ASX Announcement & Media Release

3 July 2026

Fast Facts
ASX Code: EMR
Shares on issue: 660,775,844
Market Cap: ~A$3.5B
Cash, Bullion & Listed Investments (Mar26)
Cash: A$337.8M (US$231.2M)
Bullion: A$39.2M (US$26.8M)
Listed Investments: A$22.3M (US$15.3M)

Board & Management
Jay Hughes, Non-Executive Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Ross Stanley, Non-Executive Director
Billie Slott, Non-Executive Director
Michael Bowen, Non-Executive Director
Josh Redmond, Chief Operating Officer
Mark Clements, Company Secretary
Bernie Cleary, Operations Manager Cambodia
Brett Dunnachie, Chief Corporate Officer
Shannon Campbell, Chief Financial Officer

Company Highlights
Team
- Highly credentialed gold project operational and in-house development team;
- A proven history of building projects on time and on budget.

Gold Production
- Okvau Gold Mine commissioned on time on budget in 2021;
- +500Koz gold produced project to date

Growth
- Significant exploration and resource growth potential in Cambodia:
  - Okvau Gold Mine reserve expansion;
  - Memot Project (100%) open pit indicated and inferred resource of 45.0Mt @ 1.2g/t Au for 1.7Moz
  - 1,085km^2 of prospective tenure
- Significant exploration and resource growth potential in Australia:
  - Dingo Range Gold Project located on the underexplored Dingo Range greenstone belt
  - Dingo Range open pit measured, indicated and inferred resource of 40.9Mt @ 1.1g/t Au for 1.41Moz
  - 1,110km^2 of prospective tenure

ESG
- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local laws by engaging and collaborating with all stakeholders.
- Commitment to carbon neutral operations in Cambodia

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EMERALD RESOURCES NL

Letters of Award Issued to MACA Mining

Emerald Resources NL (ASX: EMR) ("**Emerald**" or "**Company**") is pleased to advise that it has executed two Letters of Award with MACA Mining Pty Ltd ("**MACA**"), a wholly owned subsidiary of the Thiess Group, appointing MACA as the preferred mining services contractor for the Company's 100% owned Dingo Range Gold Project in Western Australia and 100% owned Okvau Gold Mine in Cambodia.

The Letters of Award are consistent with the Exclusivity Agreement executed between Emerald and MACA announced in August 2024 and are subject to final contracts. They further strengthen the long-standing relationship between Emerald's management team and MACA, which spans more than 20 years.

Highlights

- Dingo Range Gold Project:
  - Contract Scope: Drill & Blast, Load & Haul, ROM Crusher Feed, Mine Development, Ancillary Mining Services and associated services;
  - Initial Contract Term: 74 months;
  - Mobilisation Date: December 2026; and
  - Contract Value: ~A$562.5 million.
- Okvau Gold Mine;
  - Continuation of mining operations under the original Okvau Gold Mine Mining Contract executed in March 2020;
  - Extension of the Mining Contract to include further development and mining of Stages 8 and 9 of the Okvau Gold Mine;
  - Contract Extension: February 2030

Emerald's Managing Director, Morgan Hart commented:
"We are extremely pleased to announce the Letters of Award for both the Dingo Range Gold Project and the extension of mining operations at the Okvau Gold Mine through Stages 8 and 9. These awards continue a long-standing relationship between Emerald and MACA that spans more than 20 years and has delivered numerous successful mining projects.

"The Letters of Award follow the successful completion of negotiations undertaken in accordance with the Exclusivity Agreement announced in August 2024. The negotiations were conducted through a clear and transparent open book process, resulting in an agreed schedule of rates. We look forward to MACA mobilising to the Dingo Range Gold Project in late 2026 and continuing to leverage the strong working relationship and operational synergies that have been established between the Emerald and MACA teams.

"This is an exciting period for Emerald as we advance two fully funded and permitted mining developments at the 100% owned Dingo Range Gold Project in Western Australia and the 100% owned Memot Gold Project in Cambodia, while continuing to expand our operations at Okvau by building on our partnership with MACA to assist in the delivery of Emerald's next phase of growth."

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart, Managing Director.

For further information please contact
Emerald Resources NL

Morgan Hart
Managing Director

Forward Looking Statement

Certain statements contained in this document, including information as to the future financial or operating performance of the Company and its projects, are forward looking statements. Such forward looking statements involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company and which may cause actual results, performance or achievements to differ materially from those expressed or implied by such statements. Forward looking statements are provided as a general guide only and should not be relied on as an indication or guarantee of future performance. Given these uncertainties, recipients are cautioned to not place undue reliance on any forward looking statement. Subject to any continuing obligations under applicable law, the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward looking statements in this document to reflect any change in expectations in relation to any forward looking statements or any change in events, conditions or circumstances on which any such statement is based.

No New Information

To the extent that announcement contains references to prior exploration results and Mineral Resource estimates, which have been cross referenced to previous market announcements made by the Company, unless explicitly stated, no new material information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially change.