



Announcement Summary

Entity name

EPX LIMITED

Applicable security for the reorganisation

EPX	ORDINARY FULLY PAID
EPXAO	PERFORMANCE RIGHTS
EPXAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

27/10/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

1/12/2025

Record Date

2/12/2025

Issue Date

9/12/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

EPX LIMITED

1.2 Registered Number Type

ACN

Registration Number

645144314

1.3 ASX issuer code

EPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/10/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
EPX	ORDINARY FULLY PAID
EPXAO	PERFORMANCE RIGHTS
EPXAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/11/2025	Actual	

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

2/12/2025

3.2 Date of +security holder meeting

27/11/2025

3.2a Effective date of consolidation or split

27/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

28/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

1/12/2025

3.5 Record date

2/12/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

3/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

9/12/2025

3.8 Trading starts on a normal T+2 basis

10/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/12/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
EPX	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	750,586,191	75,058,619	Estimated
ASX +Security Code	ASX +Security Description		
EPXAO	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,500,000	250,000	Estimated
ASX +Security Code	ASX +Security Description		
EPXAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	16,466,555	1,646,656	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
EPXAO	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
EPXAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

