Everest Metals Corporation Limited
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ABN: 48 119 978 013 ASX: EMC

8 October 2025

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Issue of Shares and Cleansing Notice

Everest Metals Corporation Ltd (ASX: EMC) ("**EMC**" or "**the Company**") advises that today it has issued:

- 2,000,000 Ordinary Shares at $0.105 per share as part consideration for the acquisition of Exploration License E51/2088 (Armstrong) as announced by the Company on 8 October 2025.
- 3,116,095 Ordinary Shares at $0.105 per share as part consideration for maintenance services in relation to plant and equipment at the Revere Gold Project.

Notice under Section 708A(5)(e) of the Corporations Act

This notice is given under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) in relation to the issue of fully paid ordinary shares in the Company.

Everest Metals Corporation Ltd Advises that:

1. Everest Metals Corporation Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Corporations Act"**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Everest Metals Corporation Limited has complied with:
   (a) the provisions of the Chapter 2M of the Corporations Act as they apply to it; and
   (b) section 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that has not already been disclosed to investors generally.

The Board of Everest Metals Corporation Limited, authorised the release of this announcement to the ASX.

Signed for and on behalf of the Issuer:
Everest Metals Corporation Limited

Dale Hanna
Company Secretary