Diggers & Dealers Conference August 2026

Advancing from a single mine +100Koz p.a. gold producer to multi-mine +300Koz p.a.

EMERALD RESOURCES NL

ASX: EMR

August 2026

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Certain statements contained in the Presentation Materials, including information as to the future financial or operating performance of the Company and its projects, are forward looking statements. Such forward looking statements involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company and which may cause actual results, performance or achievements to differ materially from those expressed or implied by such statements. Forward looking statements are provided as a general guide only, and should not be relied on as an indication or guarantee of future performance. Given these uncertainties, recipients are cautioned to not place undue reliance on any forward looking statement. Subject to any continuing obligations under applicable law, the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward looking statements in this document to reflect any change in expectations in relation to any forward looking statements or any change in events, conditions or circumstances on which any such statement is based.

ADDITIONAL INFORMATION
The Presentation Materials should be read in conjunction with Emerald's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on Emerald's website.

The Presentation Materials contains information extracted from the following ASX market announcements:

- Quarterly Activities Report dated 28 April 2017;
- Quarterly Activities Report dated 26 July 2017;
- Quarterly Activities Report dated 29 January 2021;
- Exploration Results Continue to Demonstrate Strong Potential dated 29 July 2022;
- Significant Gold Exploration Results at Okvau and Bullseye dated 7 October 2022;
- Significant Gold Exploration Results at Bullseye and Memot dated 31 January 2023;
- Significant Exploration Results Continue at EMR Prospects dated 28 April 2023;
- Significant Exploration Results Continue at EMR Prospects dated 4 July 2023;
- Significant Exploration Results Continue at EMR Prospects dated 30 October 2023;
- Significant Exploration Results Continue at EMR Prospects dated 24 January 2024;
- Significant Exploration Results Continue at EMR Prospects dated 18 April 2024;
- Emerald Accelerates Exploration in Australia and Cambodia dated 29 July 2024;
- Emerald Continues with Exploration Success in Australia and Cambodia dated 30 October 2024;
- Emerald Continues with Exploration Success dated 28 January 2025;
- Okvau Gold Mine Ore Reserve Increased by 245Koz dated 10 February 2025;
- Exploration and Resource Drilling Update dated 24 April 2025;
- Emerald Continues with Exploration Success dated 30 June 2025;
- Significant Resource Growth at Memot and Dingo Range dated 23 July 2025;
- Exploration and Resource Drilling Update dated 7 October 2025;
- Resource and Drilling Update dated 11 December 2025;
- Memot Gold Project Grows to 1.7Mozs dated 21 January 2026;
- Exploration and Resource Drilling Update dated 27 January 2026;
- Mineral Resource Update to Support Dingo Range Development dated 28 January 2026;
- Exploration and Resource Drilling Update dated 21 April 2026;
- Exploration and Resource Drilling Update dated 27 July 2026.
- Quarterly Activities Report dated 31 July 2026.

COMPETENT PERSONS STATEMENT
The information in the Presentation Materials relating to exploration results, exploration targets, mineral resources and ore reserves has been reported by the Company in accordance with the 2012 Edition of the 'Australasian Code for Reporting of Exploration results, Mineral Resources and Ore Reserves' (JORC Code) previously (refer to the Company announcements noted above released on 5 July 2022, 29 July 2022, 7 October 2022, 31 January 2023, 28 April 2023, 4 July 2023, 30 October 2023, 24 January 2024, 18 April 2024, 29 July 2024, 30 October 2024, 28 January 2025, 10 February 2025, 24 April 2025, 30 June 2025, 23 July 2025, 7 October 2025, 11 December 2025, 21 January 2026, 28 January 2026 and 27 July 2026).

The Company confirms that it is not aware of any new information as at the date of the Presentation Materials that materially affects the information included in the Presentation Materials and that all material assumptions and technical parameters underpinning the estimates in the Company's previous announcements continue to apply and have not material changed.

Why Invest in Emerald?

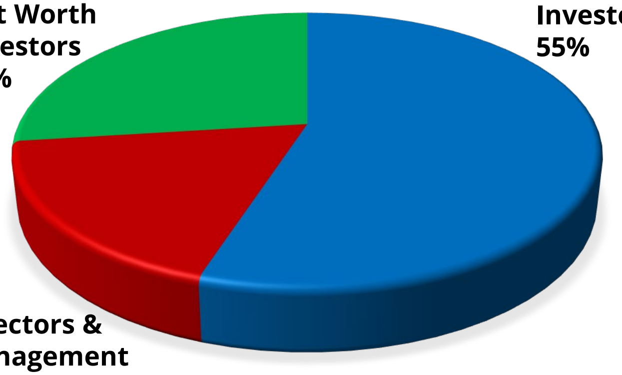
EMERALD RESOURCES NL

KEY TAKEAWAY: Organic pathway to become a multiple mine, +300koz pa gold producer with no further dilution to shareholders

RIGHT TEAM	**Board and management team with a history of delivery** ▪ A history of successful operations and shareholder returns spanning ~ 35 years; ▪ Board and management aligned with shareholders; ▪ In house development team: - Delivered 5 projects on time and on budget in past 20 years; - in Australia, Cambodia and Ivory Coast.
FUNDED THROUGH OPERATIONS	**Okvau Gold Mine (100%) – producing asset with robust cash flows** ▪ High margin operations: - Produced 510Koz with AISC of US$884/oz to Jun 2026 since commissioning in Sept 2021; - Okvau pre-tax operating cash flow of A$127 million for Jun 2026 Quarter (FY2026: A$440 million); - FY2027 Guidance: Production 100Koz – 115Koz, AISC US$980/oz – US$1,080/oz. ▪ Unhedged and debt free.
ORGANIC GROWTH	**Two development projects and regional opportunities** ▪ Global Resources: in excess of 3.9 million ounces of gold and clear pathway to further growth; ▪ Australia: - Dingo Range Gold Project (1.41Moz Au) with 1,110km^2 of prospective tenure; - Tenure package covers entire Dingo Range Greenstone Belt; - Project fully permitted for development and operations, maiden ore reserve advanced, development underway. ▪ Cambodia: - Memot Gold Project: Second Cambodian operation (1.70Moz Au),; Fully permitted for development and operations; Updated resource released in January 2026, drilling continues in advance of further updates. - Okvau Gold Mine reserve expansion, underground, near mine and regional opportunities.

Emerald at a Glance

Shareholder Structure



Board of Directors

Jay Hughes, Non-Executive Chairman

Morgan Hart, Managing Director
- 35 years exploration, development and production experience.

Mick Evans, Executive Director
- Managed the construction of five gold plants in Australia, Cambodia and Ivory Coast in the past 15 years.

Ross Stanley, Non-Executive Director

Billie J Slott, Non-Executive Director

Michael Bowen, Non-Executive Director

Senior Management

Mark Clements, Company Secretary

Josh Redmond, Chief Operating Officer

Bernie Cleary, Operations Manager Cambodia

Brett Dunnachie, Chief Corporate Officer

Shannon Campbell, Chief Financial Officer

Keith King, Chief Geologist

Significant Shareholders[1]

BlackRock Group	9.4%
Morgan Hart	6.0%
Tazga Two Pty Ltd	5.5%
State Street Corporation	5.1%
Vanguard Group	5.0%
Other EMR Directors and Management	~6%
Institutional Investors	~50%

1 As at 30 July 2026.

Capital Structure[1]

ASX Code	**EMR**
Shares on Issue	**662.2M**
Share Price	**A$5.21**
Market Cap (undiluted)	A$3.45B
Debt	A$Nil

1 Share Price as at 30 July 2026. There are also 13.7M unlisted options on issue with exercise prices ranging from $1.37 to $8.27.

Cash, bullion & listed investments[1] – A$481M
Corporate Tax & Royalties - ~US$65M (CY2025)

1 As at 30 June 2026.

Key Assets – producing mine with two more to build

EMERALD RESOURCES NL

Okvau Gold Mine
(Emerald – 100%)

- Producing asset with robust cash flows;
- Produced 510Koz to Jun 2026 since commissioning in Sep 2021 (Project to date: 522Koz);
- AISC of US$884/oz since commissioning to Jun 2026;
- Resources continue to be replenished on an ongoing basis with ~1Moz Au resources at June 2025, initial mining inventory of 907Koz Au.

Dingo Range Gold Project
(Emerald – 100%)

- 1,110km^2 of tenure covering the entire Dingo Range Greenstone Belt;
- One of the few remaining under-explored greenstone belts in Western Australia;
- Measured, Indicated and Inferred Resource of 40.9Mt @ 1.1g/t Au for 1.41Moz;
  - Includes higher grade resources of 24.2Mt @ 1.4g/t Au for 1.12Moz.
- Drilling continues in advance of further resource updates in 2026;
- Fully permitted, camp completed, development underway, ore reserve significantly advanced.

Memot Gold Project
(Emerald – 100%)

- Second Cambodian operation;
- Open Pit Indicated and Inferred Resource of 45.0Mt @ 1.2g/t Au for 1.70Moz;
  - Includes higher grade resources of 21.6Mt @ 1.8g/t Au for 1.24Moz;
- Resource open in all directions and at depth, drilling continues in advance of resource updates;
- Fully permitted for development and operations.

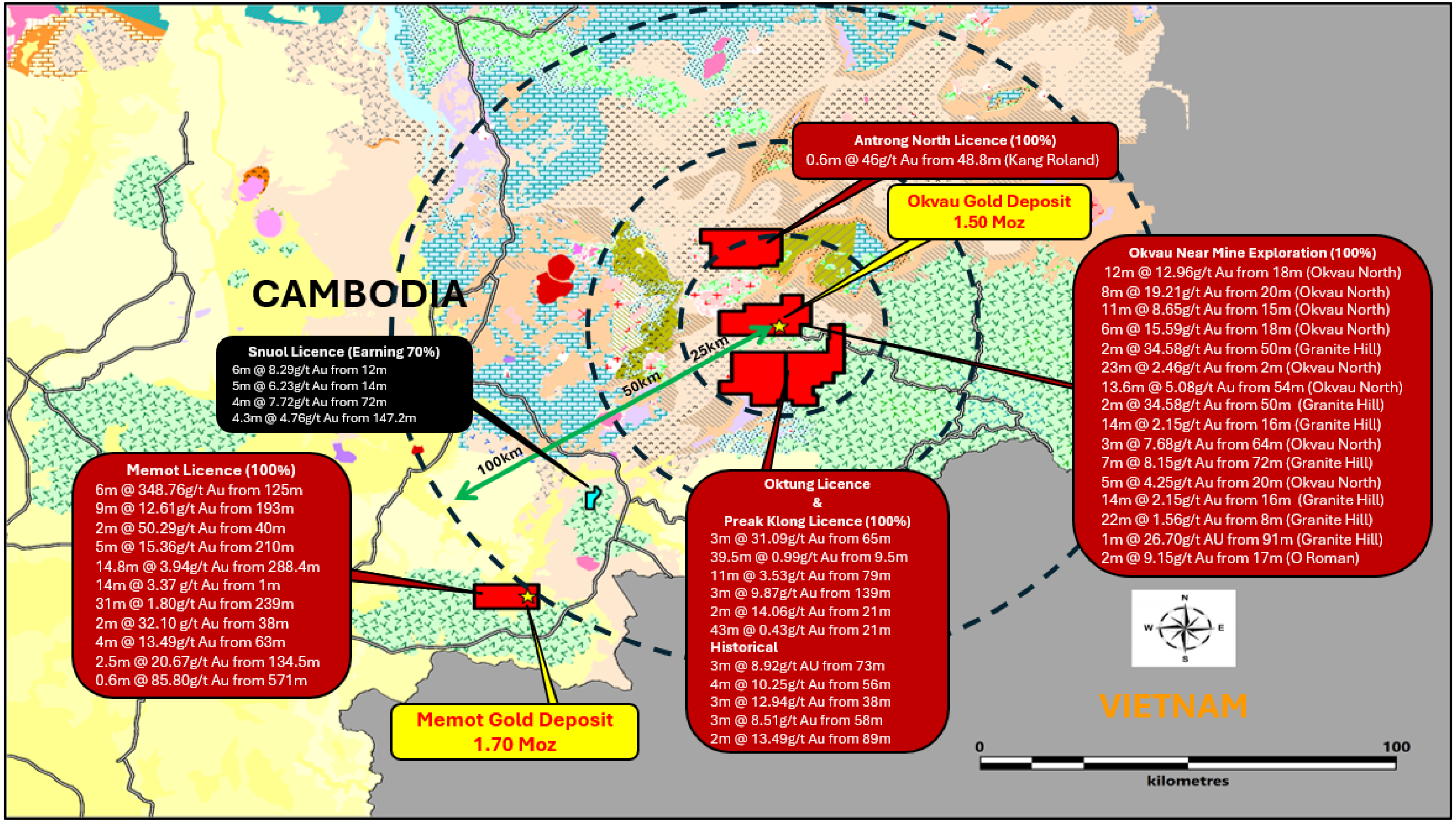



Cambodian Growth

- Memot Gold Project – Fully permitted for development;
  - Industrial Mining Licence granted;
  - Mineral Investment Agreement executed.
- Okvau Gold Mine pit resource and reserve expansion;
  - Underground; and
  - Open pit.
- Okvau near mine:
  - Near mine prospects including Okvau North, Granite Hill, Masawasi, O Rman and O Put.
- Regional exploration potential – ~900km² of prospective tenure;
  - Regional potential including Antrong North, Preak Klong;
- In discussions with Cambodian Government to significantly increase tenure.

Cambodian Growth Potential

- Dominant land position of ~900km² (with a further 400km² under conditional application) covering a north-west trending zone of granitoid intrusions;
- Multiple gold occurrences with direct associations with intrusions with pathfinder multi-elements (bismuth, arsenic, tellurium).

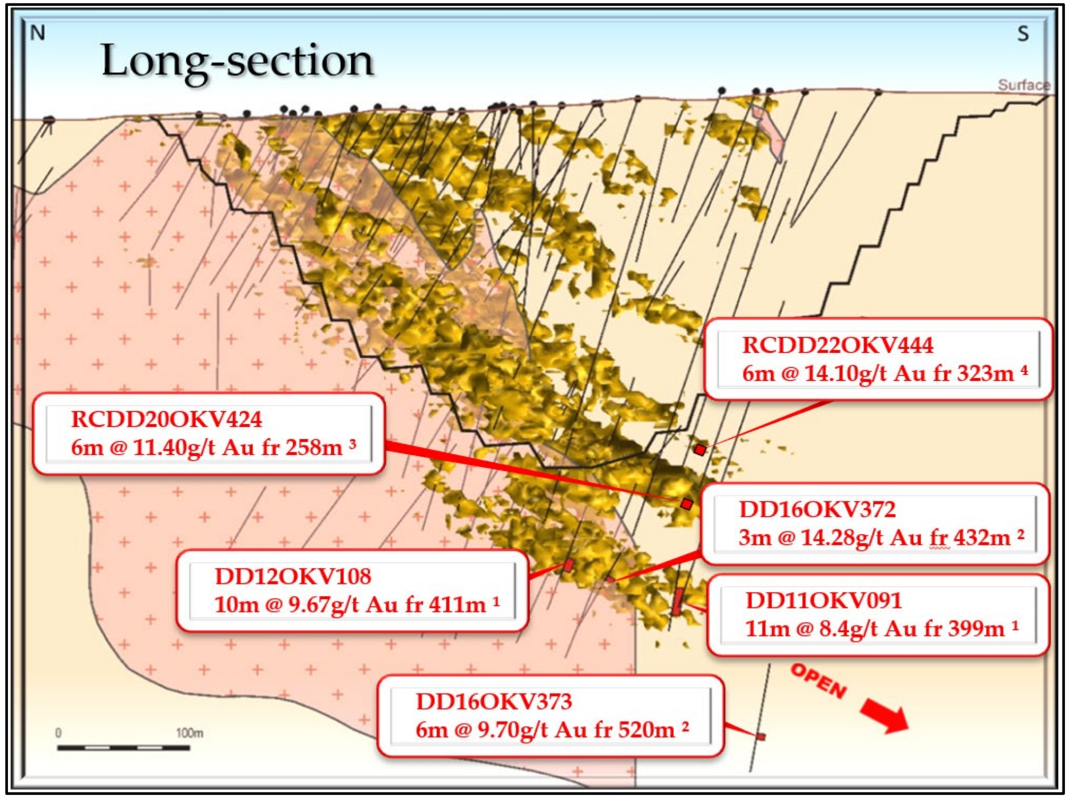


Refer to the Company's ASX Announcements 21 April 2026, 27 January 2026, 7 October 2025, 30 June 2025, 18 April 2024, 30 October 2023, 4 July 2023, 28 April 2023, 29 April 2022, 31 January 2022, 20 December 2017, 4 February 2013 and 17 August 2012.

Okvau Resource Growth

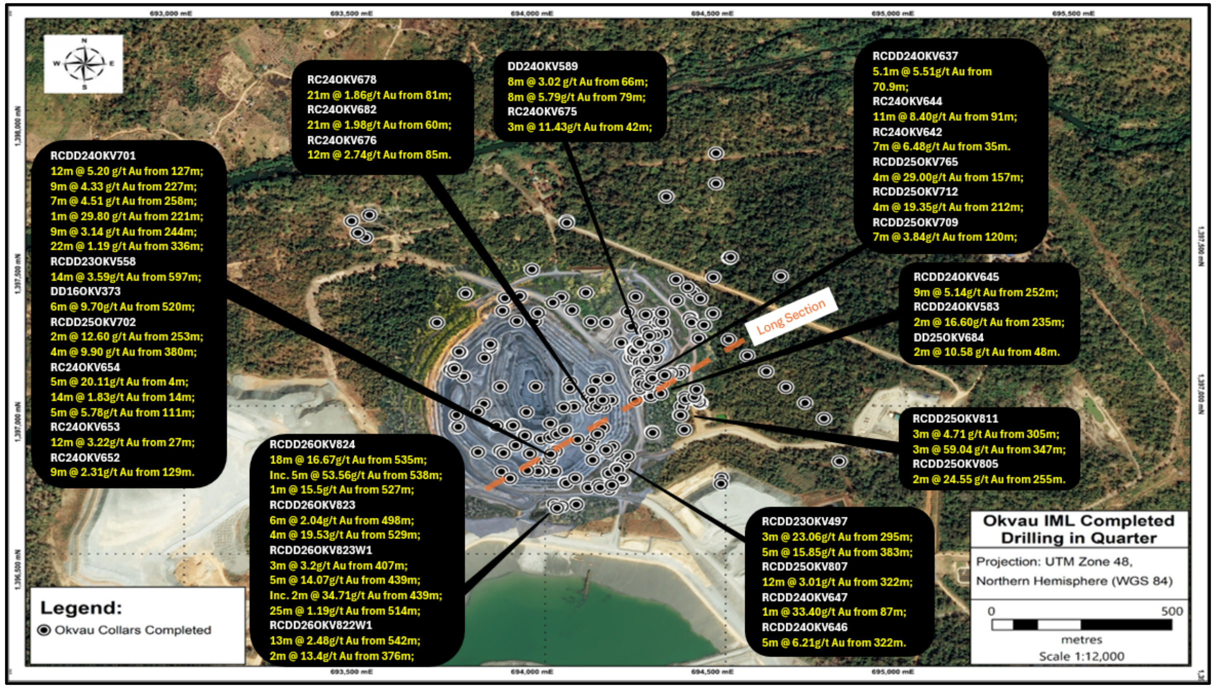
Southern Eastern Depth Extension

- 10m @ 9.67g/t Au from 411m (DD12OKV108);
- 11m @ 8.40g/t Au from 399m (DD11OKV091);
- 6m @ 14.10g/t Au from 323m (RCDD22OKV444);
- 6m @11.40g/t Au from 258m (RCDD20OKV424);
- 6m @ 9.70g/t Au from 520m (DD16OKV373);
- 2m @ 28.01g/t Au from 375m (RCDD23OKV494);
- 3m @ 14.28g/t Au from 432m (DD16OKV372).



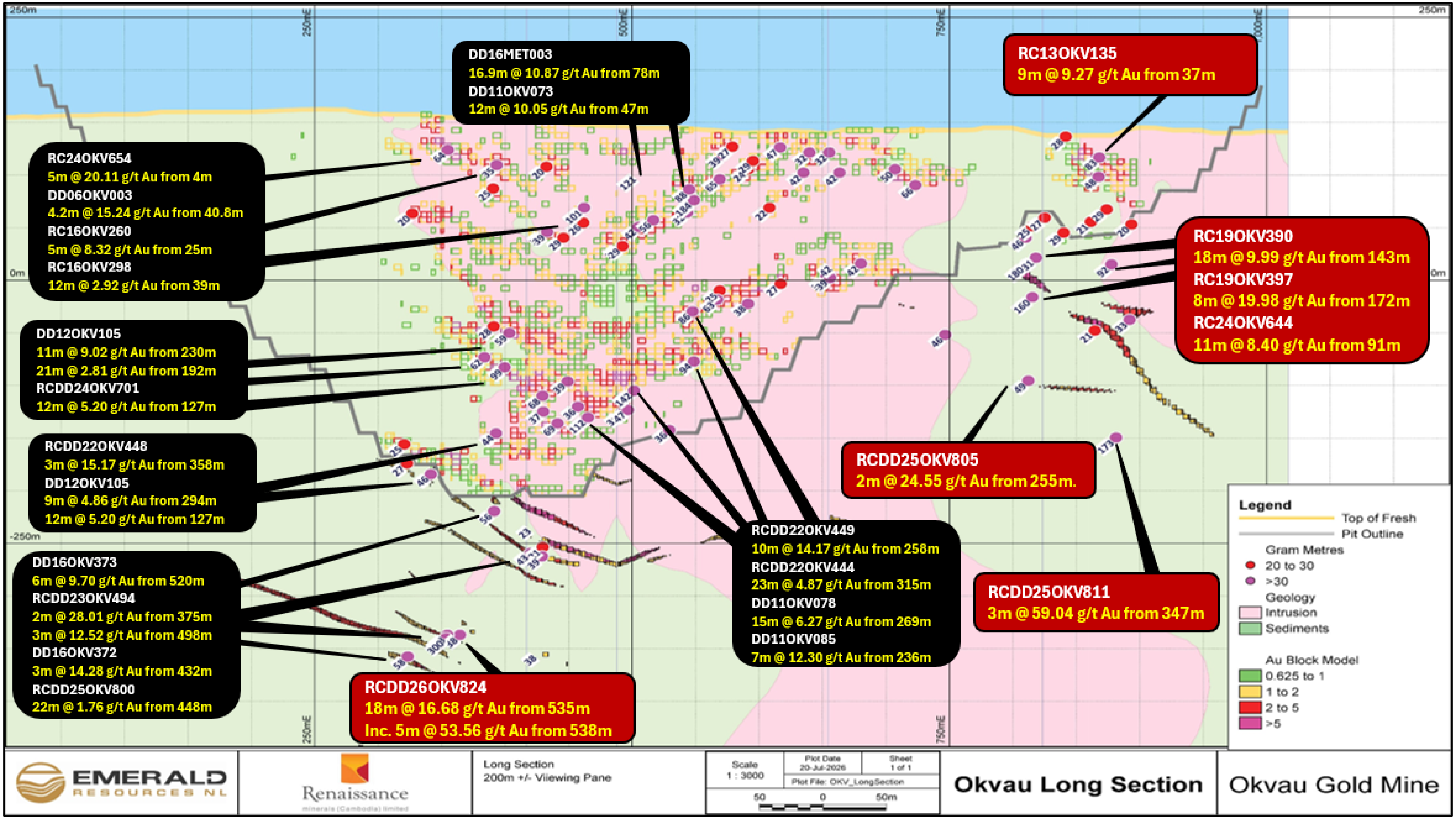
Eastern Feeder Zone Mineralisation

- 14m @ 15.03g/t Au from 26m (DD12OKV108);
- 20m @ 9.86g/t Au from 175m (DD11OKV084);
- 15m @ 11.92g/t Au from 143m (RC19OKV390);
- 8m @ 19.98g/t Au from 172m (RC19OKV397);
- 10m @ 14.17g/t Au from 258m (RCDD22OKV449);
- 4m @ 29.00g/t Au from 157m (RCDD25OKV765);
- 19m @ 5.32g/t Au from 379m (RCDD23OKV496);
- 11m @ 9.02g/t Au from 230m (DD12OKV105);
- 5m @ 20.11g/t Au from 4m (RC24OKV645);
- 11m @ 8.40g/t Au from 91m (RC24OKV644).



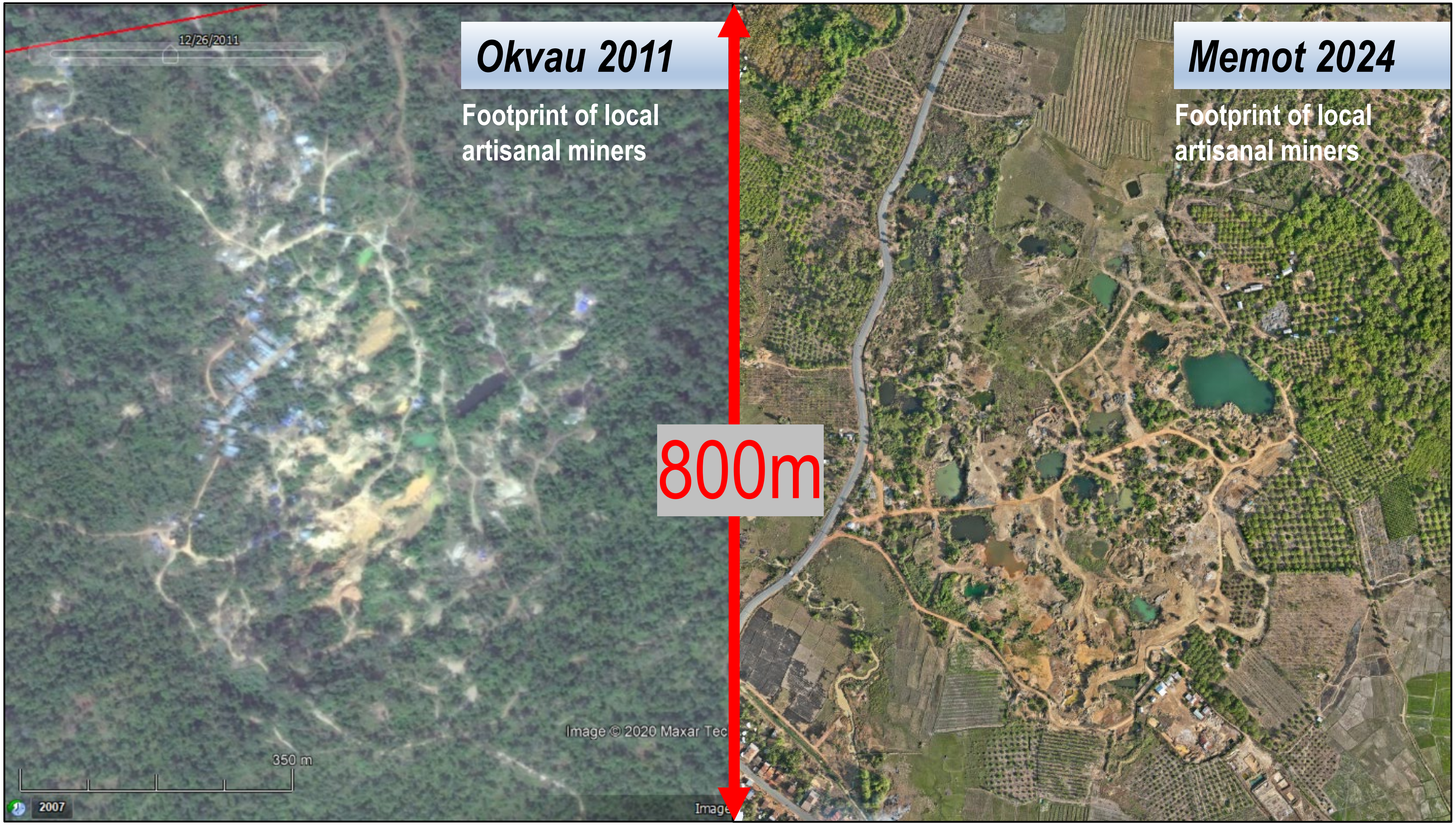
Refer to the Company's ASX Announcements dated 30 October 2023, 4 July 2023, 29 July 2024, 30 October 2024, 13 December 2024, 24 April 2025 and 30 June 2025, 7 October 2025, 27 January 2026, 21 April 2026 and 27 July 2026., 28 April 2017 and Renaissance Minerals Limited 19 September 2012.

Okvau Resource Growth

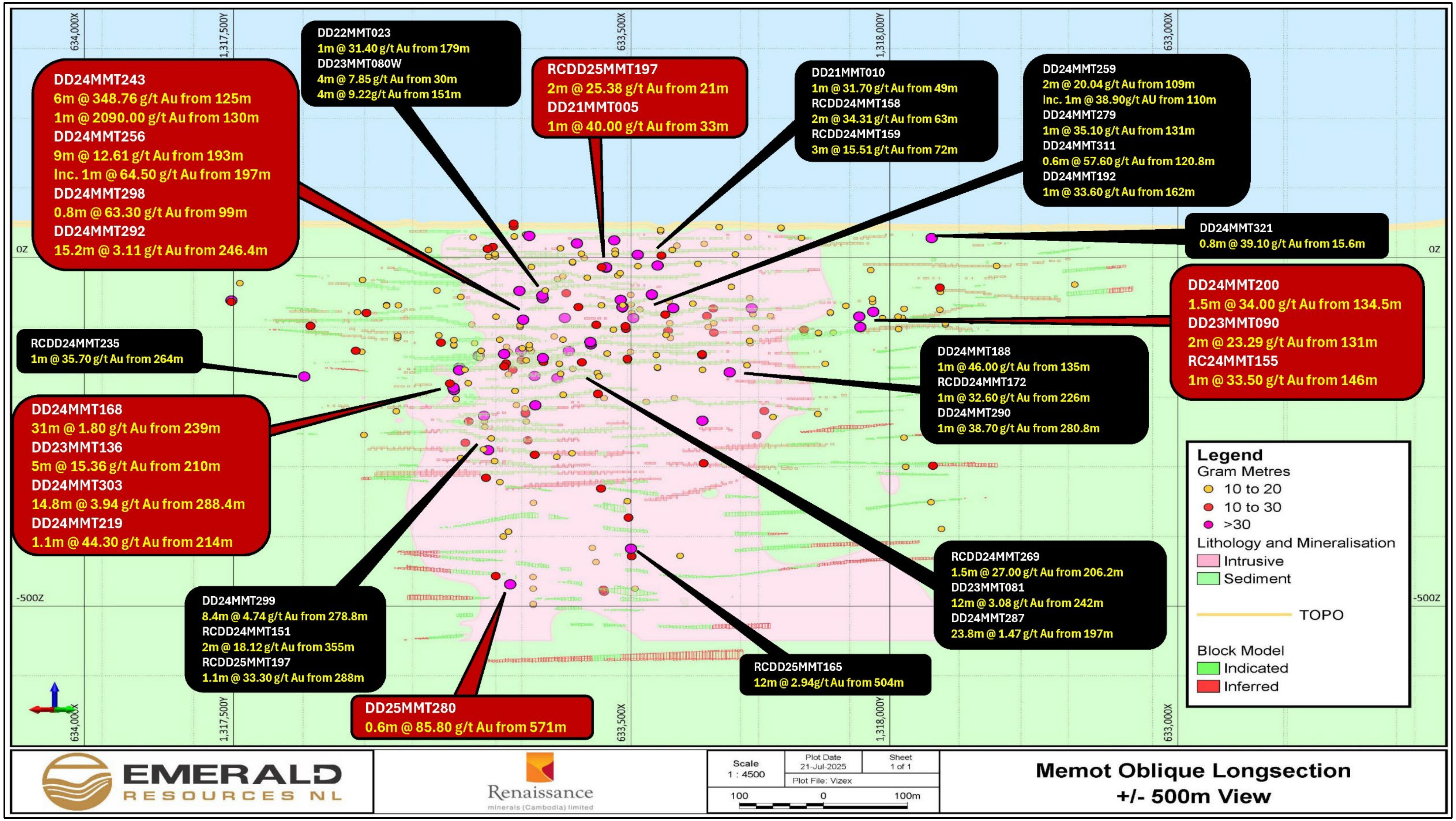


Refer to the Company's ASX Announcements dated 29 July 2024, 30 October 2024, 13 December 2024, 28 January 2025, 24 April 2025, 30 June 2025, 7 October 2025, 21 April 2026 , 27 July 2026, 30 October 2023, 28 January 2021, 2 July 2019, 28 April 2017 and Renaissance Minerals Limited 19 September 2012.

Memot Gold Project – High Grade Second Operation



Memot Gold Project – High Grade Second Operation



Refer to the Company's ASX Announcements dated 30 June 2025, 24, April 2025, 28 January 2025, 13 December 2024, 30 October 2024 and 29 July 2024.

Memot Gold Project – Second Operation

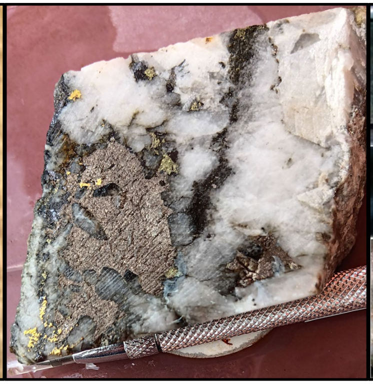
Memot Gold Project January 2026 Updated Mineral Resource Estimate ("MRE"):

- Memot Gold Project Indicated and Inferred MRE of 45.0Mt @ 1.2g/t Au for 1.70Moz;
  - Includes higher grade resources totaling 21.6Mt @ 1.8g/t Au for 1.24Moz;
  - Represents an increase of 27% from previously announced MRE in July 2025 (from 1.34Moz to 1.70Moz); and
  - +70% of the current MRE is classified as "Indicated".
- Current MRE constrained only by the drilling completed, remaining open in all directions, including at depth;
- Drilling continues in advance of further MRE updates;
- Fully permitted for development and operations:
  - Industrial Mining Licence granted, Mineral Investment Agreement executed;
  - Resettlement advanced ahead of development.

Drilling results on the Memot Gold Project include the following:

Historical Results		**Emerald Results**	
0.3m @ 145.00g/t Au from 14.2m (ML3);	0.3m @ 76.5g/t Au from 10.7m (ML6);	6m @ 348.76g/t Au from 125m (DD24MMT243);	2m @ 32.11g/t Au from 38m (DD26MMT890);
3.54m @ 10.30g/t Au from 0m (ZK8-1);	3.8m @ 5.46g/t Au from 0m (ZK12-7);	9m @ 12.61g/t Au from 193m (DD24MMT256);	14.8m @ 3.94g/t Au from 288m (DD24MMT303);
0.3m @ 96.00g/t Au from 12.7m (ML7);	0.3 @ 59.70g/t Au from 8.2m (ML1).	2m @ 50.29g/t Au from 40m (DD26MMT757);	31m @ 1.80g/t Au from 239m (DD24MMT168);
4m @ 5.98g/t Au from 7m (ML8);		5m @ 15.36g/t Au from 210m (DD23MMT136);	4m @ 13.49g/t Au from 63m (RC24MMT158).





Refer to the Company's ASX Announcements dated 28 July 2024, 18 April 2024, 30 October 2023, 4 July 2023, 28 April 2023, 31 January 2023, 29 April 2022 and 31 January 2022.

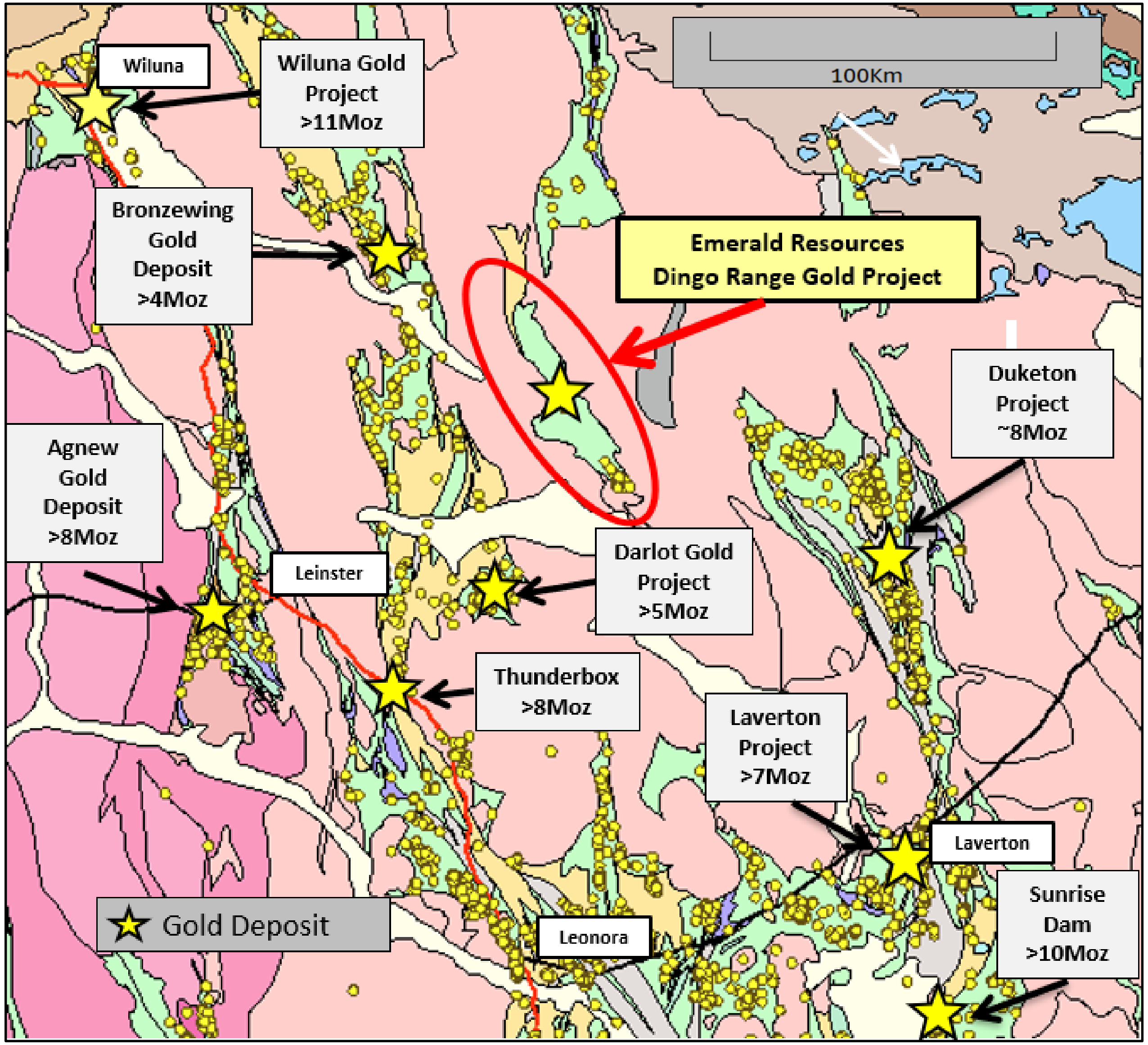
Australian Growth (EMR: 100%)

- Dingo Range Gold Project 1,110km^2 of tenure covering entire Dingo Range Greenstone Belt;
- Boundary-Bungarra mineralized zone:
  - 11.4km mineralized zone
  - 36km^2 of granted mining licences.
- Fully permitted for development and operations;
- Development activities underway:
  - Camp supporting development and operations installed;
  - Site works underway for supporting infrastructure;
  - Orders placed for long lead items including SAG mill and crushing circuit;
  - Letter of Award issued appointing preferred mining contractor, mobilisation of mining fleet scheduled for December 2026; and
  - Airstrip design completed and preferred contractor for development appointed.
- Maiden ore reserve to follow to underpin finalization of studies;
  - Regional programs commenced mid 2024 with four new discoveries to date;
  - Ramp up of regional programs throughout 2026 and beyond;
- Other growth opportunities:
  - Golden Horse Minerals Limited - EMR ~20%;
  - Manda Resources Limited - EMR ~20% post IPO.

Australian Gold Project

- Emerald holds the Dingo Range Gold Project:
  - located in Western Australia, within one of the world's richest and most established gold regions;
  - covers 1,110km^2 of the entire Dingo Range greenstone belt;
  - in excess of 100 million ounces of gold has been produced or discovered in the areas surrounding the Project.

Dingo Range Gold Project Location

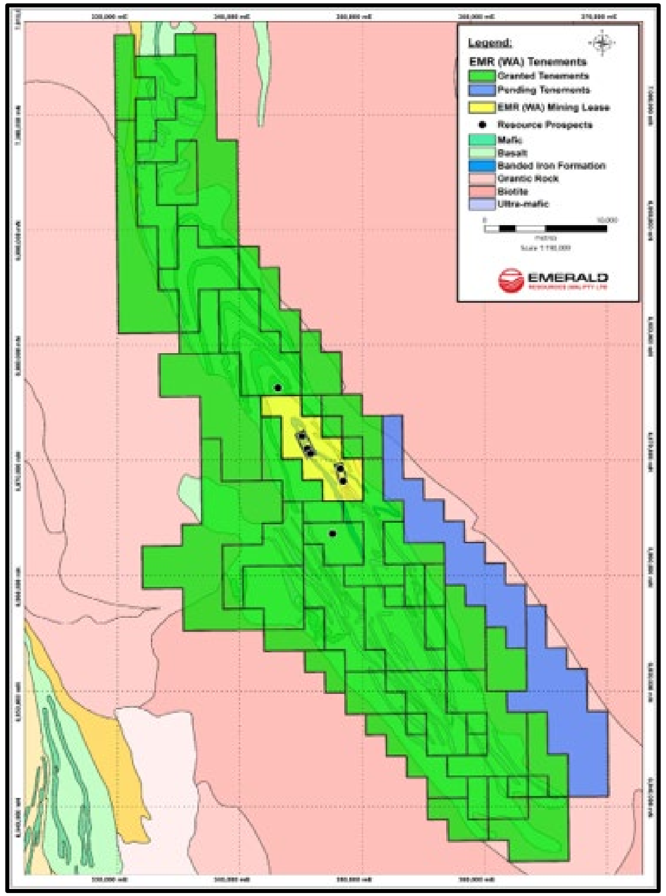


Dingo Range Gold Project – Overview

The Dingo Range Gold Project Overview:

- Four granted mining licences covering 36km² over the Boundary-Bungarra Prospects;
- January 2026 Updated Mineral Resource Estimate ("MRE") over the Boundary-Bungarra, Freemans Find and Great Northern Prospects;
- First Australian operation fully permitted, development underway;
- Drilling continues in advance of further resource updates;
- Expectation of significant resource growth with ramp up of drilling and regional exploration in 2026 and 2027.

Dingo Range Gold Project Tenure Holding



Freemans Find

RC24FMF001
5m @ 20.61g/t Au from 33m incl.
1m @ 101g/t Au from 36m

RC24FMF009
21m @ 3.98g/t Au from 26m incl.
1m @ 49.90g/t Au from 29m

RC26FMF240
13m @ 4.46g/t Au from 10m

RC25FMF212
5m @ 18.26g/t Au from 72m

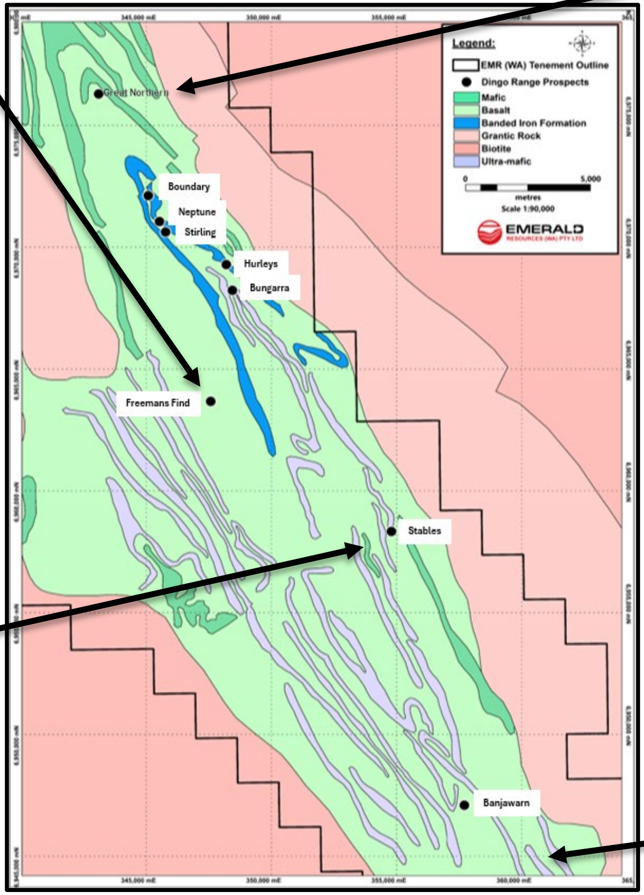
RC24FMF060
1m @ 66.7g/t Au from 56m

Stables

RC25STB016
15m @ 4.57g/t Au from 52m

RC25STB008
14m @ 2.08g/t Au from 92m

Near Mine New Discoveries



Great Northern

RC24GRN045
11m @ 3.80g/t Au from 219m incl.
2m @ 16.55g/t Au from 228m

RC24GRN055
10m @ 2.64g/t Au from 26m

RC24GRN058
1m @ 18.20g/t Au from 248m

RCDD24GRN003
1m @ 18.1g/t Au from 65m and
7m @ 1.05g/t Au from 96m and
2m @ 1.77g/t Au from 116m
0.8m @ 36.3g/t Au from 267m

RC24GRN080
1m @ 28.3g/t Au from 57m

RC24GRN004
10m @ 2.02g/t Au from 86m

Banjawarn

RC24BJN012
14m @ 1.06g/t from 49m

Refer to the Company's ASX Announcements dated 21 April 2026, 27 January 2026 , 7 October 2025,, 29 July 2024, 24 April 2025, 28 January 2025, 23 December 2024, 30 October 2024, 18 April 2024 and 18 March 2024.

Dingo Range – Boundary-Bungarra, Freemans Find and Great Northern Prospects

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Dingo Range Gold Project – Project January 2026 Updated Mineral Resource Estimate ("MRE"):

- Measured, Indicated and Inferred Resource of 40.9Mt @ 1.1g/t Au for 1.41Moz;
  - Includes higher grade resources of 24.2Mt @ 1.4g/t Au for 1.12Moz.
- Current resource constrained only by the drilling completed and remains open at depth and along strike;
- Drilling continues over the prospects in advance of further resource updates;
- Maiden ore reserve to follow to underpin finalization of studies;
  - +90% metallurgical recoveries anticipated from conventional CIL flow sheet (free milling).

Significant intersections over the Boundary-Bungarra and Freemans Find Prospects to date include:

Boundary
3.3m @ 111.79g/t Au from 214.7m (DDRE-BDRC017);
5m @ 60.25g/t Au from 171m (WDDH8);
45m @ 6.07g/t Au from 73m (BDRC058);
27m @ 9.34g/t Au from 153m (BDRC035);
11m @ 16.25g/t Au from 208m (RC24BDY146);
48m @ 3.44g/t Au from 66m (WRC17);
47m @ 3.42g/t Au from 93m (BDRD0025);
30m @ 5.16g/t Au from 151m (WDDH10);
19m @ 7.89g/t Au from 58m (BRC1002);
109.8m @ 1.30g/t Au from 432.2m (RCDD23BDY064);
8m @ 17.14g/t Au from 38m (BDRC060);
8m @ 16.24g/t Au from 336m (RCDD24BDY183);
40m @ 3.17g/t Au from 55m (BDRD0022);
27m @ 4.53g/t Au from 62m (BDRC014);
9m @ 13.55g/t Au from 42m (WDDH1);
21m @ 5.57g/t Au from 20m (RC25BDY417);
17m @ 6.67g/t Au from 83m (RC25BDY389);
30m @ 3.82g/t Au from 179m (BDRD0043);
9m @ 12.55g/t Au from 42m (WRC23);
27m @ 4.07g/t Au from 62m (BDRD0094);
23m @ 4.16g/t Au from 73m (BDRC061);
24m @ 3.88g/t Au from 20m (DRP176).

Bungarra
14m @ 31.46g/t Au from 33m (LAVRD0126);
19m @ 13.41g/t Au from 32m (DRP495);
17m @ 13.28g/t Au from 49m (LAVRD0132);
3m @ 67.37g/t Au from 30m (BFRC15);
5m @ 39.41g/t Au from 31m (LAVRD0133);
9m @ 17.02g/t Au from 33m (BFRC13);
6m @ 23.26g/t Au from 89m (LAVRD0054);
9m @ 15.45g/t Au from 39m (LAVRD0142);
14m @ 9.74g/t Au from 30m (LAVGW0003);
9m @ 14.58g/t Au from 75m (LAVRD0054);
6m @ 19.28g/t Au from 53m (LAVRD0135);
8m @ 12.38g/t Au from 48m (LAVRD0054);
6m @ 16.16g/t Au from 59m (LAVRD0156);
4m @ 23.78g/t Au from 49m (LAVGW0002).

Freemans Find
5m @ 20.61g/t Au from 33m (RC24FMF001);
1m @ 101g/t Au from 36m (RC24FMF001);
5m @ 18.26g/t Au from 72m (RC25FMF212)
21m @ 3.98g/t Au from 26m (RC24FMF009);
1m @ 66.70g/t Au from 56m (RC24FMF060);
13m @ 4.46g/t Au from 10m (RC26FMF240);
2m @ 29.2g/t Au from 33m (RC26FMF257).

Neptune
26m @ 6.95g/t Au from 40m (NPRD0039);
16m @ 10.10g/t Au from 63m (NPRD0026);
16m @ 7.33g/t Au from 42m (RCDD24HUR020);
25m @ 5.24g/t Au from 0m (NPGC0053);
17m @ 7.44g/t Au from 29m (NPRD0007);
33m @ 3.82g/t Au from 37m (NPMD1019);
40m @ 2.98g/t Au from 14m (NPGC0025);
22m @ 4.87g/t Au from 17m (NPRD0056);
2m @ 72.00g/t Au from 109m (DDRE-NPRD0021);
15m @ 6.60g/t Au from 67m (NPMD1007);
3m @ 29.85g/t Au from 45m (NPMD1026);
6m @ 14.24g/t Au from 37m (NPGC0018).

Stirling
26m @ 5.83g/t Au from 33m (STRD0016);
38m @ 2.62 g/t Au from 16m (SRC7);
31m @ 2.75g/t Au from 35m (STRD0008);
27m @ 2.30g/t Au from 59m (STRD0007);
27m @ 2.25g/t Au from 31m (STRD0019).

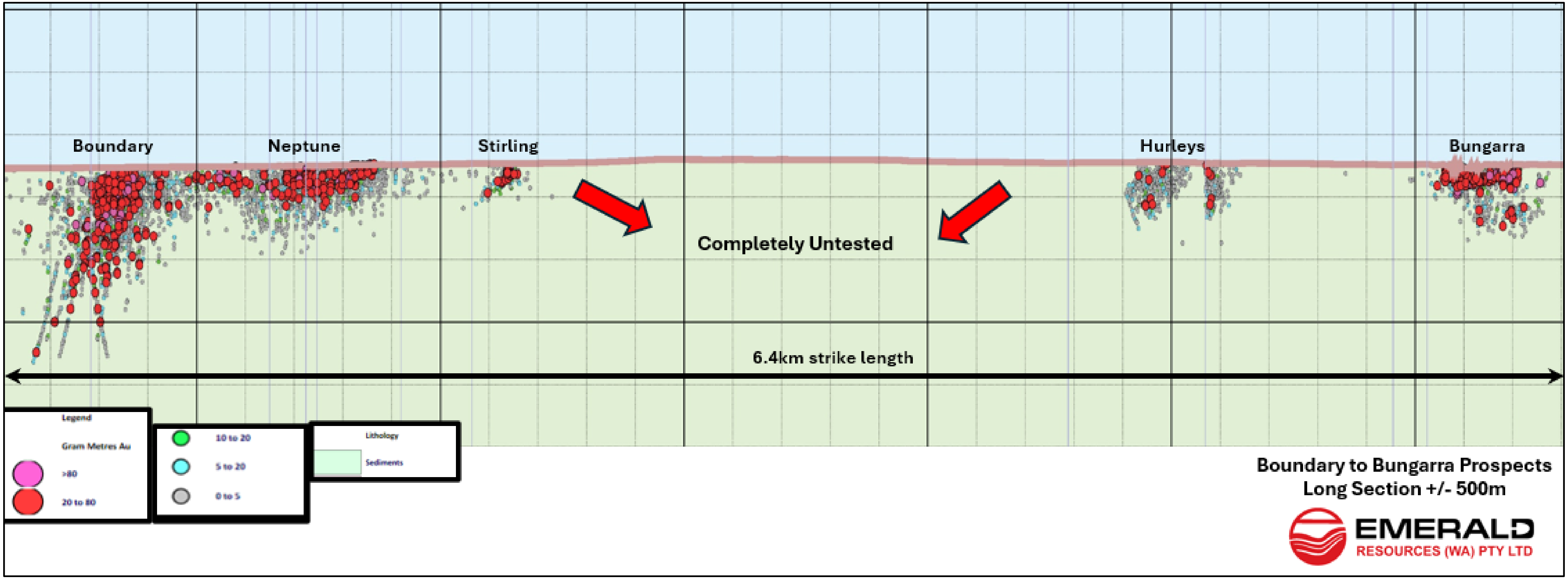
Hurleys
12m @ 3.30g/t Au from 13m (HRRD0020);
20m @ 3.20g/t Au from 137m (RCDD24HUR014);
11m @ 3.39g/t Au from 160m (RC23HUR014).

* Blue highlighted intersections >100 gram x metres

Refer to the Company's ASX Announcements dated 27 January 2026, 23 December 2024, 30 October 2024, 29 July 2024, 18 April 2024, 24 January 2024, 30 October 2023, 4 July 2023, 28 April 2023, 31 January 2023, 7 October 2022, 5 July 2022..

Dingo Range – Boundary-Bungarra Long Sections

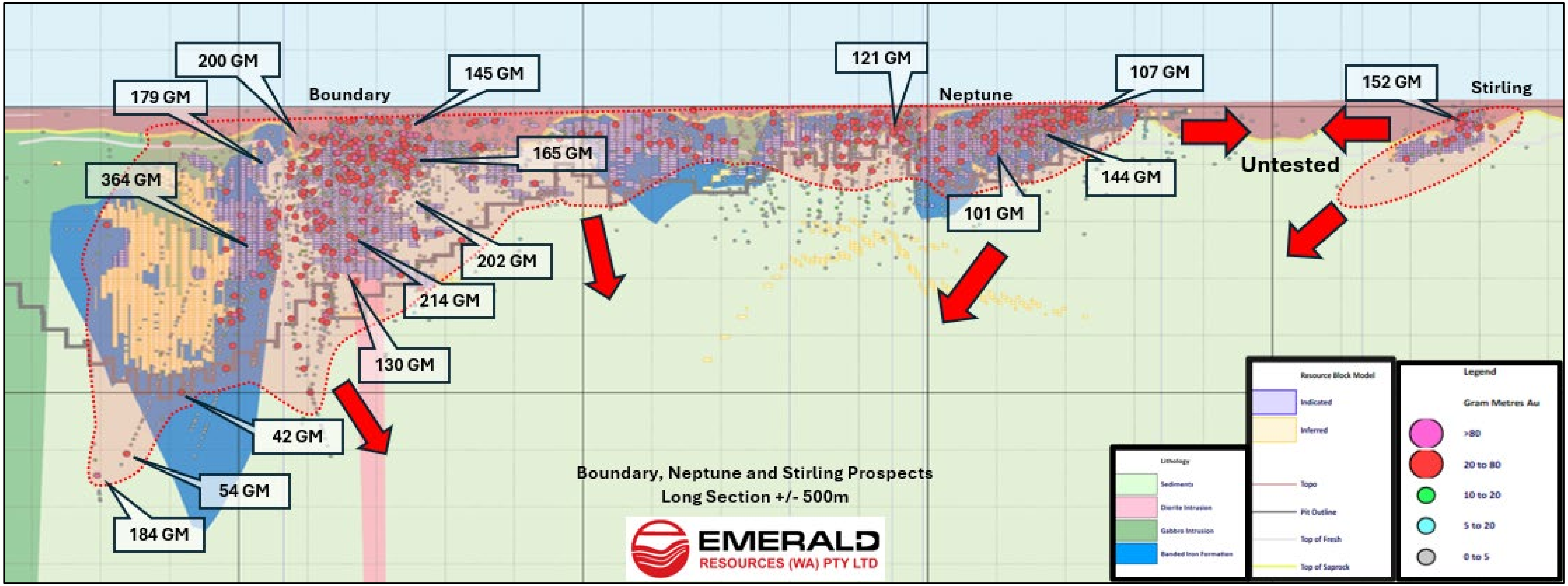
Boundary to Bungarra Project Scale Long Section



Refer to the Company's ASX Announcements dated 15 July 2022, 7 October 2022, 4 July 2023, 30 October 2023 and 24 December 2024.

Dingo Range – Boundary-Bungarra Long Sections

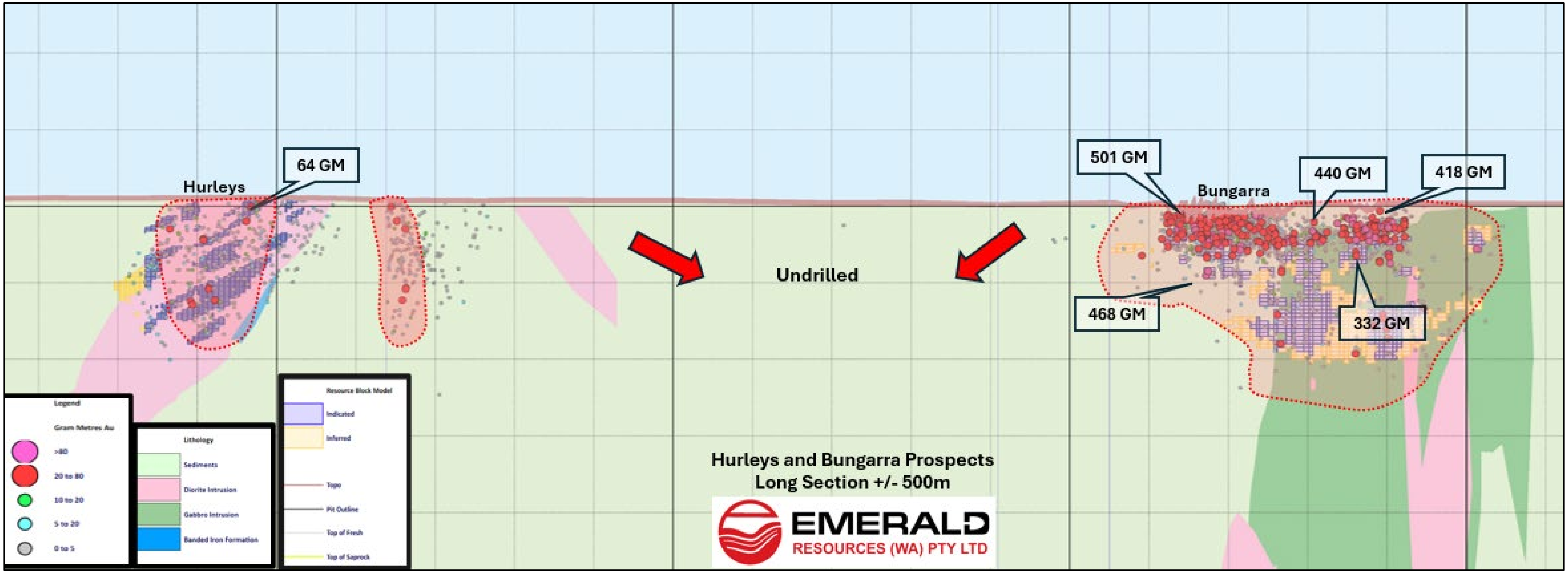
Boundary to Stirling Long Section



Refer to the Company's ASX Announcements dated 15 July 2022, 7 October 2022, 4 July 2023, 30 October 2023, 24 December 2024, 21 April 2026 and 27 July 2026.

Dingo Range – Boundary-Bungarra Long Sections

Hurleys to Bungarra Long Section



Refer to the Company's ASX Announcements dated 15 July 2022, 7 October 2022, 4 July 2023, 30 October 2023 and 24 December 2024.

Environmental & Social Values

Emerald is to have a (net) positive impact on near-mine environmental and social values through:

- Leading Cambodia's mining industry through environmentally and socially responsible, sustainable, and transparent practices
- **Commitment to carbon neutral operations in Cambodia:**
  - **Funds committed for tangible operational outcomes to fully offset carbon emissions;**
  - **~US$650k accrued annually for the 2023 to 2026 financial year impacts; and**
  - **Offset underway, over 170,000 trees planted in Cardamom Mountains (+200,000 total trees planted in Cambodia to date);**
- Delivering a Cambodian biodiversity offset - habitat protection, patrols, tree planting, ecological monitoring and canopy bridge innovation;
- Assessing and transparently disclosing our material sustainability topics
- Respecting local cultures, traditions and heritage through meaningful engagement and responsible stewardship;
- Maintaining compliance with corporate governance, international standards and local legislation;
- Implementing project-tailored EMS & monitoring programs;
- **Delivering lasting community benefits through dedicated investment**:

✓ **Safer roads, bridges and upgraded network**
✓ **Improved water security**
✓ **Inclusive local employment opportunities**
✓ **Structured traineeship/apprenticeships**
✓ **Improved access to markets, health care and schools**
✓ **Strengthened regulatory capacity**
✓ **Post-mining programs**
✓ **School Nursery Program fostering environmental stewardship**
✓ **Re-established endangered tree species**
✓ **Improved maternal health outcomes**






Current Year and Upcoming Developments

Ongoing	Dingo Range Gold Project exploration – resource extension and regional
Ongoing	Okvau Gold Mine exploration – near mine and resource extension
Ongoing	Cambodian Regional exploration – other Cambodian projects exploration
Ongoing	Memot Gold Project – resource/reserve update
Ongoing	Dingo Range Gold Project – resource/reserve update
Q3 CY2026	Dingo Range Gold Project development
Q3 CY2026	Memot Gold Project development
Q3 CY2026	Okvau Gold Mine satellite pit strategy
Q4 CY2026	Okvau Gold Mine underground mine plan
Ongoing	Evaluating strategic growth opportunities to increase projected gold production from 300K–400Koz to 600K–800Koz per annum

Key Takeaways

RIGHT TEAM	▪ **Board and management team - development and operation - with a history of delivery:** - History of delivering in development and operation; - Board and management aligned with shareholders.
PRODUCING ASSET WITH GOLD EXPOSURE	▪ **Okvau Gold Mine (100%):** - Producing asset with robust cash flows; - Unhedged gold resources with a clear pathway to short term resource growth.
ORGANIC GROWTH	▪ **Australia:** - Dingo Range Gold Project 1,110km^2 of tenure covering entire Dingo Range Greenstone Belt; - First Australian operations fully licensed for development and operations; - Development activities underway. ▪ **Cambodia**: - Memot Gold Project – second Cambodia operation fully permitted for development and operation; - Okvau reserve expansion; - Okvau near mine – Okvau North, Granite Hill, Masawasi, O Rman and O Put; - Regional potential.

Emerald on the path of becoming a multiple mine, + 300koz pa gold producer with no further dilution to shareholders

Thank You