EPX Limited
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24 December 2025

Company Announcements
Office Australian Securities
Exchange 20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

EPX Limited (ASX: EPX) (the "**Company**") has today issued 8,572,000 new fully paid ordinary shares in the Company ("**New Shares**") to new and existing institutional investors, at an issue price of $0.25 per share. The New Shares have been issued in connection with the placement detailed in the Company's announcements to the ASX on 18 December 2025.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (b) section 674 and section 674A of the Corporations Act.
4. As at the date of this notice, there is no information that is 'excluded information' of the type referred to in sections 708A(7) and 708A(6)(e) of the Corporations Act.

Release approved by the Chief Executive Officer and Executive Director on behalf of the Board.

For more information, please contact:

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