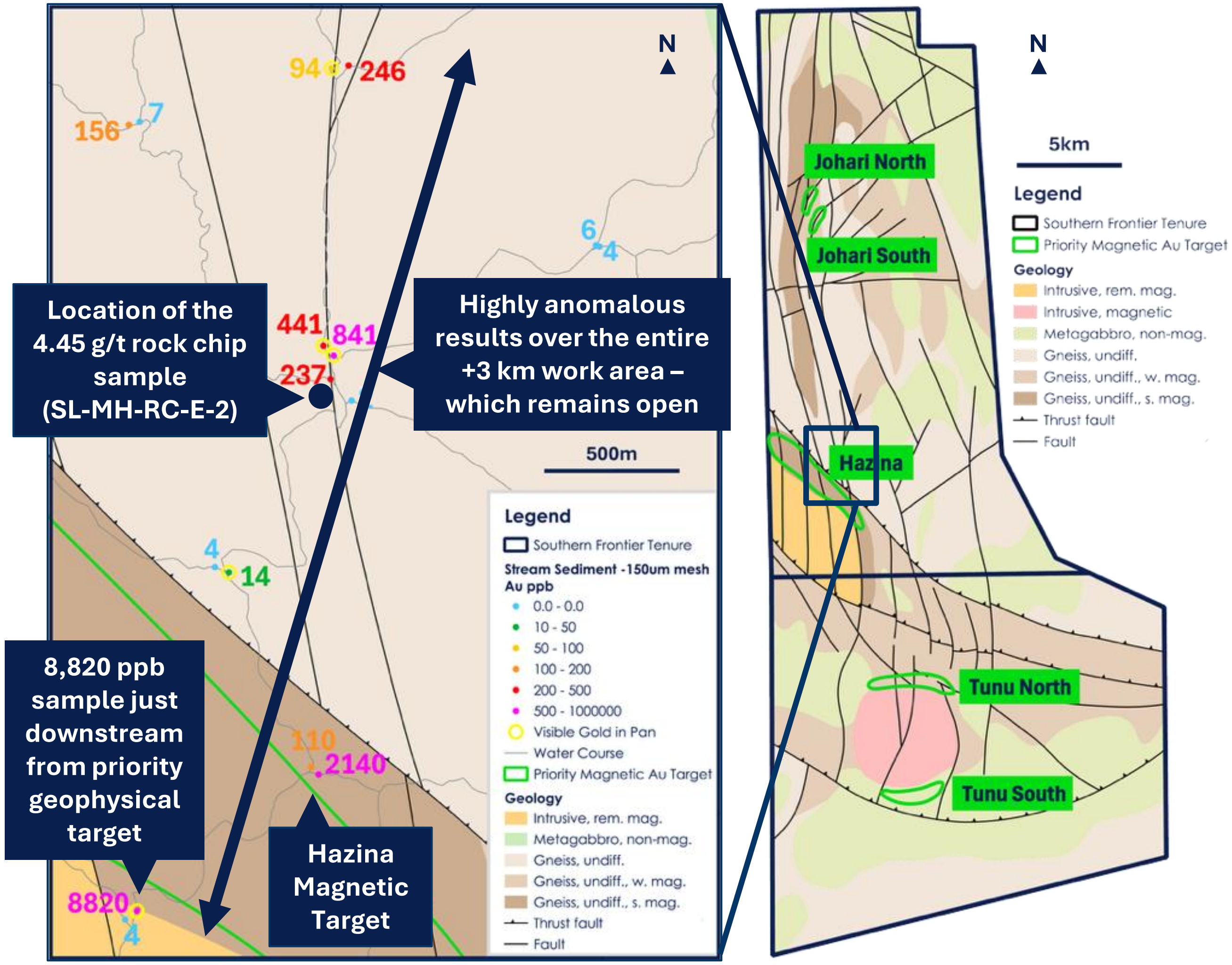
Targeting Proterozoic Gold Mineralisation at the Frontier Projects

OUR PROJECTS

Southern Frontier – Targeting

AN ACTIVE AREA OF ARTISANAL GOLD MINING

- Initial high-priority targets already delivering high-grade rock chip and stream sediment results[2]
- Active artisanal gold mining operations in the tenure, targeting gold-rich alluvial gravels
- Maiden reconnaissance programme at the Hazina prospect[2], highlights including:
  - **4.45 g/t** Au rock chip sample
  - Max stream sediment result of **8,820 ppb** Au
  - **50 %** of stream sediment sample locations **>100 ppb** Au
  - Anomalies align with geophysical targets
- Potential for a substantial Proterozoic gold system



Southern Frontier – Next Phase

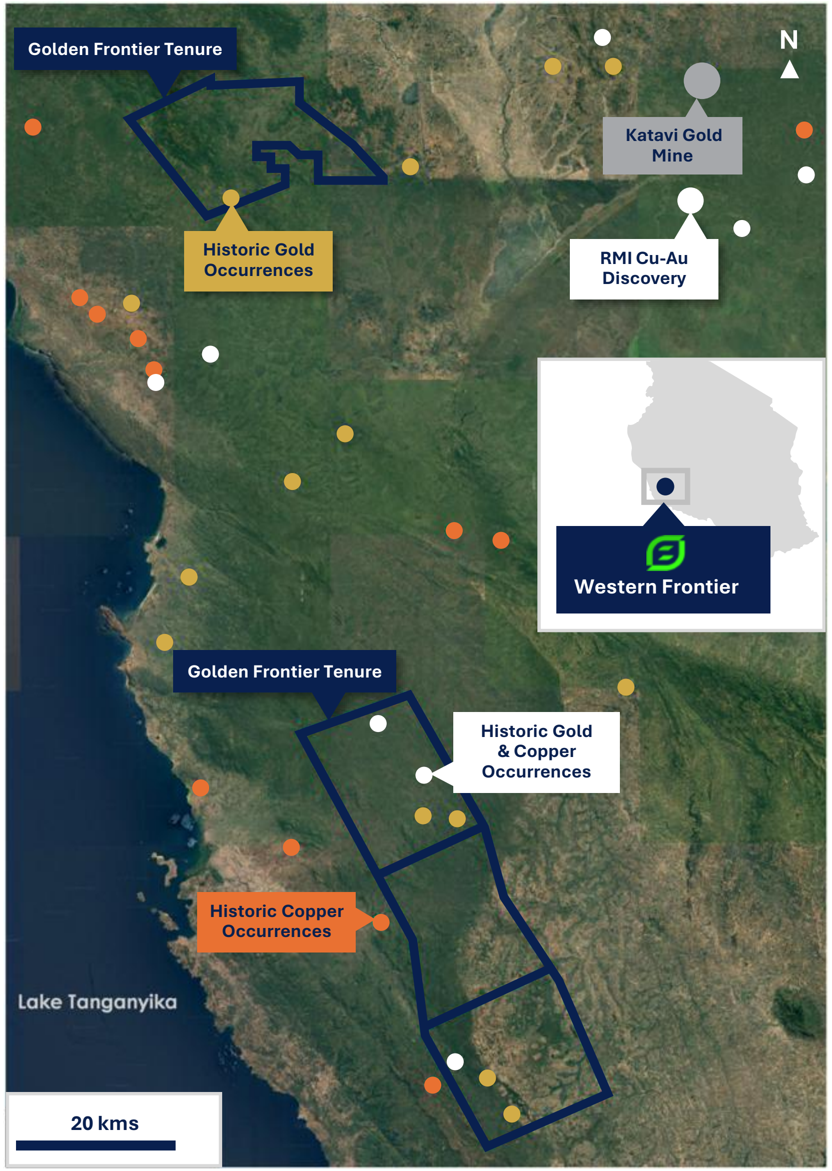
STRONG TECHNICAL FOUNDATIONS

- Gold geochemical anomalies strongly align with the Hazina geophysical target, validating each other
- Source of the **4.45 g/t** bedrock gold mineralisation to be further investigated to understand its orientation and dimensions prior to drill targeting [2]
- Additional geophysical targets remain untested, providing clear upside potential
- Expansion planned of the highly successful stream sediment programme which included **8,820 ppb** and **2,140 ppb Au** [2]
- Close-spaced drone-magnetics planned over priority area

Western Frontier

PROXIMAL TO THE MPANDA GOLD MINING DISTRICT

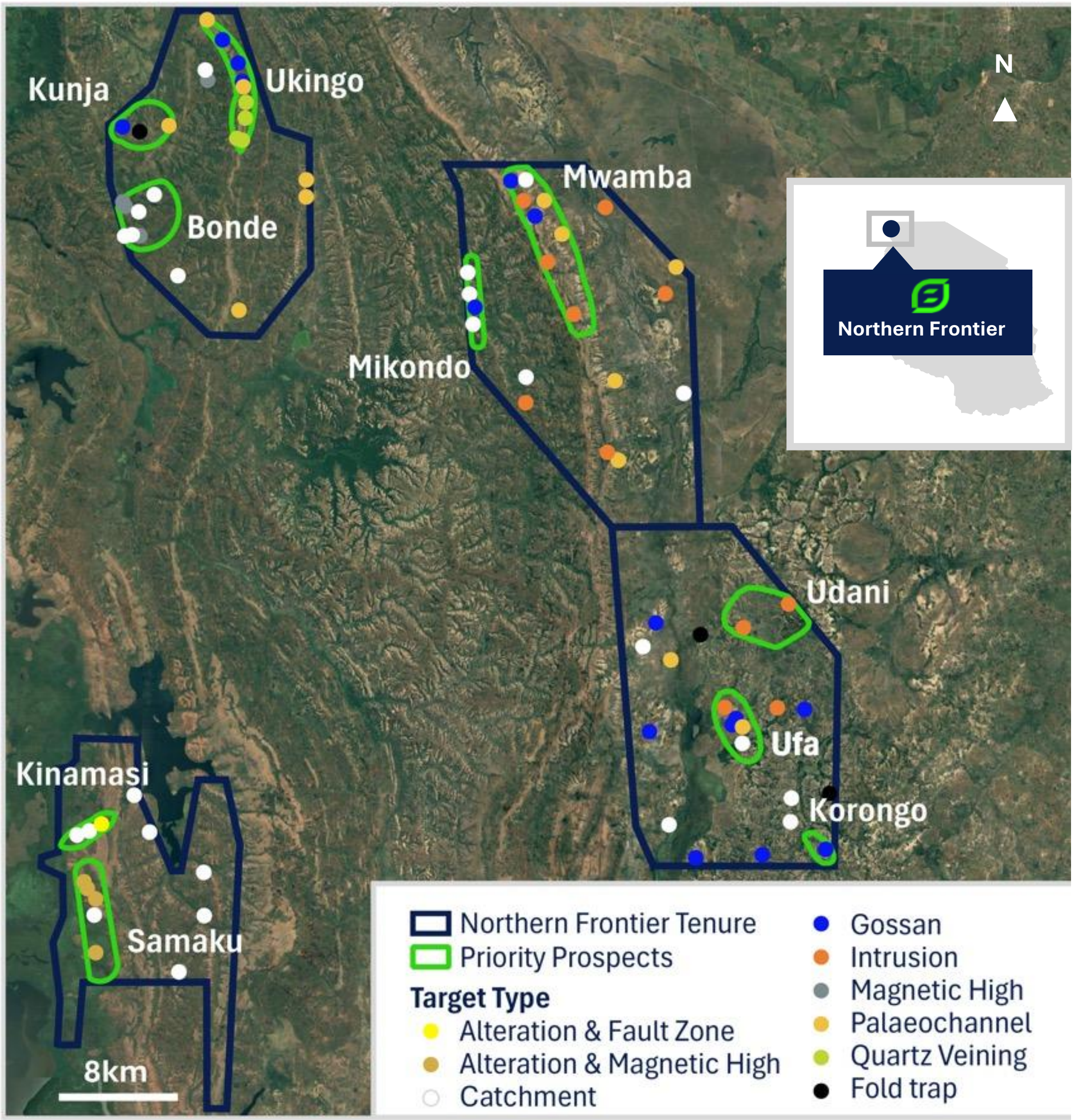
- Tenure covers multiple historical gold and copper occurrences within its 1,150 km^2 of ground
- Historic Au/Cu occurrences, plus structural targets present
  6 high priority prospects for initial ground truthing
- Southern tenure in similar geological setting to Shanta's New Luika Gold Mine and RMI's recent Cu-Au discovery[17]
- 30 km from the Mpanda gold mining district which hosts the Katavi Gold Mine
- Region selected as a priority copper exploration area by the Geological Survey of Tanzania (GST)[2]



Northern Frontier

A PRISTINE SEARCH SPACE FOR GOLD

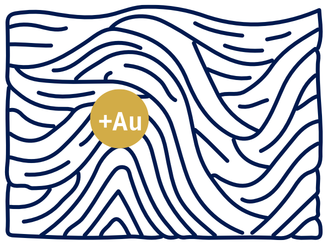
- **10 priority gold** prospects for maiden field programme
- Selected from geomorphology and geophysical mapping and interpretation, with targets including:
  - Shear zones, Gossans, Quartz veining & Palaeochannels
- Region historically overlooked for gold



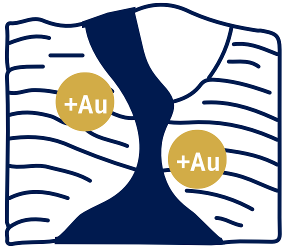
Gold Mineralisation Model for Proterozoic Deposits

CLASSIC GEOLOGICAL APPROACH TO A NEW FRONTIER

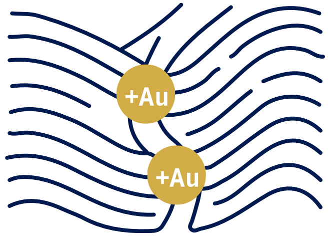
- The Frontier projects predominantly prospective for orogenic gold deposits, with potential intrusion related over printing as well as sediment hosted vein (SHV) gold deposits[2]
- The Company holds an extensive, integrated dataset portfolio that supports advanced exploration and the development of high priority targets
- Mineralisation model built on the foundations of the "source-pathway-trap" approach to targeting
- Six key geological factors considered during Golden Frontier's gold targeting process with all the Frontier projects displaying evidence for these



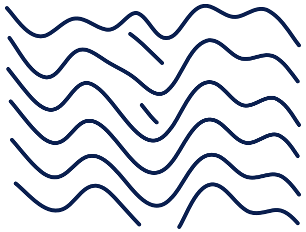
Polyphase folding and shearing



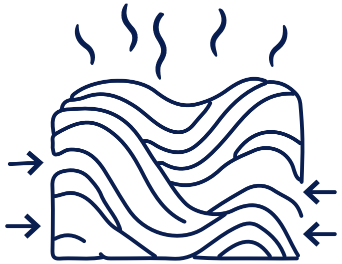
Local intrusion-related systems



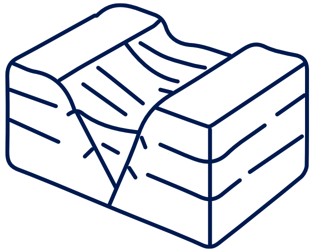
Syn to late-orogenic fluid flow



Metasedimentary host rocks



High-grade metamorphic setting



Extensional tectonic terrain

Tanzanian Gold Industry

MODERN GOLD MINING JURISDICTION FOR PAST 30 YEARS

- Ranked as the 3rd largest African gold producer[4]
- Tanzania hosts three Tier-1 gold mines in operation; two operated by Barrick (North Mara and Bulyanhulu) and one by AGA (Geita)
- AGA and Barrick actively exploring to discover another Tier-1 deposit [2, 18]
- Home to several mid-tier gold mines either in operation or under development

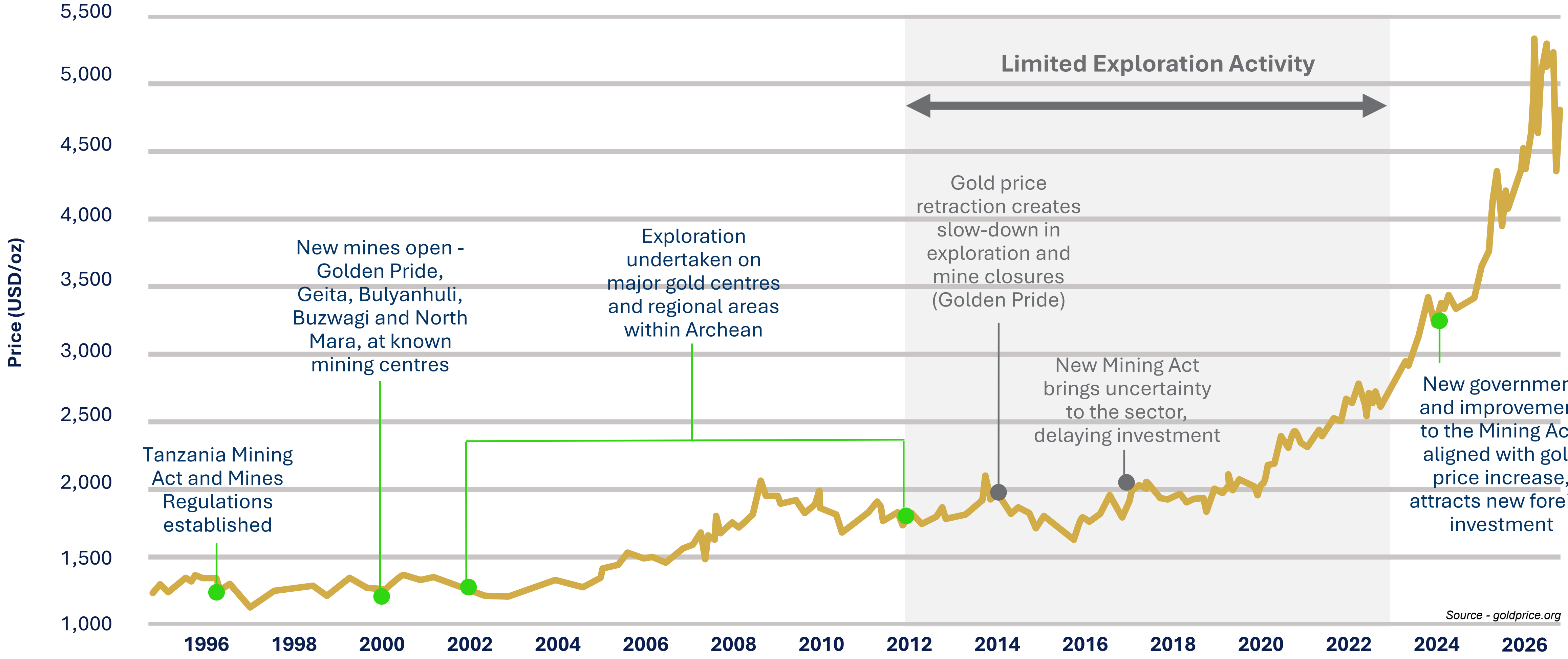
Project	Company	Status
Geita	AngloGold Ashanti (NYSE: AU)	Production
North Mara	Barrick (NYSE: B)	Production
Bulyanhulu	Barrick (NYSE: B)	Production
Nyanzaga	Perseus Mining (ASX: PRU)	Construction
New Luika	Shanta Gold	Production
Singida	Shanta Gold	Production
Buckreef	TRX Gold (TSX: TRX)	Production

Tanzanian Gold Industry

OVER A DECADE WITHOUT WIDESPREAD MODERN EXPLORATION 2012-2023

Gold Price (USD/oz), Year-End Close 1996 - Now

USD$4,813



References – 19, 20, 21

Northern Frontier – Nickel & Lithium

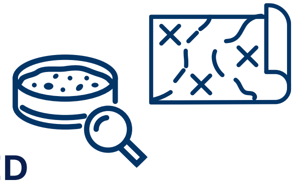
WORLD-CLASS NICKEL & LITHIUM POTENTIAL IN THE SAME BELT

Attracting resource giants including Rio Tinto & KoBold Metals to explore the region

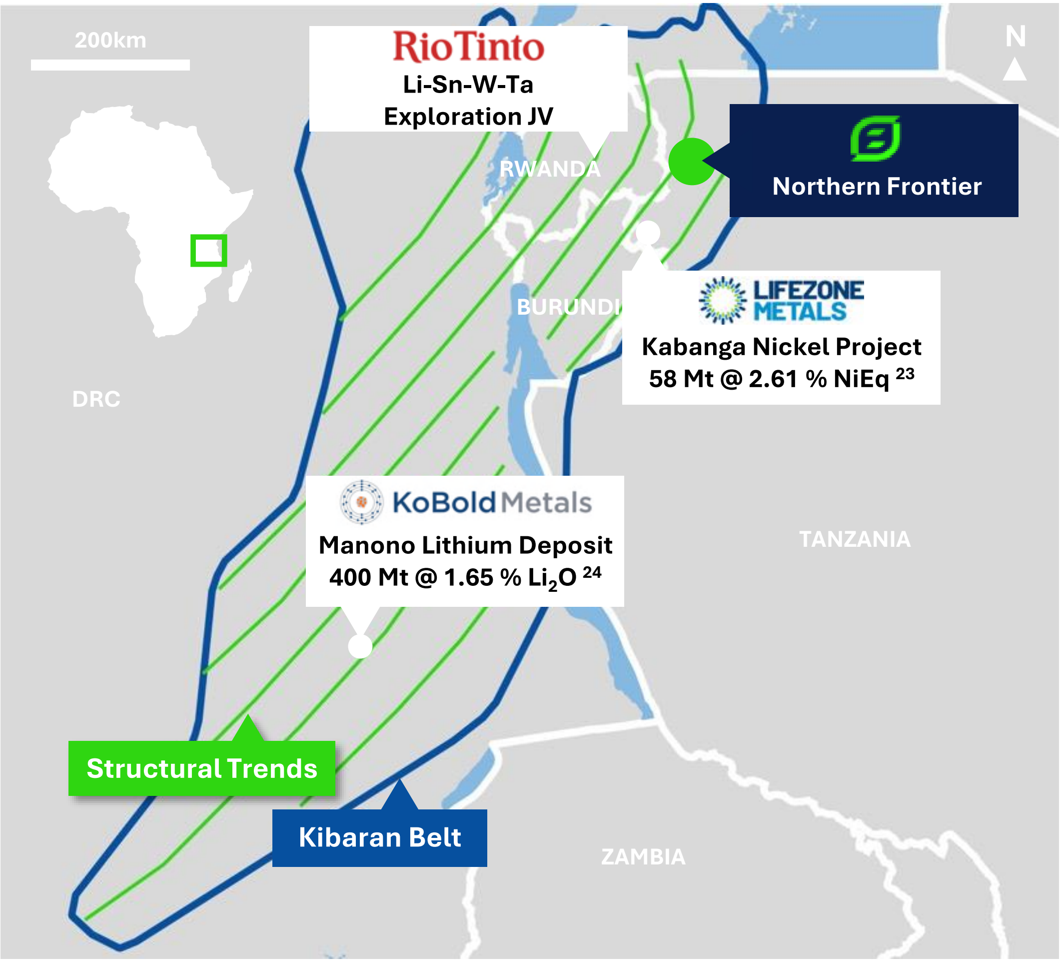
NICKEL[22]

- Along strike of Kabanga Nickel Project, the globe's most significant, development-ready nickel sulphide deposit
- Historic UNDP and BHP exploration datasets with regional geophysical and geomorphological mapping delivering initial targets
- Favourable geology within the Central Karagwe-Ankole Belt Prospectivity Corridor
- Proximal to Kabanga's planned refinery and in development rail corridor

ECOGRAF HOLDS A HUGE REGIONAL NICKEL EXPLORATION DATASET TO LEVERAGE FROM



24,400 SURFACE GEOCHEM SAMPLES	LARGE GEOPHYSICS DATASETS	248 DRILL HOLES	DETAILED GEOLOGICAL MAPPING

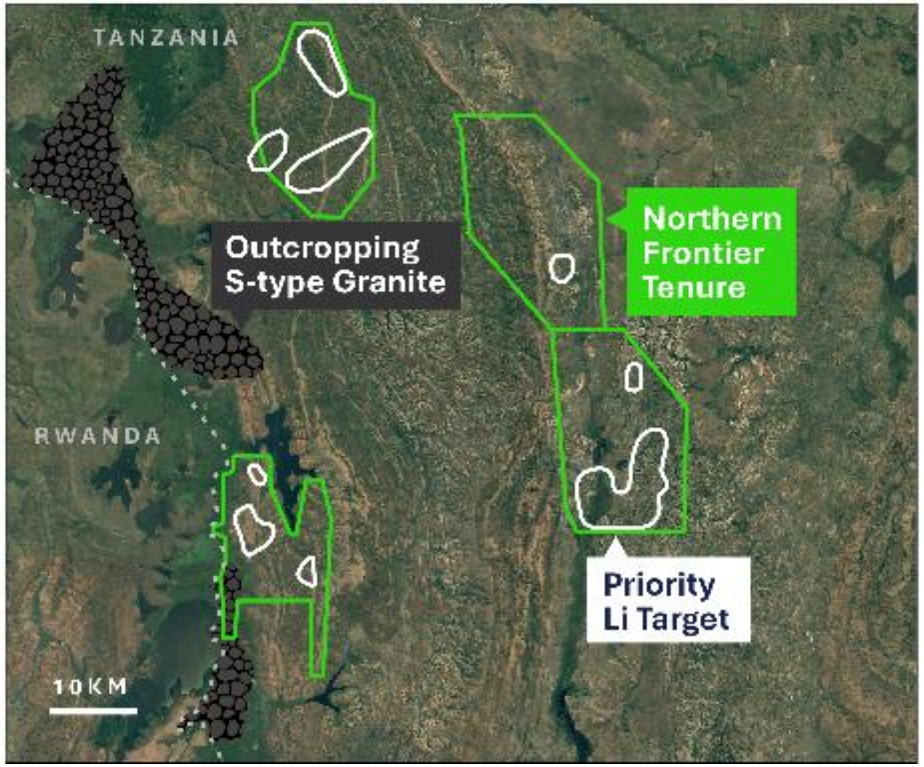


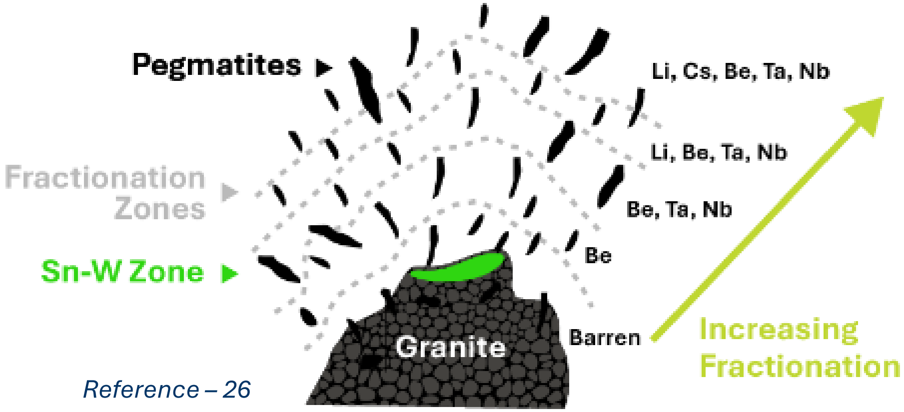
Northern Frontier – Nickel & Lithium

TARGETING A MANONO-STYLE LITHIUM DEPOSIT

LITHIUM[22]

- Tanzania's Kagera region (Northern Frontier) hosts the continuation of KoBold Metals Manono Project's geological setting in the Kibaran Belt
- Manono-style lithium deposits offer ultra-low operating costs [24]
  - Cash cost US$371/t for 6% spodumene concentrate
  - Offering the lowest operating costs per tonne of SC6 concentrate
  - Ensures profitability in low-price cycles
- Northern Frontier covers 995km^2 of the highly prospective Kibaran Belt
- 9 priority lithium targets covering 150 km^2 of the tenure
- Kagera region has never been tested for lithium, with nickel dominating historic exploration, despite significant Sn/W mining
- Lithium exploration and mining in neighbouring Rwanda highlights the potential from the same S-type granites that straddle the border
- Rwanda partnered with Rio Tinto to explore and develop lithium and other minerals, highlighting the global potential of this region [25]





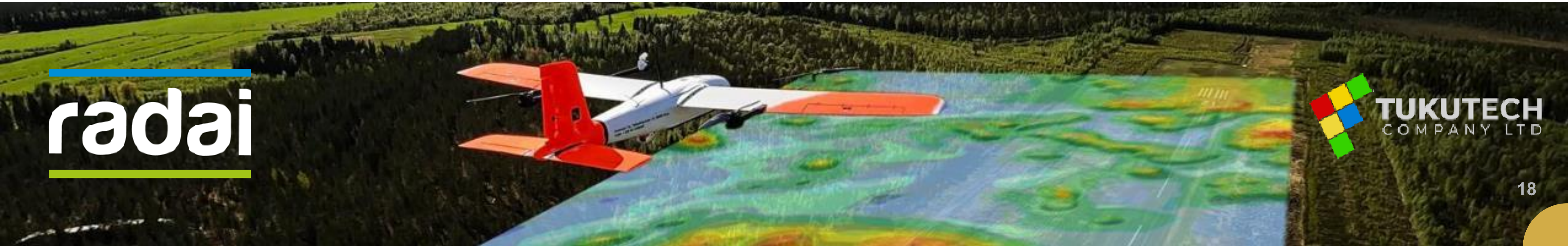
Reference – 26

Cutting Edge Approach to Exploration at the Southern Frontier

EcoGraf

UTILISING THE LATEST TECHNOLOGIES TO FASTRACK TO DISCOVERY

- **Drone geophysics**
  - Fast and low-cost survey execution
  - Close line spacing and low flight height increases resolution and accuracy
- **detectORE™ low-level gold detection on-site**
  - Technology developed by CSIRO and made in Perth
  - Results in as little as 8 hours, and low ppb detection
  - Simple process that can be completed by geotechnicians
  - Reduces reliance on external laboratories; saving time and money



Next Steps – Fast Track to Drilling & the Next Gold Discovery

EcoGraf

GOLDEN EAGLE:

- The AGA farm-in has commenced
- AGA's established Tanzanian exploration division is commencing the 2026 field programme
- Field work to include mapping, geochemistry, geophysics and drill testing
- AGA are targeting a Tier-1 gold deposit to complement its Geita operation [1]

SOUTHERN FRONTIER:

- Close-spaced drone-magnetics planned over priority area
- Expand fieldwork to the remaining untested targets
- Refine targets and continue vectoring into other primary bedrock gold mineralisation
- detectORE™ gold analysis on-site to deliver fast turnaround of results
- Generate maiden drill targets
- Commence RC & DD drilling

WESTERN & NORTHERN FRONTIER:

- Reprocess regional and historical datasets for both projects
- Refine priority targets ready for the maiden gold field programmes
- Surface sampling and geochemistry planned for initial investigation at Northern & Western Frontier
- AC drill testing of initial targets

Golden Frontier – Value Proposition

US$9m AngloGold Ashanti partnership at Golden Eagle [1]

Southern Frontier delivering phenomenal geochemical results [2]

Tanzania is Africa's 3rd largest gold producer with long established gold mining sector [4]

Large tenement holding in a sought-after jurisdiction, covering over 3,000km^2 of highly prospective ground

Cutting edge approach to exploration - utilising the latest technologies to fast-track to discovery

First-mover advantage into the under-explored Proterozoic terrain

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