



Announcement Summary

Entity name
ENLITIC INC.

Date of this announcement
Thursday August 06, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ENLAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	683,500,000	05/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENLITIC INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

672254027

1.3 ASX issuer code

ENL

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

5/8/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Sistenich	Michael Sistenich	470,000,000
Lawrence Golzan	Lawrence Golzan	128,000,000
Lisa Pettigrew	Lisa Pettigrew	42,750,000
Sergio Duchini	Sergio Duchini	42,750,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20260716/pdf/071rtf6r5mb7yd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Notice of Extraordinary (Special) General Meeting lodged with ASX on 16 July 2026.

Issue details

Number of +securities

683,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	4,583,178,628

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENLAM : CONVERTIBLE NOTES	8,000,000
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	884,297,189
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	107,767
ENLAH : WARRANT EXPIRING 13-JUL-2030 EX USD 2.84	55,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/7/2026