



Everest Metals Corporation Ltd

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ABN: 48 119 978 013 ASX: EMC

26 September 2025

ASX Market Announcements

ASX Limited

Level 4

20 Bridge Street

SYDNEY NSW 2000

Completion of Share Placement and Cleansing Notice

Everest Metals Corporation Ltd (ASX: EMC) ("**EMC**" or "**the Company**") advises that settlement of the Share Placement announced by the Company on 12 August 2025 ("**Placement**") has been completed.

Under the Placement, following completion of final allocations, the Company has issued 38,109,667 fully paid ordinary shares ("**New Shares**") at a subscription price of \$0.105 per New Share to professional and sophisticated investors, raising gross proceeds of \$4.0 million. The New Shares were approved by shareholders at a General Meeting held on 17 September 2025.

Notice under Section 708A(5)(e) of the Corporations Act

This notice is given under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) in relation to the issue of fully paid ordinary shares in the Company.

Details of the issue of New Shares:

ASX Code	EMC
Date of issue	26 September 2025
Total number of New Shares issued	38,109,667

Refer to Appendix 2A dated 26 September 2025 for total number of securities on issue.

Everest Metals Corporation Ltd advises that:

1. Everest Metals Corporation Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Corporations Act**").
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Everest Metals Corporation Limited has complied with:
 - (a) the provisions of the Chapter 2M of the Corporations Act as they apply to it; and
 - (b) section 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that has not already been disclosed to investors generally.

The Board of Everest Metals Corporation Ltd authorised the release of this announcement to the ASX.

Signed for and on behalf of the Issuer:
Everest Metals Corporation Ltd

A handwritten signature in black ink, appearing to read "Dale Hanna", with a stylized flourish at the end.

Dale Hanna
Company Secretary